

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding.

1. Name of the Target Company (TC)	Sarveshwar Foods Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange- Emerge.		
3. Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	1. Rohit Gupta 2. Suraj Parkash Gupta 3. Ram Rattan Gupta 4. Pooja Gupta 5. Radha Rani Gupta 6. Navnidhi Gupta		
4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As on March 31 of the year, holding of:			
a) Shares	18099800	73.67%	73.67%
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) any other instrument that would entitle the holder to receive shares in the TC.			
TOTAL	18099800	73.67%	73.67%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Sd/-

Rohit Gupta

Place: Jammu

Date: 03/04/2020

Part- B**

Name of the Target Company: Sarveshwar Foods Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person.	No. of Shares	
Rohit Gupta	18088800	
Suraj Parkash Gupta	10200	
Ram Rattan Gupta	200	
Pooja Gupta	200	
Radha Rani Gupta	200	
Nav Nidhi Gupta	200	

Sd/-

Rohit Gupta

Place: Jammu

Date: 03/04/2020

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(*) Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.