

NCBG HOLDINGS INC

CIBC BANK AND TRUST LIMITED CIBC FINANCIAL CENTRE
11 Dr.ROY'S DRIVE - P.O.Box 694 GRAND CAYMAN KY1 1107 CAYMAN ISLANDS

August 21, 2024

BSE Limited

P J Towers

Dalal Street, Fort

Mumbai – 400001

Scrip Code – 543650

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G

Bandra Kurla Complex, Bandra (E)

Mumbai – 400051

Symbol – DCXINDIA

The Company Secretary

DCX Systems Limited

Aerospace SEZ Sector, Plot Nos. 29,30 and 107,

Hitech Defence and Aerospace Park, Kavadasanahalli,

Bengaluru Rural – 562110, Karnataka, India.

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to the sale of the shares of the Company held by NCBG Holdings INC.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For NCBG Holdings INC



Neal Jeremy Castleman

Authorised Signatory

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Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DCX Systems Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	NCBG Holdings Inc		
Whether the acquirer belongs to Promoter/Promoter group	Promoter (Seller)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights	3,05,88,542	27.46%	27.46%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	3,05,88,542	27.46%	27.46%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	29,59,100	2.66%	2.66%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	29,59,100	2.66%	2.66%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,76,29,442	24.80%	24.80%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	2,76,29,442	24.80%	24.80%
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale of shares through open market		

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 19, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	111,386,427 Equity Shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	111,386,427 Equity Shares of Rs. 2/- each
Total diluted share/ voting capital of the TC after the said acquisition / sale	111,386,427 Equity Shares of Rs. 2/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NCBG Holdings INC



Neal Jeremy Castleman

Authorised Signatory

Place: USA

Date: 21.08.2024