

**MEGASOFT LIMITED**

CIN: L72200TN1999PLC042730

85, Kutchery Road, Mylapore
Chennai - 600 004.

Tel: + 91 (44) 2461 6768

Fax: + 91 (44) 2461 7810

www.megasoft.com

6 April 2015

BSE Limited

Phiroze JeeJee Bhoy Towers

Dalal Street

Fort

Mumbai 400001**National Stock Exchange of India
Limited**

Exchange Plaza

Bandra-Kurla Complex, Bandra(E)

Mumbai 400051

Dear Sirs

Sub: Information in terms of Reg. 30(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011

The disclosure received from the promoter for the year ended 31 March 2015 in terms of Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, is being forwarded to your office at his request.

Thanking you

Very truly yours

MEGASOFT LIMITED**Sathyamoorthy A***Asst. Company Secretary*

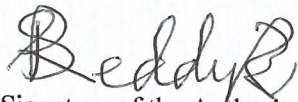
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		Megasoft Limited	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed		BSE NSE	
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.		S Ravindra Babu	
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:	Equity shares of Rs 10 each		
a) Shares	3203956	7.2377	7.2377
b) Voting Rights (otherwise than by shares)	--	--	--
c) Warrants	--	--	--
d) Convertible Securities	--	--	--
e) Any other instrument that would entitle the holder to receive shares in the TC.	--	--	--
Total	3203956	7.2377	7.2377

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



Signature of the Authorized Signatory:

Place: Chennai

Date: 6 April 2015