

Date: March 13, 2025

BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai, Maharashtra – 400001, India	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India	CC: Ravindra Energy Limited CIN L40104KA1980PLC075720 BSE Scrip Code: 504341 NSE Scrip Code: RELTD <i>Registered Office Address:</i> BC 105, Havelock Road, Camp, Belgaum – 590001, Karnataka, India. Contact No. : +91-831-2406600 Email ID : madhukar.shipurkar@ravindraenergy.com Pledgor - Mr. Narendra Madhusudan Murkumbi Address : C-1501, Beaumonde, Appsaheb Marathe Marg, Prabhadevi, Mumbai– 400025 Maharashtra Contact No.: +91 82914-95856 Email ID : finance@murkumbi.com
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Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Ravindra Energy Limited

Pursuant to the requirements of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended till date), please find attached the disclosure (as set out in **Annexure A**) in respect of the encumbrance over certain equity shares of Ravindra Energy Limited held by Mr. Narendra Murkumbi (promoter) for the benefit of certain lenders and other finance parties, as described in Annexure A.

For Catalyst Trusteeship Limited



Authorised Signatory

**CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200**Delhi Office :** 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02**Corporate Office :** 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013**Tel :** +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505**CIN No.** U74999PN1997PLC110262 **Email :** dt@ctltrustee.com **Website :** www.catalysttrustee.com

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Format for Disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Acquisition

Name of the Target Company (TC)	Ravindra Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Share carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	70,00,000	3.92%	3.92%
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	70,00,000	3.92%	3.92%
Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	20,00,000	1.12%	1.12%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+/-d)	20,00,000	1.12%	1.12%



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After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL NIL NIL	NIL NIL NIL	NIL NIL NIL
Total (a+b+c+d)	90,00,000	5.04%	5.04%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Creation of encumbrance by way of three Pledge Agreements: 1. In order to secure the loans availed by REL MSKVY Solar Project One Private Limited, a pledge agreement dated December 24, 2024 was executed by Mr. Narendra Murkumbi to create pledge over its shares held in Ravindra Energy Limited in favour Catalyst Trusteeship Limited ("Pledge Agreement 1"). 2. In order to secure the loans availed by REL MSKVY Solar Project Two Private Limited, a pledge agreement dated December 24, 2024 was executed by Mr. Narendra Murkumbi to create pledge over its shares held in Ravindra Energy Limited in favour Catalyst Trusteeship Limited ("Pledge Agreement 2"). 3. In order to secure the loans availed by REL MSKVY Solar Project Three Private Limited, a pledge agreement dated December 24, 2024 was executed by Mr. Narendra Murkumbi to create pledge over its shares held in Ravindra Energy Limited in favour Catalyst Trusteeship Limited ("Pledge Agreement 3").		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	1. In relation to Pledge Agreement 1, Pledge Master Reports dated December 27, 2024 and March 11, 2025 evidences creation of pledge over the pledged shares.		



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	2. Pursuant to Pledge Agreement 2, Pledge Master Reports dated December 27, 2024 and March 11, 2025 evidences creation of pledge over the pledged shares. 3. Pursuant to Pledge Agreement 3, Pledge Master Reports dated December 27, 2024 and March 11, 2025 evidences creation of pledge over the pledged shares.
Equity share capital / total voting capital of the TC before the said acquisition	Total Capital of REL - 17,85,54,463 equity shares having face value of Rs. 10 each Before the said acquisition, pledge was created on 70,00,000 equity shares of Rs. 10 each (3.92%)
Equity share capital/ total voting capital of the TC after the said acquisition	Total Capital of REL - 17,85,54,463 equity shares having face value of Rs. 10 each After current acquisition, pledge is created on total 90,00,000 equity shares of Rs. 10 each (5.04%)
Total diluted share/voting capital of the TC after the said acquisition	Total Diluted Share Capital of REL - 17,85,54,463 equity shares having face value of Rs. 10 each After current acquisition, pledge is created on total 90,00,000 equity shares of Rs. 10 each (5.04%)

For Catalyst Trusteeship Limited




Authorized Signatory

Name: Saloni Murudkar

Designation: Manager

Place: Mumbai

Date: 13-03-2025

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Part B*****Name of the Target Company: Ravindra Energy Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Catalyst Trusteeship Limited	No

For Catalyst Trusteeship Limited**Authorized Signatory****Name: Saloni Murudkar****Designation: Manager****Place: Mumbai****Date: 13-03-2025****Note:**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.