



SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail : cs@sarveshwarrice.com

Contact No. : 01923-220962

Ref no.:

Date:

Date: September 19,2025

To,
The Manager,
Listing Compliance,
National Stock Exchange of India Limited,
Exchange plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

Dear Sir / Madam,

Sub.: Rights Issue of Equity Shares of Sarveshwar Foods Limited (the “Company or Issuer”).

ISSUE OF UPTO 24,99,10,469 EQUITY SHARES OF FACE VALUE ₹ 1 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 6 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 5 PER EQUITY SHARE) (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ 14,994.63 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWELVE (12) RIGHTS EQUITY SHARE(S) FOR EVERY FORTY SEVEN (47) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 22, 2025 (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 5 TIMES THE FACE VALUE OF THE EQUITY SHARES.

With respect to the Issue, this is to confirm that in accordance with the applicable regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Company had issued the following public announcement:

Announcement as per Regulation 92(1) of SEBI ICDR Regulations, (the “**Post-Issue Advertisement**”) dated September 17, 2025 and published on September 18, 2025, giving details relating to subscription, basis of allotment, number, value and percentage of all applications including ASBA, number, value and percentage of successful allottees for all applications including ASBA, date of completion of despatch of refund orders, as applicable, or instructions to self- certified syndicate banks by the Registrar, date of despatch of certificates or date of credit of specified securities, as applicable, and date of filing of listing application, etc.



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The Post-Issue Advertisement was published in the following newspapers:

<i>Sr. No.</i>	<i>Newspapers</i>	<i>Language</i>	<i>Editions</i>
1	Financial Express	English	All Editions
2	Janasatta	Hindi	All Editions
3	Daily Taskeen	Urdu	Regional

In Reference to the above, please find enclosed newspaper advertisement in local /regional newspaper in addition to newspaper publication already published previously in order to maintain the consistency in respect of newspaper publications of right issue of our company in the following newspaper:

<i>Sr. No.</i>	<i>Newspapers</i>	<i>Language</i>	<i>Editions</i>
1	Daily Roshni	Urdu	Regional

All capitalised terms used in this letter and not defined shall have the meaning assigned to such terms in the Letter of Offer.

We request you to take the above on record and trust that the same is in order.

Thanking you,

Yours sincerely,

**For and on Behalf of
Sarveshwar Foods Limited**

**Sadhvi Sharma
Company Secretary and Compliance officer**

