



Innovating for
affordable healthcare

Shilpa Medicare Limited

Corporate & Admin Office:

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Tel: +91-8532-238704, Fax: +91-8532-238876
Email: info@vbshilpa.com, Web: www.vbshilpa.com

CIN: L85110KA1987PLC008739

Dated: 16th November, 2021

To
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

To
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Intimation under regulation 29 of SEBI (SAST) REGULATIONS 2011.

Ref. - SCRIP CODE & ID: 530549, SHILPAMED

With respect to the subject cited above, please find the attached herewith the intimation given by promoter, promoter group along with persons acting in concert disclosing details of their holding in securities after the preferential allotment of Shares of the Company.

Kindly take the same on record.

Thanking you,

For SHILPA MEDICARE LIMITED

V.V.K. Chaitanya

V.V. Krishna Chaitanya
Company Secretary



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

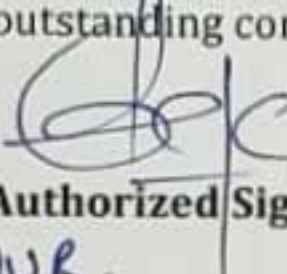
Name of the Target Company (TC):	SHILPA MEDICARE LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer:	Shilpa Medicare Limited has made a preferential allotment of 52,75,000 Equity Shares of the Company to the following investors who do not belong to the promoter and promoter group and persons not acting in concert. - Think India Opportunities Master Fund Lp - Blue Diamond Properties Private Limited. - Madhusudhan Muralidhar Kela - Ohm Core Investment Corp(A partnership firm represented by its Partners Ms. Viral Amal Parikh & MR. Bimal Nirajnan Parikh) - Hypnos Fund Limited. - Malabar India Fund Limited - Malabar Select Fund - Malabar Midcap Fund. Pursuant to the said allotment the paidup share capital of the Company has increased to 86801898 from 81526898. As there is an increase in the paid up Share Capital, there is change in the percentage of Share Holding of the Promoter and Promoter Group. We hereby confirm that in the said preferential allotment, no promoter or promoter group has subscribed to the shares of the Company. The percentage of Shareholding of promoters pre and post allotment is attached as annexure-1.
Whether the acquirer belongs to Promoter/Promoter group:	No, the acquirer does not belongs to Promoter / Promoter group
Name(s) of the Stock Exchange(s) where the shares of TC are Listed:	BSE Limited National Stock Exchange of India Limited

Details of the acquisition / disposal as follows:	Name:	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Acquisition under consideration, holding of:			
a) Shares carrying voting rights	43409715	53.25	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)	-	-	-
e) Total (a+b+c+d)	43409715	53.25	-
Details of the Acquisition / Sale:	nil		
a) Shares carrying voting rights acquired / sold			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/ Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)			
e) Total (a+b+c+d)			
After the Acquisition / Sale, holding of:			
a) Shares carrying voting rights	43409715	50.01	-
b) Shares encumbered with the acquire		-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)	-	-	-
e) Total (a+b+c+d)	43409715	50.01	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc):	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable:	12 November 2021		

Equity share capital / total voting capital of the TC before the said acquisition / sale:	8,15,26,898
Equity share capital/ total voting capital of the TC after the said acquisition / sale:	8,68,01,898
Total diluted share/voting capital of the TC after the said acquisition:	8,68,01,898

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(x)  (OP)

Signature of the Authorized Signatory

Place: RAICHUR.

Date: 16/11/2021

ANNEXURE-1

Paid up Share Capital Before Allotment	81526898			
Preferential Allotment of Equity Shares	5275000			
Paid up Share Capital After Allotment	86801898			
Name of the Promoter	No of Shares Held Before Preferential Allotment	Percentage	No of Shares held post preferential Allotment	Percentage
OMPRAKASH INANI	2867691	3.52	2867691	3.30
KANTADEVI INANI	2540096	3.12	2540096	2.93
SHAKUNTALABAI INANI	1129186	1.39	1129186	1.30
NATHMAL INANI	1131232	1.39	1131232	1.30
RAMAKANT INANI	3497778	4.29	3497778	4.03
MANJULATHA INANI	157546	0.19	157546	0.18
DEPAK KUMAR INANI	2733960	3.35	2733960	3.15
BRIJGOPAL INANI	2174866	2.67	2174866	2.51
VISHNUKANTH CHARURBUJ BHUTADA	6365610	7.81	6365610	7.33
VISHNUKANTH CHARURBUJ BHUTADA(HUF)	1336130	1.64	1336130	1.54
DHARMAVATHI VISHUNUKANTH BHUTADA	6207796	7.61	6207796	7.15
TRIVENI INANI	294810	0.36	294810	0.34
RAVI INANI	4006370	4.91	4006370	4.62
KESHAV BHUTADA	2000000	2.45	2000000	2.30
MADHAV BHUTADA	2000000	2.45	2000000	2.30
KAMAL KISHORE INANI	165236	0.20	165236	0.19
VISHUNUKANTA INANI	212498	0.26	212498	0.24
TARADEVI INANI	249998	0.31	249998	0.29
NAMRATHA BHUTADA	22500	0.03	22500	0.03
SURAJ KUMAR INNANI	3980695	4.88	3980695	4.59
KEERTHI INNANI	155021	0.19	155021	0.18
PRIYA INNANI	180696	0.22	180696	0.21
TOTAL	43409715	53.25	43409715	50.01

OP1
(2)