

Date: September 12, 2025

To  
The Managing Director  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Maharashtra, India  
**SCRIP CODE: 544009**

To  
Manager- Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra – Kurla Complex,  
Bandra (East),  
Mumbai – 400 051  
**SYMBOL: BLUEJET**

To  
The Company Secretary,  
**Blue Jet Healthcare Limited,**  
701, 702, 7th Floor, Bhumi Raj  
Costarica,  
Sector 18, Sanpada, Navi  
Mumbai,  
Thane – 400 705, Maharashtra,  
India

Dear Sir/ Madam,

**Name of Company: Blue Jet Healthcare Limited**

**Sub: Filing of report under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)**

This is with reference to the notice dated September 9, 2025 read along with exercise of over subscription notice dated September 10, 2025 filed by us to the BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”) (“**Notice**”) pursuant to which Akshay Bansarilal Arora (the “**Seller**”), one of the promoters of Blue Jet Healthcare Limited (the “**Company**”) sold 10,734,529 equity shares of ₹ 2 each of the Company (“**Equity Shares**”), in aggregate representing 6.19 % of the total issued and paid-up equity share capital of the Company (“**Offer Shares**”) on September 10, 2024 (“**T Day**”) (for non-retail investors only) and on September 11, 2024 (“**T+1 Day**”) (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids).

The above sale of equity shares took place through a separate designated window of the Stock Exchanges (the “**Offer**”) and was taken in accordance with master circular for stock exchanges and clearing corporations bearing reference number SEBI/HO/MRDPOD2/CIR/P/2024/00181 dated December 30, 2024 notified by the Securities and Exchange Board of India (“**SEBI**”) (“**SEBI Master Circular**”), pertaining to comprehensive guidelines on offer for sale of shares through the stock exchange mechanism and the applicable notices and circulars issued by the Stock Exchanges (as defined hereinafter) from time to time in this regard, including (a) “*Revised Operational Guidelines for Offer for Sale (OFS) Segment*” issued by BSE Limited (“**BSE**”) by way of its notice bearing no. 20240701-19 dated July 1, 2024 (“**BSE OFS Circular**”) and, to the extent applicable, the previous circulars issued by BSE in this regard; (b) “*Revised operating guidelines of Offer for Sale*” issued by National Stock Exchange of India (“**NSE**”) together with the BSE, collectively the “**Stock Exchanges**”) by way of its circular bearing no. 93/2024 dated July 12, 2024, to the extent applicable, the previous notices issued by NSE in this regard (“**NSE OFS Circular**”), together with the BSE OFS Circular, the “**Stock Exchange Circulars**” and together with the SEBI Master Circular, the “**OFS Guidelines**”).

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the aforesaid information regarding sale of equity shares by the Sellers on September 10, 2025 and September 11, 2025. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days thereof.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records.

Yours sincerely,

---

**Name: Akshay Bansarilal Arora**  
**Designation: Promoter**

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                                                                      |                                                          |                                                             |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                   | Blue Jet Healthcare Limited                              |                                                             |                                                            |
| 2. Name(s) of the <del>acquirer</del> Seller and <del>Persons Acting in Concert (PAC) with the acquirer</del> Seller                                                                                                                 | Akshay Bansarilal Arora                                  |                                                             |                                                            |
| 3. Whether the <del>acquirer</del> Seller belongs to Promoter/Promoter Group                                                                                                                                                         | Yes, the Seller is one of the Promoter of TC             |                                                             |                                                            |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                | BSE Limited and National Stock Exchange of India Limited |                                                             |                                                            |
| 5. Details of the <del>acquisition</del> /disposal as follows                                                                                                                                                                        | Number                                                   | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the <del>acquisition</del>/ disposal under consideration, holding of:</b>                                                                                                                                                  |                                                          |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                                                     | 119,670,324                                              | 68.99%                                                      | 68.99                                                      |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)                                                                                                                                           | NIL                                                      | NIL                                                         | NIL                                                        |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                                                       | NIL                                                      | NIL                                                         | NIL                                                        |
| d) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category)                                       | NIL                                                      | NIL                                                         | NIL                                                        |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                                                               | <b>119,670,324</b>                                       | <b>68.99%</b>                                               | <b>68.99</b>                                               |
| <b>Details of <del>acquisition</del>/sale</b>                                                                                                                                                                                        |                                                          |                                                             |                                                            |
| a) Shares carrying voting rights <del>acquired</del> / sold                                                                                                                                                                          | 10,734,529                                               | 6.19%                                                       | 6.19%                                                      |
| b) VRs <del>acquired</del> / sold otherwise than by shares                                                                                                                                                                           | NIL                                                      | NIL                                                         | NIL                                                        |
| c) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> / sold            | NIL                                                      | NIL                                                         | NIL                                                        |
| d) Shares encumbered/invoked/released by the <del>acquirer</del> Seller                                                                                                                                                              | NIL                                                      | NIL                                                         | NIL                                                        |
| <b>Total (a+b+c+/-d)</b>                                                                                                                                                                                                             | <b>10,734,529</b>                                        | <b>6.19%</b>                                                | <b>6.19%</b>                                               |
| <b>After the <del>acquisition</del>/ sale, holding of the Seller:</b>                                                                                                                                                                |                                                          |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                                                     | 108,935,795                                              | 62.80%                                                      | 62.80%                                                     |
| b) Shares encumbered with the <del>acquirer</del> Seller                                                                                                                                                                             | NIL                                                      | NIL                                                         | NIL                                                        |
| c) VRs otherwise than by shares                                                                                                                                                                                                      | NIL                                                      | NIL                                                         | NIL                                                        |
| d) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category) after <del>acquisition</del> disposal | NIL                                                      | NIL                                                         | NIL                                                        |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                                                               | <b>108,935,795</b>                                       | <b>62.80%</b>                                               | <b>62.80%</b>                                              |



|                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Offer for Sale by the Sellers through the stock exchange mechanism in accordance with the master circular for stock exchanges and clearing corporations bearing reference number SEBI/HO/MRDPOD2/CIR/P/2024/00181 dated December 30, 2024 notified by the Securities and Exchange Board of India ("SEBI") ("SEBI Master Circular"), pertaining to comprehensive guidelines on offer for sale of shares through the stock exchange mechanism and the applicable notices and circulars issued by the Stock Exchanges (as defined hereinafter) from time to time in this regard, including (a) "Revised Operational Guidelines for Offer for Sale (OFS) Segment" issued by BSE Limited ("BSE") by way of its notice bearing no. 20240701-19 dated July 1, 2024 ("BSE OFS Circular") and, to the extent applicable, the previous circulars issued by BSE in this regard; (b) "Revised operating guidelines of Offer for Sale" issued by National Stock Exchange of India ("NSE") together with the BSE, collectively the "Stock Exchanges" by way of its circular bearing no. 93/2024 dated July 12, 2024, to the extent applicable, the previous notices issued by NSE in this regard ("NSE OFS Circular", together with the BSE OFS Circular, the "Stock Exchange Circulars" and together with the SEBI Master Circular, the "OFS Guidelines") |
| 7. Date of acquisition/sale of shares/ <del>VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>         | September 10, 2025 and September 11, 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/ sale <sup>#</sup>                                       | <b>Number of equity shares:</b> 17,34,65,425<br><b>Amount (in ₹):</b> 34,69,30,850<br>(Face value of ₹ 2/- per equity share)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale <sup>#</sup>                                         | <b>Number of equity shares:</b> 17,34,65,425<br><b>Amount (in ₹):</b> 34,69,30,850<br>(Face value of ₹ 2/- per equity share)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 10. Total diluted share/voting capital of the TC after the said acquisition sale <sup>#</sup>                                                 | <b>Number of equity shares:</b> 17,34,65,425<br><b>Amount (in ₹):</b> 34,69,30,850<br>(Face value of ₹ 2/- per equity share)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>#</sup> Note: The percentages and total share capital are calculated basis the total number of equity shares of the Company as of June 30, 2025.

@ The Offer was announced on September 9, 2025 read along with oversubscription exercise Notice dated September 10, 2025 for sale of up to 11,851,850 equity shares of face value of ₹ 2/- each, representing 6.83% of the total paid up equity share capital of the Company. This is a disclosure of the shares allotted on the basis of the valid bids received from non-retail investors and retail investors on T day and T + 1 day (i.e., on September 10, 2025 and September 11, 2025).

Yours sincerely,

**Name:** Akshay Bansarilal Arora

**Designation:** Promoter

**Date:** September 12, 2025