

29th November, 2025

National Stock Exchange
Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited
PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

(BSE Scrip Code: 500402)

Sub: Intimation to the Stock Exchanges for the disclosures received from Allottee for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from SPML India Limited pertaining to the receipt of Equity Shares on account of preferential allotment.

Kindly take the above on record.

**Thanking you,
For SPML Infra Limited**

Swati
Agarwal

Digitally signed
by Swati Agarwal
Date: 2025.11.29
15:10:25 +05'30'

**Swati Agarwal
Company Secretary**

Encl: a/a.

28th November, 2025

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051

BSE Limited

PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

SPML Infra Limited

22, Camac Street, Block-A,
3rd Floor, Kolkata- 700016

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

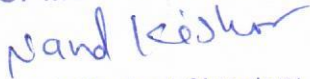
Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,
For SPML India Ltd

For SPML India Limited



Authorised Signatory
Authorised Signatory

Encl: a/a.

SPML INDIA LIMITED

Regd. Off. 113, Park Street, Poddar Point, South Block, 3rd Floor, Kolkata -700016

Corp. Off. 504,27-Saraswati House, Nehru Place, New Delhi-110019

Ph +91-9711308513 Website: www.spmlindia.net Email: cs@spmlindia.net CIN No L51109WB1988PLC092362

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Name of the Target Company (TC)	SPML Infra Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SPML India Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	40,74,338	5.64	7.91
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	40,74,338	5.64	7.91
Details of acquisition/sale			
a) Shares carrying voting rights acquired	21,08,637	2.55	7.91
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	21,08,637	2.55	7.91
After the acquisition/sale, holding of:			
	61,82,975	8.19	7.91

SPML INDIA LIMITED

Regd. Off. 113, Park Street, Poddar Point, South Block, 3rd Floor, Kolkata -700016

Corp. Off. 504,27-Saraswati House, Nehru Place, New Delhi-110019

Ph +91-9711308513 Website: www.spmlindia.net Email: cs@spmlindia.net CIN No L51109WB1988PLC092362

a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	61,82,975	8.19	7.91
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.11.2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14,45,03,542 (72,251,771 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	15,09,13,798 (75,456,899 Equity Shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	16,81,78,546 (8,40,89,273 Equity Shares of Rs. 2/- each))		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SPML India Limited


Authorised Signatory

Signature of the acquirer / Seller/ Authorised Signatory

Place: New Delhi

Date: 28.11.2025

SPML INDIA LIMITED

Regd. Off. 113, Park Street, Poddar Point, South Block, 3rd Floor, Kolkata -700016

Corp. Off. 504,27-Saraswati House, Nehru Place, New Delhi-110019

Ph +91-9711308513 Website: www.spmlindia.net Email: cs@spmlindia.net CIN No L51109WB1988PLC092362