



SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail : cs@sarveshwarrice.com

Contact No. : 01923-220962

Ref no.:

Date:

Date: 17TH September,2025

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
PhirozeeJeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001

Symbol: SARVESHWAR

Scrip Code : 543688

Sub: Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations,2015

Ref: i) Outcome of Board Meeting vide letter dated 11 August 2025 approving issue of Equity Shares to the existing shareholders through Rights Issue ("Rights Issue/ Issue").

ii) Outcome of Rights Issue Committee Meeting dated 18 August 2025 intimating about Record Date, Issue Price, Rights Entitlements Ratio and other terms & conditions of the Rights Issue.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI LODR Regulations"), this is to inform that the Rights Issue Committee of the Board of Directors of the Company at its Meeting held today i.e. September 17, 2025 had considered and approved the allotment of 24,99,10,469 (Twenty-four Crores Ninety-Nine lakh Ten Thousand Four Hundred and sixty nine only) Equity Shares having face value of Rs. 1/- (Rupees one only) on rights basis at a price of Rs. 6/- (Including premium of Rs. 5/-) per Equity Share in the ratio of 12:47 i.e. 12(Twelve) fully paid-up Rights Equity Share for every 47 (Forty Seven) fully paid-up Equity Shares held as on the record date i.e. Friday, August 22, 2025.

The said allotment is made pursuant to the terms set out in the Letter of Offer dated August 21, 2025, and the 'Basis of Allotment' as finalised in consultation with the Bigshare Services Private Limited ("Registrar to the Issue") and as approved by Bombay Stock Exchange of India Limited being the Designated Stock Exchange for the Issue.



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Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased. Details of Pre and Post Issue paid up share capital are as set out hereunder:

Particulars	No. of Shares	Amount in Rs.
Paid up Share Capital (Pre-Rights Issue)	97,88,16,000	97,88,16,000
Paid up Share Capital (Post-Rights Issue)	1,22,87,26,469	1,22,87,26,469

The meeting commenced at 8:40 P.M. and concluded at 9:00 P.M.

The details as required under SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in 'Annexure A' to this letter.

The above information is also available on the Company's website at www.sarveshwarfoods.com

You are Requested to take information on records and Oblige.

Thanking You,

Yours faithfully

For Sarveshwar Foods limited

Sadhvi Sharma

Company Secretary and Compliance Officer

Encl : a/a



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Annexure-A

Disclosure Pursuant to SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr.No	Details of event(s) that need to be provided	Information of such event(s)
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.)	Rights Issue
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 24,99,10,469 fully paid-up Equity Shares of Face Value of Rs. 1/- each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer at an issue price of Rs. 6/- per Equity Share (including a premium of Rs. 5/- per Equity Share)
h)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

The other details as prescribed in point (d) to (g) of clause 2.1 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("as amended"), are not applicable to the Company's Right Issue.