

FORMAT FOR DISCLOSURES UNDER REGULATION 30(1) AND REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

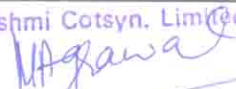
1. Name of the Target Company (TC)	M/s SHRI LAKSHMI COTSYN LIMITED
2. Name of Stock exchanges where shares of TC are listed	BSE, NSE & UPSE
3. Particulars of the Shareholders: a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the from the shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of Promoter(s), member of the promoter group and PAC with him.	NIL As per point no. (4) below.

4. Particulars of the shareholding of persons mentioned at (3) (b) above

Name(s) of Promoter(s), member of the promoter group and PAC with him.	No. of Shares (As on March 31 st , 2015)	% w.r.t. total share/ voting capital wherever applicable	No. of Warrants	Total shares (including underlying shares assuming full conversion of warrants) as a % of diluted share capital
	(A)	(B)	(C)	(D)
DR. M. P. AGARWAL	3,50,300	1.23%	—	1.23%
SMT. SHARDA AGARWAL	2,84,500	1.00%	—	1.00%
MR. PAWAN KUMAR AGARWAL	2,30,500	0.81%	—	0.81%
MR. VIKAS AGARWAL	1,33,400	0.47%	—	0.47%
MR. ALOK AGARWAL	1,10,200	0.39%	—	0.39%
MRS. DIVYA AGARWAL	95,300	0.33%	—	0.33%
MRS. KAMINI AGARWAL	472	0.00%	—	0.00%
MRS. MANJUSHA GUPTA	1,23,000	0.43%	—	0.43%
MR. SURAJ MAL AGARWAL	1,14,000	0.40%	—	0.40%
MRS. BARSHA AGARWAL	1,08,100	0.38%	—	0.38%
MR. DEVESH GUPTA	1,02,400	0.36%	—	0.36%
MRS. SUJALA GUPTA	75,000	0.26%	—	0.26%

MR. RAJ KUMAR AGARWAL	7,000	0.02%	—	0.02%
MR. RATAN LAL AGARWAL	48,900	0.17%	—	0.17%
MRS. MADHU AGARWAL	56,000	0.20%	—	0.20%
MR. MOHAN LAL AGARWAL	72,000	0.25%	—	0.25%
MR. JAYANT GUPTA	20,000	0.07%	—	0.07%
M/S NAVCHETNA MERCANTILES LTD.	8,94,300	3.14%	—	3.14%
M/S MAC GLASSES PVT. LTD.	85000	0.30%	—	0.30%
M/S GALAXY CAPITAL FINANCE LTD.	13,60,435	4.78%	—	4.78%
M/S JAYANT TEXTILES PVT. LTD.	11,29,598	3.97%	—	3.97%
M/S SARVAMANGLA INDUSTRIAL ENTERPRISES PVT. LTD.	6,21,500	2.18%	—	2.18%
M/S RAJ RAJESHWARI TECHNO FAB PVT. LTD.	10,00,000	3.51%	—	3.51%
M/S SCORPIO BIOTECHNOLOGY PVT. LTD.	5,50,000	1.93%	—	1.93%
M/S NUTECH STEELS LTD.	13,00,000	4.57%	—	4.57%
M/S DIVYA TRADE IMPEX PVT. LTD.	13,00,000	4.57%	—	4.57%
M/S ASIAN PACIFIC CONTINENTAL PVT. LTD.	8,39,996	2.95%	—	2.95%
M/S LALITAMBA TEXTILES CLUSTER PVT. LTD.	2,50,000	0.88%	—	0.88%
M/S LALITAMBA HOME DECOR PVT. LTD.	2,50,000	0.88%	—	0.88%
TOTAL	1,15,11,901	40.43%		40.43%

Signed by Authorized Signatory
Place: Kanpur
Date: 06.04.2015

For Shri Lakshmi Cotsyn. Limited

Managing Director