August 7, 2024

The Manager, Listing
NSE Emerge (National Stock Exchange of India Ltd.)
Exchange Plaza, Bandra-Kurla Complex, Bandra (E)
Mumbai-400051

Symbol: NSE: SARTELE

Re: ISIN: INE0PUC01020

Subject: Outcome of the Board Meeting held on Wednesday, August 7, 2024 as per Regulations 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in continuation of our earlier announcement submitted to the exchange on 3rd August, 2024, we wish to inform you that the Board of Directors of the Company had considered and approved inter-alia the following matters in its meeting held today i.e. 7th August, 2024.

1. **Approved acquisition of following company along with details are as under:**

   a) The Board has accorded its consent for acquisition of 100% stake in M/s Fusionnet Web Services Private Limited for an aggregate purchase consideration of Rs. 241.21 Crore, a Company established under the provisions of Companies Act, 2013 vide Corporate Identification Number U72300DL2014PTC271911 having its registered office at 711/92, Deepali, Nehru Place, New Delhi-110019 , from its shareholders and purchase consideration shall be made through combination of by issuance of fresh equity shares of SAR Televenture Limited and Cash Consideration , to the respective shareholders against purchase consideration subject to the approvals of statutory authority and shareholders of the company. The issuance of equity shares of SAR Televenture Limited shall be in the form of preferential issue of shares and shall be in compliance with applicable provisions of SEBI (ICDR) Regulations, 2018.

The brief details of the said acquisition in accordance with SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 is attached in the prescribed format as **Annexure - A**, the contents of which are self-explanatory.

   b) The Board consented for issuance of such number of equity shares of M/s SAR Televenture Limited against acquisition of stake in M/s Fusionnet Web Services Private Limited and subject to such terms and conditions as may be determined by the Board of Directors of the Company and at a price of Rs 242/- per share as determined in accordance with the applicable provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 and the same is subject to approval of shareholders of the Company through Annual General Meeting of the Company and approval of applicable regulatory authorities as the case may be, in accordance with the SEBI (ICDR) Regulations and other applicable laws.

The details as required for issuance of Securities under SEBI Listing Regulations read with

SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 with respect to issuance of securities is enclosed as **Annexure B** to this letter.

2. **Appointment of Mr. Pankaj Kumar Nagpal as an Additional Director (Whole Time Director)**

Upon recommendation of Nomination and Remuneration Committee, the Board considered and approved the appointment of Mr. Pankaj Kumar Nagpal (DIN: 08469672) as an Additional Director designated as Whole-Time Director of the Company w.e.f. 7th August, 2024 to hold office for a period of 5 years subject to the approval of Members at the ensuing General Meeting in terms of Section 161 of the Companies Act, 2013 read with Regulation 17(1C) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). Mr. Pankaj Kumar Nagpal possess 21 years of experience in the filed of Telecommunications. He has been associated with M/s Fusion Net Web Services Private Limited for more than 9 years. His addition to the board will ensure the continuity in operations during the transition period.

The information pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular number . SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as **Annexure - C.**

3. **Considered and approved the resignation of Mr. Suneel Kumar Patel, Chief Financial Officer**

The board has taken on record the resignation of Mr. Suneel Kumar Patel as Chief Financial Officer.

The information pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular number . SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as **Annexure - D**.

4. **Appointment of Mr. Vikas Tandon as Chief Financial Officer**

Upon recommendation of Nomination and Remuneration Committee, the Board considered and approved the appointment of Mr. Vikas Tandon as Chief Financial Officer.

The information pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular number . SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as **Annexure - E**.

5. **Raising of funds by issuance of fully convertible warrants convertible into equivalent number of equity shares**

The Board has accorded its consent to raise funds by issuance of fully convertible warrants convertible into equivalent number of equity shares to the person(s) belonging to the Promoter Group and Non-Promoter Group on preferential basis to meet the augmented Working Capital Requirements arising out of the (a) acquisition of M/s Fusion Net Web Services Private Limited & Step Down Subsidiary – M/s Parametrique Electronic Solutions Private Limited, (b) NHAI ROW for installation and Commissioning of 4G/5G towers on NH-24 Highway. and recommended for the approval of the members by way of Annual General Meeting of the Company, as per details mentioned herein under and also approved the following matter:

Up to maximum of 71,40,000 convertible warrants ("Warrants") each carrying a right exercisable by the warrants holder(s) to subscribe to one (1) equity share against each warrant at a price of Rs. 242/- per warrant (including the warrant subscription price and warrant exercise price) determined in accordance with the applicable provisions of Chapter V of SEBI (ICDR) Regulation 2018, as amended on such terms and condition as may be determined by the Board and subject to approval of shareholders of the Company through Annual General Meeting and applicable regulatory authorities as the case may be, in accordance with the SEBI (ICDR) Regulations and other applicable laws.

The details as required for issuance of Securities under SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 with respect to issuance of securities is enclosed as **Annexure F** to this letter.

6. **Increase in Authorized Share Capital from Rs. Rs. 10,00,00,000/- (Rupee Ten Crore only)) to Rs. 25,00,00,000/- (Rupee Twenty Five Crore Only).**

To Increase in Authorized Share Capital from Rs. Rs. 10,00,00,000/- (Rupee Ten Crore only)) Consisting of 5,00,00,000 (Five Crore Only) Equity Shares of Re. 2/- (Rupee Two) each to Rs. 25,00,00,000/- (Rupee Twenty Five Crore Only) divided in to 12,50,00,000 (Twelve Crore Fifty Lakh Only) equity shares of Re. 2/- each and consequent alteration in Capital Clause of Memorandum of Association of the Company subject to approval of shareholders of the Company.

7. **Appointment of Mr. Vikas Tandon as Additional Director (Non Executive Director)**

Upon recommendation of Nomination and Remuneration Committee, the Board considered and approved the appointment of Mr. Vikas Tandon (DIN: 08001501) as an Additional Director designated as Non Executive Director of the Company w.e.f. 7th August, 2024 subject to the approval of Members at the ensuing General Meeting in terms of Section 161 of the Companies Act, 2013 read with Regulation 17(1C) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

The information pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular number . SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as **Annexure - E**.

8. **Revision in remuneration of Managing Director**

Upon recommendation of Nomination and Remuneration Committee, the Board considered, approved and recommended special resolution for revision in remuneration payable to Mr. Rahul Sahdev (DIN: 00175840), Managing Director of the Company.

9. **Re Appointment of Statutory Auditors**

Upon recommendation of Audit Committee, the Board considered and approved the re-appointment of M/s Raheja & Co., Chartered Accountants, (Firm Registration Number: 022859N) as Statutory Auditors of the Company from the conclusion of this 5th Annual General Meeting till the conclusion of the 10th Annual General Meeting to be held in the year 2029, subject to the approval of Members at the ensuing General Meeting.

The information pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular number . SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as **Annexure - G.**

10. Appointment of Secretarial Auditor

The Board considered and approved the appointment of M/s L. Gupta & Associates, as Secretarial Auditor of the Company for the financial year 2024-2025.

The information pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular number . SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as **Annexure - H.**

11. Increasing the borrowing limits of Board as per the provisions of Section 180(1) (c), of the Companies Act, 2013 in order to meet its working capital requirement and capital expenditure programme

The Board considered and approved the increase in the borrowing power limit to Rs. 2000 Crores as per the provisions of Section 180 (1)(c) of the Companies Act, 2013 subject to approval of shareholders in ensuing Annual General Meeting.

12. Authorization to make loans or investments and to give guarantees or to provide security in connection with a loan made under section 186 of the Companies Act, 2013

The Board considered and approved the increase in power to make loans or investments and to give guarantees or to provide security in connection with a loan made under section 186 of the Companies Act, 2013 upto Rs. 2000 Crores subject to approval of shareholders in ensuing Annual General Meeting.

13. Approval of Directors Report together with Annexures thereon

The Board considered and approved the Directors Report together with Annexures thereon.

14. Approval for issue of Notice of Annual General Meeting

The Board approved convening of an Annual General Meeting of the members of the Company on Tuesday, 3rd September 2024 through Video Conferencing ("VC") / Other Audio Visual Means for seeking member's approval for above stated matters. The Board of Directors approved the draft notice of the AGM and matters related thereto and authorized Mr. Abhishek Jain, Company Secretary of the Company to issue the same to the shareholders of the Company. The notice of the said AGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.sarteleventure.com and on the website of the stock exchange(s) i.e. NSE Limited at www.nseindia.com in due course.

15. Fixing of cut-off date

The Company has fixed 27th August 2024 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on 27th August 2024 will be entitled to avail the facility of remote e-voting as well as voting at the AGM.

16. Appointment of Scrutinizer

The Board has appointed Ms. Loveleen Gupta, Practicing Company Secretary (FCS 5287), Proprietor of M/s L. Gupta & Associates, Company Secretaries as Scrutinizer to scrutinize the voting that will take place through electronic means in a fair and transparent manner, in respect of resolutions as proposed to be passed by the Members at the ensuing Annual

General Meeting.

The said outcome and results shall be uploaded on the website of NSE i.e. www.nseindia.com and on the website of the Company i.e. www.sarteleventure.com

The meeting commenced at 3:30 P.M and concluded at 6:30 P.M.

You are requested to take the above information on records.

Thanking You
Yours Faithfully

For **SAR Televenture Limited**
(Formerly Known as SAR Televenture Private Limited)
ABHISHEK JAIN
Digitally signed by ABHISHEK JAIN
Date: 2024.08.07 18:42:57 +05'30'
Abhishek Jain
Company Secretary & Compliance Officer

"**Annexure-A**"

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, are enclosed herewith as under:

Acquisition of Stake

a) Name of the target entity, details in brief such as size, turnover etc.;	1. Name- M/s Fusionnet Web Services Private Limited. 2. Authorised Share Capital: Rs. 2,00,000/- 3. Paid Up Share Capital: Rs. 1,19,050/- 4. Turn Over: Rs. 43.28 Crore as on 31st March, 2024
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	NO
c) Industry to which the entity being acquired belongs;	Fusion Net Web Services Pvt. Ltd ("FWSPL") is a Broadband Service Provider in India. It provides services on FTTx, and Wi-Fi hotspots with affordable rates. It offers FTTH (fiber to the home) technology solutions on GPON (Gigabit passive optical network). Key Revenue drivers include: • Internet Lease Lines (Service for Business User). • Broad Band (Service for Home User). • Bundled with Broadband Service (Hotspot). • Other Value-added Services like Firewall Solutions, Cloud Services etc. FWSPL has Retail customer base of 75438 as on July 2024. FWSPL has Enterprise base (Leased Line) of 567 count as on March 2024. FWSPL also holds entire shareholding (i.e. 29221 Equity shares) of M/s Parametrique Electronic Solutions Private Limited which an IP-1 License holder form the Department of Telecommunications. Parametrique Electronic Solutions Private Limited (PESPL) provides integrated and innovative network solutions which allow the transmission of the network through the medium of our optic fiber i.e. FTTH The revenue segment

	of the company is summarized as under: **FTTH**: Under this, the company has base of 160261 home passes which accounts for around 50% of the total revenue. **Sale of Equipment**: Under this, the product portfolio includes ONTs, Smart Energy Meter, CCTVs, Boom Barrier, VDPs etc. Thes are sold to various developers of the various residential products. This segment accounts for 30% of the total revenue. **Maintenance Charges**: Under this, PESPL recovers maintenance charges of Intercoms and Smart Energy Meters. The charges are part of FFTH business only as specified in the agreement pertaining to FTTH. This accounts for 25% of the total business.
d) Objects and impacts of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Purchase of 100% stake in M/s Fusionnet Web Services Private Limited, thereby making M/s Fusionnet Web Services Private Limited, a Subsidiary of the Company. The acquisition of the above companies with their existing and potential business is expected to lead to a larger market share, enhancing competitive positioning and reducing competition for the Company on a consolidated basis especially in Delhi and NCR. The acquisition is expected to provide immediate access to its existing customer base, market share, and brand recognition, accelerating market entry and presence without the need for extensive marketing efforts. Existing revenue stream and customer contracts of these companies shall provide immediate cash flows for SAR Televenture Limited on Consolidated Basis.
e) Brief details of any governmental or regulatory approvals required for the acquisition;	Nil
f) Indicative time period for completion of the acquisition;	Within 6 months.
g) Nature of consideration - whether cash consideration or share swap and details of the same;	Consideration towards acquisition of 100% stake from existing shareholders shall be made by combination of issuance of fresh equity shares of M/s SAR Televenture Limited and cash consideration and the aggregate of the total value shall be equal to the total value of purchase

	consideration payable to the existing shareholders of Fusionnet Web Services Private Limited against above said acquisition of 100%.
h) Cost of acquisition or the price at which the shares are acquired;	The fair value per share of M/s Fusionnet Web Services Private Limited as determined by Independent Valuer is Rs. 202612/- per share aggregating to total consideration of Rs 241.21 Crore.
i) Percentage of shareholding / control acquired and / or number of shares acquired;	100% Stake.
j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	**Line of Business**: Fusion Net Web Services Pvt. Ltd ("FWSPL") is a Broadband Service Provider in India. It provides services on FTTx, and Wi-Fi hotspots with affordable rates. It offers FTTH (fiber to the home) technology solutions on GPON (Gigabit passive optical network). Key Revenue drivers include: • Internet Lease Lines (Service for Business User). • Broad Band (Service for Home User). • Bundled with Broadband Service (Hotspot). • Other Value-added Services like Firewall Solutions, Cloud Services etc. FWSPL has Retail customer base of 75438 as on July 2024. FWSPL has Enterprise base (Leased Line) of 567 count as on March 2024. FWSPL also holds entire shareholding (i.e. 29221 Equity shares) of M/s Parametrique Electronic Solutions Private Limited which an IP-1 License holder form the Department of Telecommunications. Parametrique Electronic Solutions Private Limited (PESPL) provides integrated and innovative network solutions which allow the transmission of the network through the medium of our optic fiber i.e. FTTH The revenue segment of the company is summarized as under: **FTTH**: Under this, the company has base of 160261 home passes which accounts for around 50% of the total revenue. **Sale of Equipment**: Under this, the product portfolio includes ONTs, Smart Energy Meter, CCTVs, Boom Barrier, VDPs etc. Thes are sold to various developers of the various residential products. This segment accounts for 30% of the total revenue.

	Maintenance Charges: Under this, PESPL recovers maintenance charges of Intercoms and Smart Energy Meters. The charges are part of FFTH business only as specified in the agreement pertaining to FTTH. This accounts for 25% of the total business.
	Date of incorporation: 25.09.2014
	Turnover of last 3 years: FY 2021-22: Rs. 40.31 Crore FY 2022-23: Rs. 41.80 Crore FY 2023-24: Rs. 43.28 Crore
	Country in which the acquired entity has presence: India

CIN: L45202HR2019PLC080514
SAR TELEVENTURE LIMITED
Formerly Known as Sar Televenture Pvt. Ltd.
Reg Off.: Plot No. 346 A, 2nd Floor, Udyog Vihar, Phase-4, Gurugram-122016 Haryana
Contact: +91-8587050050
Email Id: info@sarteleventure.com

"Annexure-B"

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, are enclosed herewith as under:

Issuance of Equity shares

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to 99,65,000 number of equity shares
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	i. Names of Investor(s)	Enclosed as Annexure
	ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	The Issue Price of the equity shares is Rs. 242/- per share determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

LIST OF PROPOSED ALLOTTEE OF EQUITY SHARES

S. NO.	NAME OF THE ALLOTEES	NO. OF EQUITY SHARES PROPSOED TO BE ALLOTTED AGAINST PART OF PURCHASE CONSIDERATION OF SHAREHOLDING OF FUSIONNET WEB SERVICES (P) LIMITED	POST PREFERENTIAL PERCENTAGE ON FULLY DILUTED BASIS*
1	India Inflection Opportunity Fund	2490000	4.59
2	Vishdaksh Trades (OPC) Private Limited	4186000	7.72
3	Opulant Commodities (OPC) Private Limited	3289000	6.06

<u>Note: This Percentage has been calculated assuming full conversion of warrants on fully diluted basis.</u>

Annexure-C

We further submit the following details as required under Regulation 30 of the SEBI (LODR), Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Particulars	Details
Name	Pankaj Nagpal
Designation	Additional Director (Whole-Time Director)
Reason for change viz. appointment, resignation, removal, death or Otherwise	Appointment
Date of appointment/cessation (as applicable) & term of appointment	Appointment-7th August, 2024
Brief profile (in case of appointment)	• He offers 21 years of enlightened career in Internet depicting effective leadership, managerial, business and technical capabilities in driving benchmark-setting business growth and expansion while managing business operations and risk; optimizing business productivity, profitability (P&L) & performance; leading different business units; team building; organizational restructuring and developing strategic alliances. • Started journey in network & technology profile with Telco's Reliance Infocom, Bharti Airtel, VSNL (Tata Communications) and further apart from technology enhance my CTO profile in other areas like CSD, Billing, Business Development & Operations, Sales & Marketing as the Key Roles of Business Head & COO. • Excels in handling a portfolio of projects with responsibilities including project planning, scheduling, and negotiations with the client for service level agreements, project progress monitoring and delivery as per quality and time norms. • Expert in developing and implementing strategic and operating plans to build a powerful growth culture, focusing on customer acquisition and revenue. • Expert in strategically managing service functions, streamlining the working standards operating system for project rollout, design & development of solutions, and identifying risks/issues that could affect the project and putting in place effective solutions.

	• Critical thinker applies exemplary analytical and business acumen to develop, conduct, and coordinate high level analyses that facilitates business decision-making; entrepreneurial attitude, driven by a visceral desire to succeed and excel in every endeavor. • Transformational leader, and a people engagement specialist, adept in managing large teams to work in sync with the set parameters & motivating them to achieve business and individual goals
Disclosure of relationships between directors (in case of appointment of a director)	No relationship amongst Directors
No. of shares held in the Company	Nil

Annexure-D

We further submit the following details as required under Regulation 30 of the SEBI (LODR), Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Particulars	Details
Name	Suneel Kumar Patel
Designation	CFO
Reason for change viz. appointment, resignation, removal, death or Otherwise	Resignation
Date of appointment/cessation (as applicable) & term of appointment	7th August, 2024
Brief profile (in case of appointment)	NA
Disclosure of relationships between directors (in case of appointment of a director)	No relationship amongst Directors
No. of shares held in the Company	Nil

CIN: L45202HR2019PLC080514
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Contact: +91-8587050050
Email Id: info@sarteleventure.com

Annexure-E

We further submit the following details as required under Regulation 30 of the SEBI (LODR), Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023,

Particulars	Details
Name	Mr. Vikas Tandon
Designation	Non executive Director cum Chief Financial Officer
Reason for change viz. appointment, resignation, removal, death or Otherwise	Appointment
Date of appointment/cessation (as applicable) & term of appointment	Appointment-7th August, 2024
Brief profile (in case of appointment)	He is a Commerce Graduate from Delhi University and a Chartered Accountant He posses vast experience in the field of Finance & accounts.
Disclosure of relationships between directors (in case of appointment of a director)	No relationship amongst Directors
No. of shares held in the Company	Nil

"Annexure-F"

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, are enclosed herewith as under:

Issuance of Convertible Warrants

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to maximum of 7140000 number of convertible warrants.
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	i. Names of Investor(s)	As per list attached
	ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	The Issue Price of the warrants is Rs. 242/- per warrant determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option. The Warrants proposed to be issued shall be subject to

		appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.

LIST OF PROPOSED ALLOTTEE CONVERTIBLE WARRANTS

SR. NO.	NAME OF THE ALLOTEES	CATEGORY	NO. OF CONVERTIBLE WARRANTS PROPSOED TO BE ALLOTTED	POST PREFERENTIAL PERCENTAGE ON FULLY DILUTED BASIS*
1	Mr. Sanidhya Garg	Promoter Group	5300000	9.77
2	Mr. Rahul Sachdev	Key Managerial Personnel	400000	0.74
3	Ms. Anoushka Anand	Non-Promoter Group	1440000	2.65

***Note: This Percentage has been calculated on fully diluted basis.**

Annexure-G

We further submit the following details as required under Regulation 30 of the SEBI (LODR), Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Re- appointment of Statutory Auditor

Particulars	Details
Name	M/s Raheja & Co.
Reason for change viz. appointment resignation, removal, death or Otherwise	The Board of Directors, on the recommendation of the Audit Committee, has approved the re-appointment of M/s Raheja & Co, Chartered Accountants (Firm Registration No. 022859N), as the Statutory Auditors from the conclusion of this 5th Annual General Meeting till the conclusion of the 10th Annual General Meeting to be held in the year 2029. The said appointment is subject to approval of Members of the Company.
Date of appointment/cessation (as applicable) & term of appointment	From the conclusion of the 5th Annual General Meeting
Year of Registration	2009
Registration number with ICAI	022859N
PAN No.	AALFR7835H
GST No.	06AALFR7835H1ZT
Email id	cajatinraheja@gmail.com
Office Address	139, Sector-11, Huda Panipat-132103 Haryana
Contact Person	CA Jatin Raheja
Contact Number	+91-9215534139
Area of Expertise	With its full-time partners, the firm has professional experience of over 14 years. The firm specializes in Income Tax, GST, Corporate Compliances, Business Litigation, International Taxation, Insolvency and Bankruptcy Code, IFRS / IND AS, Certificate Course on Concurrent Audit of Banks ICAI and other allied services.

Annexure-H

We further submit the following details as required under Regulation 30 of the SEBI (LODR), Regulation, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

Particulars	**Appointment of Secretarial Auditor for FY 2023-24**
Name	M/s L. Gupta & Associates, Prop. Ms. Loveleen Gupta
Reason for change viz. appointment, resignation, removal, death or Otherwise	Appointment to comply with requirements of Companies Act, 2013 and SEBI LODR Amendment Regulations, 2015
Date of appointment/cessation (as applicable) & term of appointment	7th August 2024
Brief profile (in case of appointment)	A firm of Company Secretaries having experience of 20 years. Proprietor Ms. Loveleen Gupta is a fellow member of ICSI, commerce and law graduate from Delhi University. Rich experience in company Law matters , NBFC , listed companies, FEMA and related activities.
Disclosure of relationships between directors (in case of appointment of a director)	NA

RESIGNATION LETTER

Date: 07.08.2024

To,

SAR Televenture Limited
P. No. 346-A, 2nd Floor, Udyog Vihar Phase-4
Gurugram-122016, India

Sub: Resignation from the post of Chief Financial Officer

Dear Sir/Mam,

Due to my pre-occupation, I am not in a position to devote my time to the affairs of the Company. Accordingly, I tender my resignation as the Chief Financial Officer with effect from 07th August 2024.

Kindly acknowledge the receipt of this resignation letter and arrange to submit the necessary forms with the Office of the Registrar of Companies to that effect and relieve me from my responsibility as the Chief Financial Officer of the Company.

Thanking you,
Yours Faithfully,

Suneel Kumar Patel
CFO