

Tanya Dubash

89 B, Hasman Bungalow, Bhulabhai Desai Road, Mumbai – 400026

Date: September 11, 2023

To,
The Manager,

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 540743

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Symbol: GODREJAGRO

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

x 

Tanya Dubash

CC: Godrej Agrovat Limited
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Agrovet Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Ms. Tanya Dubash		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs:			
a) Shares carrying voting rights	2,15,884 (Individually) 14,23,24,750 (Refer Note 1) (Together with PAC)	0.11% (Individually) 74.05% (Refer Note 1) (Together with PAC)	0.11% (Individually) 74.04% (Refer Note 1) (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	14,23,24,750	74.05%	74.04%
Details of acquisition:			
a) Shares carrying voting rights acquired	45,000	0.02%	0.02%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	45,000	0.02%	0.02%
After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	2,60,884 (Individually) 14,23,24,750 (Refer Note 1) (Together with PAC) NIL NIL NIL NIL	0.14% (Individually) 74.05% (Refer Note 1) (Together with PAC) NIL NIL NIL NIL	0.14% (Individually) 74.04% (Refer Note 1) (Together with PAC) NIL NIL NIL NIL
	14,23,24,750	74.05%	74.04%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Purchase		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 8, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.192,21,08,620/- (19,22,10,862 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.192,21,08,620/- (19,22,10,862 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 192,22,34,310/- (19,22,23,431 equity shares of Rs. 10 each)		

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into Equity Shares of the TC.

Note 1: The post transaction shareholding of the Promoter and Promoter Group (i.e. the Acquirer along with PAC) remains unchanged on account of same number of Shares (i.e.

45000 equity shares constituting 0.02% of the paid up equity share capital) being sold on the market by a member of the Promoter and Promoter Group on the date of transaction.

Date: September 11, 2023

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Tanya Dubash