

SARVESHWAR FOODS LIMITED

CIN:L15312JK2004PLC002444

Regd. Off.: Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail: cs@sarveshwarrice.com Contact No.: 01923-220962

Ref no.:	Date:

Date: September 18,2025

To,
The Manager,
Listing Compliance,
National Stock Exchange of India Limited,
Exchange plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

Dear Sir / Madam,

Sub.: Rights Issue of Equity Shares of Sarveshwar Foods Limited (the "Company or Issue"). ISSUE OF UPTO 24,99,10,469 EQUITY SHARES OF FACE VALUE ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 6 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 5 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 14,994.63 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWELVE (12) RIGHTS EQUITY SHARE(S) FOR EVERY FORTY SEVEN (47) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 22, 2025 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 5 TIMES THE FACE VALUE OF THE EQUITY SHARES.

With respect to the Issue, this is to confirm that in accordance with the applicable regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Company has issued the following public announcement:

Announcement as per Regulation 92(1) of SEBI ICDR Regulations, (the "Post-Issue Advertisement") dated September 17, 2025 and published on September 18, 2025, giving details relating to subscription, basis of allotment, number, value and percentage of all applications including ASBA, number, value and percentage of successful allottees for all applications including ASBA, date of completion of despatch of refund orders, as applicable, or instructions to self- certified syndicate banks by the Registrar, date of despatch of certificates or date of credit of specified securities, as applicable, and date of filing of listing application, etc.



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The Post-Issue Advertisement was published in the following newspapers:

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Janasatta	Hindi	All Editions
3	Daily Taskeen	Urdu	Regional

In relation to the aforementioned, please find enclosed copy of the Post-Issue Advertisement dated September 17, 2025 and published on September 18, 2025.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such terms in the Letter of Offer.

We request you to take the above on record and trust that the same is in order.

Thanking you,

Yours sincerely, For and on Behalf of Sarveshwar Foods Limited

SADHVI Digitally signed by SADHVI SHARMA SHARMA

Sadhvi Sharma

Company Secretary and Compliance officer

FINANCIAL EXPRESS

(Continued from previous page....)

Khokhani shall transfer only 3,49,391 (Three Lakh Forty Nine Thousand Three Hundred and Ninety One) shares in the Target Company (corresponding to 6.43% (Six point four three percent) of the Voting Share Capital) in terms of the SPA; and (c) Jitesh Rameshchandra Khokhani shall transfer only 2,10,476 (Two Lakh Ten Thousand Four Hundred and Seventy Six) shares in the Target Company (corresponding to 3.87% (Three point eight seven percent) of the Existing Voting Share Capital) in the terms of the SPA. Assuming full acceptance under the Open Offer.

4. The number of Equity Shares to be finally acquired by each of the Acquirers under the Open Offer will be

- decided by the Acquirers based on the response received from the Public Shareholders under the Open Offer in accordance with the SEBI (SAST) Regulations, 2011. 5. Each of the Acquirers (except Acquirer 2) will acquire an equal number of Equity Shares upon
- consummation of the SPA.
- 6. It is expressly clarified that HODL Systems LLP (Acquirer 2) will not be acquiring any Equity Shares pursuant to the SPA.
- 58. Point No. (xix) at Section VI Background of the Target Company on Page No. 39 should be read as follows: "Upon consummation of the Underlying Transaction, in accordance with the SPA and subject to the provisions" of Regulation 31A of the SEBI (LODR) Regulations, 2015, the Target Company shall record the reclassification of the Promoter(s) of the Target Company as 'public shareholders' of the Target Company. The Acquirers will acquire control of the Target Company and be classified as the 'promoters' in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations, 2015."
- 59. Point No. (xxi) at Section VI Background of the Target Company on Page No. 39 should be read as follows: "The consent of the members of the Target Company for the alteration in the main objects clause of the memorandum of association of the Target Company was accorded through postal ballot on June 28, 2025, being last date specified for remote e-voting. The e-voting on the resolutions set out in the postal ballot notice commenced on Friday, May 30, 2025, at 9:00 a.m. (IST) and ended on Saturday, June 28, 2025, at 5:00 p.m. (IST)."
- 60. Point No. 4 at Section VII Offer Price and Financial Arrangements ((A) Justification for the Offer Price) on Page No. 41 shall be updated to exclude point b) in the table which refers to "price per share of the Target Company for acquisition under the agreement attracting the obligations to make a public announcement of an open offer i.e., price payable for the Proposed Acquirer Preferential Issue"

Further, corresponding to the above point, the valuation paragraph covering the valuation of Equity Shares and Optionally Convertible Depentures of the Target Company shall be deleted i.e. "The Target company

has also obtained the Valuation Report from a Registered Valuer Entity namely ValuGenius Advisors LLP, Registered Valuer Entity (IBBI Registration No. IBBI/RV-E/07/2023/197), having office at 401, Purva Plaza, opp. Adani Electricity, Shimpoli Road, Borivali West, Mumbai 400 092; Contact No.: +91 8879195030; Email id: jainam@ValuGenius.in., to determine the fair value of Equity shares and Optionally Convertible Debentures of the Target Company. As per the valuation report the fair value of Equity shares and Optionally Convertible Debentures of the Target Company is ₹16.40/- (Rupees Sixteen and Forty Paise only) in accordance with Regulation 164 and Regulation 166A of SEBI (ICDR) Regulations, 2018.

Point No.1 at Section VII - Offer Price and Financial Arrangements - ((B) Financial Arrangements) on Page No. 42 should be read as -

"The total consideration for the Open Offer, assuming full acceptance under the Offer, i.e. for the acquisition of 14.11.388 (Fourteen Lakh Eleven Thousand Three Hundred and Eighty Eight) Equity Shares, at the Offer Price of ₹16.40/- (Rupees Sixteen point Four Zero only) per Equity Share is ₹2,31,46.764/- (Rupees Two Crore Thirty One Lakh Forty Six Thousand Seven Hundred and Sixty Four only)."

62. Point No. 1 at Section VIII - Terms and Conditions of the Offer - ((B) Statutory and Other Approvals) on Page No. 44 shall be read as follows:

"As on the date of this DLOF, there are no statutory or other approvals required to complete the Underlying Transaction and the Open Offer, However, if any statutory or other approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory or other approvals and the Acquirers or Target Company (as applicable) shall make the necessary applications for such approvals.

63. Point No. 6(iii) at Section VIII - Terms and Conditions of the Offer - ((B) Statutory and Other Approvals) on Page

"(iii) any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable control of the acquirers, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement and the letter of offer, provided that Acquirers shall not withdraw an open offer pursuant to a public announcement made under clause (g) of sub-regulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful; or"

- Point no. 14 at Section XI Documents for Inspection on page no. 60 shall be deleted.
- 65. At Section XI Documents for Inspection, the following will be inserted as point no. 18 on page no. 60:

"Copy of BSE letter dated July 25, 2025, bearing number LOD/PREF/KD/FIP/593/2025-26, for returning of the in-principal application for the said preferential issue."

Except as detailed in this Corrigendum, all other information and terms of Open offer as disclosed in the Detailed Public Statement remain unchanged. This Corrigendum is also expected to be available at the Securities and Exchange Board of India website (www.sebi.gov.in).

MANAGER TO THE OPEN OFFER REGISTRAR TO THE OPEN OFFER SAFFRON

 e energising ideas **BIGSHARE SERVICES PRIVATE LIMITED** SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400059, Maharashtra, India Tel No.: +91-22-49730394 Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com Investor Grievance email id:

investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211 Validity: Permanent Contact Person: Saurabh Gaikwad/Pooja Jain

SEBI Registration Number: INR000001385 Validity: Permanent Contact Person: Mr. Maruti Eate

Office No. S6-2, 6th Floor, Pinnacle Business

Park, Next to Ahura Centre, Mahakali Caves

Road, Andheri (East), Mumbai - 400 093.

Email: Openoffer@bigshareonline.com

Website: www.bigshareonline.com

Tel No.: +91 022-62638200

Fax: +91 022 - 62638299

ISSUED BY MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRERS

ACQUIRER 1	ACQUIRER 2	ACQUIRER 3	ACQUIRER 4
Lotus Excel Wealth Creators LLP Authorised Signatory Sd/-	HODL Systems LLP Authorised Signatory Sd/-	Bagepalli Vijayakumar Harish Sd /-	Rattan Kapoor Sd/-

Place: Mumbai

Date: September 17, 2025

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BHARATROHAN AIRBORNE INNOVATIONS LIMITED

Our Company was incorporated as "BharatRohan Airborne Innovations Private Limited", a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated June 17, 2016 issued by Deputy Registrar of Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting held on August 05, 2024 and by our Shareholders at an Annual General Meeting held on August 29, 2024 and consequently the name of our Company was changed to "BharatRohan Airborne Innovations Limited" and a fresh certificate of incorporation dated November 12, 2024 was issued by Central Processing Centre. The corporate identification number of our Company is U74999DL2016PLC301564. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 259 of the Red Herring Prospectus.

> Registered Office: Fourth Floor B-117, DDA Sheds, Okhla Industrial Area Phase - I, South Delhi, New Delhi-110020, India. Corporate Office: Office No-301 Tower 4 DLF Corporate Greens, Sector 74A, Gurgaon, Narsinghpur, Harvana 122004, India. Telephone: + 91 9266109913 | Email: investors@bharatrohan.in | Website: https://bharatrohan.in/; Contact Person: Ms. Aakansha Singh, Company Secretary and Compliance Officer | CIN: U74999DL2016PLC301564

THE PROMOTERS OF OUR COMPANY ARE MR. AMANDEEP PANWAR AND MR. RISHABH CHOUDHARY

'THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 52,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF BHARATROHAN AIRBORNE INNOVATIONS LIMITED ("OUR COMPANY" OR "BHARATROHAN" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 2,68,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 50,30,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.60 % AND 25.25 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus dated September 15, 2025 filed with the Registrar of Companies (ROC), Delhi on September 15, 2025

The attention of investors is drawn to the following:

The "Minimum Bid Size" and "Maximum Bid Size" under chapter titles "Issue Structure" on page no. 405 of the Red Herring Prospectus shall stand replaced with below mentioned:

ISSUE STRUCTURE

Particulars	Market Maker Reservation – Portion	QIBs	Non - Institutional Investors/Bidders	Individual Investors/Bidders (who applies for minimum application size)
Minimum Bid Size	[●] Equity Shares in Multiple of [●] Equity Shares	Such number of Equity Shares and in multiples of [●] Equity Shares that shall be more than 2 lots and the Bid Amount exceeds ₹ 2,00,000.	Such number of Equity Shares in multiples of [●] Equity Shares that shall be more than 2 lots and Bid size exceeds ₹ 2,00,000.	Such number of Equity Shares in multiples of [●] Equity Shares such that the minimum bid size shall be 2 lots with application of above ₹ 2,00,000.
Maximum Bid Size	[•] Equity Shares	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Issue, subject to applicable limits under applicable law.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Issue (excluding the QIB Portion), subject to applicable limits prescribed under applicable law.	Such number of Equity Shares in multiples of [●] Equity Shares such that the minimum bid size shall be 2 lots with application of above ₹ 2,00,000.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated September 15, 2025 ("Red Herring Prospectus") filed with Registrar of Companies, Delhi

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART H®RIZON CAPITAL ADVISORS PVT. LTD.	▲ KFINTECH	BharatRohan
CAMADE HODIZON CADITAL ADVICADO	WELL TRAILINGS AGENT CONTRACT	MO AAVANOUS CINCU

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED

(Formerly Known as Shreni Capital Advisors Private Limited)

Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Telephone: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com

Place: Delhi

Date: September 17, 2025

Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration Number: INM000013183

KFIN TECHNOLOGIES LIMITED Address: 301, The Centrium, 3rd Floor, 57,

Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra, India. Tel: +91 40 6716 2222 Toll Free No: 1800 309 4001

Email: bharatrohan.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail:

einward.ris@kfintech.com Contact person: M Murali Krishna SEBI registration no.: INR000000221 CIN: L72400MH2017PLC444072

MS. AAKANSHA SINGH,

Company Secretary and Compliance Officer. Address: Fourth Floor B-117, DDA Sheds, Okhla Industrial Area Phase - I, South Delhi, New Delhi-110020, India.

Tel. No.: +91 9266109913 Email: investors@bharatrohan.in Website: https://bharatrohan.in/

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including nonreceipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For BHARATROHAN AIRBORNE INNOVATIONS LIMITED

Mr. Amandeep Panwar Designation: Chairman & Managing Director DIN: 07483508

BharatRohan Airborne Innovations Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Delhi on September 15, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com , the website of the BSE i.e., www.bseindia.com, and website of our Company at https://bharatrohan.in/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

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This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated August 21, 2025 (the "Letter of Offer" or "LOF") and Corrigendum to the pre issue advertisement dated August 28, 2025 filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")(together referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



SARVESHWAR FOODS LIMITED

Our Company was originally incorporated as "Sarveshwar Overseas Private Limited" on August 03, 2004, as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated August 03, 2004, issued by the Registrar of Companies, Jammu & Kashmir. Subsequently the name of our company was changed to "Sarveshwar Organic Foods Private Limited" and a fresh certificate of incorporation was issued dated April 13, 2010, issued by the Registrar of Companies, Jammu & Kashmir. Further our company was converted into a public limited company and consequent the name of our company was changed to "Sarveshwar Organic Foods Limited" pursuant to fresh certificate of incorporation dated June 29, 2010, issued by the Registrar of Companies, Jammu & Kashmir. Further, the name of the company was changed to Sarveshwar Foods Limited and a fresh certificate of incorporation dated June 29, 2015, issued by the Registrar of Companies, Jammu.

> Registered Office: Sarveshwar House below Gumat Jammu, Jammu & Kashmir-180001 India; Corporate Office: B-612 Kanakia Wall Street, Chakala, Andheri (East) - 400093, Mumbai; Telephone: 0191 45 24399; E-mail: cs@sarveshwarrice.com; Website: www.sarveshwarfoods.com

Contact Person: Ms. Sadhvi Sharma, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY:MR. ROHIT GUPTA

FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF SARVESHWAR FOODS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY ISSUE OF UP TO 24,99,10,469 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A

PRICE OF ₹ 6 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 5 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 14,994.63 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 12 (TWELVE) RIGHTS EQUITY SHARES FOR EVERY 47 (FORTY SEVEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 22, 2025 (THE "ISSUE").

BASIS OF ALLOTMENT The Board of Directors of Sarveshwar Foods Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of

Equity Shares which opened for subscription on September 02, 2025, and closed on September 16, 2025, and the last date for on-market renunciation of Rights Entitlements was September 11, 2025. In Right issue we received total 19,609 Applications for 33,84,81,171 Equity Shares (Includes 1 application for 2,00,00,000 Equity Shares by Specific Investor) through the Application Supported by Blocked Amount ("ASBA"). Applications for 2,87,20,086 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. There are 19 cases where applicants have renounced part of their entitlements but applied for 1,06,994 additional rights equity shares. In accordance with Letter of Offer, additional shares applied by these applicants were not considered additional rights equity shares for allotment. The total number of valid applications received were 18,725 for 30,97,61,085 Equity Shares, which aggregates to 123,95%* of the total number of Equity Shares allotted under the Issue. In accordance with the Letter of Offer and the basis of allotment finalized on September 17, 2025 in consultation with the Company, the Registrar to the Issue and BSE Limited the Designated Stock Exchange for the Issue, the Company has on September 17, 2025, allotted 24,99,10,469 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

*In accordance with Regulation 86 of SEBI ICDR Regulations, our Company is required to achieve minimum subscription for the Rights Issue.

Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares Applied for			Equity Shares Allotted		
5 5	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	18,997	96.88%	15,10,58,128	90,63,48,768.00	44.63%	12,23,38,042	73,40,28,252.00	48.95%
Renouncees	611	3.11%	16,74,23,043	1,00,45,38,858.00	49.46%	10,75,72,427	64,54,34,562.00	43.04%
Specific Investor*	1	0.01%	2,00,00,000	12,00,00,000.00	5.91%	2,00,00,000	12,00,00,000.00	8.01%
Total	19,609	100.00%	33,84,81,171	2,03,08,87,026.00	100.00%	24,99,10,469	1,49,94,62,814.00	100.00%

The details of the Specific Investor from whom applications were received are as mentioned below:

*In terms of Reg77B(1)(a) of SEBI (ICDR) Regulations, 2018 the Company had published a public advertisement in the newspaper specifying the name of Specific Investor,

Sr. No	Name of the Specific Investor	Equity share Allotted	Value (₹)
1	Animax Ventures Private Limited	2,00,00,000	12,00,00,000/-
O Deele of Alletones	•	#	****

2. Basis of Allotment

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	18,113	5,16,17,871	7,07,20,171	12,23,38,042
Renouncees	611	4,04,05,521	4,71,66,906	10,75,72,427
Specific Investor	1	2,00,00,000	2,00,00,000	2,00,00,000
Total	18,725	11,20,23,392	13,78,87,077	24,99,10,469

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors will be completed on or about September 18, 2025. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on September 17, 2025. The Listing application was filed with BSE Limited and National Stock Exchange of India Limited on September 17, 2025 respectively and subsequently the listing approval will receive on or about September 18, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about September 18, 2025. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE Limited and National Stock Exchange of India Limited, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE Limited and National Stock Exchange of India Limited on o about September 19, 2025 and shall be traded under the same ISIN INE324X01026 as the existing Equity Shares, In accordance with the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about September 18, 2025. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (STOCK EXCHANGES): It is to be distinctly understood that the permission given by BSE Limited and National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited and National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE and NSE" on page 74 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF

THE COMPANY.

Place: Jammu

Date: September 17, 2025

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai-400093 Tel: +9122-62638200 Investor Grievance ID: investor@bigshareonline.com

REGISTRAR TO THE ISSUE

Contact Person: Mr. Suraj Gupta Website: www.bigshareonline.com SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534

E-mail: rightsissue@bigshareonline.com



COMPANY

L15312JK2004PLC002444

SARVESHWAR FOODS LIMITED Sarveshwar House below Gumat Jammu, Jammu & Kashmir-180001 India

Telephone: +0191 45 24399 E-mail: cs@sarveshwarrice.com Contact Person: Ms. Sadhvi Sharma Website: www.sarveshwarfoods.com Corporate Identification Number:

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related mater. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

FOR SARVESHWAR FOODS LIMITED

Sadhvi Sharma

Company Secretary and Compliance Officer

The Letter of Offer shall be available on the website of the SEBI at www.sebi.gov.in, the stock exchanges i.e. BSE Limited at www.bseindia.com, NSE at www.nseindia.com and the website of the Registrar to the Issue at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the "LOF".

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SARVESHWAR FOODS LIMITED

CORPORATE IDENTIFICATION NUMBER: L15312JK2004PLC002444

Our Company was originally incorporated as "Sarveshwar Overseas Private Limited" on August 03, 2004, as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated August 03, 2004, issued by the Registrar of Companies, Jammu & Kashmir. Subsequently the name of our company was changed to "Sarveshwar Organic Foods Private Limited" and a fresh certificate of incorporation was issued dated April 13, 2010, issued by the Registrar of Companies, Jammu & Kashmir. Further our company was converted into a public limited company and consequent the name of our company was changed to "Sarveshwar Organic Foods Limited" pursuant to fresh certificate of incorporation dated June 29, 2010, issued by the Registrar of Companies, Jammu & Kashmir, Further, the name of the company was changed to Sarveshwar Foods Limited and a fresh certificate of incorporation dated June 29, 2015, issued by the Registrar of Companies, Jammu.

> Registered Office: Sarveshwar House below Gumat Jammu, Jammu & Kashmir-180001 India; Corporate Office: B-612 Kanakia Wall Street, Chakala, Andheri (East) - 400093, Mumbai; Telephone: 0191 45 24399; E-mail: cs@sarveshwarrice.com; Website: www.sarveshwarfoods.com Contact Person: Ms. Sadhvi Sharma, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY:MR. ROHIT GUPTA

FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF SARVESHWAR FOODS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 24,99,10,469 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 6 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 5 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 14,994.63 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 12 (TWELVE) RIGHTS EQUITY SHARES FOR EVERY 47 (FORTY SEVEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 22, 2025 (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of Sarveshwar Foods Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on September 02, 2025, and closed on September 16, 2025, and the last date for on-market renunciation of Rights Entitlements was September 11, 2025. In Right issue we received total 19,609 Applications for 33,84,81,171 Equity Shares (Includes 1 application for 2,00,00,000 Equity Shares by Specific Investor) through the Application Supported by Blocked Amount ("ASBA"). Applications for 2,87,20,086 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. There are 19 cases where applicants have renounced part of their entitlements but applied for 1,06,994 additional rights equity shares. In accordance with Letter of Offer, additional shares applied by these applicants were not considered additional rights equity shares for allotment. The total number of valid applications received were 18,725 for 30,97,61,085 Equity Shares, which aggregates to 123,95%* of the total number of Equity Shares allotted under the Issue. In accordance with the Letter of Offer and the basis of allotment finalized on September 17, 2025 in consultation with the Company, the Registrar to the Issue and BSE Limited. the Designated Stock Exchange for the Issue, the Company has on September 17, 2025, allotted 24,99,10,469 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

*In accordance with Regulation 86 of SEBI ICDR Regulations, our Company is required to achieve minimum subscription for the Rights Issue.

1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	18,997	96.88%	15,10,58,128	90,63,48,768.00	44.63%	12,23,38,042	73,40,28,252.00	48.95%
Renouncees	611	3.11%	16,74,23,043	1,00,45,38,858.00	49.46%	10,75,72,427	64,54,34,562.00	43.04%
Specific Investor*	. 1	0.01%	2,00,00,000	12,00,00,000.00	5.91%	2,00,00,000	12,00,00,000.00	8.01%
Total	19,609	100.00%	33,84,81,171	2,03,08,87,026.00	100.00%	24,99,10,469	1,49,94,62,814.00	100.00%

*In terms of Reg77B(1)(a) of SEBI (ICDR) Regulations, 2018 the Company had published a public advertisement in the newspaper specifying the name of Specific Investor, The details of the Specific Investor from whom applications were received are as mentioned below:

Sr. No	Name of the Specific Investor	Equity share Allotted	Value (₹)
1	Animax Ventures Private Limited	2,00,00,000	12,00,00,000/-

2. Basis of Allotment

Category	Number of valid Application received and considered for allotment		Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	18,113	5,16,17,871	7,07,20,171	12,23,38,042
Renouncees	611	4,04,05,521	4,71,66,906	10,75,72,427
Specific Investor	1	2,00,00,000	2,00,00,000	2,00,00,000
Total	18,725	11,20,23,392	13,78,87,077	24,99,10,469

Intimations for Allotment / refund/ rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors will be completed on or about September 18, 2025. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on September 17, 2025. The Listing application was filed with BSE Limited and National Stock Exchange of India Limited on September 17, 2025 respectively and subsequently the listing approval will receive on or about September 18, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about September 18, 2025. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE Limited and National Stock. Exchange of India Limited, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE Limited and National Stock Exchange of India Limited on or about September 19, 2025 and shall be traded under the same ISIN INE324X01026 as the existing Equity Shares, In accordance with the SEBI circular bearing reference -SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about September 18, 2025. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (STOCK EXCHANGES): It is to be distinctly understood that the permission given by BSE Limited and National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited and National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE and NSE" on page 74 of the Letter of Offer.

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai- 400093 Tel: +91 22-62638200

Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Surai Gupta Website: www.bigshareonline.com

SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534 E-mail: rightsissue@bigshareonline.com



SARVESHWAR FOODS LIMITED Sarveshwar House below Gumat Jammu, Jammu & Kashmir-180001 India Telephone: +0191 45 24399

E-mail: cs@sarveshwarrice.com Contact Person: Ms. Sadhvi Sharma Website: www.sarveshwarfoods.com Corporate Identification Number: L15312JK2004PLC002444

COMPANY

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related mater. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

FOR SARVESHWAR FOODS LIMITED

Date: September 17, 2025

Company Secretary and Compliance Officer

Sadhvi Sharma

The Letter of Offer shall be available on the website of the SEBI at www.sebi.gov.in, the stock exchanges i.e. BSE Limited at www.bseindia.com, NSE at www.nseindia.com and the website of the Registrar to the Issue at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 18 of the "LOF".

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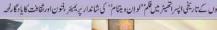
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جمول كتاريخي السراتھيئر ميں فلم ' لو إن ويتنام'' كي شاندار بريميئر منون اور ثقافت كاياد گارلحه





جیں۔ 17 متبر اقلم الوان ویتام اس المام الدار مصر آن بھوں کے درگی ایر اقلیز عمل متعقد مواجس میں کھی اور اقطاعی دیا گی متعدد مصر اخصیات نے شرکت کر کے اس شام کو یا دار القام موقع بنادیا، اس کھے کے روز پسر طارق خان میں جیکہ مرکز کی کردار ا واکارہ کہ بچنرے جسایا جس کی ویروٹ نے فائر میں کا مواحد میں ہے۔ خصوصی موجود ہے جنکہ میں اور میل انتخب اور کمبر واقعہ ہوؤ جمول و شمیر کا ساتھ ساتھ ایار انجیزے مجبلک والزیکٹر راحمن گیتا ہے۔ بچی این موجود کی سے فتر بہ کہ وہ دکھی اور کا میں میں ہے۔ لیے مجر بوادہ دی کا بختین والیا اس موقع ہے ا ظبار خیال کرتے ہوئے پر دا یسرطاین خان نے کہا کہ ''لو اِن ویتام' صرف ایک میت کی کہانی میس بلکہ و درند ہوں کو جوڑنے والا ا کیے۔ پل ہے، جھے فریخ رہے کہ میں اس قلبی سؤ کو جموں کے شاکھین کے ساتھ بات رہا ہوں اُ 'ادا کارہ کسوم کو نے حاضرین کوخطاب کرتے ہوئے کی کو اس پرانیٹ کا حد رفاع پر سے نے افزان سے بھٹے پر سرف بیٹون کانگ کار طور اور موجوں کے بار چوڑ کے فاور میر بھی ہے امہان جمومی ایس فیاسے شربات فلم سے بعد ام مراہبے ہوئے تھا کہ میراز کو وہ اور کہا کہ کے کا حارات کی کورٹر ویٹ کی ایک بھر زی کوشل ہے۔ اسٹان کاکی نے تھی کلم ساووں کا بھر کا فوری تعین قبل کرتے ہوئے کیا کہ اس طرح کے دیکن پر میمیز زیمین الاقوائی کہا نیوں کو مقامی ناظرین تک پہنچانے میں اہم کردار اداکر تے ہیں، ایسرا تقییز کی انتظامیہ، جس کی قوارت داخل کی گر شدرے بین سے اس کا اس کر سے کا کا میاب اور شاند مایا نے می کو کا کرے گھوڑی اور کیا ہے کہ جس میں می محلی مرکز میں کا مرکز عارب کیا اگر اور وہ چام اس اور اور کی سیمانی ایک مشروا شاند قارب مہدی ہوگی ہو میڈیائی کم الکی اور مرمدیا دو عالمی کو ایسون کا محسین استران قبال کرتی ہے۔

سشكت ير يوارا بهيان كا آغاز كيا



ليهه الالفنينث كورز كويندر كيثا ئے آج SNM اپھال لیے یں''سواستھ ناری۔ سشک ربعار ابعیان" کا آغاز کرت ہوئے کیا کہ خواتین کی صحت مشبوط خاندان اورسحت مند معاشرے کی بنیاد ہے، انہوں في كوام عدا يل كي كدا ت ميكو كامياب بناكرلداخ كوخواتين کی صحت اور ہاافتیاری کا ماؤل ہنایا جائے ،اس موقع برایل اے

ا گاؤی کا ایسہ کے پیپڑ میں ایک واکٹ تا جی کیا اسون اوا پا اے اٹھاؤی کی کرگل کے پیپڑ میں واکٹر محد معفرا قون ارکن پارلیمان لدان اگدهنید جان و چیز یکر بزی داگر مین کوفرال و پهل بگری صحت نیجو نکر در حض داد مرکد سرا موقان من پادیمان امان اگدهند جان و چیز یک بزرگ اگر مین کوفرال و پهل بگریزی صحت نیجو نکر در حض داد بیگر این افزان ایک اعتداد می جیز بیرون مراد در در بیرون نکر بیرون که این که میشون محت کام براس میش میکرد و تمین کا همت او در خاندان کی طاقت کا شن ہے اور جب غوا تین صحت مند ہوں گی تو خاندان اور قوم دولوں منبوط ہوں گے، انہوں نے زور دیا کہ خوا تین کو ہا اعتیار عائد افير ملك ترقى يافت بعارت 2047 كا خواب إدرافين ومكا، كورز في سركارى الكيمول يصي محاسم وعي إجناء سكنيا هم دللي بينا، في الحرياز و دندنا بوجنا اور بلي عياة بني يزها وكوفواتين كماري تطلبي اوراقصادي استحام كي ملامت قراريا، انہوں کے صحت وطبی تعلیم کے تھے کو جدایت وی کے کیدائ میں خواتمین کے درمیان بزی سطح پر مروائنگی اور پریٹ کیلمر کی جانگا لرائی جائے واس دوران می ای می رکل نے مال کی صحت کو ظائمان کی خوشجال سے جوڑ سے ہوئے آشا درآ تھی واڑی درگروں كى مراعات برصاف پرزورد يا جَبُدر كن يارليمان في لداخ كي خواقين كوريش غذانَّى سنائل اورخت موى طالات كا ذكر کرتے ہوئے پخورت بند کے اقدامات اور ایا تقریب میں آخوان داخرے بوئن ماہور پر معان تعزی ماز وہ ندایو جائے تھے۔ برادواست مالی امداد کا آبناز بھی کیا گیا اس سے ساتھ میں ''سوئن ساتھی جیٹ بیٹ ایکی این گئی کیا گیا جو ماں ور بیج کی محت ے متعلق آگا تا فراہم کرے گا ، معت مم ورے ملک میں 2 اکتو برتک جاری رے گا۔

ا بنی یارٹی کاسیبوں کیلئے کم از کم امدادی قیت (ایم ایس پی)مقررکرنے کامطالبہ

میر نے کہا، ''ہاخیاتی کا شعبہ جاری معيشت ين رياء كى بذي كى حيثيت ركتاب، اوراى طرح ساحت كاشعب بھی ہے۔ دواوں کواس سال بہت زیادہ نشان ربي ب- يم يبدكام كد دوشت رواد على وبات باحث ے محروم ہو گے واور تعارے میوے کی صنعت بائی وے بند ہونے کی وجدے جاہ موگل ہے۔"المہوں نے مزید کہا کہ "ہم بریک لیس مالک رب جی لیکن حقیقت بیاب که امارے کا شکار حکومت ک ہکامیوں کی ویہ سے اقتصان اٹھا رے جن وال لي حكومت كو جا ي ك ووا بن فقلت ك ختيج من بوت وال تتصأنات كى بحر إلى كرے اور متاثرين كيك أيك جامع معاويض كاليكيج فراجم رے۔"انہوں نے کاشکاروں کو سارا دینے کے لیے کی ک ک پہریں قرضوں کی سانی کا بھی مطالبہ بھی کیااور کہا کہ بارٹی گھر ہے جڑے لوگ اس وتت آر شول کی ادا یکی کی پازیش میں

عالمی ہائیڈروجن دوڑ میں ہندوستان کی پیش رفت

نَى ديلي *إلا يبن* الاقوامي نوانا لَى اليينى (IEA) تيزي عالى بائیڈروجن بارکیٹ بیں ہندوستان کو ایک اہم کھلاڑی کے طوری تمایاں کرتی -11 F2030 48 Pag 5 ملين فن كرين بانيذروجن پيدا کرنے کا ہوف رکھتا ہے۔ بین الاقوامی الوانائی ایجنبی کا گلوش بائيذروجن ريونيو2025 خالص مغر ك اجاف كو إورا كرف ك في مضوط باليسي سيورث، سرمايه كارى اور بنیادی ؤ حافیج کی خرورت پر زور ویتا ہے، کیونکہ 0 3 0 2 تک بائیڈروجن کی عالمی طلب دوگئی ہے زیارہ ہونے کا امکان ہے۔ ہندوجان کے پیٹل اگرین بائیڈرویٹن مثن كوايك ابم بالياتي اخراجات -تعادن ماسل ہے اور بیالیشروائزر معرف فرنگ اور کرین بائیلروجن روائش کے لیے مراعات سے عمل ے، جس میں کئی رہائیں قابل تجدید زون اور بائیڈروجن سے تیار کررہی 1 = 1 1 1 0 cigs - 05 ہندوستان کے باس قابل تجدید صلاحيت اور براحتي مولي صنعتي بذياو كا فائدہ ہے، جو پیداواری لاگت کم ہونے کی سورت میں اے ایک را برآ مد کائدہ کے طور پر بوزیشن

مين ليلتاب



ے، مركزى حكومت كے ساتھ ساتھ جِيول و مشمير بين اين ي- كالكريس كلوط عنمن خواب حکومت ، دونول این همن خواب خطت بین جین- ارتی عجراورسیاحت کی صنعتوں میں متاثر ہوتے والوں کو

ہے۔"انہوں نے کیا، " "ول کی دوریال اور ول کے دوریال" کاشتگاروں برانسپورٹروں اور تا جروں کو سائل میاس گے۔ چین اگریسی ول کی جدری نشانات کا سامنا کرتا پار ہاہے۔ شامراه ير سين بوع فركول شالد آخریا آی فصد کیل ملے می خراب ہو آخریا آئی

مم في بحى يقين ولا يأقبا ك دوريال جمنى عول كى تويد و يَجناعي كاني ب كرقوى شاهراه كرايك مص كي خرابي کی دجہ سے بیواں سے بھرے ترک ووٹی کے بھی آیں۔ میصورتعال و کیکر بتارے دل مناب معاوند فراہم کرنے کے لیے پہنچانے میں آخر بیا ایک ادا کا وقت لگا خوان کے 17 کسرورت میں۔ پڑھتی سرکز کی مکرمت پر دوروجے ہوئے یادر

ریکر تومی شاہراہ کی طویل بندش ہے فيركى ميدوا عارشري كوفافيخ والياوسيج تصان کے چین نظر ایل یارٹی نے مركزي سركار ب مطالبه كياك ووبارثي فيجراور سائحتي شف كوفتانية والمانقسان كا معاوشه ادا كري اور ال طمن مي اليك جامع الداوي ويكيع كا اعلان رے۔ اس كے ساتھ بى يارنى ك سیب أكاف والول كو مالى اور دوز كار كا العفافراج كرت كياميون كالمحا از کم ایدادی قیت (ایم ایس پی) مقرر كرفي كامطالبه كياريه مطالبات بإرقى ك يقصصدر اور ترجمان ياور ولاور مير ا تن سر بھر میں ای یادنی کے صدر وفتر پر ایک پرلیس کانفرنس کے دوران وی عدال وے کی بعد ک موت والع بعارى تتصانات كى طرف توجه ميذول كرات اوع اورمركز اور مثال وتقاميد والرن كرب فسي تقيد عات ہوے یاور میرے کہا، مجمل بیٹین ولایا گیا تھا کہ ایک نا محمیر قبیر کیا جارہا ے، جس میں تقیر ورتی ہوگی۔ عزت

his is only an advertisament for informative purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the miles States of America or otherwise outside india. All capitalized terms used and not defined be eventh shall have the same meaning assigned to their first dank August 7, 2005 (the "Letter of office with the State Enchanges") and the State Enchanges of India Limited ("NSE") and National States (his with the State Enchanges of India Limited ("NSE") and National States (his with the States (his with the States) and the States (his

SARVESHWAR FOODS LIMIT

CORPORATE IDENTIFICATION NUMBER: L15312JK2004PLC002444

PROMOTER OF OUR COMPANY:MR. ROHIT GUPTA

FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF SARVESHWAR FOODS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

SSUE OF UP TO 23.99.10 ABB FULLY PAID-UP EDUITY SHARES OF FACE VALUE OF F 1 EACH OF DUIT COMPANY THE "RIGHTS EQUITY SHARES") FOR CASH AT PRICE OF OF PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF 15 PER RIGHTS EQUITY SHARE) CHSUE PRICET'S ADDRESSATION OF TO 14.594.51.ACH OF I RIGHTS BASIS TO THE ELIGIBLE EQUITY SHARE RIGHTS OF DUIT COMPANY IN THE RATIO OF 12 TWELVER, INGHTS EQUITY SHARES FOR EVENY 4F (FORT EVEN) PLULY FROM UP EQUITY SHARE RIGHTS THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DUTE, THAT SO A ADDRESS 22, 2025 THE "ESSUE").

BASIS OF ALLOTMENT

The Board of Direction of Sarveshner Foods Limited withset in the ske at in Equity Share-indeer, members and investors for the response to the Congrany's Rights Issue or Equity Share-which permetters and investors for the response to the Congrany's Rights Issue or Equity Share-which permetters which permetter is 2008, and share in the Sarveshner 18, 2008, and share in the Sarveshner 18, 2008, and share in the Sarveshner 19, 2008, and share in the Sarveshner 19, 2008, and share in 200

Calogory	Total number of Applications received		Equity Shares Applied for			Equity Shares Allotted		
	Number %	4	Number	Value (7)		Number	Value (7)	*
Eligible Equity Shareholders	18,997	96.88%	15,10.58,128	90,63,48,768.00	44.63%	12,23,38,042	73,40,28,252.00	48.95%
Renouncees	611	3.11%	16,74,23,043	1,00,45,38,858.00	49.46%	10,75,72,427	64,54,34,562.00	43.04%
Specific Investor*	1	0.01%	2.00,00,000	12.00.00,000.00	5.91%	2.00,00.000	12.00.00,000.00	8.01%
Total	19.509	100,00%	33,84,81,171	2.03.08.87.026.00	100.00%	24.99.10.469	1.49.94.52.814.00	100.00%

th terms of Peg 778 (1) (a) of SEBI (ICDR) Regulations, 2018 the Company had published a public educ he details of the Specific investor from whom applications were received are as mentioned below.

Or sen	name at the openins mees	HVI.	Eding some wonder	some (s)
1	Animux Ventures Private Limited		2,00,00,000	12,00,00,000/-
2. Basis of Allotment				THE STATE OF THE S
Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (8)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	18,113	5,16,17,871	7,07,20,171	12,23,38,042

2,00,00,000 18.725

planished 17, 2025. The Listing apposition was new mustors, a service of a Capity States in dominaterialized form to rispective dematace, and or avoides were or course designed by 85°C included in the control of Capity States in dominaterialized form to rispective dematace, and or avoides were or course graphic more 18, 2025. No physical charges were interested in the Splich Issue, Pursuant to the letting and interesting approving purious by 85°C limited and follows a consecution common and must approve and purious by 85°C limited and follows 100°C listing of following the letting of following form of limited and follows 100°C listing of following the listing and following the listing of following the listing of following the listing of following the listing of following the listing throughout the listing of following the listing through the listing thro IVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAMENT CLUSSE OF ASSE LIMITED AND NATIONAL STOCK EXCHANGE OF MICH. A UNITED (STOCK EXCHANGES), it is to be distinctly undestood that the permission system by 185°C. Limited and full indicated by the company of th REGISTRAR TO THE ISSUE COMPANY

BIOSINANE SERVICES PRIVATE LANDROUGH BUSINESS PARI, Next to Address: Office No. SS-2, 8th Floor, Promode Business Pari, Next to Adams: Cartie Madada Crass Rosal, Andresi (East) Murroke-40093 Text + 91 22 45038200 Investor Cartiery Biological Services (Section 1) Contact Parison. Nr. Surri (Surri Madada: vana Vintermonifor com

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Sarveshwar House be Kashmir-180001 India Kashmir-180001 India Telephone: + 0191 45 24399 E-mail: sa@sawsihwamos.com Contact Person: Ms. Sadhii Sharma Walestie: www.sarvestwarf.cods.com Corporate Identification Number; L15312.IK2004PLC002444

E-mail: rightsissue@bigshareonine.com meetines may contact the Regularization the Communications and the Communication of the Commu

Sadhvi Sharma Company Secretary and Compliance Officer

Government of Jammu and Kashmir

OFFICE OF THE CHAIRMAN U.T. LEVEL PURCHASE COMMITTEE

Sheep Husbandry Department, J&K

Directorate of Sheep Husbandry Department Rail Head Complex Jammu

Email Id: director-shdj@jk.gov.in

E-Tendering Notice for harvesting of Kharief Fodder crop.

e-NIT No:- DSHJ/Supply/UTLPC/NIT/2025-26/10

Dated 16-09-2025

Dated 16-09-2025

For and on behalf of Lt. Governor, Union Territory of Jammu & Kashmir, e- Tenders in two bid system (Technical-1 and Financial bid-2) through Chairman, U.T. Level Purchase Committee, Sheep Husbandry Department, J&K (Directorate of Sheep Husbandry Department, Jammu) are invited from interested / experience parties for harvesting of Khairf fodder crop at Sheep Breeding Farm Reasi, Fodder Development Farm Lam and Fodder Development Farm Kalsian.

The bidding documents consisting of qualifying information, eligibility, criteria, specifications, bill of quantities (6.0.Q), set of terms and conditions of contract and other details can be seen/downloaded from the communication which were well before any in as one schedule of dates when below.

1	Date of Issue of Tender Notice	16-09-2025
2	Period of downloading of bidding documents	16-09-2025 (3.00 p.m.)
3	Bid submission start date	16-09-2025 (3.30 p.m.)
4	Bid submission end date	06-10-2025 (4.00 p.m.)
5	Date of opening of technical bids (online)	09-10-2025 (11.30 a.m.)

Instructions for bidders regarding e-tendering process: Bidders are advised to download bids submission manual from the "Downloads option as well as from Bidders Manual kit" on the website www.jktenders.gov.in to acquaint themselves with bid submission

process. To participate in bidding process bidder has to get a Digital Signature Certificate (DSC), as per information Technology ACT-2000. Bidders can get Digital Certificate from an approved vendor. The bidder has to submit their bids online in electronic format with the Digital Signature. No bidding

will be accepted in physical form.

win to accepte in jury seat own.

Bids will be opened online as per the schedule mentioned at Para-1.

Bidders must ensure to upload scanned copy of all necessary documents with the te
The department will not be responsible for delay in online submission due to any reason.

Scan all the documents on 100 dpi with Black and White option.)

DIP/J-5780/25 Send Date: Sep 17 2025

Chairman U.T. Level Purchase Committee Sheep Husbandry Department (Director Sheep Husbandry Department Jan