August 31, 2024

The Manager, Listing
NSE Emerge (National Stock Exchange of India Ltd.)
Exchange Plaza, Bandra-Kurla
Complex, Bandra (E) Mumbai-400051
Symbol: NSE: SARTELE

Re: ISIN: INE0PUC01020

Dear Sir/Madam,

Sub: Corrigendum to the Notice for Annual General Meeting to be held on 3rd September, 2024

In terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find attached herewith a copy of Corrigendum to the Notice for Annual General Meeting to be held on 3rd September, 2024 through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM").

You are requested to take the above information on records.

Thanking You
Yours Faithfully

For **SAR Televenture Limited**
(Formerly Known as SAR Televenture Private Limited)

ABHISHEK JAIN Digitally signed by ABHISHEK JAIN Date: 2024.08.31 17:55:50 +05'30'

Abhishek Jain
Company Secretary & Compliance Officer
Mem No. F11940

SAR TELEVENTURE LIMITED
CIN: L45202HR2019PLC080514
Regd. Office: Plot No. 346 A, 2nd Floor, Udyog Vihar,
Phase-4, Gurugram-122016 Haryana
Contact: +91-8587050050
E-mail: info@sarteleventure.com
Website: www.sarteleventure.com

CORRIGENDUM TO THE NOTICE FOR ANNUAL GENERAL MEETING TO BE HELD ON 3RD SEPTEMBER, 2024

This Corrigendum to the Notice of Annual General Meeting to be held on 3rd September, 2024, is being issued by the company and this Corrigendum should be read in continuation of and in conjunction with Notice of Annual General Meeting dated 07th August, 2024, which was dispatched to the shareholders on 10th August, 2024, unless otherwise specified.

The Shareholders of SAR Televenture Limited are requested to note that the developments/amendments with respect to and in connection with Notice of Annual General Meeting dated 07th August, 2024 are as under:

1. **Objects of the Preferential Issue and aggregate amount proposed to be raised**

The amount proposed to be raised by way of issuance of 71,40,000 number of convertible warrants at a price of Rs. 242/- aggregating to Rs. 172,78,80,000/- (Rupees One Hundred Seventy Two Crore Seventy Eight Lakhs and Eighty Thousand Only) in terms of preferential allotment shall be utilized as under:

Sr. No.	Particulars	Amount (Rs. In Crore)	Tentative Time Period under which the amount shall be utilized.
1	To meet working capital requirement of the company and its subsidiaries. *	87.79	2 Years
2	To infuse funds in subsidiaries	50.00	2 Years
3	Other General Corporate Purposes.	35.00	2 Years
TOTAL		172.79	

Note:

1. * The fund shall be infused in subsidiaries by way of either equity participation or by way of debt funding and the subsidiaries will use those funds towards its working capital requirements as may be required from time to time.

2. Till the time the issue proceeds are not fully utilized, the same shall be kept under interest bearing instruments like Liquid Fund/Fixed Deposit or in similar mode.

2. **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any**

The details of natural persons is given only for the purpose to know natural persons. However, the aforesaid proposed allottee will be beneficially shareholder of the equity shares that may be allotted.

Sr. No.	Name of the Proposed Allottee	PAN Number	Natural persons who are the ultimate beneficial owners1	Pre-Issue Shareholding2		No of Equity Shares to be allotted	No of Equity Shares to be allotted post exercise of Warrants	Post Preferential issue/Fully Diluted Capital Shareholding3	
				No. of equity shares	%age			No. of equity shares	%age4
A	**Promoter Group**								
1	Mr. Sanidhya Garg	CQUPG2680N	NA	Nil	NA	Nil	5300000	5300000	9.77
B	**Non-Promoter**								
2	Mr. Rahul Sachdev	ADZPS6656G	NA	100000	0.27	Nil	400000	500000	0.92
3	Ms. Anoushka Anand	BBPPA5192L	NA	Nil	NA	Nil	1440000	1440000	2.65
4	India Inflection Opportunity Fund (AIF)	AABTI6679Q	Mrs. Madhu Lunawat	362000	0.97	2490000	Nil	2852000	5.26
5	Vishdaksh Trades (OPC) Private Limited	AAKCV3516F	Ms. Neha	Nil	NA	4186000	Nil	4186000	7.72
6	Opulant Commodities (OPC) Private Limited	AAECO4634K	Mr. Pradeep Narain Srivastava	Nil	NA	3289000	Nil	3289000	6.06

* She is Investment manager of the Fund and managing the fund.

1. The details of natural persons are given only for the purpose to know natural persons. However, the aforesaid proposed allottee will be beneficially shareholder of the equity shares that may be allotted.
2. Pre issue shareholding is as on 2nd August, 2024.
3. Post Preferential Shareholding and percentage has been calculated assuming full conversion of 7140000 warrants to be issued under the said issue and allotment of 9965000 equity shares.

3. The company has taken addendum dated 31.08.2024 to the Valuation Report dated 7th August, 2024 issued by Independent Registered Valuer Mr. Subodh Kumar having IBBI Registration No. IBBI/RV/05/2019/11705. The addendum to the valuation report has been taken to justify and rationale behind non-consideration of Comparable Company Method, while valuing the equity shares of M/s Fusion Net Web Services Private Limited. The addendum to the Report has been made available on the website of the company at **www.sarteleventure.com.**

By Order of the Board of Directors of
SAR Televenture Limited
(Formerly known as SAR Televenture Pvt Ltd)
Sd/-

(Abhishek Jain)
Company Secretary & Compliance Officer
Membership No.: F11940

CIN: L45202HR2019PLC080514
Regd office: Plot No. 346 A, 2nd Floor, Udyog Vihar,
Phase-4, Gurugram-122016 Haryana
Phone: +91-8587050050
E-mail: info@sarteleventure.com
Website: www.sarteleventure.com

Date: 31st August, 2024
Place: Noida