Innovation Tower
Premises No. - 16-315, Plot No.DH6/32,
Action Area - 1D, Newtown, Rajarhat,
Kolkata - 700156
P : +91 33 6651 2100

Date: 14-11-2026

To
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai - 400 001

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai - 400 051

Ref: BSE Scrip Code: 533259; NSE Symbol: HEALTHX

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find attached herewith the Investor Presentation of the Company.

This is for your information and record.

Thanking you,
Yours faithfully,

For Health X Platform Limited
(formerly known as Sastasundar Ventures Limited)

PRATAP SINGH

Pratap Singh
Company Secretary & Compliance Officer
M. No.: A24081

Encl: As above

healthX
Innovate. Heal. Thrive.

"**Health X** is India's AI-powered digital health platform- making **medicines**, **wellness** and **diagnostics accessible**, **affordable**, and **trustworthy** from the busiest city to the last village"

Health X Platform Limited

(erstwhile Sastasundar Ventures Limited)

November 2026

Safe Harbour

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Key Highlights at a Glance

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01 High Revenue Growth Continuous

Sustained top-line momentum across all channels.

Q-o-Q	Y-o-Y
▲ 18 %	▲ 58 %

02 Expanding Gross Margin

Gross Margin widening on better sourcing, private-label mix and channel optimisation.

	Current Qtr	Comparative Quarter	Change
2A Sep -26 vs Jun-26	8.3%	7.9 %	▲ 40 bps
2B Sep -26 vs Sep-25	8.3 %	7.5 %	▲ 80 bps

03 Operating Leverage – Revenue Vs Opex Cost

Opex falling as a % of revenue; EBIT margin expanding towards Gross Margin as the fixed-cost base is absorbed by scale.

	Current Qtr	Comparative Quarter	Change
3A Sep -26 vs Jun-26	10.8 %	11.6 %	▼ 80 bps
3B Sep -26 vs Sep-25	10.8 %	12.4 %	▼ 160 bps

04 Minimal Depreciation & Finance Cost

Asset-light, low-leverage model keeps Depreciation and finance cost a small share of revenue.

(Depreciation + Finance Cost) / Revenue
0.8 %

05 Working Capital Efficiency

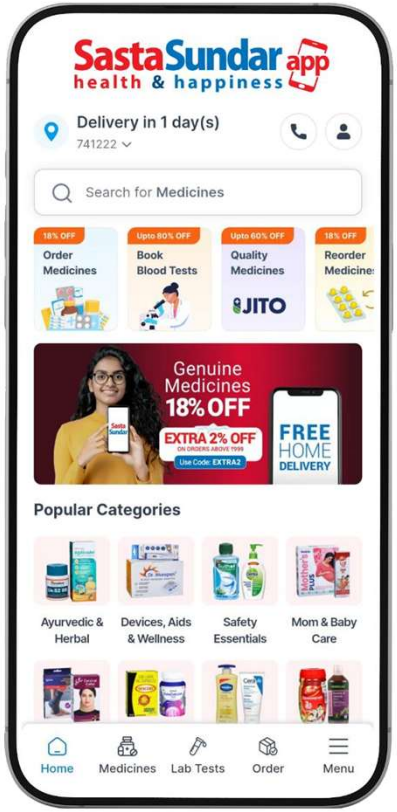
Disciplined receivables, inventory and payables cycle drives strong cash conversion.

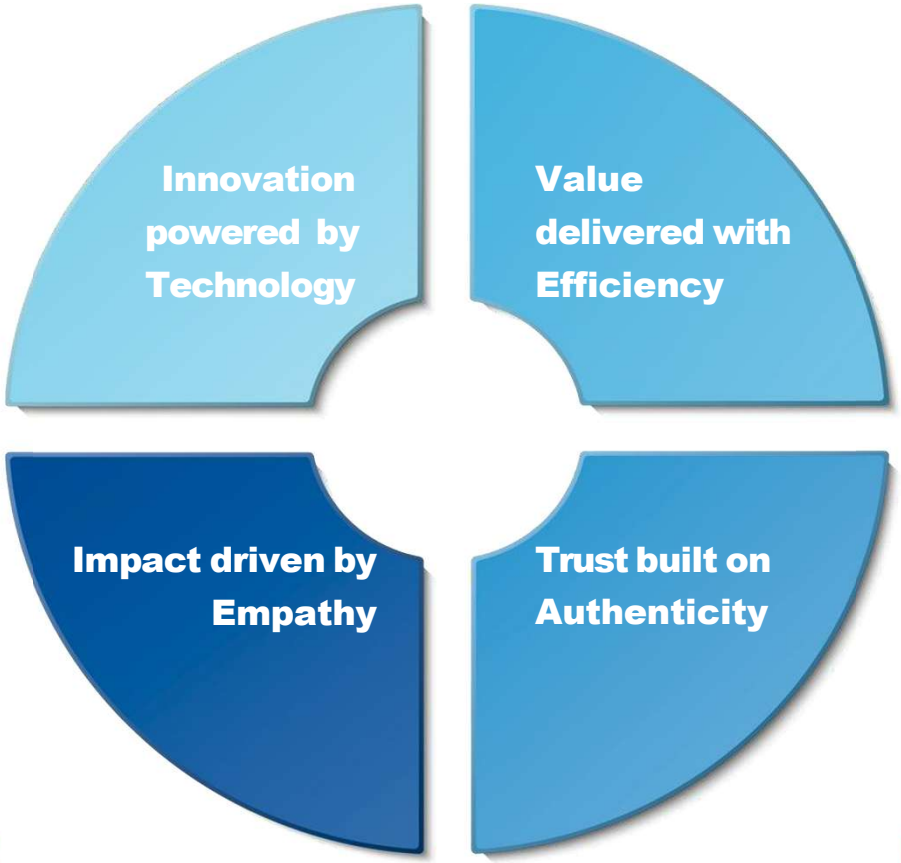
Net working-capital days
23 days

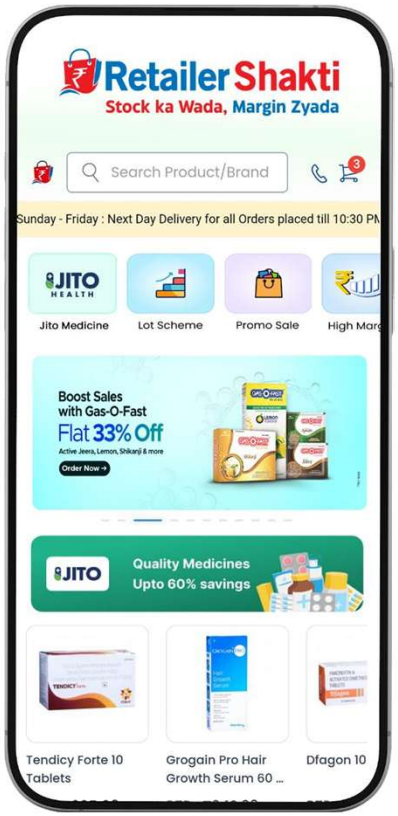
#Q-o-Q compares the Quarter Sep-26 with Quarter June -26; Y-o-Y compares the Quarter Sep-26 with Quarter Sep -25)
*Growth, Gross Margin and Operating Leverage is excluding Financial Services revenue.

The HealthX Ecosystem — X-Factor

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SastaSundar app
health & happiness

Retailer Shakti
Stock ka Wada, Margin Zyada

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SastaSundar app

health & happiness

Health & Happiness

B2C PLATFORM

Genuine medicines, wellness & diagnostics
with real savings, convenience & happiness.

- Wide Range
- Best Prices
- 100% Genuine
- Easy Returns
- Fast Delivery

Retailer Shakti

Stock ka Wada, Margin Zyada

B2B PLATFORM

Empowering pharmacies & retailers with
more margin, complete stock & trust.

- Higher Margins
- Complete Stock Availability
- 100% Genuine
- Fast & Reliable Delivery
- Dedicated Support

One Mission. | Two Powerful Platforms. | Better Health for Every Indian.

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Our Core Operating Capabilities



Consumer Engagement
& Fulfilment



Direct Manufacturer and
Pharma Partnerships

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Unified HealthTech Platform

Data • AI • Connectivity • Engagement



Retailer Enablement
Platform



Automated
Fulfilment Centers



Optimized Logistics
& Distribution

One Integrated Platform:

Controlling sourcing, storage, movement, healthtech enablement and last mile delivery

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Our Unique Advantages: Unmatched Efficiency & Reach

Key capabilities that power our growth-oriented platform



Capital & Cost Efficiency

Lowest cost of operations; highest capital efficiency



Reach from Tier 1 Cities to Remote Villages

Profitable delivery across all geographies





Exceptional Consumer Experience

Fast, reliable, and affordable solutions



Positive Economics for Every Order

Serving all customers, even smallest orders

Delivering the most efficient, broadest-reaching, and cost-effective healthcare

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health & happiness

X-Factors for Consumers

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Delivering exceptional value in healthcare solutions



100% Authentic
Products & Services



Counseling
& Health Informations



Personalized Services
Using Data & AI



Maximum
Discounts



Complete Order
Fulfillment



Shop-in-Shop for
Quality Generics



Wide Variety of
Wellness Products



Promise Delivery
Every Time

Value Creation for Retail Pharmacies

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Reliable fulfillment of all medicine needs.



Clear discounts and schemes, transparent price

RetailerShakti
Stock ka Wada, Margin Zyada



Better margins instead of credit



Simple return process for unsold/high inventory



Helps reducing inventory levels

Launching RetailAir

RetailAir
SMART AS AI | LIGHT AS AIR

What is RetailAir

Mobile-first billing and inventory SaaS Platform for Pharmacies.

Mobile-First

Runs on the retailer's phone. No computer or extra hardware.

Sales First

Bill from day one. No inventory setup needed.

Inventory & AI Insights

Alerts on low, expiring, dead and fast-moving stock.

AirPad

Reorder list with one-click buying on RetailerShakti.

GST Filing Ready

Sales and billing data organised for GST filing.

ALSO IN THE APP **Shared product catalogue with RetailerShakti and OTP sign-up with no repeat paperwork.**

LIVE NOW ON Google Play

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JITO
Quality Generic Medicines

JITO- Quality generic Medicines

Trusted Quality. Transparent Savings



1000+ Healthcare SKUs

Quality You Can Trust

Healthcare for Every Indian

Accessible Across India

WHY CHOOSE JITO?

- Same active ingredients as leading brands
- Better affordability for long-term treatment
- Comparable therapeutic outcomes
- Committed to quality, transparency & trust

QUALITY & TRUST ASSURANCE

WHO-GMP
Manufactured in **WHO-GMP Certified Facilities**

COA
Supported by **Certificate of analysis (COA)**

MC-3205
Tested in **NABL-Accredited Laboratories**


ARBRO
CERTIFICATE OF ANALYSIS

Sample	: JITOATOR 20 (ATORVASTATIN TABLETS IP 20 mg)
Batch No.	: JTAT24001
Mfg. Date	: DEC-2023
Manufactured By	: JITO LABORATORIES PRIVATE LIMITED
Address:	VILL. SAS PURA, PLOT NO. - 16, HIRAE (PPP PHASE-I, THANA, BADDI, DIST. SOLAN HP- 173205, INDIA
Sample Received On	: 16/01/2024
Analysis Started On	: 16/01/2024
Analysis Completed On	: 20/01/2024
Conclusions	: The results conform to the in-house specifications.

Authorized Signatory
LAB TESTED
QC APPROVED

SAVINGS PROOF OF JITOATOR 20

MRP	DISCOUNT	PURCHASE PRICE
~~₹107~~ (Inclusive of all taxes)	60% OFF	₹42.80 Per Strip

SAVINGS THAT MAKE A DIFFERENCE

₹4.28 / Tablet* (Inclusive of all taxes)

- Monthly savings for chronic users can be significant
- Enables long-term adherence without financial burden

EASY ACCESS & AVAILABILITY



SastaSundar app
health & happiness

Order from SastaSundar App and get it delivered within 24 hrs*.

Scan QR Code to Download App

Quality Medicines | Trusted by Doctors | Preferred by Customers | Savings for a Healthier Tomorrow

Affordable generics made widely accessible through digital platforms & Pharmacy partnerships

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SastaSundar Health & Happiness PODCAST

HEALTH & HAPPINESS PODCAST

Conversations That Inspire Healthier Lives.

Honest Conversations With Doctors, Entrepreneurs, Patients, And Policymakers. Stories From The Frontlines Of Indian Healthcare — Told With Empathy, Rigour, And Purpose.



Delivering credible and transparent information to society

Enabling direct connection with doctors

Strengthening brands through meaningful engagement

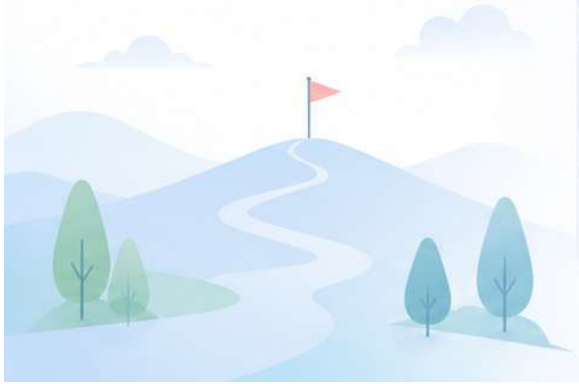
A powerful platform for brand building

A scalable platform for revenue generation

Trusted platform empowering viewers through health education and direct access to expert doctors.

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Strategic Priorities for next 5 years



Growth CAGR 30%+

- Expanding wallet share of existing customers.
- Expanding market shares by acquiring new customers.
- Penetrating geography across existing & fulfilment centers. (Market Size as per IPM 50,000 Crs)
- Opening new fulfilment centers. (Market Size as per IPM 46,000 Crs)
- Category expansion in line with products that is wellness, personal care and beauty care.
- Expanding services that is diagnostic, doctor consultation, quick health.

AI Integration across the value chain

- Intelligent medicine & diagnostic counselling.
- Consultation validation for quality assurance.
- Wellness counselling and personalized recommendations.
- Smart health records with automated testing hooks.
- Backend process automation to enhance productivity.

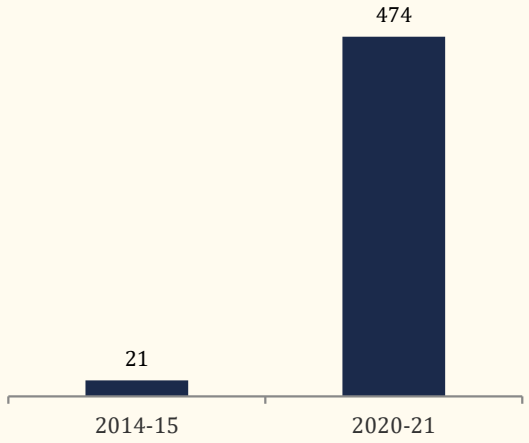
Profit and Cash flow generation

- Revenue Growth.
- Gross Margin Expansion
- Optimizing operating cost.
- Monetization of digital property

Growth Track Record

SastaSundar - Pre-FKH

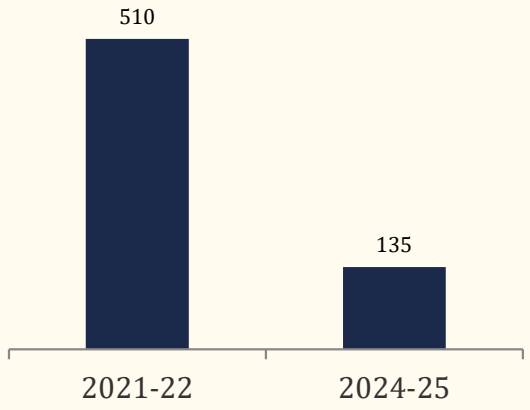
▲ 68%



	2014-15	2020-21
Sales (in Crs)	21	474
CAGR*		68%

SastaSundar – During FKH

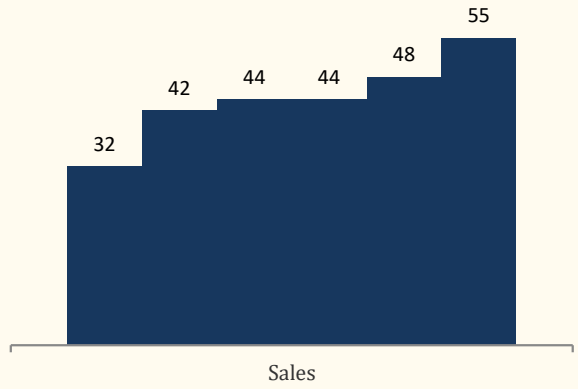
▼ 35%



	2021-22	2024-25
Sales (in Crs)	510	135
CAGR*		35%

SastaSundar – Post-FKH

▲ 54%



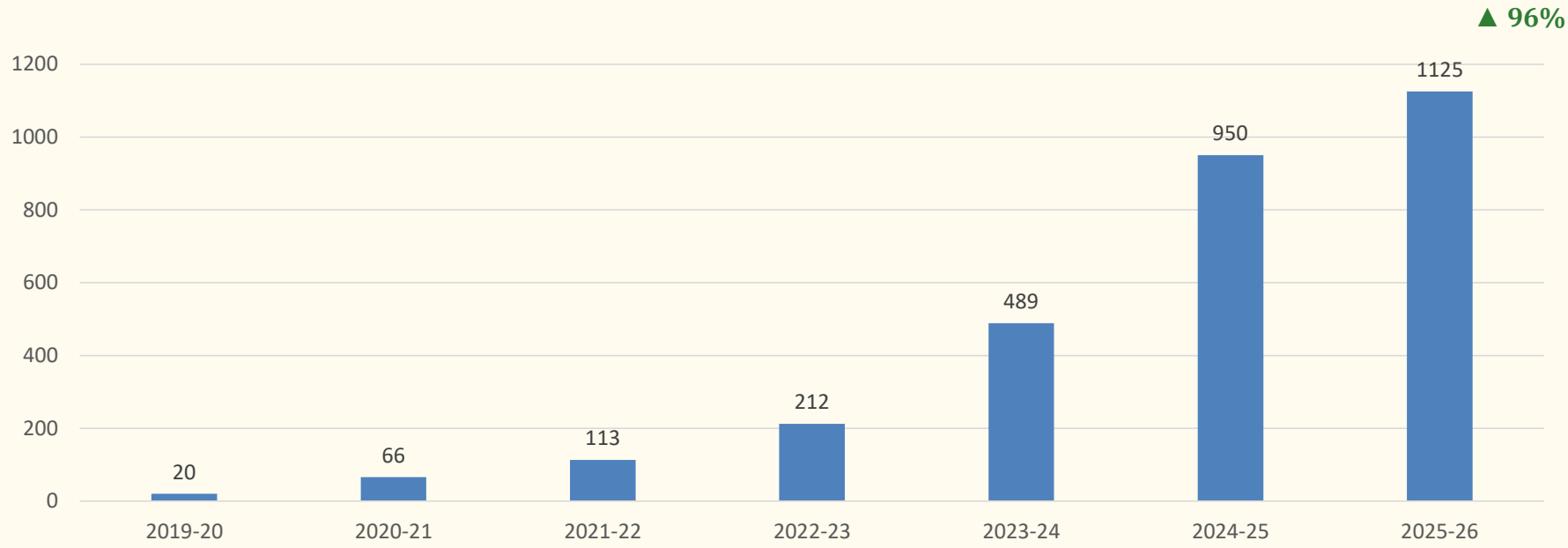
	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	Q2 FY27
Sales (in Crs)	32	42	44	44	48	55
CAGR*						54%

Despite recent growth volatility during the partnership with Flipkart, the company successfully leveraged this transition as a strategic opportunity to regain full control. Following Flipkart's decision to streamline its healthcare operations, the partnership ended, resulting in the cessation of Flipkart Health+ as an associate company in FY25. By transitioning from a 25% minority stake back to 100% ownership, the company is now fully capitalized and ideally positioned with complete operational control over the SastaSundar platform to drive future scaling.

*CAGR Annualized

Growth Track Record

Retailer Shakti



	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
Sales (in Crs)	20	66	113	212	489	950	1125
CAGR*							**96%**

*CAGR Annualized

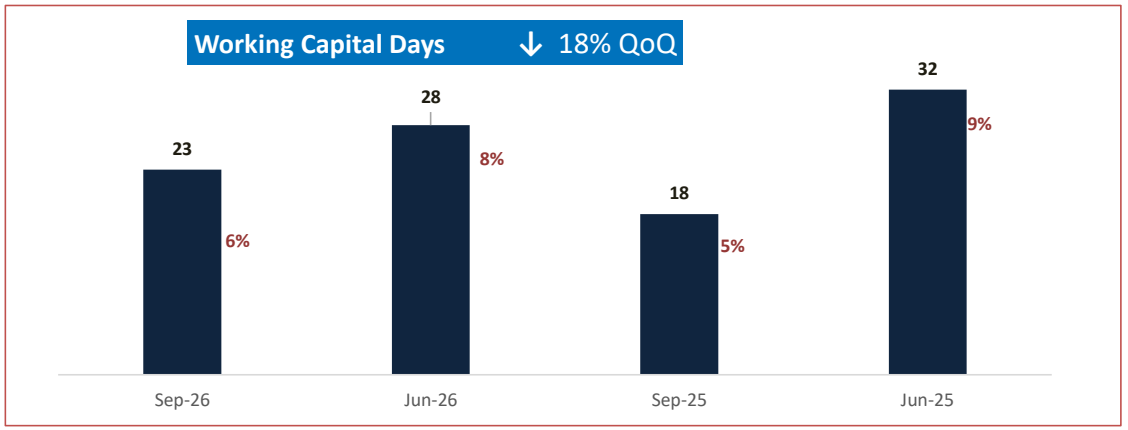
Capital Efficiency & Working Capital

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Total Capital Deployed

Particulars	Amount (₹ in Crs)
Total Capital Raised	352
Cost of Capital (post-tax) @9% p.a XIRR	431
Total Capital deployed with cost of capital	**783**
Capital Bought back	(100)
Net Capital after Buy Back	**683**
Treasury in SHBL	(347)
Net assets in SHBL	(201)
Capital deployed in IPR of Business	**135**

Working Capital	Quarter ended			
Working Capital (No of Days)	Sep-26	June-26	Sep25	June-25
Inventory	35	39	34	36
Receivable	2	3	6	6
Payable	13	14	22	11
Working Capital (No of Days)	23	28	18	32
Working Capital % of Revenue	6%	8%	5%	9%
Working Capital ₹ in Crs	**124**	**128**	**60**	**95**



Key Data Points

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Within **24 Hours** Delivery Model for **90% of orders**

50k+ SKUs from **1000+** Vendors

390+
HealthBuddies

4000+
Employees

80K
Retail Pharmacies

Purchase return (PDRN) **less than 1%**, the lowest in the industry.

More than **95%** Purchase directly from Pharma companies without paying a single rupee to purchase any right.

JITO: FRANCHISE

52

JITO: PIPELINE

81

The Belief Behind Our Business

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Changing India.

We are building for the India of the next decade - where distribution consolidates, data leads, and care include preventive.

B2B Consolidation

Distribution consolidates to fewer than 100 national distributors, in line with developed markets.

Distributor Private-Label Brands

A win-win model - better value for the consumer, stronger margins for the distributor.

Data-Driven Omnichannel

A unified, data-led consumer experience across every channel.

AI-Led Behaviour Shift

AI reshapes consumer habits and accelerates technology adoption across distribution.

Inclusive Healthcare

Building healthcare infrastructure across all income levels and all geographies

Rise of Preventive Care

Preventive-care products capture a growing share of the healthcare basket.

Geographic Footprint: A Proven Model from Tier 1 to Rural

For the period ended Apr-Sep-26	Retailer Shakti	
Areas	**Sales Value (Rs in cr)**	**Weighted average (%)**
Tier 1 (Urban Area)	267.3	33.8%
Tier 2 (Semi Urban Area)	319.4	40.4%
Tier 3 (Rural Area)	204.2	25.8%
Total Sales	**790.9**	**100.0%**

For the period ended Apr-Sep-26	SastaSundar	
Areas	**Sales Value (Rs in cr)**	**Weighted average (%)**
Tier 1 (Urban Area)	24.6	23.8%
Tier 2 (Semi Urban Area)	43.4	42.2%
Tier 3 (Rural Area)	35.0	34.0%
Total Sales	**103.0**	**100.0%**

1. **Market Versatility:** The data demonstrates a balanced revenue mix, proving the platform's adaptability to both high-density Tier 1 markets and logistics-heavy Tier 3 regions.
2. **Deep Rural Inclusion:** Over **76.2% of SS business** and **66.2% of RS business** is driven by Tier 2 and Tier 3 markets, validating our core mission of democratizing healthcare access beyond metros.
3. **Optimized Distribution:** While RS maintains a strong urban stronghold (34% in Tier 1), the **significant footprint in Semi-Urban and Rural areas** showcases our robust supply chain capability in "last-mile" connectivity.
4. **Scalability:** This geographic distribution confirms a scalable model that is **not dependent on a single demographic**, mitigating regional economic risks.

Built to Profitably Serve Even the Smallest Order

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RETAILER SHAKTI (RS)

Range*	RS in %
Upto Rs 1000	5.72%
Rs 1001-2500	27.76%
Rs 2501-5000	26.49%
Rs 5001-10000	22.12%
Above 10000	17.92%
Total	**100.0%**

*based on Apr-Sep 2026 Sales Data

SASTASUNDAR (SS)

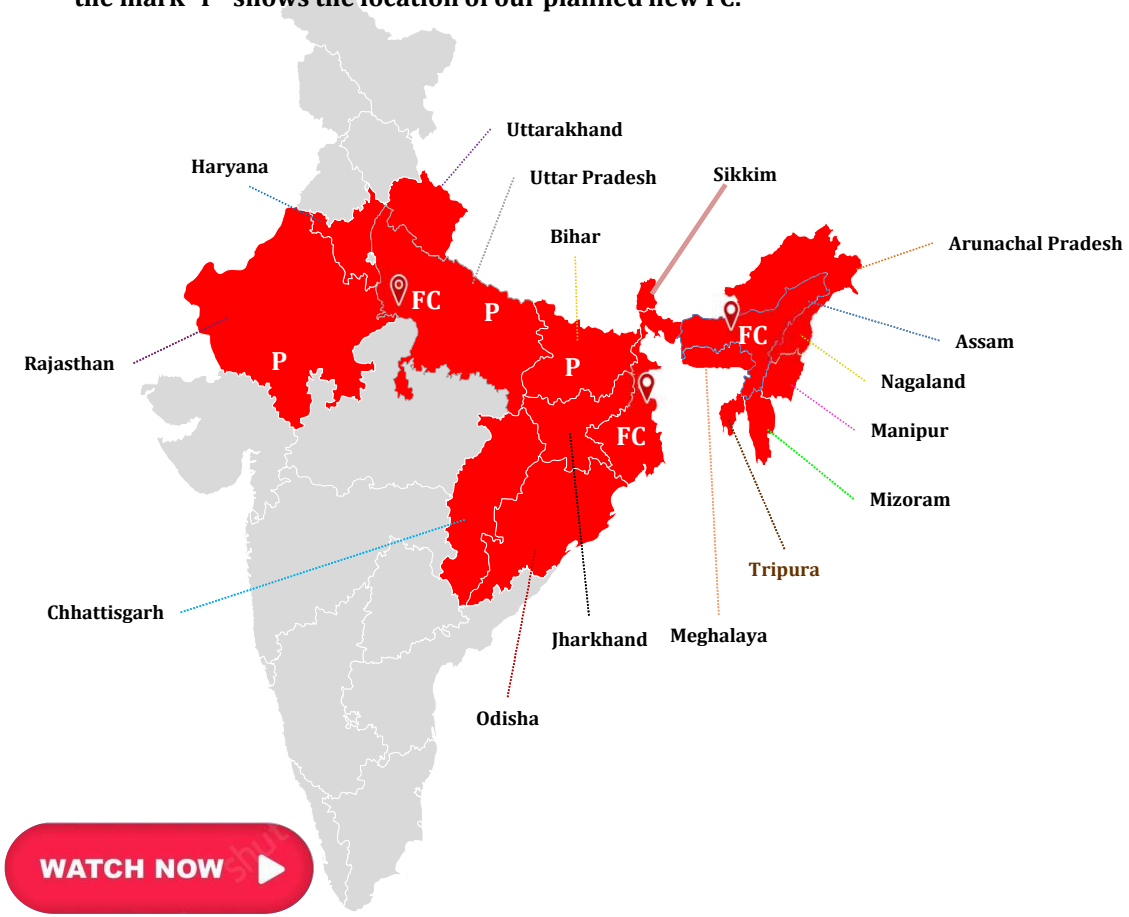
Order Range*	SS in %
Upto Rs 500	10.9%
Rs 501-1000	15.6%
Above 1001	73.5%
Total	**100.0%**

1. **High-Value Dominance:** Over **40% of Retailer Shakti (RS)** business is concentrated order over and above ₹5,000, reflecting deep customer trust and significant logistical efficiency.
2. **B2B Efficiency (Retailer Shakti):** With **66.5%** of business coming from range above ₹2,500, RS demonstrates a highly efficient B2B model where retailers consolidate their requirements, leading to better operational margins.
3. **Balanced Order Mix (SastaSundar):** The SS model showcases a healthy, diversified distribution, with **73.5% of total orders** exceeding the ₹1,001 threshold, indicating a robust and consistent consumer basket size.
4. **Strategic Frequency Funnel:** The **26.4% of SS orders** under ₹1000 reflects our deep market reach and **success in capturing high-frequency daily healthcare needs**, serving as a high-velocity acquisition tool that integrates new and existing users into our ecosystem.
5. **Outcome:** The concentration in higher value ranges provides a **"protective cushion"** against the high costs associated with small-ticket logistics, ensuring a sustainable path to profitability.

India's Largest Pharma Fulfillment Centre powering the profitable growth

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The areas coloured in Red shows our current areas of operation.
The mark "FC" signifying "Fulfillment Centres", shows our location of current FCs and the mark "P" shows the location of our planned new FC.



WATCH NOW

Warehouses	Existing Capacity (Sq. Ft. Approx.)	Additional Capacity
West Bengal	1,56,000	1,20,000
Noida	80,000	-
Guwahati	25,800	75,000
Lucknow (New FC)		80,000
Udaipur (New FC)		80,000
Patna (New FC)		1,20,000
Odisha (New FC)		1,20,000
Total	**2,61,800**	**5,95,000**

- Automated with AI-led picking, sorting & routing.
- Driving lower manpower cost and higher throughput
- Maximum delivery within 24 hours.

OUR FOUNDERS

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Visionary leaders who built a legacy of trust, innovation and impact



Mr. B.L. Mittal

Executive Chairman, Managing Director and Chief Executive Officer,
Founding Member

Mr. B.L. Mittal is the founder of healthcare digital platforms **SastaSundar** and **RetailerShakti**, as well as wealth management firms **Microsec** and **Club Kautilya.**

A Fellow Member of:

- The Institute of Chartered Accountants of India
- The Institute of Company Secretaries of India
- The Institute of Cost Accountants of India

He brings over **30 years** of experience in building innovative and impactful businesses across healthcare, finance and digital ecosystems.

His entrepreneurial journey is closely aligned with his philanthropic vision through initiatives such as **Tree Campus Academy** and the **Microsec Foundation**.

He is also an author, sharing insights inspired by Marwari wisdom. His philosophy is rooted in **"Being Genuine"** and **"Being Child,"** reflecting authenticity, curiosity, and a commitment to creating a meaningful impact.

LinkedIn Profile:
https://www.linkedin.com/in/blmittal/



Mr. Ravi Kant Sharma

Non-Executive Director,
Founding Member

Mr. Ravi Kant Sharma, a Fellow Member of the Institute of Chartered Accountants of India, is a seasoned leader with over **30 years** of experience across financial services and healthcare platforms.

He co-founded the financial services enterprise with Mr. B.L. Mittal in 2000 and has been instrumental in scaling it into a **2,900+** strong organization.

Known for his analytical acumen and strong emotional intelligence, he brings a balanced leadership approach that blends strategic thinking with people-centric management.

His ability to drive growth while fostering organizational cohesion has been central to the company's sustained success and cultural strength over the years.

LinkedIn Profile:
https://in.linkedin.com/in/ravi-kant-sharma-sastasundar-founder-ceo

LEADERSHIP TEAM

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Vikash Somani

National Head: Operations

Qualifications:
MBA, CFA, M.com

Experience:
20+ years of experience in supply chain, efficient inventory management & planning



Mahesh Singhi

Chief Revenue Officer

Qualifications:
B.Com (H)

Experience:
20+ years of experience with deep expertise in building omni channel, end to end execution across marketing & strategy.



Pankaj Sharma

National Head: Logistics

Qualifications:
B.Com (H)

Experience:
25+ Years in corporates as HEAD of franchisee business with deep expertise in mobility and last mile delivery



Vinay Khaitan

Chief Technology Officer (CTO)

Qualifications:
B.Tech

Experience:
Seasoned Tech professional with 27+ years of experience in Technology & Systems



Lokesh Agarwal

Chief Financial Officer (CFO)

Qualifications:
FCA

Experience:
15 years experience in Finance, Taxation and Control.

Q2 FY27 Consolidated Profit & Loss Statement

Particulars (Rs. Crs)	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q	FY 25-26	FY 24-25	Y-o-Y
Revenue from Operations	**489.1**	**307.9**	**58.8%**	**440.3**	**11.1%**	**1,305.9**	**1,088.1**	**20.0%**
Cost of Materials Consumed	448.4	285.0		406.1		1,208.4	1,017.4	
Gross Margin	**40.7**	**22.9**	**77.3%**	**34.2**	**18.9%**	**97.5**	**70.7**	**37.9%**
GM %	**8.3%**	**7.5%**		**7.8%**		**7.5%**	**6.5%**	
Employee Benefits Expense	31.0	19.9		27.7		84.0	49.8	
Other Expenses	26.9	19.1		21.4		79.0	99.8	
EBITDA	**(17.2)**	**(16.0)**		**(14.9)**		**(65.5)**	**(78.9)**	
EBITDA %	**(3.5%)**	**(5.2%)**		**(3.4%)**		**(5.0%)**	**(7.2%)**	
Other Income[#]	5.4	(1.1)		19.4		71.6	82.6	
Depreciation and Amortisation Expense	2.5	1.3		1.9		6.6	5.8	
EBIT	**(14.4)**	**(18.4)**		**2.6**		**(0.4)**	**(2.1)**	
Finance Costs	0.9	0.0		0.6		0.8	0.2	
Exceptional Items	0.0	(0.2)		-		(1.1)	(190.5)	
PBT	**(15.2)**	**(18.6)**		**2.0**		**(2.4)**	**(192.8)**	
Total Tax Expense/ (Income)	(2.5)	(3.2)		(0.0)		(0.9)	(70.1)	
Profit/(Loss) for the period/Year	**(12.7)**	**(15.4)**		**2.0**		**(1.4)**	**(122.7)**	
PAT %	**(2.6%)**	**(5.0%)**		**0.5%**		**(0.1%)**	**(11.3%)**	
Share of profit/(loss) from Associate	0.0	0.0		0.0		**0.0**	**(10.8)**	
Profit/(Loss) for the period/Year	**(12.7)**	**(15.4)**		**2.0**		**(1.4)**	**(133.5)**	

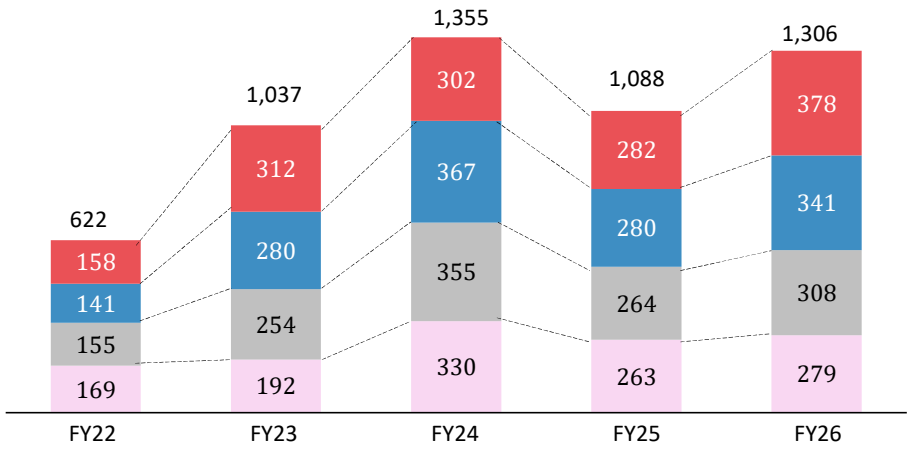
[#] Other Income includes financial service income

Breakup of Revenue (Vertical)

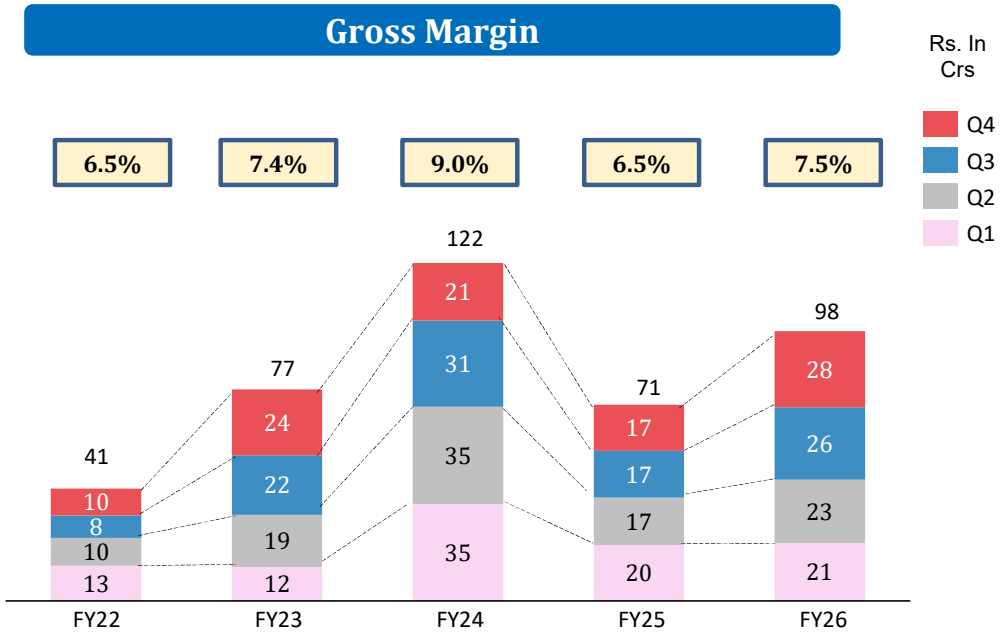
Particulars (Rs. Crs)	Q2 FY27	Q2 FY26	Q1 FY27	H1 FY27
Supply chain				
SastaSundar	54.9	39.4	48.1	103.0
Retailer Shakti	428.9	267.8	361.9	790.9
Diagnostics	0.8	0.7	0.7	1.4
Healthcare Network	**484.6**	**307.9**	**410.7**	**895.3**
Financial Services	9.9	(1.1)	49.0	58.9
Total Revenue	**494.5**	**306.8**	**459.7**	**954.2**

Annual Financial Highlights

Revenue from Operations



Gross Margin



Historical Consolidated Profit & Loss Statement

Particulars (Rs. Crs)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Revenue from Operations	**1,305.9**	**1,088.1**	**1,355.2**	**1,036.9**	**623.0**
Cost of Materials Consumed	1,208.4	1017.4	1232.8	960.4	582.5
Gross Margin	**97.5**	**70.7**	**122.4**	**76.5**	**40.5**
GM %	**7.5%**	**6.5%**	**9.0%**	**7.4%**	**6.5%**
Employee Benefits Expense	84.0	49.8	49.0	45.3	43.9
Other Expenses	79.0	99.8	88.5	78.0	53.7
EBITDA	**(65.5)**	**(78.9)**	**(15.1)**	**(46.8)**	**(57.1)**
EBITDA %	**(5.0%)**	**(7.2%)**	**(1.1%)**	**(4.5%)**	**(9.2%)**
Other Income[#]	71.6	82.6	81.0	26.5	20.1
Depreciation and Amortisation Expense	6.6	5.8	9.1	8.2	4.2
EBIT	**(0.4)**	**(2.1)**	**56.7**	**(28.5)**	**(41.2)**
Finance Costs	0.8	0.2	1.0	0.9	1.6
Exceptional Items	(1.1)	(190.5)	0.0	(8.0)	1,157.5
PBT	**(2.4)**	**(192.8)**	**55.7**	**(37.4)**	**1,114.7**
Tax Expense	(0.9)	(70.1)	(36.4)	(22.8)	244.4
PBT before Share of Associate	**(1.4)**	**(122.7)**	**92.0**	**(14.6)**	**870.3**
Share from Associate	0	(10.8)	(86.2)	(84.9)	(5.2)
Profit for the year	**(1.4)**	**(133.5)**	**5.9**	**(99.5)**	**865.1**
PAT %	**(0.1%)**	**(12.3%)**	**(0.4%)**	**(9.6%)**	**138.9%**
EPS	0.37	(28.66)	2.79	(22.70)	197.04

[#] Other Income includes financial service income

Historical Consolidated Balance Sheet

Equity & Liabilities (Rs. Crs)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Equity Share Capital	31.8	31.8	31.8	31.8	31.8
Other Equity #	733.5	832.7	967.7	961.7	1,062.4
Total Equity	**765.3**	**864.5**	**999.5**	**993.5**	**1,094.2**
Non-Financial Liabilities					
(i) Borrowings	0.0	0.0	0.0	0.0	0.0
(ii) Other Financial Liabilities	9.5	5.3	3.3	8.2	3.5
Provisions	8.6	7.2	5.4	4.5	2.1
Tax Liabilities (Net)	5.2	5.4	2.6	24.1	17.9
Deferred Tax Liabilities (Net)	5.4	4.0	67.6	92.5	113.7
Total Non-Financial Liabilities	**28.8**	**21.9**	**79.0**	**129.3**	**137.2**
Financial Liabilities					
(i) Borrowings	22.1	0.0	0.0	0.0	0.0
(ii) Lease Liabilities	3.6	0.9	3.9	9.3	1.9
(iii) Trade Payables	86.0	58.8	42.5	57.0	33.0
Other Current Liabilities	30.1	28.3	24.7	16.7	11.5
Total Financial Liabilities	**141.7**	**87.9**	**71.1**	**83.0**	**46.4**
Total Equity & Liabilities	**935.8**	**974.4**	**1,149.6**	**1,205.8**	**1,277.8**

Assets (Rs. Crs)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Property, Plant and Equipment	78.2	63.4	71.6	68.1	57.2
Capital Work-in-Progress	1.2	10.2	0.4	1.0	0.4
Intangibles Assets	0.1	0.1	0.1	0.1	0.1
Goodwill on Consolidation	36.1	36.1	36.1	36.1	36.1
Tax Assets (Net)	10.5	7.1	1.9	4.4	2.3
Deferred Tax Assets	13.7	11.2	0.4	1.8	0.0
Investment Property	2.2	2.3	2.4	2.6	0.0
Other Non-Current Assets	58.3	36.8	34.5	45.8	24.9
Assets classified as held for sale	0.1	0.1	0.0	0.0	0.0
Total Non-Current Assets	**200.4**	**167.3**	**147.4**	**159.9**	**121.0**
Inventories	144.6	110.3	115.8	180.8	113.6
Financial Assets					
(i) Investments	518.7	575.4	676.1	512.8	666.0
(ii) Trade Receivable	7.7	10.0	34.8	35.1	21.2
(iii) Cash and Cash Equivalents	30.2	12.4	31.3	31.7	13.0
(iv) Other Bank Balances	0.0	0.0	15.4	163.5	199.4
(v) Loans	9.5	9.0	8.3	8.0	9.6
Other Current Assets	24.7	89.9	120.5	114.0	134.0
Total Current Assets	**735.4**	**807.0**	**1,002.2**	**1,045.9**	**1,156.8**
Total Assets	**935.8**	**974.4**	**1,149.6**	**1,205.8**	**1,277.8**

Other Equity includes non-controlling interest

Historical Consolidated Cash Flow Statement

Particulars (Rs. Crs)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Cash Flow from Operating Activities					
Profit before Tax	(2.4)	(203.7)	(30.5)	(122.3)	1,109.5
Adjustment for Non-Operating Items	(56.3)	138.1	25.8	84.0	(1,151.0)
Operating Profit before Working Capital Changes	**(58.7)**	**(65.5)**	**(4.6)**	**(38.3)**	**(41.5)**
Changes in Working Capital	(10.8)	52.7	46.6	(77.7)	(52.7)
Cash Generated from Operations	**(69.5)**	**(12.9)**	**42.0**	**(116.0)**	**(94.2)**
Less: Direct Taxes paid	(4.3)	(4.5)	(6.1)	4.0	(112.9)
Net Cash from Operating Activities	**(73.8)**	**(17.3)**	**35.9**	**(112.0)**	**(207.1)**
Cash Flow from Investing Activities	**171.2**	**(1.1)**	**(33.9)**	**132.5**	**219.5**
Cash Flow from Financing Activities	**(79.6)**	**(0.4)**	**(2.4)**	**(1.8)**	**(11.4)**
Net increase/ (decrease) in Cash & Cash Equivalent	**17.8**	**(18.9)**	**(0.4)**	**18.7**	**1.0**
Cash & Cash Equivalents at the beginning of the year	12.4	31.3	31.7	13.0	12.0
Cash & Cash Equivalents at the end of the year	**30.2**	**12.4**	**31.3**	**31.7**	**13.0**

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Mr. Pratap Singh – Company Secretary
& Compliance Officer

Email Id : investors@sastasundar.com

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Go India Advisors
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Go India Advisors
Ms. Soumya Chhajed
soumya@goindiaadvisors.com
+91 86197 07750