

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)														AU Small Finance Bank Limited													
Names of the stock exchanges where the shares of the target company are listed														i) National Stock Exchange of India Ltd. ii) BSE Ltd.													
Date of reporting														22 nd October, 2018													
Name of the promoter or PAC on whose shares encumbrance has been Created / released / invoked														Chiranjilal Agarwal													
Details of the creation of encumbrance:														Details of events pertaining to encumbrance (3)													
Name of the promoter (s) or PACs with him*		Promoter holding in the target company (1)		Promoter holding already encumbered (2)										Post event holding of Encumbered shares {creation [(2)+(3)] / Release [(2)-(3)] / invocation [(1)-(3)]}													
Number		% of total share capital		Number		% of total share capital		Type of event (creation / release / invocation)		Date of creation / release / invocation of encumbrance		Type of encumbrance (pledge / lien / non-disposal Undertaking / others)		Reasons for encumbrance		Number		% of share capital		Name of the entity in whose favor shares encumbered		Number		% of total share capital			
Chiranjilal Agarwal		68,29,321		2.34		45,00,000		1.54		Creation		22nd October, 2018		Pledge		Personal borrowing		16,78,274		0.57		Axis Finance Limited		61,78,274		2.12	

Signature of the Authorised Signatory:

(Chiranjilal Agarwal)

Place: Jaipur

Date: 22nd October, 2018

Note:

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.