



SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

Email:cs@sarveshwarrice.com Website:<https://sarveshwarfoods.com> ContactNo.:01923-220962

Ref no.:

Date:

Dated: 31st July, 2026

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code : 543688

Dear Sir/Madam,

SUB: STATEMENT ON DEVIATION OR VARIATION OF FUNDS RAISED THROUGH RIGHTS ISSUE FOR QUARTER ENDED 30TH JUNE, 2026.

Ref: ALLOTMENT OF RIGHT ISSUE OF SHARES

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the relevant circulars of SEBI coming into force from time to time, we hereby confirm that there is no deviation or variation in the use of funds raised through Rights Issue.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the Quarter ended June 30th, 2026 is given in "Annexure A" .

Kindly take the above stated information on record and oblige.

For & On Behalf of
SARVESHWAR FOODS LIMITED

Sadhvi Sharma
Company Secretary & Compliance Officer



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Statement of Deviation or Variation, if any for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutional Placement, etc.

Name of listed entity	Sarveshwar Foods Limited
Mode of Fund Raising	Rights Issue of Shares
Date of Raising Funds	17 th September,2025
Amount Raised	Rs. 149.95 Crores
Report filed for Quarter ended	30 th June, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Infomerics Valuation and Rating limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No comments



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Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. in Crores)	Modified Allocation (Rs. in Crores)	Funds Utilised during the Quarter (Rs. In Crores)	Amount of Deviation / Variation for the quarter according to applicable objects	Remarks, if any
Our company proposes to utilize the Net Proceeds from the Issue towards the following objects: 1. To augment the existing and incremental working capital requirement of our company; and 2. General Corporate purposes. 3. Issue related expenses	Not Applicable	149.95 Crores	Nil	10.20 Crores	Nil	Note 1

Note 1: The Company has received ₹149.95 Crores towards the Rights Issue and the entire proceeds have been fully utilized up to the quarter ended 30th June, 2026, towards the objects as stated in the Letter of Offer dated 21st August, 2025. The Monitoring Agency Report for the quarter ended 30th June, 2026 shall be submitted in due course.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For & On Behalf of

SARVESHWAR FOODS LIMITED

Sadhvi Sharma

Company Secretary & Compliance Officer