To,
The Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/l, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400051.

Date:13-11-2026

NSE Symbol: SATECH

Dear Sir/Madam,

Sub: Financial Results for the year ended on September 30, 2026

Ref: Outcome of Meeting of Board of Directors [4th BM FY 2026-27] held on Friday, the 13th day of November 2026 at the Registered Office of the Company via Video Conference

With reference to the captioned subject, we wish to inform you that:

1) The Meeting of the Board of Directors of the Company was held on Friday 13th November 2026 at 10.41 AM (IST)

The Board of Directors of the Company has noted and/or approved the followings, viz.,

1. Approved the Un-audited Standalone and Consolidated Financial Results and Financial Statements of the Company for the half year and year ended March 31st, 2026, and the Limited Review Report thereto issued by M/s Katariya and Munot Chartered Accountants, Statutory Auditors of the Company
2. Reviewed and take note of Un-audited Financial Results and Financial Statements of the financial results of S A Tech Leasing India Private Limited, i.e. the wholly owned subsidiary for year ended September 30, 2026.
3. Appointed the Internal Auditor of Company for FY 2026-27
4. Appointed Company Secretary and Compliance Officer of Company wef 7th December 2026
5. Approved and noted other business matters of Company.

We enclose the un-audited standalone financial results of the Company and un-audited consolidated financial results of the Company, under Indian Accounting Standards, which have been approved and taken on record at a meeting of the Board of Directors of the Company held today.

We would like to state that Katariya and Munot, statutory auditors of the Company, have issued Limited Review Report with unmodified opinion on the Statement.

The above information is also available on the website of the Company https://www.satincorp.com/

Please take note that the said Meeting concluded at 12:34 PM(IST)

This is for your information and record.

For and on behalf of
SA Tech Software India Limited

Manoj Narottam Joshi
Digitally signed by Manoj Narottam Joshi
Date: 2026.11.13 12:58:44 +05'30'

Manoj Joshi

Director

DIN: 09351328

Date: 13th November 2026

To,
The Manager- Listing Department
National Stock Exchange India Limited
SME platform
'Exchange Plaza', C-1 Block G,
Bandra Kurla complex,
Bandra (E), Mumbai 400051.

Ref: NSE Symbol: SATECH ***ISIN: INE0BSN01013***

Dear Sir/ Madam,

Subject: Declaration for unmodified opinion(s) on Limited Review Report

Pursuant to relevant provision of Regulation 33 (3) d of SEBI (LODR) Regulations 2015, we hereby declare that the Statutory Auditors of the Company have issued Limited Review Report with unmodified opinion on Un-audited Standalone and Consolidated Financial Results for the half year ended as on 30th September 2026 and the same was approved at the Board Meeting held today i.e. Friday 13th Day of November 2026

This is for your information and record.

Yours faithfully,

For, **SA Tech Software India Limited**

Manoj Narottam Joshi
Digitally signed by Manoj Narottam Joshi
Date: 2026.11.13 11:16:42 +05'30'

Manoj Narottam Joshi
Director
DIN: 09351328

Katariya & Munot
Chartered Accountants

105-106-107, B-3, Lloyds Chambers Mangalwar Peth, Maldhakka Chowk, Pune 411011
Office Contact No + 91 20 4120 1454

Independent Auditor's Limited Review Report on Unaudited Half Yearly Standalone Financial Results of S A Tech Software India Limited *(Formerly S A Tech Software India Private Limited)* **pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended**

To,
Board of Directors of
S A Tech Software India Limited
(Formerly S A Tech Software India Private Limited)

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **S A Tech Software India Limited** *(Formerly S A Tech Software India Private Limited)* ("the Company") for the half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors/Committee of Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim financial reporting (AS 25), Prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the aforesaid accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/CMD 1/44/2019 dated 29th March,2019 including the

manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of Matter
    a) We draw attention to Note 6 to the financial statements regarding contractual claims against Bihar Rural Livelihood Promotion Society and others. Pursuant to a favourable arbitration award and based on legal opinion, the Company has recognised ₹370.45 lakh as Billing in Progress. The Company has also initiated execution proceedings before the Patna Court. Additional claims aggregating to ₹773.71 lakh towards interest and other consequential amounts remain contingent on the outcome of the ongoing legal proceedings and have not been recognised in the financial statements.
    b) We draw attention to Note 7 regarding export trade receivables of ₹473.99 lakh from the holding company, outstanding beyond the prescribed period under Foreign Exchange Management Act, 1999. The Company's application for extension of time for realization of export proceeds is pending with the authorised dealer. Accordingly, no impact has been considered in the financial statements.
    c) We draw attention to Note 8 regarding the proposed amalgamation of Mindpool Technologies Limited ("Transferor Company") with S A Tech Software India Limited ("Transferee Company") under Sections 230 to 232 of the Companies Act, 2013. The Scheme has received in-principle approval from NSE and is currently pending approval of shareholders, sanction by the Hon'ble NCLT and other regulatory approvals. Accordingly, no accounting effect of the Scheme has been given in these financial statements.

    Our conclusion is not modified in respect of above matters.

For and on behalf of
Katariya & Munot
Chartered Accountants
Firm Registration No.: 128438W

Poonam Chandan Katariya
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Date: 2026.11.13 12:43:18 +05'30'

Poonam Katariya
Partner
Membership number: 119638
Date: 13th November,2026
Place: Pune
UDIN: 26119638JENZQK1893

S A Tech Software India Ltd

(Formerly Known as S A Tech Software India Private Limited)

CIN : L72900PN2012FLC145261

Regd Office: Office No. 101, Poloroche Business Avenue, Opp. Symbiosis Law School, Viman Nagar, Pune-411032

Standalone Statement of Assets and Liabilities as at 30 September 2026

No.	Particulars	Half Year Ended	
		30-Sep-26	31-Mar-26
		(Unaudited)	(Audited)
I.	**EQUITY AND LIABILITIES**		
1	**Shareholder's Funds**		
	(a) Share Capital	1,305.73	1,305.73
	(b) Reserves and Surplus	2,904.16	2,875.27
	(c) Money received against share warrants	-	-
2	Share application money pending allotment	-	-
	Total	**4,209.89**	**4,181.00**
3	**Non-Current Liabilities**		
	(a) Long-term borrowings	1,308.52	1,100.67
	(b) Deferred tax liabilities (Net)	-	-
	(c) Other Long term liabilities	25.20	25.20
	(d) Long-term provisions	271.44	152.34
	Total	**1,605.16**	**1,278.21**
4	**Current Liabilities**		
	(a) Short-term borrowings	1,361.22	1,657.41
	(b) Trade payables		
	(A) Total outstanding dues of MSME; and	5.81	13.72
	(B) Total outstanding dues of creditors other than MSME.	224.81	348.50
	(c) Other current liabilities	1,099.40	899.88
	(d) Short-term provisions	8.33	4.18
	Total	**2,699.57**	**2,923.69**
	Total of Equity & Liabilities	**8,514.62**	**8,382.90**
II.	**Assets**		
1	**Non-current assets**		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	1,994.72	2,079.09
	(ii) Capital work-in-progress	-	-
	(iii) Intangible assets	-	-
	(b) Non-Current Investments	320.59	305.70
	(c) Deferred tax assets (Net)	62.16	37.20
	(d) Long Term Loans & Advances	-	-
	(e) Other Non-Current Assets	118.08	124.54
	Total	**2,495.55**	**2,546.53**
2	**Current assets**		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	2,198.99	2,420.00
	(d) Cash and Cash Equivalants	276.28	423.91
	(e) Short-term loans and advances	1,129.32	694.77
	(f) Other current assets	2,414.48	2,297.69
	Total	**6,019.07**	**5,836.37**
	Total of Assets	**8,514.62**	**8,382.90**

For and on behalf of the Board of Directors

Manoj Narottam Joshi

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Date: 2026.11.13 12:58:29 +05'30'

Manoj Joshi

Director | DIN: 09351328

Place: Los Angeles

Date: 13th November, 2026

S A Tech Software India Ltd

(Formerly Known as S A Tech Software India Private Limited)

CIN : L72900PN2012FLC145261

Regd Office: Office No. 101, Poloroche Business Avenue, Opp. Symbiosis Law School, Viman Nagar, Pune-411032

Standalone Statement of Financial Results for the Half Year ended 30 September 2026

(Amount in Lakhs, except EPS)

No.	Particulars	Half Year Ended			Year Ended
		30-Sep-26	31-Mar-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income:**				
	Revenue from Operations	6,788.16	6,256.57	4,958.73	11,215.30
	Other Income	114.62	64.85	86.36	147.05
	(A) Total Income	**6,902.78**	**6,321.42**	**5,045.09**	**11,362.35**
2	**Expenses:**				
	Cost of Material Consumed	-	-	-	-
	(Increase)/Decrease in Stock of Finished Goods/WIP	-	-	-	-
	Employee Benefit Expense	4,972.02	4,219.49	3,626.46	7,845.94
	Financial costs	136.58	128.99	89.17	216.24
	Depreciation and amortization expense	94.66	96.05	71.09	167.14
	Other expenses	1,665.04	1,491.87	1,327.42	2,817.04
	(B) Total Expenses	**6,868.30**	**5,936.40**	**5,114.14**	**11,046.36**
3	**Profit before extraordinary , exceptional items and tax (A-B)**	**34.48**	**385.02**	**(69.05)**	**315.99**
	Prior Period Items	(18.50)	-	-	-
4	Exceptional items	-	-	-	-
5	**Profit before extraordinary items and tax**	**52.98**	**385.02**	**(69.05)**	**315.99**
6	Extraordinary items	-	-	-	-
7	**Profit before tax (5-6)**	**52.98**	**385.02**	**(69.05)**	**315.99**
8	**Tax expense:**				
	(i) Current tax	49.03	85.56	-	85.56
	(ii) Deferred tax	(24.95)	18.83	(5.14)	13.69
9	**Profit/(Loss) for the period (7-8)**	**28.90**	**280.63**	**(63.91)**	**216.74**
10	**Paid-up equity share capital (Face value ₹10 each)**	**1,305.73**	**1,305.73**	**1,305.73**	**1,305.73**
11	**Earnings per Equity Share (₹; half-year EPS not annualised):**				
	(a) Basic	0.49	2.15	(0.49)	1.66
	(b) Diluted	0.49	2.15	(0.49)	1.66

For and on behalf of the Board of Directors

Manoj Narottam Joshi

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Date: 2026.11.13 12:58:18 +05'30'

Manoj Joshi

Director | DIN: 09351328

Place: Los Angeles

Date: 13th November, 2026

S A Tech Software India Ltd

(Formerly Known as S A Tech Software India Private Limited)

CIN : L72900PN2012FLC145261

Regd Office :Office No. 101, 1st Floor Poloroche, Opp. Symbiosis Law School, Viman Nagar, Airport Road Pune-411032

Standalone Cash Flow Statement for the Half Year ended 30 September 2026

(Amount in Lakhs)

No.	Particulars	For the Period Ended 30-Sep-26 (Unaudited)	For the Period Ended 31-Mar-26 (Audited)
	A. Cash flow from operating activities		
	Net profit / (loss) for the period	52.97	315.99
	Interest expense	136.58	216.24
	Depreciation, amortisation and impairment	94.66	167.14
	Bad debts written off	0.46	-
	Provision for doubtful debts	-	-
	(Profit) / loss on sale of assets	-	-
	Operating profit before working capital changes	**284.67**	**699.37**
	Changes in working capital		
	(Increase) / decrease in sundry debtors	220.55	(171.55)
	(Increase) / decrease in loans and advances	(236.68)	(414.40)
	(Increase) / decrease in other current assets	(110.32)	(146.47)
	Increase / (decrease) in current liabilities	67.92	1,137.43
	Increase / (decrease) in long-term provisions	123.25	62.76
	Cash generated from operations	**349.38**	**1,167.13**
	Income tax paid (net of refunds)	(292.91)	(85.56)
	NET CASH FROM OPERATING ACTIVITIES	**56.47**	**1,081.57**
	B. Cash flow from investing activities		
	Purchase / sale of property, plant and equipment	(10.29)	(1,862.27)
	Decrease / (increase) in investments and deposits	(14.89)	(30.70)
	Profit on sale proceeds	-	-
	Loans realised / given and interest received	46.00	-
	NET CASH FROM INVESTING ACTIVITIES	**20.82**	**(1,892.97)**
	C. Cash flow from financing activities		
	Net proceeds / (repayment) of borrowings	(88.33)	998.64
	Issue of shares at premium	-	-
	Share application money	-	-
	IPO cost	-	-
	Interest paid	(136.58)	-
	NET CASH FROM FINANCING ACTIVITIES	**(224.91)**	**998.64**
	Net increase / (decrease) in cash and cash equivalents	**(147.62)**	**187.24**
	Opening balance of cash and cash equivalents	**423.91**	**236.66**
	Cash and cash equivalents at the end of the period	**276.28**	**423.91**

For and on behalf of the Board of Directors

Manoj Narottam Joshi

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Date: 2026.11.13 12:58:06 +05'30'

Manoj Joshi

Director | DIN: 09351328

Place: Los Angeles

Date: 13th November, 2026

Notes:

1. The above Financial Results were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 13th November, 2026

2. These Financial Results have been prepared in accordance with the Generally Accepted Accounting Principles in India ("Indian GAAP") and comply with the provisions of Section 133 of the Companies Act, 2013 ("the Act"), read with the relevant rules thereto, and other applicable accounting principles generally accepted in India, as amended from time to time.

3. The Company provides IT services, including Global Capability Centre (GCC) services. Based on management's assessment of the nature of these services and their associated risks and returns, GCC and IT services do not constitute separate business segments under Accounting Standard (AS) 17 – Segment Reporting. Accordingly, the Company considers these activities to constitute a single reportable business segment, namely 'Information Technology Services', and separate business segment information has not been presented for the half year ended 30 September 2026 and the year ended 31 March 2026.

4. The Company has not received any information from all of its suppliers regarding their registration status under the Micro, Small and Medium Enterprises Development Act, 2006 (MSMED Act). Hence, disclosures relating to amounts payable to such suppliers have not been provided.

5. As at 30th September 2026, the Company has two wholly owned subsidiaries:
   i) S A Tech Leasing India Private Limited
   ii) S A Tech Software Inc. (incorporated outside India)

6. The Company had initiated arbitration proceedings against Bihar Rural Livelihood Promotion Society and others in relation to contractual claims. The arbitration award has been received in favour of the Company. Pursuant to the award and based on expert legal opinion, an amount of ₹370.45 Lakhs has been recognised as "Billing in Progress" in the financial statements.
Further, the Company has filed a petition before the Patna Court for execution of the arbitration award. Additional claims towards interest and other consequential amounts aggregating to ₹773.71 Lakhs, as per the contractual terms, are subject to the final outcome of the ongoing legal proceedings and accordingly have not been recognised in the financial statements.

7.The Company has export trade receivables amounting to ₹473.99 Lakhs from its holding company, outstanding beyond the prescribed period under Foreign Exchange Management Act, 1999. The Company has filed an application with the authorised dealer for extension of time for realization of the export proceeds. The outcome of such application is awaited as on reporting date. Accordingly, management has not considered the impact of such receivables in the financial statements.

8.The Board of Directors has approved the Scheme of Amalgamation of Mindpool Technologies Limited with S A Tech Software India Limited under Sections 230 to 232 of the Companies Act, 2013. The National Stock Exchange of India Limited (NSE) has issued its observation letter granting in-principle approval to the Scheme. Subsequent to the reporting date, the Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated 3 November 2026, directed convening of meetings of the equity shareholders of both companies and issued related directions in connection with the proposed amalgamation. The Scheme remains subject to approval of shareholders, sanction by the Hon'ble NCLT and other statutory and regulatory approvals, including those of SEBI, as may be applicable. Pending receipt of all requisite approvals and the Scheme becoming effective, no accounting effect thereof has been given in these financial statements. As per the Scheme, shareholders of Mindpool Technologies Limited shall be entitled to receive 1 (One) fully paid-up equity share of S A Tech Software India Limited for every 2 (Two) fully paid-up equity shares held in Mindpool Technologies Limited.

9.The gratuity obligation as at 30 September 2026 includes the impact of the revised wage definition under the Code on Wages, 2019. Consequent to this change, the salary base used for gratuity valuation has increased, resulting in a higher defined benefit obligation. In accordance with AS 15 (Revised 2005) - Employee Benefits, the resulting past service cost of ₹83.77 lakh has been recognized in the Statement of Profit and Loss during the period.

10. Figures for the previous period have been regrouped/reclassified/restated, wherever necessary, to conform to the current year's presentation.

For and on behalf of the
Board of Directors of S A Tech Software India Ltd

Manoj Narottam Joshi
Digitally signed by Manoj Narottam Joshi
Date: 2026.11.13 12:57:48 +05'30'

Manoj Joshi
Director
DIN: 09351328
Place: Los Angeles
Date: 13th November, 2026

Katariya & Munot
Chartered Accountants

105-106-107, B-3, Lloyds Chambers Mangalwar Peth, Maldhakka Chowk, Pune 411011
Office Contact No + 91 20 4120 1454

Independent Auditor's Limited Review Report on Unaudited Half Yearly Consolidated Financial Results of S A Tech Software India Limited *(Formerly S A Tech Software India Private Limited)* **pursuant to the regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended**

To,
BOARD OF DIRECTORS OF
S A Tech Software India Limited
(Formerly S A Tech Software India Private Limited)

1. We have reviewed the accompanying statement of Consolidated Financial Results of **S A Tech Software India Limited** *(Formerly S A Tech Software India Private Limited)* ("the Company"), comprising its subsidiary (together 'the Company') for the half year ended September 30,2026 and attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. This statement is the responsibility of the holding Company's Management and approved by the Board of Directors/Committee of Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim financial reporting (AS 25), Prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

5. The consolidated financial results include the Unaudited Half year ended results of the following entities: -
   I. S A Tech Software India Limited (the Company)
   II. S A Tech Leasing India Private Limited (wholly owned Subsidiary of the Company)

6. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, Prepared in accordance with the aforesaid Indian accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/CMD 1/44/2019 dated 29th March,2019 including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We did not audit the financial statements and other information, in respect of the subsidiaries, whose financial statements include Assets of Rs. 100.19 lakhs, Revenue of Rs. 27.31 lakhs, net loss after tax of Rs. 1.90 lakhs for the half year ended, 30th September 2026. These financial statements and other financial information have been prepared and submitted to us by the management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on such financial statements and our opinion is not modified in respect this matter.

8. Emphasis of matter

a) We draw attention to Note 7 to the financial statements regarding contractual claims against Bihar Rural Livelihood Promotion Society and others. Pursuant to a favourable arbitration award and based on legal opinion, the Company has recognised ₹370.45 lakh as Billing in Progress. The Company has also initiated execution proceedings before the Patna Court. Additional claims aggregating to ₹773.71 lakh towards interest and other consequential amounts remain contingent on the outcome of the ongoing legal proceedings and have not been recognised in the financial statements.

b) We draw attention to Note 8 regarding export trade receivables of ₹473.99 lakh from the holding company, outstanding beyond the prescribed period under Foreign Exchange Management Act, 1999. The Company's application for extension of time for realization of export proceeds is pending with the authorised dealer. Accordingly, no impact has been considered in the financial statements.

c) We draw attention to Note 9 regarding the proposed amalgamation of Mindpool Technologies Limited ("Transferor Company") with S A Tech Software India Limited("Transferee Company") under Sections 230 to 232 of the Companies Act, 2013.

The Scheme has received in-principle approval from NSE and is currently pending approval of shareholders, sanction by the Hon'ble NCLT and other regulatory approvals. Accordingly, no accounting effect of the Scheme has been given in these financial statements

For and on Behalf of
Katariya & Munot
Chartered Accountants
Firm Registration number: 128438W

Poonam Chandan Katariya
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Date: 2026.11.13 12:50:38 +05'30'

Poonam Katariya
Partner
Membership number: 119638
Date: 13th November,2026
Place: Pune
UDIN: 26119638LBQHRC1982

S A Tech Software India Ltd

(Formerly Known as S A Tech Software India Private Limited)

CIN : L72900PN2012FLC145261

Regd Office: Office No. 101, Poloroche Business Avenue, Opp. Symbiosis Law School, Viman Nagar, Pune-411032

Consolidated Statement of Assets and Liabilities as at 30 September 2026

(Amount in Lakhs)

No.	Particulars	Half Year Ended	
		30-Sep-26	31-Mar-26
		(Unaudited)	(Audited)
I.	**EQUITY AND LIABILITIES**		
1	**Shareholder's Funds**		
	(a) Share Capital	1,305.73	1,305.73
	(b) Reserves and Surplus	2,896.26	2,869.27
	(c) Money received against share warrants	-	-
2	Share application money pending allotment	-	-
	Total	**4,201.99**	**4,175.00**
3	**Non-Current Liabilities**		
	(a) Long-term borrowings	1,371.88	1,100.67
	(b) Deferred tax liabilities (Net)	-	-
	(c) Other Long term liabilities	25.20	25.20
	(d) Long-term provisions	271.44	152.34
	Total	**1,668.52**	**1,278.21**
4	**Current Liabilities**		
	(a) Short-term borrowings	1,361.22	1,657.41
	(b) Trade payables		
	(A) Total outstanding dues of MSME; and	4.57	13.72
	(B) Total outstanding dues of creditors other than MSME.	224.85	348.50
	(c) Other current liabilities	1,084.92	900.29
	(d) Short-term provisions	8.33	4.18
	Total	**2,683.89**	**2,924.10**
	Total of Equity & Liabilities	**8,554.40**	**8,377.31**
II.	**Assets**		
1	**Non-current assets**		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	2,017.09	2,106.24
	(ii) Capital work-in-progress	-	-
	(iii) Intangible assets	-	-
	(b) Non-Current Investments	333.59	314.70
	(c) Deferred tax assets (Net)	63.07	37.56
	(d) Long Term Loans & Advances	-	-
	(e) Other Non-Current Assets	118.08	124.54
	Total	**2,531.83**	**2,583.04**
2	**Current assets**		
	(a) Current investments	-	4.00
	(b) Inventories	-	-
	(c) Trade receivables	2,197.75	2,418.51
	(d) Cash and Cash Equivalants	280.35	425.64
	(e) Short-term loans and advances	1,129.32	649.14
	(f) Other current assets	2,415.15	2,296.97
	Total	**6,022.57**	**5,794.26**
	Total of Assets	**8,554.40**	**8,377.30**

For and on behalf of the Board of Directors

Manoj Narottam Joshi

Digitally signed by Manoj Narottam Joshi
Date: 2026.11.13 12:57:35 +05'30'

Manoj Joshi

Director | DIN: 09351328

Place: Los Angeles

Date: 13th November, 2026

S A Tech Software India Ltd

(Formerly Known as S A Tech Software India Private Limited)

CIN : L72900PN2012FLC145261

Regd Office: Office No. 101, Poloroche Business Avenue, Opp. Symbiosis Law School, Viman Nagar, Pune-411032

Consolidated Statement of Financial Results for the Half Year ended 30 September 2026

(Amount in Lakhs, except EPS)

No.	Particulars	Half Year Ended			Year Ended
		30-Sep-26	31-Mar-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income:**				
	Revenue from Operations	6,810.66	6,269.27	4,961.22	11,230.49
	Other Income	114.62	64.05	86.36	144.97
	(A) Total Income	**6,925.28**	**6,333.32**	**5,047.58**	**11,375.46**
2	**Expenses:**				
	Cost of Material Consumed	-	-	-	-
	(Increase)/Decrease in Stock of Finished Goods/WIP	-	-	-	-
	Employee Benefit Expense	4,972.02	4,219.49	3,626.46	7,845.94
	Financial costs	139.97	128.99	89.17	217.24
	Depreciation and amortization expense	99.44	102.11	71.09	173.20
	Other expenses	1,681.84	1,502.02	1,331.94	2,829.44
	(B) Total Expenses	**6,893.27**	**5,952.61**	**5,118.66**	**11,065.82**
3	**Profit before extraordinary , exceptional items and tax (A-B)**	**32.01**	**380.71**	**(71.08)**	**309.64**
	Prior Period Items	(18.50)	-	-	-
4	Exceptional items	-	-	-	-
5	**Profit before extraordinary items and tax**	**50.51**	**380.71**	**(71.08)**	**309.64**
6	Extraordinary items	-	-	-	-
7	**Profit before tax (5-6)**	**50.51**	**380.71**	**(71.08)**	**309.64**
8	**Tax expense:**				
	(i) Current tax	49.03	85.56	-	85.56
	(ii) Deferred tax	(25.51)	18.48	(5.14)	13.33
9	**Profit/(Loss) for the period (7-8)**	**26.99**	**276.67**	**(65.94)**	**210.75**
10	**Paid-up equity share capital (Face value ₹10 each)**	**1,305.73**	**1,305.73**	**1,305.73**	**1,305.73**
11	**Earnings per Equity Share (₹; half-year EPS not annualised):**				
	(a) Basic	0.48	2.12	(0.50)	1.61
	(b) Diluted	0.48	2.12	(0.50)	1.61

For and on behalf of the Board of Directors

Manoj Narottam Joshi

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Date: 2026.11.13 12:57:24 +05'30'

Manoj Joshi

Director | DIN: 09351328

Place: Los Angeles

Date: 13th November, 2026

S A Tech Software India Ltd

(Formerly Known as S A Tech Software India Private Limited)

CIN : L72900PN2012FLC145261

Regd Office :Office No. 101, 1st Floor Poloroche, Opp. Symbiosis Law School, Viman Nagar, Airport Road Pune-411032

Consolidated Cash Flow Statement for the Half Year ended 30 September 2026

(Amount in Lakhs)

No.	Particulars	For the Half year Ended 30-Sep-26 (Unaudited)	For the Year Ended 31-Mar-26 (Audited)
	A. Cash flow from operating activities		
	Net profit / (loss) before tax	50.51	309.63
	Interest expense	139.97	-
	Depreciation, amortisation and impairment	99.44	173.21
	Bad debts written off	0.46	-
	Provision for doubtful debts	-	-
	(Profit) / loss on sale of assets	-	-
	Operating profit before working capital changes	**290.38**	**482.84**
	Changes in working capital		
	(Increase) / decrease in trade receivables	220.30	(170.07)
	(Increase) / decrease in loans and advances	(236.68)	(191.63)
	(Increase) / decrease in other current assets	(110.07)	(145.75)
	Increase / (decrease) in current liabilities	50.56	1,176.94
	Increase / (decrease) in long-term provisions	123.25	62.76
	Cash generated from operations	**337.74**	**1,215.08**
	Income tax paid (net of refunds)	(292.91)	(85.56)
	NET CASH FROM OPERATING ACTIVITIES	**44.83**	**1,129.52**
	B. Cash flow from investing activities		
	Purchase / sale of property, plant and equipment	(10.29)	(1,895.49)
	Decrease / (increase) in investments and deposits	(14.89)	(43.70)
	Profit on sale proceeds	-	-
	Loans realised / given and interest received	-	-
	NET CASH FROM INVESTING ACTIVITIES	**(25.18)**	**(1,939.19)**
	C. Cash flow from financing activities		
	Net proceeds / (repayment) of borrowings	(24.97)	998.64
	Issue of shares at premium	-	-
	Share application money	-	-
	IPO cost	-	-
	Interest paid	(139.97)	-
	NET CASH FROM FINANCING ACTIVITIES	**(164.94)**	**998.64**
	Net increase / (decrease) in cash and cash equivalents	**(145.29)**	**188.98**
	Opening balance of cash and cash equivalents	**425.64**	**236.66**
	Cash and cash equivalents at the end of the period	**280.35**	**425.64**

For and on behalf of the Board of Directors

Manoj Narottam Joshi

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Manoj Joshi

Director | DIN: 09351328

Place: Los Angeles

Date: 13th November, 2026

Notes:

1. The above Financial Results were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on Friday, November 13th, 2026.
2. These Financial Results have been prepared in accordance with the Generally Accepted Accounting Principles in India ("Indian GAAP") and comply with the provisions of Section 133 of the Companies Act, 2013 ("the Act"), read with the relevant rules thereto, and other applicable accounting principles generally accepted in India, as amended from time to time.
3. The Company provides IT services, including Global Capability Centre (GCC) services. Based on management's assessment of the nature of these services and their associated risks and returns, GCC and IT services do not constitute separate business segments under Accounting Standard (AS) 17 – Segment Reporting. Accordingly, the Company considers these activities to constitute a single reportable business segment, namely 'Information Technology Services', and separate business segment information has not been presented for the half year ended 30 September 2026 and the year ended 31 March 2026.
4. The Company has not received information from all of its suppliers regarding their registration status under the Micro, Small and Medium Enterprises Development Act, 2006 (MSMED Act). Hence, disclosures relating to amounts payable to such suppliers have not been provided.
5. As at 30 September 2026, the Company has two wholly owned subsidiaries:
   i) S A Tech Leasing India Private Limited
   ii) S A Tech Software Inc. (incorporated outside India)
6. The Company has incorporated a wholly owned subsidiary, S A Tech Software INC, outside India on 10th September 2025. No business operations or financial transactions have taken place in the subsidiary during the half-year period. The process of transferring the share capital to the subsidiary is in progress and will be completed subsequent to the reporting period, after which operational activities will commence.
7. The Company had initiated arbitration proceedings against Bihar Rural Livelihood Promotion Society and others in relation to contractual claims. The arbitration award has been received in favour of the Company. Pursuant to the award and based on expert legal opinion, an amount of ₹370.45 Lakhs has been recognised as "Billing in Progress" in the financial statements.
Further, the Company has filed a petition before the Patna Court for execution of the arbitration award. Additional claims towards interest and other consequential amounts aggregating to ₹773.71 Lakhs, as per the contractual terms, are subject to the final outcome of the ongoing legal proceedings and accordingly have not been recognised in the financial statements.
8.The Company has export trade receivables amounting to ₹473.99 Lakhs from its holding company, outstanding beyond the prescribed period under Foreign Exchange Management Act, 1999. The Company has filed an application with the authorised dealer for extension of time for realization of the export proceeds. The outcome of such application is awaited as on reporting date. Accordingly, management has not considered the impact of such receivables in the financial statements.
9.The Board of Directors has approved the Scheme of Amalgamation of Mindpool Technologies Limited with S A Tech Software India Limited under Sections 230 to 232 of the Companies Act, 2013. The National Stock Exchange of India Limited (NSE) has issued its observation letter granting in-principle approval to the Scheme. Subsequent to the reporting date, the Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated 3 November 2026, directed convening of meetings of the equity shareholders of both companies and issued related directions in connection with the proposed amalgamation. The Scheme remains subject to approval of shareholders, sanction by the Hon'ble NCLT and other statutory and regulatory approvals, including those of SEBI, as may be applicable. Pending receipt of all requisite approvals and the Scheme becoming effective, no accounting effect thereof has been given in these financial statements. As per the Scheme, shareholders of Mindpool Technologies Limited shall be entitled to receive 1 (One) fully paid-up equity share of S A Tech Software India Limited for every 2 (Two) fully paid-up equity shares held in Mindpool Technologies Limited.

10. The gratuity obligation as at 30 September 2026 includes the impact of the revised wage definition under the Code on Wages, 2019. Consequent to this change, the salary base used for gratuity valuation has increased, resulting in a higher defined benefit obligation. In accordance with AS 15 (Revised 2005) - Employee Benefits, the resulting past service cost of ₹83.77 lakh has been recognized in the Statement of Profit and Loss during the period.

11. Figures for the previous periods have been regrouped/reclassified/restated, wherever necessary, to conform to the current period's presentation.

12. Segment reporting is not presented at the consolidated level as the subsidiary operates in a single business segment and therefore separate disclosure is not required.

For and on behalf of the
Board of Directors of S A Tech Software India Ltd

Manoj Narottam Joshi
Digitally signed by Manoj Narottam Joshi
Date: 2026.11.13 12:56:59 +05'30'

Manoj Joshi
Director
DIN: 09351328
Date: 13th November, 2026

To,
The Board of Director(s),
SA Tech Software India Limited
CIN: L72900PN2012FLC145261

Date: 13th November 2026

Subject: Certificate as per Regulation 33 (2) (a) of the SEBI (LODR) Regulations, 2015

Dear All,

In furtherance of the un-audited Financial Results of SA Tech Software India Limited (the Company) for the half year ended results as on 30th September, 2026 we, Mr. Bharath Raj, Chief Executive Officer and Mr. Bhavin Goda, Chief Financial Officer of the Company do hereby declare and certify that the said financial results do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Kindly take this certificate on record in compliance with the provisions of Regulation 33 (2) (a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For SA Tech Software India Limited

Bharath Raj
Chief Executive Officer
Date: 13-11-2026

Bhavin Goda
Chief Financial Officer
Date: 13-11-2026