SPICE CONNECT PRIVATE LIMITED
(Formerly – Smart Ventures Private Limited prior to that Smart Ventures Limited prior to that Smart Ventures Private Limited & prior to that S i2i Mobility Private Limited)
S Global Knowledge Park
19A & 19B, Sector -125
Noida – 201 301 (U.P.)
Phone: 0120-3355131, 3859000

April 8 , 2016

To,

Spice Mobility Limited
S Global Knowledge Park,
19A & 19B, Sector-125,
NOIDA-201301 (U.P)

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Id: 517214

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra- Kurla Complex, Bandra (E)
Mumbai-400051

Dear Sir,

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended upto date)

Please find enclosed herewith the disclosure as required to be made under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended upto date.

We hope you will find the above in order.

Thanking You.
For **Spice Connect Private Limited**

(Ruchi Mehta)
Company Secretary
Encl: As above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Spice Mobility Limited (erstwhile S Mobility Limited)**		
2. Name (s) of the Stock Exchanges (s) where the Shares of TC are listed	BSE Ltd. The National Stock Exchange of India Ltd.		
3. Particulars of the shareholders(s):- a. Name of person (s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. Or b. Name (s) of promoter (s), member of the promoter group and PAC with him.	- **Promoter** – Spice Connect Private Limited (Formerly known as Smart Ventures Private Limited and prior to that Smart Ventures Ltd and prior to that Smart Ventures Pvt. Ltd and prior to that S i2i Mobility Pvt. Ltd.) **Person Acting in Concert** - Mr. Dilip Modi		
4. Particulars of the shareholding of person (s) mentioned at (3) above	Number of shares	%w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2015, holding of: a) Shares: - Spice Connect Private Limited - Mr. Dilip Modi b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other Instrument that would entitle the holder to receive shares in the TC. Total	 169,447, 570 1,000,000 - - - - 170,447,570	 74.36% 0.44% - - - - 74.80%	 74.36% 0.44% - - - - 74.80%

Spice Connect Private Limited

For Spice Connect Private Limited



Ruchi Mehta
Company Secretary

Place: New Delhi
Date: April 8, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30 (1) is required.

   (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

   (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.