

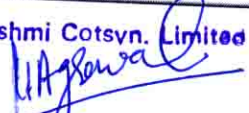
FORMAT FOR DISCLOSURES UNDER REGULATION 30(1) AND REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	M/s SHRI LAKSHMI COTSYN LIMITED
2.	Name of Stock exchanges where shares of TC are listed	BSE & NSE
3.	Particulars of the Shareholders:	
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the from the shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	NIL
	or	
	b. Name(s) of Promoter(s), member of the promoter group and PAC with him.	As per point no. (4) below.

4.	5. Particulars of the shareholding of persons mentioned at (3) (b) above				
Name(s) of Promoter(s), member of the promoter group and PAC with him.		No. of Shares (As on March 31 st , 2016)	% w.r.t. total share/ voting capital wherever applicable	No. of Warrants	Total shares (including underlying shares assuming full conversion of warrants) as a % of diluted share capital
		(A)	(B)	(C)	(D)
DR. M. P. AGARWAL	AANPA1935D	3,50,300	1.23%	—	1.23%
SMT. SHARDA AGARWAL	AAKPA6169L	2,84,500	1.00%	—	1.00%
MR. PAWAN KUMAR AGARWAL	AAKPA6168M	2,30,500	0.81%	—	0.81%
MR. VIKAS AGARWAL	AAKPA6167E	1,33,400	0.47%	—	0.47%
MR. ALOK AGARWAL	AAKPA6170F	1,10,200	0.39%	—	0.39%
MRS. DIVYA AGARWAL	ADPPA3559A	95,300	0.33%	—	0.33%
MRS. KAMINI AGARWAL	ADPPA3570P	472	0.00%	—	0.00%
MRS. MANJUSHA GUPTA	AETPG3881N	1,23,000	0.43%	—	0.43%
MR. SURAJ MAL AGARWAL	AANPA5490K	1,14,000	0.40%	—	0.40%
MRS. BARSHA AGARWAL	AFNPA4169A	1,08,100	0.38%	—	0.38%
MR. DEVESH GUPTA	ACDPG9404H	1,02,400	0.36%	—	0.36%

MRS. SUJALA GUPTA	ACDPG9405G	75,000	0.26%	—	0.26%
MR. RAJ KUMAR AGARWAL	AGCPA6257B	7,000	0.02%	—	0.02%
MR. RATAN LAL AGARWAL	AHZPA0618A	48,900	0.17%	—	0.17%
MRS. MADHU AGARWAL	AHZPA0617R	56,000	0.20%	—	0.20%
MR. MOHAN LAL AGARWAL	ABIPA8609G	72,000	0.25%	—	0.25%
MR. JAYANT GUPTA	AEOPG9255P	20,000	0.07%	—	0.07%
M/S NAVCHETNA MERCANTILES LTD.	AAACN4809M	8,94,300	3.14%	—	3.14%
M/S MAC GLASSES PVT. LTD.	AADCM4264E	85000	0.30%	—	0.30%
M/S GALAXY CAPITAL FINANCE LTD.	AAACG6944N	13,60,435	4.78%	—	4.78%
M/S JAYANT TEXTILES PVT. LTD.	AAACJ4736D	11,29,598	3.97%	—	3.97%
M/S SARVAMANGLA INDUSTRIAL ENTERPRISES PVT. LTD.	AAACH3510K	6,21,500	2.18%	—	2.18%
M/S RAJ RAJESHWARI TECHNO FAB PVT. LTD.	AADCR1379K	10,00,000	3.51%	—	3.51%
M/S SCORPIO BIOTECHNOLOGY PVT. LTD.	AAJCS5596H	5,50,000	1.93%	—	1.93%
M/S NUTECH STEELS LTD.	AACCN1742K	10,76,153	3.78%	—	4.57%
M/S DIVYA TRADE IMPEX PVT. LTD.	AACCG5073C	12,13,851	4.26%	—	4.57%
M/S ASIAN PACIFIC CONTINENTAL PVT. LTD.	AADCA1820E	8,39,996	2.95%	—	2.95%
M/S LALITAMBA TEXTILES CLUSTER PVT. LTD.	AABCL1503D	2,50,000	0.88%	—	0.88%
M/S LALITAMBA HOME DECOR PVT. LTD.	AABCL1802D	2,50,000	0.88%	—	0.88%
TOTAL		1,12,01,905	39.35%		39.35%

Signed by Authorized Signatory
Place: Kanpur
Date: 05.04.2016

For Shri Lakshmi Cotsyn. Limited

Managing Director