

Srinivasan K Swamy

Address: 55, Prithivi Avenue,
Abhiramapuram IV Street, Chennai 600018

Date: December 28, 2024

To,

BSE Limited

Department of Corporate Services
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

**National Stock Exchange of India
Limited**

Exchange Plaza, 5th Floor, Plot No.
C/1, G Block, Bandra- Kurla
Complex, Mumbai-400051

R K SWAMY Limited

No. 19, Wheatcrofts
Road, Nungambakkam,
Chennai 600 034, Tamil
Nadu, India

SCRIP Code- 544136

SYMBOL-RKSWAMY

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find attached a disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This disclosure is being filed in relation to acquisition of 17,95,806 equity shares along with person acting in concert of R K SWAMY Limited ("Target Company") representing 3.5577% of the share capital carrying voting rights of the Target Company, held by Evanston Pioneer Fund LP

Kindly acknowledge receipt.

Thanking you,



Srinivasan K Swamy

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	R K SWAMY Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> Srinivasan K Swamy Narasimhan K Swamy <u>PAC</u> Sangeetha Narasimhan Siddharth S Swamy Sruti S Swamy Vathsala Ravindran Vimala Ramanan Kala Santhanaraman Bhooma Parthasarathy		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Srinivasan K Swamy	1,54,58,987	30.6257	30.6257
Narasimhan K Swamy	1,59,60,287	31.6188	31.6188
Sangeetha Narasimhan	45,000	0.0891	0.0891
Siddharth S Swamy	2,50,000	0.4953	0.4953
Sruti S Swamy	2,50,000	0.4953	0.4953
Vathsala Ravindran	3,43,840	0.6812	0.6812
Vimala Ramanan	3,43,840	0.6812	0.6812
Kala Santhanaraman	3,43,840	0.6812	0.6812
Bhooma Parthasarathy	3,43,840	0.6812	0.6812
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument			



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that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	3,33,39,634	66.0488	66.0488
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Srinivasan K Swamy	11,48,553	2.2754	2.2754
Narasimhan K Swamy	6,47,253	1.2823	1.2823
Sangeetha Narasimhan	Nil	Nil	Nil
Siddharth S Swamy	Nil	Nil	Nil
Sruti S Swamy	Nil	Nil	Nil
Vathsala Ravindran	Nil	Nil	Nil
Vimala Ramanan	Nil	Nil	Nil
Kala Santhanaraman	Nil	Nil	Nil
Bhooma Parthasarathy	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	17,95,806	3.5577	3.5577
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Srinivasan K Swamy	1,66,07,540	32.9010	32.9010
Narasimhan K Swamy	1,66,07,540	32.9010	32.9010
Sangeetha Narasimhan	45,000	0.0891	0.0891
Siddharth S Swamy	2,50,000	0.4953	0.4953
Sruti S Swamy	2,50,000	0.4953	0.4953
Vathsala Ravindran	3,43,840	0.6812	0.6812
Vimala Ramanan	3,43,840	0.6812	0.6812
Kala Santhanaraman	3,43,840	0.6812	0.6812
Bhooma Parthasarathy	3,43,840	0.6812	0.6812
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			



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voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	3,51,35,440	69.6065	69.6065
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market acquisition (Acquisition of shares from Evanston Pioneer Fund LP at Rs. 249.64 /- per share)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 27, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 25,23,86,205 divided into 5,04,77,241 Equity Shares of Rs. 5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 25,23,86,205 divided into 5,04,77,241 Equity Shares of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 25,23,86,205 divided into 5,04,77,241 Equity Shares of Rs. 5/- each		

Note:

() Total share capital/ voting capital is taken as per the total number of outstanding shares and voting rights of the Target Company as per the shareholding pattern filed by the Target Company with the BSE Limited for the quarter ending September 30, 2024.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC i.e. as on September 30, 2024.*



Srinivasan K Swamy

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