**COMPUCOM**

Software Limited

IT: 14-15 EPIP, RIICO Industrial Area,
Sitapura, Jaipur –302022 (India)
Tel. 91-141-2770131, 5115901-02
Fax: 91-141-2770335, 5115905
Email: cs@compucom.co.in

No.: CSL/NSE/13-14/ Date 31.10.2013

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051
Fax No. (022) 26598237/38
Email- cmlist@nse.co.in
Symbol: COMPUSOFT
SERIES: EQ

Subject: Disclosure under Regulation 13(3) & 13(6) of SEBI (PIT) Regulations, 1992.

Dear Sir,

With reference to the subject captioned, please find enclosed disclosure under Regulation 13(3) & 13 (6) of SEBI (PIT) Regulations 1992, for the intimation of Company's shares purchased by Compucom Technologies Private Limited shareholder of "Promoter Group" on 31.10.2013.

You are requested to please take it on record and inform all those concerned.

For Compucom Software Limited

Compucom Software Limited JAIPUR

(Swati Jain)
Company Secretary

# FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a Listed Company

| Name, PAN No. & address of shareholders | Shareholding prior to acquisition/ sale | No. & % of shares/ Voting rights acquired/sold | Date of Receipt of allotment advice/ Acquisition of shares/ sale of shares specify | Date of intimation to company | Mode of acquisition (market purchase/ public/ rights/ Preferential offer etc.) | No. & % of shares/ voting rights post-acquisition/ sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| Compucom Technologies Private Limited<br><br>PAN: AAACC9723H<br><br>IT 14-15, EPIP, RIICO Industrial Area, Sitapura, Jaipur-302022 | 15,582,778 shares 19.693% | 20724 Shares 0.026% | Date of Acquisition 31.10.2013 | 31.10.2013 | Market Purchase | 15603502 shares 19.719% | Composite Securities Ltd. SEBI Registration No.: INB230775437<br><br>R K Singh & Company SEBI Registration No.: INB 010195015 | NSE Symbol: COMPUSOFT Series: EQ<br><br>BSE Scrip Code: 532339 | 11524 Shares 0.014%<br><br>9200 Shares 0.012% | Rs. 1,07,691/-<br><br>Rs. 86,761/- | - | - |

Place: Jaipur
Date: 31.10.2013

For Compucom Software Limited

Compucom Software Limited JAIPUR

(Swati Jain)
Company Secretary

**COMPUCOM**

Technologies Pvt. Ltd

Reg. Office :
IT-14-15, EPIP, RIICO Industrial
Sitapura, Jaipur - 302 022 India
Tel. 91-141-5115908
Fax: 91-141-5115905
Email: sks@compucom.co.in

No.: CTPL/NSE/13-14/

Date: 31.10.2013

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051
Fax No. (022) 26598237/38
Email- cmlist@nse.co.in

Subject: Disclosure under Regulation 29(1) of SEBI (SAST) & 13(3) of SEBI(PIT).

Dear Sir,

With reference to the subject captioned, please find enclosed disclosure under Regulation 29(1) of SEBI (SAST) & 13(3) of SEBI (PIT), for the intimation of shares of Compucom Software Limited purchased by Compucom Technologies Private Limited on 31.10.2013.

You are requested to please take it on record and inform all those concerned.

For Compucom Technologies Private Limited

Compucom Technologies Private Limited JAIPUR

Authorised Signatory

**COMPUCOM**
Technologies Pvt. Ltd

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Email: cs@compucom.co.in

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Compucom Software Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Compucom Technologies Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1.) Bombay Stock Exchange Limited<br>Scrip Code: 532339<br>2.) National Stock Exchange of India Limited<br>Symbol: COMPUSOFT<br>Series: EQ<br>3.) The Calcutta Stock Exchange Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of acquirer along with PACs of:** | | | |
| a) Shares carrying voting rights | **15,582,778** | **19.693** | N.A |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c) | **15,582,778** | **19.693** | N.A |

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| | | | |
|---|---|---|---|
| **Details of acquisition** | | | |
| a) Shares carrying voting rights acquired | 20724 | 0.026 | N.A |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | **20724** | **0.026** | **N.A** |
| **After the acquisition, holding of acquirer along with PACs of:** | | | |
| a) Shares carrying Voting rights | **15,603,502** | **19.719** | N.A |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer | - | - | - |
| c) VRs otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | **15,603,502** | **19.719** | **N.A** |

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| | |
|---|---|
| Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-se transfer/encumbrance, etc.) | **Open Market** |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | **Not Applicable** |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares | 31.10.2013 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each. |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each. |
| Total diluted share/voting capital of the TC after the said acquisition | N.A. |

Compucom Technologies Private Limited JAIPUR

**Signature of the acquirer / Authorized Signatory**

**Place: Jaipur**

**Date: 31.10.2013**

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Email: cs@compucom.co.in

**Part-B*****

**Name of the Target Company:** Compucom Software Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|---|---|
| Compucom Technologies Private Limited | Yes, Promoter Group | **AAACC9723H** |
| | | |
| | | |
| | | |

Compucom Technologies Private Limited JAIPUR

**Signature of the acquirer / Authorized Signatory**

**Place: Jaipur**

**Date: 31.10.2013**

**Note:**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock
Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (3) and (6)]

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|---|---|---|---|---|---|---|---|---|---|---|---|---|
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Place: Jaipur
Date: 31.10.2013

For Compucom Technologies Pvt. Ltd.

Authorized Signatory

Compucom Technologies Private Limited JAIPUR