

SARVESHWAR FOODS LIMITED

(Formerly known as SARVESHWAR ORGANIC FOODS LIMITED)

CIN: L15312JK2004PLC002444

Regd. Off.: Sarveshwar House, Below Gumat, Jammu, (J&K)-180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. :

Dated :

Dated: 11/10/2018

To

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Sub: Statement of Deviation(s) or variation(s) under Regulation 32(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code/Symbol: SARVESHWAR

Dear Sir/ Madam,

Sarveshwar Foods Limited has allotted 6467200 Equity Shares of Face Value of Rs. 10/- per equity share at an Issue Price of Rs. 85/- (Inclusive of Security Premium of Rs. 75/- per equity share) through Initial Public Offering (IPO). The purpose and the object of the issue were to meet the working capital requirements, Investment in wholly owned subsidiary company and general corporate purposes.

Pursuant to Regulation 32(8) of the SEBI (Listing Obligations and Disclosure) Regulations, 2015, we hereby state that there has been no deviation or variations in the utilization of public issue proceeds and the entire fund raised from the above said issue has been utilized/ to be utilized for the purpose for which they were issued.

Kindly take the same on your records and oblige.

Thanking You,

Yours Sincerely
For Sarveshwar Foods Limited



Prabhdeep Kour
Company Secretary and Compliance Officer

