

CTL/23-24/SEC/MUM/1397

December 22, 2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	Anupam Rasayan India Limited 1101 to1107, 11th Floor, Icon Rio, B/h Icon Business Centre, Dumas Road, Piplod (Surat), Surat, Gujarat, India, 395007+++
Pledgor Name	Shraddha Anand Desai

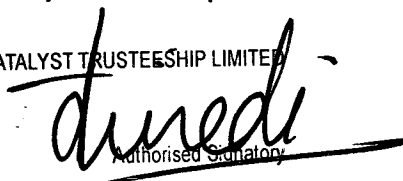
Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Anupam Rasayan India Limited.

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the encumbrance / pledge over the equity shares of “Anupam Rasayan India Limited” in favour of “Catalyst Trusteeship Limited” in the capacity of Security Trustee for the benefit of Lender.

For Catalyst Trusteeship Ltd

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
Authorised Signatory
Name: Deesha Srikanth
Designation: Vice President
Place: Mumbai

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Anupam Rasayan India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Anupam Rasayan India Limited held by Ms. Shraddha Anand Desai, with Catalyst Trusteeship Ltd acting as Security Trustee on behalf of Lenders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	62,50,000	5.71	5.71
e) Total (a+b+c+d)	62,50,000	5.71	5.71
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-



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d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	62,50,000	5.71	5.71
e) Total (a+b+c+d)	62,50,000	5.71	5.71
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer / encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	20-12-2023		
9. Equity share capital /total voting capital of the TC before the said acquisition	Rs. 1,09,51,52,280/- comprising 10,95,15,228 equity shares of Rs. 10/- each.		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,09,51,52,280/- comprising 10,95,15,228 equity shares of Rs. 10/- each.		
11. Total diluted share/voting capital of the TC after the said acquisition.	Rs. 1,09,51,52,280/- comprising 10,95,15,228 equity shares of Rs. 10/- each.		

Note:

Rehash Industrial and Resins Chemicals Private Limited ("Rehash") has availed certain financial indebtedness ("Facility") pursuant to the terms and conditions set out in the facility agreement dated 15.12.2023 entered into, inter alia, between (a) Rehash (as the borrower), (b) the lenders thereunder, (c) Catalyst Trusteeship Limited.

Pursuant to the above, a pledge over the shares of Anupam Rasayan India Limited as held by Ms. Shradha Anand Desai in favour of Catalyst Trusteeship Limited has been created by Rehash.

Signature of the acquirer:

For Catalyst Trusteeship Limited

OF CATALYST TRUSTEESHIP LIMITED

Name: **Doesha Srikanth**

Designation: **Vice President**

Place: **Mumbai**

Date: **22-12-2023**

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Part-B

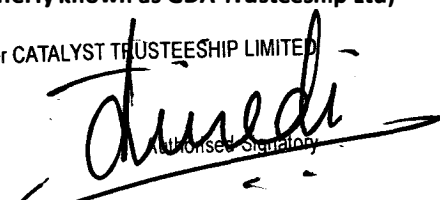
Name of the Target Company: Anupam Rasayan India Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Catalyst Trusteeship Limited	No	

Signature of the acquirer:

For Catalyst Trusteeship Limited
(Formerly known as GDA Trusteeship Ltd)

For CATALYST TRUSTEESHIP LIMITED



Name: Deesha Srikanth
Designation: Vice President
Place: Mumbai
Date: 22-12-2023

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
 (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
 (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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