

**August 20, 2026**

BSE Limited  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street, Kala Ghoda, Fort  
Mumbai 400 001

**Scrip Code No: 542665**

**Debt Segment Code: 977028**

National Stock Exchange of India Limited  
Listing Department, Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Company Symbol: NEOGEN**

**Subject: Disclosure pursuant to Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("SEBI SAST Regulations")**

Dear Sir/ Madam,

We wish to inform that the Company has received attached disclosure on August 19, 2026 from SBI Funds Management Limited ("**SBI**") pursuant to Regulation 29(2) of SEBI SAST Regulations, informing the Company about the change in the shareholding of SBI Mutual Fund under its various schemes ("**SBI MF**") in Neogen Chemicals Limited ("**the Target Company**"), decreasing by 2% from previous disclosure made by SBI in this respect under regulation 29(2) of SEBI SAST Regulations wherein the reported holding was 8.5930% of the then paid-up capital of the Target Company.

SBI MF has sold 2,11,931 shares of the Target Company representing 0.7740% of the paid-up capital of the Target Company. The final holding of SBI MF as at the close of business hours on August 18, 2026, was 16,50,555 shares which represents 6.0280% of the paid-up capital of the Target Company.

We request you to please take the above on your record and disseminate the same on your website.

**Thanking you,  
For Neogen Chemicals Limited**

**Unnati Kanani  
Company Secretary and Compliance Officer  
Mem. No. A35131**

Encl.: A/a

FM/CS/2026/373

August 19, 2026

Ms. Unnati Kanani  
Company Secretary and Compliance Officer.  
**Neogen Chemical Limited.**  
1002, 10th Floor, Dev Corpora Building,  
Opposite Cadbury Junction, Off Pokhran Road No 2,  
Khopat, Thane West - 400 601, Maharashtra.

**Sub: Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

We wish to inform you that there has been a change in the shareholding of SBI Mutual Fund under its various schemes, in your company decreasing by 2% from the previous disclosure made by us under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, vide our letter no. FM/CS/2023/427 dated November 07, 2026, wherein the reported holding was 8.5930% of the paid-up share capital of your Company.

SBI Mutual Fund, under its various schemes has sold 2,11,931 shares representing 0.7740% of the paid-up share capital of your Company. The final holding of SBI Mutual Fund, under its various schemes, as at the close of business hours on August 18, 2026, was 16,50,555 shares which is 6.0280% of the paid-up share capital of your Company.

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the required disclosure, as prescribed in the said regulations.

Thanking you,

Yours faithfully,

**For SBI Funds Management Limited**



**Vinaya Datar**  
**Chief Compliance Officer, Company Secretary & Head Legal**

Encl: As above

- |                                                                                                                                                                                            |                                                                                                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| <b>c.c.</b> 1. National Stock Exchange of India Limited<br>Listing Department<br>Exchange Plaza,<br>Plot no. C/1, G Block,<br>Bandra-Kurla Complex,<br>Bandra (East),<br>Mumbai - 400 051. | 2. General Manager<br>Department of Corporate Services<br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001. |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|

Trustee : **SBI Mutual Fund Trustee Company Private Limited** (CIN : U65991MH2003PTC138496)  
**Regd. Office** : 9th Floor, Crescenzo, C-38 & 39, 'G' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  
Tel. : +91 22 61793000 | Fax : 67425687-91 | E-mail : partnerforlife@sbimf.com | Website : www.sbimf.com  
**Branch Office** : Unit No. 31 | CR2 Mall | Plot No. 240 & 240A | Backbay Reclamation | Block No. III | Nariman Point | Mumbai-400 021  
Tel. : +91 22 66532800 | Fax : +91 22 66532801/02 | Website : www.sbimf.com

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                             |                                                                                                |                                                             |                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                          | <b>NEOGEN CHEMICALS LIMITED</b>                                                                |                                                             |                                                            |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                            | SBI Mutual Fund under its various schemes                                                      |                                                             |                                                            |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                  | N.A.                                                                                           |                                                             |                                                            |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                       | BSE Ltd / National Stock Exchange of India Ltd                                                 |                                                             |                                                            |
| 5. Details of the acquisition / disposal as follows                                                                                                                                         | Number                                                                                         | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition/disposal under consideration, holding of:</b>                                                                                                                     |                                                                                                |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                            | 18,62,486                                                                                      | 6.8019%                                                     | N.A.                                                       |
| b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                      | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                              | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                   | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                      | <b>18,62,486</b>                                                                               | <b>6.8019%</b>                                              | <b>N.A.</b>                                                |
| <b>Details of acquisition/sale</b>                                                                                                                                                          |                                                                                                |                                                             |                                                            |
| a) Shares carrying voting rights acquired/sold                                                                                                                                              | 2,11,931                                                                                       | 0.7740%                                                     | N.A.                                                       |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                              | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold      | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| d) Shares encumbered/ invoked/ released by the acquirer                                                                                                                                     | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                      | <b>2,11,931</b>                                                                                | <b>0.7740%</b>                                              | <b>N.A.</b>                                                |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                              |                                                                                                |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                            | 16,50,555                                                                                      | 6.0280%                                                     | N.A.                                                       |
| b) Shares encumbered with the acquirer                                                                                                                                                      | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| c) VRs otherwise than by shares                                                                                                                                                             | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.                                                                                           | N.A.                                                        | N.A.                                                       |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                      | <b>16,50,555</b>                                                                               | <b>6.0280%</b>                                              | <b>N.A.</b>                                                |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Market Sale                                                                                    |                                                             |                                                            |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | Sold 2,11,931 shares on 18-Aug-2026                                                            |                                                             |                                                            |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | Rs. 27,38,16,740 consisting of 2,73,81,674 equity shares having a face value of Rs. 10/- each. |                                                             |                                                            |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | Rs. 27,38,16,740 consisting of 2,73,81,674 equity shares having a face value of Rs. 10/- each. |                                                             |                                                            |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | N.A.                                                                                           |                                                             |                                                            |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

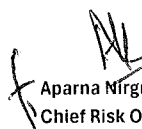


Neeraj Kumar  
Dealer

Signature of the acquirer/ seller/ Authorised Signatory

Place: Mumbai

Date: 19-August-2026


Aparna Nirgude  
Chief Risk Officer