

COMPUCOM

Software Limited

IT: 14-15 EPIP, RIICO Industrial Area,
Sitapura, Jaipur -302022 (India)
Tel. 91-141-2770131, 5115901-02
Fax: 91-141-2770335, 5115905
Email: cs@compucom.co.in

No.: CSL/NSE/14-15/

Date **28.04.2014**

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051
Fax No. (022) 26598237/38
Email- cm1ist@nse.co.in
Symbol: COMPUSOFT
SERIES: EQ

Subject: Disclosure under Regulation 13(3) & 13(6) of SEBI (PIT) Regulations, 1992.

Dear Sir,

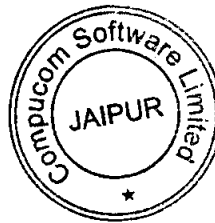
With reference to the subject captioned, please find enclosed disclosure under Regulation 13(3) & 13 (6) of SEBI (PIT) Regulations 1992, for the intimation of Company's shares purchased by Compucom Technologies Private Limited shareholder of "Promoter Group" on 28.04.2014.

You are requested to please take it on record and inform all those concerned.

For Compucom Software Limited



(Surendra Kumar Surana)
Managing Director



FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (3) and (6)]

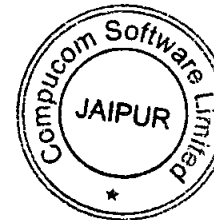
Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a Listed Company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/ Voting rights acquired/sold	Date of Receipt of allotment advice/ Acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ Preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
Compucom Technologies Private Limited PAN: AAACC9723H IT 14-15, EPIP, RIICO Industrial Area, Sitapura, Jaipur-302022	15922729 Shares 20.122%	9000 Shares 0.011%	Date of Acquisition 28.04.2014	28.04.2014	Market Purchase	15931729 Shares 20.133%	Composite Securities Ltd. SEBI Registration No.: INB230775437 R K Singh & Company SEBI Registration No.: INB 010195015	NSE Symbol: COMPUSOFT Series: EQ BSE Scrip Code: 532339	1000 Shares 0.001% 8000 Shares 0.010%	Rs. 11,075/- Rs. 88,841/-	-	-

Place: Jaipur

Date: 28.04.2014

For Compucom Software Limited



(Signature)
(Surendra Kumar Surana)
Managing Director

COMPUCOM

Technologies Pvt. Ltd

Reg. Office :
IT-14-15, EPIP, RIICO Industrial
Sitapura, Jaipur - 302 022 India
Tel. 91-141-5115908
Fax: 91-141-5115905
Email: sks@compucom.co.in

No.: CTPL/NSE/14-15/

Date: **28.04.2014**

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051
Fax No. (022) 26598237/38
Email- cm1ist@nse.co.in

Subject: Disclosure under Regulation 29(1) of SEBI (SAST) & 13(3) of SEBI(PIT).

Dear Sir,

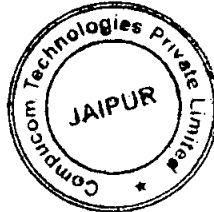
With reference to the subject captioned, please find enclosed disclosure under Regulation 29(1) of SEBI (SAST) & 13(3) of SEBI (PIT), for the intimation of shares of Compucom Software Limited purchased by Compucom Technologies Private Limited on 28.04.2014.

You are requested to please take it on record and inform all those concerned.

For Compucom Technologies Private Limited



Authorised Signatory



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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Compucom Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Compucom Technologies Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.) Bombay Stock Exchange Limited Scrip Code: 532339 2.) National Stock Exchange of India Limited Symbol: COMPUSOFT Series: EQ 3.) The Calcutta Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	15922729	20.122	N.A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c)	15922729	20.122	N.A

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Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	<p>9000</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>9000</p>	<p>0.011</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>0.011</p>	<p>N.A</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>N.A</p>
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying Voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	<p>15931729</p> <p>-</p> <p>-</p> <p>-</p> <p>15931729</p>	<p>20.133</p> <p>-</p> <p>-</p> <p>-</p> <p>20.133</p>	<p>N.A</p> <p>-</p> <p>-</p> <p>-</p> <p>N.A</p>

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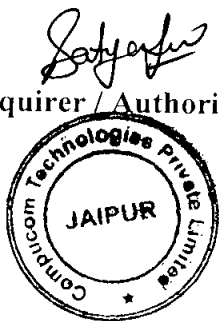
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Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	28.04.2014
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.
Total diluted share/voting capital of the TC after the said acquisition	N.A.

Signature of the acquirer / Authorized Signatory

Place: Jaipur

Date: 28.04.2014



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Part-B**

Name of the Target Company: Compucom Software Limited

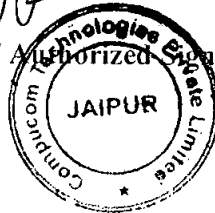
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Compucom Technologies Private Limited	Yes, Promoter Group	AAACC9723H

Signature of the acquirer / Authorized Signatory

Place: Jaipur

Date: 28.04.2014

Note:



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

FORM C

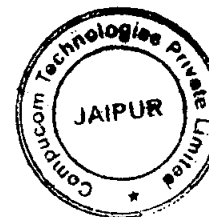
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Place: Jaipur
Date: 28.04.2014



For Compucom Technologies Pvt. Ltd.

[Signature]
Authorized Signatory