

Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Krishna Defence and Allied Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: 1. Pallavi Ashwin Shah 2. Preyal Ankur Shah		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange		
Details of the acquisition	Mentioned as follows		
Before the acquisition under consideration, holding of acquirer along with PACs of:	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
a. Shares carrying voting rights			
Acquirer			
1. Pallavi Ashwin Shah	16,33,710	11.92	10.95
2. Preyal Ankur Shah	84,000	00.61	0.56
PAC			
1. Ankur Ashwin Shah	52,53,890	38.34	35.21
2. Ashvin N Shah Huf	200	--	--
3. Ankur A Shah Huf	200	--	--
4. Krish Commodities (India) LLP	5,88,000	4.29	3.94
5. Krish Industries Private Limited	8,40,000	6.13	5.63
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c. Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Acquirer			
1. Pallavi Ashwin Shah	1,02,000	0.74	0.68
2. Preyal Ankur Shah	2,52,000	1.84	1.69
PAC			
1. Ankur Ashwin Shah	2,00,000	1.45	1.34
e. Total (a+b+c+d)	89,54,000	65.32	60.00
Details of acquisition			
a. Shares carrying voting rights			
Acquirer			
1. Pallavi Ashwin Shah	1,02,000	0.74	0.70
2. Preyal Ankur Shah	2,52,000	1.84	1.73
PAC	NIL	NIL	NIL
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c. Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e. Total (a+b+c+d)	3,54,000	2.58	2.43
After the acquisition, holding of acquirer along with PACs of			
a. Shares carrying voting rights			
Acquirer			
1. Pallavi Ashwin Shah	17,35,710	12.35	11.91
2. Preyal Ankur Shah	3,36,000	2.39	2.31
PAC			
1. Ankur Ashwin Shah	52,53,890	38.37	36.07
2. Ashvin N Shah Huf	200	--	--

3. Ankur A Shah Huf	200	--	--
4. Krish Commodities (India) LLP	5,88,000	4.18	4.03
5. Krish Industries Private Limited	8,40,000	5.97	5.76
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c. Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		NIL	NIL
Acquirer	NIL		
PAC	2,00,000	1.42	1.37
1. Ankur Ashwin Shah			
e. Total (a+b+c+d)	89,54,000	63.69	61.47
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Conversion of Warrants allotted on Preferential Basis		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25.05.2024		
Equity share capital / total voting capital of the TC before the said acquisition	1,37,05,026 shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	1,40,59,026 shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	1,49,19,026 shares of Rs. 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pallavi A. Shah

Signature of the acquirer

Pallavi Ashwin Shah
Place: Mumbai
Date: 26.06.2024

Annexure I – List of PAC

Name(s) of the Persons Acting in Concert (PAC) with the acquirer	Whether the PAC belongs to Promoter/ Promoter group	Shares held by PAC before acquisition	Shares held by PAC after acquisition	Remarks Change / No change
Ankur Ashwin Shah	YES	52,53,890	52,53,890	NO CHANGE
Ashvin N Shah Huf	YES	200	200	NO CHANGE
Ankur A Shah Huf	YES	200	200	NO CHANGE
Krish Commodities (India) LLP	YES	5,88,000	5,88,000	NO CHANGE
Krish Industries Private Limited	YES	8,40,000	8,40,000	NO CHANGE

Pallavi A. Shah
Signature of the acquirer

Pallavi Ashwin Shah
Place: Mumbai
Date: 26.06.2024