



SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

Email:cs@sarveshwarrice.com Website:<https://sarveshwarfoods.com/> ContactNo.:01923-220962

Ref no.:

Date:

Dated: 14th February,2026

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code : 543688

Dear Sir/Madam,

SUB: STATEMENT ON DEVIATION OR VARIATION OF FUNDS RAISED THROUGH RIGHTS ISSUE FOR QUARTER ENDED 31st DECEMBER,2025

Ref: ALLOTMENT OF RIGHT ISSUE OF SHARES

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the relevant circulars of SEBI coming into force from time to time, we hereby confirm that there is no deviation or variation in the use of funds raised through Rights Issue.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the Quarter ended December 31st, 2025 is given in "Annexure A" .

Kindly take the above stated information on record and oblige.

For & On Behalf of
SARVESHWAR FOODS LIMITED

Sadhvi Sharma
Company Secretary & Compliance Officer



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Statement of Deviation or Variation, if any for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutional Placement, etc.

| | |
|--|--|
| Name of listed entity | Sarveshwar Foods Limited |
| Mode of Fund Raising | Rights Issue of Shares |
| Date of Raising Funds | 17th September,2025 |
| Amount Raised | Rs. 149.95 Crores |
| Report filed for Quarter ended | 31st December,2025 |
| Monitoring Agency | Applicable |
| Monitoring Agency Name, if applicable | Infomerics Valuation and Rating limited |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable |
| If Yes, Date of shareholder Approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | No comments |
| Comments of the auditors, if any | No comments |



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Objects for which funds have been raised and where there has been a deviation, in the following table:

| Original Object | Modified Object, if any | Original Allocation (Rs. in Crores) | Modified Allocation (Rs. in Crores) | Funds Utilised during the Quarter (Rs. In Crores) | Amount of Deviation / Variation for the quarter according to applicable objects | Remarks, if any |
|---|-------------------------|-------------------------------------|-------------------------------------|---|---|-----------------|
| Our company proposes to utilize the Net Proceeds from the Issue towards the following objects: 1. To augment the existing and incremental working capital requirement of our company; and 2. General Corporate purposes. 3. Issue related expenses | Not Applicable | 149.95 Crores | Nil | 112.81 | Nil | Note 1 |

Note 1: The Company has received Rs.149.95 Crores towards Rights issue out of which 121.62 crore has been utilized till quarter ended 31st December,2025 towards the Objects as stated in Letter of Offer dates 21st August,2025.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For & On Behalf of

SARVESHWAR FOODS LIMITED

Sadhvi Sharma

Company Secretary & Compliance Officer