

CTL/SAST/25-26/24932

Date: 27th March, 2026

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	IndusInd Bank Limited 2401, Gen Thimmayya Road, Contonment Pune - 411001
Pledgor Name 1	IndusInd Ltd Level 3, Ebene House, Hotel Avenue, Cybercity, Ebene, 72201, Republic of Mauritius
Pledgor Name 2	IndusInd International Holdings Ltd Level 3, Ebene House, Hotel Avenue, Cybercity, Ebene, 72201, Republic of Mauritius

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Release of equity shares of “**IndusInd Bank Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Security Trustee for the benefit of Lender/s.

Yours faithfully,
For **Catalyst Trusteeship Limited**

Authorised Signatory
Name: Deesha Srikanth
Designation: Senior Vice President
Place: Mumbai

Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IndusInd Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting in its capacity as the onshore security agent for Lenders (<i>as defined below</i>) to IndusInd Bank Limited under the Facility Agreement (<i>as defined below</i>)		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Share carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	5,97,63,552	7.67	7.67
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,97,63,552	7.67	7.67
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares Released by the acquirer	5,97,63,552	7.67	7.67
e) Total (a+b+c+d)	5,97,63,552	7.67	7.67
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

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CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad



Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ etc.)	Release of Shares
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 March 2026 (date of Release of pledge)
Equity share capital / total voting capital of the TC before the said acquisition/sale	77,90,75,972 paid up equity shares of INR 1 each as per the shareholding pattern published on the website of the BSE Ltd for the quarter ended 30 September 2025
Equity share capital/ total voting capital of the TC after the said acquisition/sale	77,90,75,972 paid up equity shares of INR 1 each as per the shareholding pattern published on the website of the BSE Ltd for the quarter ended 30 September 2025
Total diluted share/voting capital of the TC after the said acquisition	77,90,75,972 paid up equity shares of INR 1 each as per the shareholding pattern published on the website of the BSE Ltd for the quarter ended 30 September 2025

For **Catalyst Trusteeship Limited**

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Date: 27th March, 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.