

**Format for Disclosures under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	SAMPANN UTPADAN INDIA LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UNICO GLOBAL OPPORTUNITIES FUND LIMITED		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange of India Limited 2) BSE Limited		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	 NIL NIL NIL NIL NIL	 NIL NIL NIL NIL NIL	 NIL NIL NIL NIL NIL
7.	Details of acquisition/sale a) Shares carrying voting rights acquired/ sold b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	 NIL NIL 3,150,000 NIL 3,150,000	 NIL NIL 6.163 NIL 6.163	 NIL NIL NIL NIL NIL

8.	After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	NIL NIL NIL 3,150,000 3,150,000	NIL NIL NIL 6.163 6.163	NIL NIL NIL NIL NIL
9.	Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Warrants issue		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company	17.02.2025		
11.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 40,61,00,000/- divided into 4,06,10,000, equity shares of Rs. 10/- each.		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 40,61,00,000/- divided into 4,06,10,000, equity shares of Rs. 10/- each		
13.	Total diluted share/voting capital of the TC after the said acquisition/ sale	Rs. 51,11,00,000 /- divided into 5,11,10,000 equity shares of Rs. 10/- each <i>(assuming full conversion of warrants in to equity shares)</i>		

for UNICO Global Opportunities Fund Limited



Rajendra Bhatt
Director

Date: February 19, 2025

Place: LONDON

Part B

Name of Target Company: SAMPANN UTPADAN INDIA LIMITED

Names of Acquirer and Persons acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to the Promoter / Promoter Group
UNICO Global Opportunities Fund Limited	No

for UNICO Global Opportunities Fund Limited



Rajendra Bhatt
Director

Date: February 19, 2025
Place: LONDON