

Aarsh S. Shah
7, Arun Society,
Paldi,
Ahmedabad- 380 007

Date: 30th December, 2024

To,

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Sakar Healthcare Limited
Block No. 10/13, Village: Changodar,
Sarkhej - Bavla Highway, Tal: Sanand,
Ahmedabad – 382 213

Dear Sir,

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 regarding acquisition of Equity shares of Sakar Healthcare Limited pursuant to conversion of warrants

I have been allotted 1,00,000 Equity shares of Rs.10/- each of Sakar Healthcare Limited on 27th December, 2024 pursuant to Conversion of warrants in equity shares.

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to allotment of 1,00,000 Equity shares of **Sakar Healthcare Limited**.

I request you to kindly take the same on record.

Thanking You


AARSH S. SHAH

Encl: Disclosure in the prescribed format

**Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SAKAR HEALTHCARE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aarsh Sanjay Shah (Acquirer) Persons Acting in concert with the Acquirer- i. Sanjay S. Shah ii. Ayushi S Shah iii. Ritaben Shah (hereinafter the "PAC")		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights			
<u>Acquirer</u> Aarsh Sanjay Shah	13,07,500	6.01	5.88
<u>PAC</u> Sanjay Shah Ayushi S Shah Ritaben Shah	99,08,543 1,00,000 2,45,000	45.56 0.46 1.13	44.53 0.45 1.10
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<u>Acquirer</u> Aarsh Sanjay Shah	1,00,000	NIL	0.45
<u>PAC</u> Sanjay Shah Ayushi S Shah Ritaben Shah	1,00,000 NIL NIL	NIL NIL NIL	0.45 NIL NIL
e) Total (a+b+c+d)	1,17,61,043	54.07	52.86
<u>Details of acquisition/ sale</u>			
a) Shares carrying voting rights acquired/ sold			
<u>Acquirer</u> Aarsh Sanjay Shah	1,00,000	0.46	0.45
<u>PAC</u> Sanjay Shah Ayushi S Shah Ritaben Shah	1,00,000 NIL NIL	0.46 NIL NIL	0.45 NIL NIL
b) VRs acquired/ sold otherwise than by shares	NIL	NIL	NIL

c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	2,00,000	0.91	0.90
<u>After the acquisition/ sale, holding of:</u>			
a) Shares carrying voting rights			
<u>Acquirer</u> Aarsh Sanjay Shah	14,07,500	6.41	6.33
<u>PAC</u> Sanjay Shah	10,008,543	45.60	44.98
Ayushi S Shah	1,00,000	0.45	0.45
Ritaben Shah	2,45,000	1.12	1.10
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	1,17,61,043	53.58	52.86
Mode of acquisition / sale (e.g. open market /off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer/encumbrance, etc).	Preferential Allotment – Conversion of warrants into equity shares		
Date of acquisition / sale of shares / or date of receipt of intimation of allotment of shares/VR/Warrants/ convertible securities (Equity warrants) whichever is applicable	27 th December, 2024		
Equity share capital/ total voting capital of the TC before the said acquisition / sale	Rs. 21,74,99,100/- representing 2,17,49,910 Equity Shares of Rs.10/- each fully paid up		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,94,99,100/- representing 2,19,49,910 Equity Shares of Rs.10/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition / sale .	Rs. 22,24,99,100/- representing 2,22,49,910 Equity Shares of Rs.10/- each fully paid up		

Place: Ahmedabad
Date: 30th December, 2024


Aarsh S. Shah
(Acquirer for himself and on behalf of PAC)

(*) Total Share capital/voting capital to be taken as per the latest filing done by the Company to the stock exchange under Listing regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.