

Date: 19th September, 2025

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: SARVESHWAR

Scrip Code: 543688

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST regulations')

Dear Sir/ Madam,

With reference to the captioned subject, Please find enclosed herewith the disclosures for Change in my Shareholding in Sarveshwar Foods Limited, pursuant to the Rights issue, for your records.

Kindly take this on your records and oblige.

Rohit Gupta
Promoter of Sarveshwar Foods Limited

Encl: a/a

CC:
Company Secretary
Sarveshwar Foods Limited

**Format for Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Sarveshwar Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rohit Gupta		
Whether the acquirer belongs to Promoter /Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration:			
a) Shares carrying voting rights			
i) Rohit Gupta	50,30,37,872	51.39	46.54
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
e) Total (a+b+c+d)	50,30,37,872	51.39	46.54
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i) Rohit Gupta	-	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold/converted	-	-	-
d) Shares encumbered/invoked/release by the acquirer	-	-	-
e) Total (a+b+c+d)	Nil	-	Nil
After the acquisition/sale, holding:			
a) Shares carrying voting rights			
i) Rohit Gupta	50,30,37,872	40.93	37.80

b) Shares encumbered with the acquirer	-	-	-
c) VR otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
e) Total (a+b+c+d)	50,30,37,872	40.93	37.80
Mode of acquisition/sale (e.g. open market / off-market/ public issue /rights issue preferential allotment//inter-se transfer etc.)	Pursuant to the Rights issue of the Equity Shares of the Company.		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th September, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	97,88,16,000 Equity shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,22,87,26,469 Equity shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	1,33,07,26,469 Equity shares of Rs. 1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Rohit Gupta
Promoter of Sarveshwar Foods Limited

Date: 19th September, 2025 | Place: Jammu