



# SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail : cs@sarveshwarrice.com

Contact No. : 01923-220962

Ref no.: .....

Date: .....

Date: September 18, 2025

To,  
The Manager,  
Listing Compliance,  
National Stock Exchange of India Limited,  
Exchange plaza, C-1 Block G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051.

Dear Sir / Madam,

**Sub.: Rights Issue of Equity Shares of Sarveshwar Foods Limited (the “Company or Issuer”).**

ISSUE OF UPTO 24,99,10,469 EQUITY SHARES OF FACE VALUE ₹ 1 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 6 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 5 PER EQUITY SHARE) (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ 14,994.63 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWELVE (12) RIGHTS EQUITY SHARE(S) FOR EVERY FORTY SEVEN (47) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 22, 2025 (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 5 TIMES THE FACE VALUE OF THE EQUITY SHARES.

With respect to the Issue, this is to confirm that in accordance with the applicable regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Company has issued the following public announcement:

Announcement as per Regulation 92(1) of SEBI ICDR Regulations, (the “Post-Issue Advertisement”) dated September 17, 2025 and published on September 18, 2025, giving details relating to subscription, basis of allotment, number, value and percentage of all applications including ASBA, number, value and percentage of successful allottees for all applications including ASBA, date of completion of despatch of refund orders, as applicable, or instructions to self-certified syndicate banks by the Registrar, date of despatch of certificates or date of credit of specified securities, as applicable, and date of filing of listing application, etc.



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E-mail : cs@sarveshwarrice.com

Contact No. : 01923-220962

Ref no.: .....

Date: .....

The Post-Issue Advertisement was published in the following newspapers:

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Janasatta	Hindi	All Editions
3	Daily Taskeen	Urdu	Regional

In relation to the aforementioned, please find enclosed copy of the Post-Issue Advertisement dated September 17, 2025 and published on September 18, 2025.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such terms in the Letter of Offer.

We request you to take the above on record and trust that the same is in order.

Thanking you,

Yours sincerely,

**For and on Behalf of  
Sarveshwar Foods Limited**

SADHVI Digitally signed  
by SADHVI  
SHARMA SHARMA

**Sadhvi Sharma  
Company Secretary and Compliance officer**



(Continued from previous page...)

Khokhani shall transfer only 3,49,391 (Three Lakh Forty Nine Thousand Three Hundred and Ninety One) shares in the Target Company (corresponding to 6.43% (Six point four three percent) of the Voting Share Capital) in terms of the SPA; and (c) Jitesh Rameshchandra Khokhani shall transfer only 2,10,476 (Two Lakh Ten Thousand Four Hundred and Seventy Six) shares in the Target Company (corresponding to 3.87% (Three point eight seven percent) of the Existing Voting Share Capital) in the terms of the SPA.

3. Assuming full acceptance under the Open Offer.

4. The number of Equity Shares to be finally acquired by each of the Acquirers under the Open Offer will be decided by the Acquirers based on the response received from the Public Shareholders under the Open Offer in accordance with the SEBI (SAST) Regulations, 2011.

5. Each of the Acquirers (except Acquirer 2) will acquire an equal number of Equity Shares upon consummation of the SPA.

6. It is expressly clarified that HDOL Systems LLP (Acquirer 2) will not be acquiring any Equity Shares pursuant to the SPA.

58. Point No. (xix) at Section VI - Background of the Target Company on Page No. 39 should be read as follows: "Upon consummation of the Underlying Transaction, in accordance with the SPA and subject to the provisions of Regulation 31A of the SEBI (LODR) Regulations, 2015, the Target Company shall record the reclassification of the Promoter(s) of the Target Company as 'public shareholders' of the Target Company. The Acquirers will acquire control of the Target Company and be classified as the 'promoters' in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations, 2015."

59. Point No. (xx) at Section VI - Background of the Target Company on Page No. 39 should be read as follows: "The consent of the members of the Target Company for the alteration in the main objects clause of the memorandum of association of the Target Company was accorded through postal ballot on June 28, 2025, being last date specified for remote e-voting. The e-voting on the resolutions set out in the postal ballot notice commenced on Friday, May 30, 2025, at 9:00 a.m. (IST) and ended on Saturday, June 28, 2025, at 5:00 p.m. (IST)."

60. Point No. 4 at Section VII - Offer Price and Financial Arrangements – ((A) Justification for the Offer Price) on Page No. 41 shall be updated to exclude point b) in the table which refers to "price per share of the Target Company for acquisition under the agreement attracting the obligations to make a public announcement of an open offer i.e., price payable for the Proposed Acquirer Preferential Issue".

Further, corresponding to the above point, the valuation paragraph covering the valuation of Equity Shares and Optionally Convertible Debentures of the Target Company shall be deleted i.e. "The Target company

has also obtained the Valuation Report from a Registered Valuer Entity namely ValuGenius Advisors LLP Registered Valuer Entity (IBBI Registration No. IBBI/RV-E/07/2023/197), having office at 401, Purva Plaza, opp. Adani Electricity, Shimpoli Road, Borivali West, Mumbai 400 092; Contact No.: +91 8879195030; Email id: jainam@ValuGenius.in., to determine the fair value of Equity shares and Optionally Convertible Debentures of the Target Company. As per the valuation report the fair value of Equity shares and Optionally Convertible Debentures of the Target Company is ₹16.40/- (Rupees Sixteen and Forty Paise only) in accordance with Regulation 164 and Regulation 166A of SEBI (ICDR) Regulations, 2018."

61. Point No. 1 at Section VII - Offer Price and Financial Arrangements – ((B) Financial Arrangements) on Page No. 42 should be read as –

"The total consideration for the Open Offer, assuming full acceptance under the Offer, i.e. for the acquisition of 14,11,388 (Fourteen Lakh Eleven Thousand Three Hundred and Eighty Eight) Equity Shares, at the Offer Price of ₹16.40/- (Rupees Sixteen point Four Zero only) per Equity Share is ₹2,31,46,764/- (Rupees Two Crore Thirty One Lakh Forty Six Thousand Seven Hundred and Sixty Four only)."

62. Point No. 1 at Section VIII - Terms and Conditions of the Offer – ((B) Statutory and Other Approvals) on Page No. 44 shall be read as follows:

"As on the date of this DLOF, there are no statutory or other approvals required to complete the Underlying Transaction and the Open Offer. However, if any statutory or other approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory or other approvals and the Acquirers or Target Company (as applicable) shall make the necessary applications for such approvals."

63. Point No. 6(iii) at Section VIII - Terms and Conditions of the Offer – ((B) Statutory and Other Approvals) on Page No. 45 shall be read as follows:



"(iii) any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable control of the acquirers, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement and the letter of offer, provided that Acquirers shall not withdraw an open offer pursuant to a public announcement made under clause (g) of sub-regulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful; or"

64. Point no. 14 at Section XI - Documents for Inspection on page no. 60 shall be deleted.

65. At Section XI - Documents for Inspection, the following will be inserted as point no. 18 on page no. 60:

"Copy of BSE letter dated July 25, 2025, bearing number LOD/PREF/KD/FIP/593/2025-26, for returning of the in-principal application for the said preferential issue."

Except as detailed in this Corrigendum, all other information and terms of Open offer as disclosed in the Detailed Public Statement remain unchanged. This Corrigendum is also expected to be available at the Securities and Exchange Board of India website (www.sebi.gov.in).

MANAGER TO THE OPEN OFFER		REGISTRAR TO THE OPEN OFFER	
<div> SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai – 400059, Maharashtra, India Tel No.: +91-22-49730394 Email id: openoffers@saffronadvisors.com Website: www.saffronadvisors.com Investor Grievance email id: investor@grievance@saffronadvisors.com SEBI Registration Number: INM000011211 Validity: Permanent Contact Person: Saurabh Gaikwad/Pooja Jain</div>		<div> BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel No.: +91 022-62638200 Fax: +91 022 – 62638299 Email: Openoffer@bigshareonline.com Website: www.bigshareonline.com SEBI Registration Number: INR000001385 Validity: Permanent Contact Person: Mr. Maruti Eate</div>	
ISSUED BY MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRERS			
ACQUIRER 1	ACQUIRER 2	ACQUIRER 3	ACQUIRER 4
Lotus Excel Wealth Creators LLP Authorised Signatory Sd/-	HDOL Systems LLP Authorised Signatory Sd/-	Bagepalli Vijayakumar Harish Sd/-	Rattan Kapoor Sd/-
Place: Mumbai Date: September 17, 2025			
AdBaaz			

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

  
BharatRohan

  
Scan this QR to view the RHP

# BHARATROHAN AIRBORNE INNOVATIONS LIMITED

CIN: U74999DL2016PLC301564

Our Company was incorporated as "BharatRohan Airborne Innovations Private Limited", a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated June 17, 2016 issued by Deputy Registrar of Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting held on August 05, 2024 and by our Shareholders at an Annual General Meeting held on August 29, 2024 and consequently the name of our Company was changed to "BharatRohan Airborne Innovations Limited" and a fresh certificate of incorporation dated November 12, 2024 was issued by Central Processing Centre. The corporate identification number of our Company is U74999DL2016PLC301564. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 259 of the Red Herring Prospectus.

**Registered Office:** Fourth Floor B-117, DDA Sheds, Okhla Industrial Area Phase - I, South Delhi, New Delhi-110020, India.  
**Corporate Office:** Office No-301 Tower 4 DLF Corporate Greens, Sector 74A, Gurgaon, Narsinghpur, Haryana 122004, India.  
**Telephone:** + 91 9266109913 | **Email:** investors@bharatrohan.in | **Website:** https://bharatrohan.in |  
**Contact Person:** Ms. Aakansha Singh, Company Secretary and Compliance Officer | **CIN:** U74999DL2016PLC301564

## THE PROMOTERS OF OUR COMPANY ARE MR. AMANDEEP PANWAR AND MR. RISHABH CHOUDHARY

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

### THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 52,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF BHARATROHAN AIRBORNE INNOVATIONS LIMITED ("OUR COMPANY" OR "BHARATROHAN" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 2,68,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 50,30,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.60 % AND 25.25 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus dated September 15, 2025 filed with the Registrar of Companies (ROC), Delhi on September 15, 2025

The attention of investors is drawn to the following:

The "Minimum Bid Size" and "Maximum Bid Size" under chapter titles "Issue Structure" on page no. 405 of the Red Herring Prospectus shall stand replaced with below mentioned:

Particulars	Market Maker Reservation – Portion	QIBs	Non - Institutional Investors/Bidders	Individual Investors/Bidders (who applies for minimum application size)
Minimum Bid Size	[●] Equity Shares in Multiple of [●] Equity Shares	Such number of Equity Shares and in multiples of [●] Equity Shares that shall be more than 2 lots and the Bid Amount exceeds ₹ 2,00,000.	Such number of Equity Shares in multiples of [●] Equity Shares that shall be more than 2 lots and Bid size exceeds ₹ 2,00,000.	Such number of Equity Shares in multiples of [●] Equity Shares such that the minimum bid size shall be 2 lots with application of above ₹ 2,00,000.
Maximum Bid Size	[●] Equity Shares	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Issue, subject to applicable limits under applicable law.	Such number of Equity Shares of face value of ₹10/- each not exceeding the size of the Net Issue (excluding the QIB Portion), subject to applicable limits prescribed under applicable law.	Such number of Equity Shares in multiples of [●] Equity Shares such that the minimum bid size shall be 2 lots with application of above ₹ 2,00,000.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated September 15, 2025 ("Red Herring Prospectus") filed with Registrar of Companies, Delhi.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div> SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) <b>Address:</b> B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. <b>Telephone:</b> 022-28706822 <b>E-mail:</b> director@shcapl.com <b>Investors Grievance e-mail:</b> investor@shcapl.com <b>Contact Person:</b> Mr. Parth Shah <b>Website:</b> www.shcapl.com <b>SEBI Registration Number:</b> INM000013183</div>	<div> KFIN TECHNOLOGIES LIMITED <b>Address:</b> 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,Kurla (West), Mumbai – 400070, Maharashtra, India. <b>Tel:</b> +91 40 6716 2222 <b>Toll Free No:</b> 1800 309 4001 <b>Email:</b> bharatrohan ipo@kfintech.com <b>Website:</b> www.kfintech.com <b>Investor grievance e-mail:</b> einward.ris@kfintech.com <b>Contact person:</b> M Murali Krishna <b>SEBI registration no.:</b> INR000000221 <b>CIN:</b> L72400MH2017PLC444072</div>	<div> MS. AAKANSHA SINGH, Company Secretary and Compliance Officer. <b>Address:</b> Fourth Floor B-117, DDA Sheds, Okhla Industrial Area Phase - I, South Delhi, New Delhi-110020, India. <b>Tel. No.:</b> +91 9266109913 <b>Email:</b> investors@bharatrohan.in <b>Website:</b> https://bharatrohan.in/ Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.</div>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For BHARATROHAN AIRBORNE INNOVATIONS LIMITED Sd/-  
**Mr. Amandeep Panwar**  
**Designation:** Chairman & Managing Director  
**DIN:** 07483508


Place: Delhi  
Date: September 17, 2025

BharatRohan Airborne Innovations Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Delhi on September 15, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com , the website of the BSE i.e., www.bseindia.com, and website of our Company at https://bharatrohan.in/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated August 21, 2025 (the "Letter of Offer" or "LOF") and Corrigendum to the pre issue advertisement dated August 28, 2025 filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

  
SARVESHWAR

# SARVESHWAR FOODS LIMITED

CORPORATE IDENTIFICATION NUMBER: L15312JK2004PLC002444

Our Company was originally incorporated as "Sarveshwar Overseas Private Limited" on August 03, 2004, as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated August 03, 2004, issued by the Registrar of Companies, Jammu & Kashmir. Subsequently the name of our company was changed to "Sarveshwar Organic Foods Private Limited" and a fresh certificate of incorporation was issued dated April 13, 2010, issued by the Registrar of Companies, Jammu & Kashmir. Further our company was converted into a public limited company and consequent the name of our company was changed to "Sarveshwar Organic Foods Limited" pursuant to fresh certificate of incorporation dated June 29, 2010, issued by the Registrar of Companies, Jammu & Kashmir. Further, the name of the company was changed to Sarveshwar Foods Limited and a fresh certificate of incorporation dated June 29, 2015, issued by the Registrar of Companies, Jammu.

**Registered Office:** Sarveshwar House below Gumat Jammu, Jammu & Kashmir-180001 India;  
**Corporate Office:** B-612 Kanakia Walli Street, Chakala, Andheri (East) – 400093, Mumbai;  
**Telephone:** 0191 45 24399, **E-mail:** cs@sarveshwarrice.com; **Website:** www.sarveshwarfoods.com  
**Contact Person:** Ms. Sadhvi Sharma, Company Secretary and Compliance Officer

## PROMOTER OF OUR COMPANY:MR. ROHIT GUPTA

### FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF SARVESHWAR FOODS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 24,99,10,469 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 6 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 5 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 14,994.63 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 12 (TWELVE) RIGHTS EQUITY SHARES FOR EVERY 47 (FORTY SEVEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 22, 2025 (THE "ISSUE").

### BASIS OF ALLOTMENT

The Board of Directors of Sarveshwar Foods Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on September 02, 2025, and closed on September 16, 2025, and the last date for on-market renunciation of Rights Entitlements was September 11, 2025. In Right issue we received total 19,609 Applications for 33,84,81,171 Equity Shares (Includes 1 application for 2,00,00,000 Equity Shares by Specific Investor) through the Application Supported by Blocked Amount ("ASBA"). Applications for 2,87,20,086 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. There are 19 cases where applicants have renounced part of their entitlements but applied for 1,06,994 additional rights equity shares. In accordance with Letter of Offer, additional shares applied by these applicants were not considered additional rights equity shares for allotment. The total number of valid applications received were 18,725 for 30,97,61,085 Equity Shares, which aggregates to 123.95%\* of the total number of Equity Shares allotted under the Issue. In accordance with the Letter of Offer and the basis of allotment finalized on September 17, 2025 in consultation with the Company, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on September 17, 2025, allotted 24,99,10,469 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

\*In accordance with Regulation 86 of SEBI ICDR Regulations, our Company is required to achieve minimum subscription for the Rights Issue.

1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares Applied for		Equity Shares Allotted			
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	18,997	96.88%	15,10,58,128	90,63,48,768.00	44.63%	12,23,38,042	73,40,28,252.00	48.95%
Renouncees	611	3.11%	16,74,23,043	1,00,45,38,858.00	49.46%	10,75,72,427	64,54,34,562.00	43.04%
Specific Investor*	1	0.01%	2,00,00,000	12,00,00,000.00	5.91%	2,00,00,000	12,00,00,000.00	8.01%
Total	19,609	100.00%	33,84,81,171	2,03,08,87,026.00	100.00%	24,99,10,469	1,49,94,62,814.00	100.00%

\*In terms of Reg77B(1)(a) of SEBI (ICDR) Regulations, 2018 the Company had published a public advertisement in the newspaper specifying the name of Specific Investor. The details of the Specific Investor from whom applications were received are as mentioned below:

Sr. No	Name of the Specific Investor	Equity share Allotted	Value (₹)
1	Animax Ventures Private Limited	2,00,00,000	12,00,00,000/-



2. Basis of Allotment

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A + B)
Eligible Equity Shareholders	18,113	5,16,17,871	7,07,20,171	12,23,38,042
Renouncees	611	4,04,05,521	4,71,66,906	10,75,72,427
Specific Investor	1	2,00,00,000	2,00,00,000	2,00,00,000
Total	18,725	11,20,23,392	13,78,87,077	24,99,10,469

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice can refund intimation and question for rejection, as applicable, to the Investors will be completed on or about September 18, 2025. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on September 17, 2025. The Listing application was filed with BSE Limited and National Stock Exchange of India Limited on September 17, 2025 respectively and subsequently the listing approval will receive on or about September 18, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about September 18, 2025. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE Limited and National Stock Exchange of India Limited, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE Limited and National Stock Exchange of India Limited on or about September 19, 2025 and shall be traded under the same ISIN INE324X01026 as the existing Equity Shares. In accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about September 18, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (STOCK EXCHANGES): It is to be distinctly understood that the permission given by BSE Limited and National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited and National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE and NSE" on page 74 of the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY
<div> BIGSHARE SERVICES PRIVATE LIMITED <b>Address:</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai-400093 <b>Tel:</b> +91 22-62638200 <b>Investor Grievance ID:</b> investor@bigshareonline.com <b>Contact Person:</b> Mr. Suraj Gupta <b>Website :</b> www.bigshareonline.com <b>SEBI Registration No.:</b> INR000001385 <b>CIN:</b> U99999MH1994PTC076534 <b>E-mail:</b> rightsissue@bigshareonline.com</div>	<div> SARVESHWAR FOODS LIMITED Sarveshwar House below Gumat Jammu, Jammu &amp; Kashmir-180001 India <b>Telephone:</b> +0191 45 24399 <b>E-mail:</b> cs@sarveshwarrice.com <b>Contact Person:</b> Ms. Sadhvi Sharma <b>Website:</b> www.sarveshwarfoods.com <b>Corporate Identification Number:</b> L15312JK2004PLC002444</div>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related mater. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact numbers, e-mail address of the sole/firsr holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

FOR SARVESHWAR FOODS LIMITED Sd/-  
**Sadhvi Sharma**  
**Company Secretary and Compliance Officer**

Date: September 17, 2025  
Place: Jammu

The Letter of Offer shall be available on the website of the SEBI at www.sebi.gov.in, the stock exchanges i.e. BSE Limited at www.bseindia.com, NSE at www.nseindia.com and the website of the Registrar to the Issue at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the "LOF".





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This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated August 21, 2025 (the "Letter of Offer" or "LOF") and Corrigendum to the pre issue advertisement dated August 28, 2025 filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



**SARVESHWAR FOODS LIMITED**  
CORPORATE IDENTIFICATION NUMBER: L15312JK2004PLC002444

Our Company was originally incorporated as "Sarveshwar Overseas Private Limited" on August 03, 2004, as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated August 03, 2004, issued by the Registrar of Companies, Jammu & Kashmir. Subsequently the name of our company was changed to "Sarveshwar Organic Foods Private Limited" and a fresh certificate of incorporation was issued dated April 13, 2010, issued by the Registrar of Companies, Jammu & Kashmir. Further our company was converted into a public limited company and consequent the name of our company was changed to "Sarveshwar Organic Foods Limited" pursuant to fresh certificate of incorporation dated June 29, 2010, issued by the Registrar of Companies, Jammu & Kashmir. Further, the name of the company was changed to Sarveshwar Foods Limited and a fresh certificate of incorporation dated June 29, 2013, issued by the Registrar of Companies, Jammu.

**Registered Office:** Sarveshwar House below Gumat Jammu, Jammu & Kashmir-180001 India;  
**Corporate Office:** B-612 Kanakia Wall Street, Chakala, Andheri (East) – 400093, Mumbai;  
**Telephone:** 0191 45 24399; **E-mail:** cs@sarveshwarriorce.com; **Website:** www.sarveshwarfoods.com  
**Contact Person:** Ms. Sadhvi Sharma, Company Secretary and Compliance Officer

**PROMOTER OF OUR COMPANY:MR. ROHIT GUPTA**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SARVESHWAR FOODS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY**

ISSUE OF UP TO 24,99,10,469 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 6 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 5 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 14,994.63 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 12 (TWELVE) RIGHTS EQUITY SHARES FOR EVERY 47 (FORTY SEVEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 22, 2025 (THE "ISSUE").

**BASIS OF ALLOTMENT**

The Board of Directors of Sarveshwar Foods Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on **September 02, 2025**, and closed on **September 16, 2025**, and the last date for on-market renunciation of Rights Entitlements was **September 11, 2025**. In Right issue we received total 19,609 Applications for 33,84,81,171 Equity Shares (Includes 1 application for 2,00,00,000 Equity Shares by Specific Investor) through the Application Supported by Blocked Amount ("ASBA"). Applications for 2,87,20,086 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. There are 19 cases where applicants have renounced part of their entitlements but applied for 1,06,994 additional rights equity shares. In accordance with Letter of Offer, additional shares applied by these applicants were not considered additional rights equity shares for allotment. The total number of valid applications received were 18,725 for 30,97,61,085 Equity Shares, which aggregates to 123.95%\* of the total number of Equity Shares allotted under the Issue. In accordance with the Letter of Offer and the basis of allotment finalized on **September 17, 2025** in consultation with the Company, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on **September 17, 2025**, allotted **24,99,10,469** Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

*\*In accordance with Regulation 36 of SEBI ICDR Regulations, our Company is required to achieve minimum subscription for the Rights Issue.*

**1. Information regarding total number of Applications received:**

Category	Total number of Applications received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	18,997	96.88%	15,10,58,128	90,63,48,768.00	44.63%	12,23,38,042	73,40,28,252.00	48.95%
Renouncees	611	3.11%	16,74,23,043	1,00,45,38,858.00	49.46%	10,75,72,427	64,54,34,562.00	43.04%
Specific Investor*	1	0.01%	2,00,00,000	12,00,00,000.00	5.91%	2,00,00,000	12,00,00,000.00	8.01%
<b>Total</b>	<b>19,609</b>	<b>100.00%</b>	<b>33,84,81,171</b>	<b>2,03,08,87,026.00</b>	<b>100.00%</b>	<b>24,99,10,469</b>	<b>1,49,94,62,814.00</b>	<b>100.00%</b>

*\*In terms of Reg77B(1)(a) of SEBI (ICDR) Regulations, 2018 the Company had published a public advertisement in the newspaper specifying the name of Specific Investor. The details of the Specific Investor from whom applications were received are as mentioned below:*

Sr. No	Name of the Specific Investor	Equity share Allotted	Value (₹)
1	Animax Ventures Private Limited	2,00,00,000	12,00,00,000/-

**2. Basis of Allotment**

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	18,113	5,16,17,871	7,07,20,171	12,23,38,042
Renouncees	611	4,04,05,521	4,71,66,906	10,75,72,427
Specific Investor	1	2,00,00,000	2,00,00,000	2,00,00,000
<b>Total</b>	<b>18,725</b>	<b>11,20,23,392</b>	<b>13,78,87,077</b>	<b>24,99,10,469</b>

**Intimations for Allotment / refund/ rejection cases:** The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors will be completed on or about **September 18, 2025**. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on **September 17, 2025**. The Listing application was filed with BSE Limited and National Stock Exchange of India Limited on **September 17, 2025** respectively and subsequently the listing approval will receive on or about **September 18, 2025**. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about **September 18, 2025**. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE Limited and National Stock Exchange of India Limited, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE Limited and National Stock Exchange of India Limited on or about **September 19, 2025** and shall be traded under the same **ISIN INE324X01026** as the existing Equity Shares. In accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about **September 18, 2025**.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM**

**DISCLAIMER CLAUSE OF BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (STOCK EXCHANGES):** It is to be distinctly understood that the permission given by BSE Limited and National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited and National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE and NSE" on page 74 of the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY
 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai- 400093 <b>Tel:</b> + 91 22-62638200 <b>Investor Grievance ID:</b> investor@bigshareonline.com <b>Contact Person:</b> Mr. Suraj Gupta <b>Website :</b> www.bigshareonline.com <b>SEBI Registration No.:</b> INR000001385 <b>CIN:</b> U99999MH1994PTC076534 <b>E-mail:</b> rightsiissue@bigshareonline.com</p>	 <p><b>SARVESHWAR FOODS LIMITED</b> Sarveshwar House below Gumat Jammu, Jammu &amp; Kashmir-180001 India <b>Telephone:</b> +0191 45 24399 <b>E-mail:</b> cs@sarveshwarriorce.com <b>Contact Person:</b> Ms. Sadhvi Sharma <b>Website:</b> www.sarveshwarfoods.com <b>Corporate Identification Number:</b> L15312JK2004PLC002444</p>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related mater. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

**FOR SARVESHWAR FOODS LIMITED**  
Sd/-  
**Sadhvi Sharma**  
Company Secretary and Compliance Officer

**Date:** September 17, 2025  
**Place:** Jammu

The Letter of Offer shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the stock exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the Registrar to the Issue at [www.bigshareonline.com](http://www.bigshareonline.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the "LOF".



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**FOR SARVESHHWAR FOODS LIMITED**  
Sd/-  
**Sadhvi Sharma**  
**Company Secretary and Compliance Officer**