

Date: March 19, 2012

To,
BSE Limited
25th Floor, P.J. Towers, Dalal
Street,
Mumbai-400 001

To,
The Manager - Corporate Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

Sub.: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

REF: Flexituff International Ltd – BSE Scrip: 533638 / NSE Scrip: FLEXITUFF

Dear Sir,

With reference to above please we are forwarding herewith disclosure as received from M/s TPG Growth II SF Pte. Ltd. under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

This is for your information and needful.

Thanking You

Yours' Sincerely

For Flexituff International Ltd


Kaushal Kishore Vijayvergiya
Whole Time Director



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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	FLEXITUFF INTERNATIONAL LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TPG GROWTH II SF PTE. LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	NIL	NIL	NIL



<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	1,227,273	5.34%	5.13%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a+b+c)	1,227,273	5.34%	5.13%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	1,227,273	5.34%	5.13%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	1,227,273	5.34%	5.13%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Equity shares having a face value of Rs. 10/- each		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	March 15, 2013		



instrument that entitles the acquirer to receive shares in the TC.	
9. Equity share capital / total voting capital of the TC before the said acquisition	30,000,000 equity shares (authorized) 21,753,360 equity shares (issued)
10. Equity share capital/ total voting capital of the TC after the said acquisition	30,000,000 equity shares (authorized) 22,980,633 equity shares (issued)
11. Total diluted share/voting capital of the TC after the said acquisition	30,000,000 equity shares (authorized) 23,930,383 (22,980,633 + 949,750 (ESOP)) equity shares (fully diluted)

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.





For and on behalf of TPG Growth II SF Pte. Ltd.

Title: AUTHORIZED SIGNATORY

Date: March 18, 2013



[Disclosure – SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011]