ICICI PRUDENTIAL ASSET MANAGEMENT

**IPAMC/33(IV)/26-27**

July 20, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra(E),
Mumbai - 400 051.

**Subject: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Dear Sir/Madam,

This is to inform you that ICICI Prudential Mutual Fund (the Fund) including iSIF under its various schemes/investment strategies holds equity shares of Gujarat Energy Ltd (GEL) (formerly Gujarat Gas Ltd). Pursuant to the Scheme of Arrangement (demerger), shareholders of GEL were issued shares of GSPL Transmission Ltd. (GTL) (the Company) which is proposed to be listed on your stock exchange.

As per the recent filing by GEL on the stock exchanges, the paid-up share capital of GTL, post the demerger, was disclosed as 31,27,43,617 shares. As a result, the shareholding of the Fund has exceeded 5% of the paid-up capital of GTL, for which the allotment credit was received on July 17, 2026.

The holdings by schemes of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you.

**For ICICI Prudential Asset Management Company Limited**
**(Investment Manager of ICICI Prudential Mutual Fund)**

R R Shetty

ICICI PRUDENTIAL AMC LTD.

**Rakesh Shetty**
**Chief Compliance Officer & Company Secretary**

Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of Acquisition

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | GSPL Transmission Ltd | | |
| Name(s) of the acquirer/Seller and Person Acting in Concert (PAC) with the acquirer | ICICI Prudential Mutual Fund | | |
| Whether the acquirer/Seller belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Proposed to be listed on BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total shares /voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC |
| Before the acquisition under consideration, holding of acquirer along with PACs of:<br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)<br>c) Voting rights (VR) otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | --<br>--<br>--<br>-- | --<br>--<br>--<br>-- | --<br>--<br>--<br>-- |
| e) Total (a+b+c+d) | -- | -- | -- |
| Details of acquisition<br>a) Shares carrying voting rights sold.<br>b) VRs acquired otherwise than by equity shares<br>c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired<br>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 1,79,69,586<br>--<br>--<br>-- | 5.75<br>--<br>--<br>-- | --<br>--<br>--<br>-- |
| e) Total (a+b+c+d) | 1,79,69,586 | 5.75 | -- |

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: L99999DL1993PLC054135
Corporate Office: ICICI Prudential Mutual Fund Tower, Santacruz East, Mumbai – 400055 Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83, website: www.icicipruamc.com, email id:enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.
Tel: 022 2685 2000 Fax: 022 26868313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

| | | | |
|---|---|---|---|
| After the acquisition, holding of acquirer along with PACs of:<br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)<br>Shares pledged with the acquirer<br>c) VRs otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | <br>1,79,69,586<br>--<br><br>--<br><br>-- | <br>5.75<br>--<br><br>--<br><br>-- | <br>--<br>--<br><br>--<br><br>-- |
| e) Total (a+b+c+d)<br><br>(Note: the percentages have been rounded off to the nearest number) | 1,79,69,586 | 5.75 | -- |
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inters transfer/encumbrance, etc.) | Scheme of Arrangement (Demerger) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of purchase of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares in the TC. | July 17, 2026 (Date of credit of allotment in Demat Accounts) | | |
| Equity share capital/total voting capital of the TC before the said acquisition | N.A (Shares received on account of Scheme of Arrangement - Demerger) | | |
| Equity share capital/total voting capital of the TC after the said acquisition | ₹ 3,12,74,36,170 comprising of 31,27,43,617 shares of face value ₹ 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | -- | | |

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Part-B

Name of Target Company: GSPL Transmission Ltd

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|---|---|
| ICICI Prudential Mutual Fund | No | |

*Note. —*

Total share capital/ voting capital and diluted share/voting capital to be taken as per the latest filing done by Gujrat Energy Limited to the stock exchanges.

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

R R Shetty

ICICI PRUDENTIAL AMC LTD.

**Rakesh Shetty**
**Chief Compliance Officer & Company Secretary**
**Encl: As above**

Place: Mumbai

Date: July 20, 2026

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