



SAR TELEVENTURE LIMITED

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November 15, 2025

To,

The Secretary

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra Kurla Complex, Bandra (E)

Mumbai-400 051

Symbol: NSE: SARTELE

ISIN: INE0PUC01020

Subject: Investors Presentation- For H1 FY-26 Unaudited Financial Results.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, find enclosed herewith the investor presentation on the Un-Audited Financial Results for the Half Year ended 30th September, 2025.

The aforesaid presentation is also available at the website of the Company at <https://sartelevventure.com/Investor>

You are requested to take the above on record.

Yours faithfully,

For **SAR Televenture Limited**

Vandana Kaushik
Company Secretary

Encl.: As above



SAR TELEVENTURE LTD.

H1 FY26

Investor Presentation



Safe Harbour Statement



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Company Overview

About the Company



Incorporated in 2019, **SAR Televenture Limited** is a leading integrated network solutions provider engaged in the design, deployment, and management of advanced communication infrastructure across India.

Registered as an Infrastructure Provider Category I (IP-I) with the Department of Telecommunications (DoT), the company offers 4G/5G tower installation, Fiber-to-the-Home (FTTH), Optical Fibre Cable (OFC) projects, enterprise network solutions, and retail broadband services. It has successfully installed over 1,200 telecom towers across key Indian states.

Partnering with top real estate developers, SAR Televenture also delivers smart connectivity solutions including IP & IoT systems, energy management, and home automation. Its wholly owned UAE subsidiary, SAR Televentures F.Z.E, undertakes fiber cable laying and network equipment supply, strengthening its global presence in next-generation digital infrastructure.

Key Facts & Figures



10+
Years of Experience



18+
Ongoing Project



1,200
4G/5G Towers Completed



170K+
Completed HomePass



149
Employees



170+
Projects



75,000+
home passes
added in **H1 FY26**.



FY25 (In ₹ Cr)
Revenue – 349.93
EBITDA – 55.39
PAT – 46.90

Mission & Vision



Our goal is to provide quality assured services to you so that it increases your productivity and comfort. We are always eager to assist you in creating a life of self-sufficiency and satisfaction. Our aim is to make your life more methodical and comfortable through our performance-oriented approach and innovative methods.



Our integrated solutions are developed and manufactured to constantly define and redefine the modern age of home and commercial automation. We envision our future with you along with the bond of technological excellence.

Marquee Clients



Leading Telecom Partnerships



TATA PLAY

airtel





Business Overview

Services We Provide



We provide integrated solutions for residential and commercial buildings.



Tower Infra



FTTH Infra



**Video Door
Phone**



**Home
Automation**



**Access
Control**



Boom Barrier



**Smart Energy
Meter**



CCTV

Sectors We Serve



Residential Solution

SAR Televenture provides a one-stop solution for smart living, integrating FTTH, home automation, security, and energy management into a unified system. We design, deploy, and manage these solutions to deliver a seamless, modern living experience.

Commercial Solution

Unleash Business Growth with Scalable FTTH for Commercial Buildings. SAR Televenture designs, deploys, and manages custom fiber networks for high-speed, reliable connectivity, seamlessly integrating with smart buildings to future-proof your business.

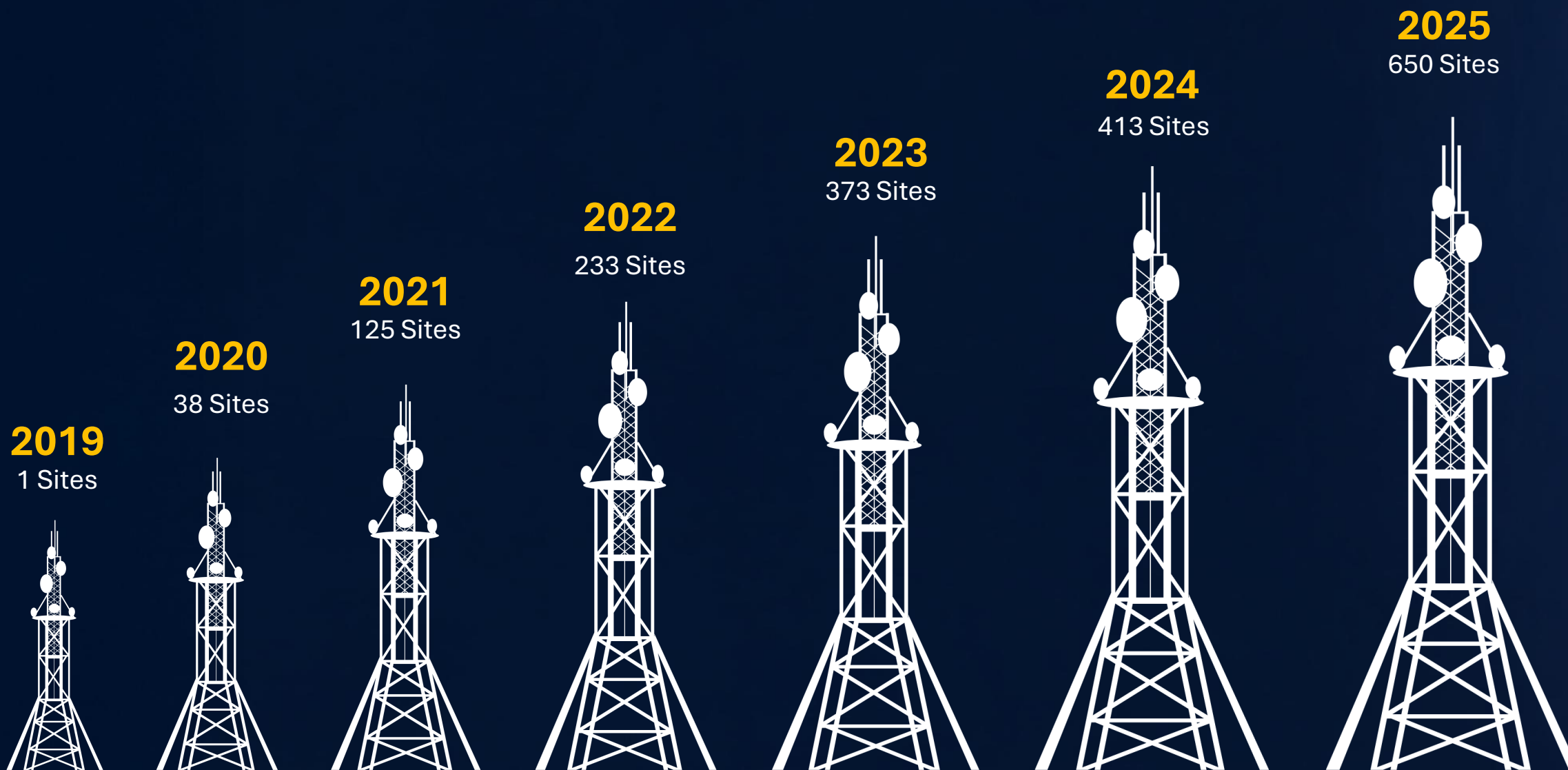


Strategic Acquisition Overview

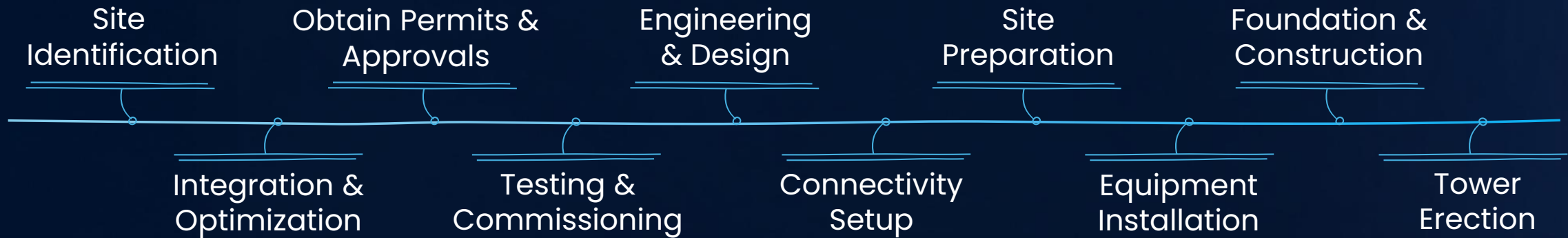


- Completion of 1200 4G/5G Telecom Infrastructure Towers
- Additional 75,000 Home passes completed in H1FY26.
- BSNL planning to set up ~112,000 towers for 4G and 5G services which provides SAR an opportunity to further expand its tower base infrastructure.
- With MSA signed with 3 major Telcos, the towers infrastructure is now ready for tower sharing model leading to increased revenue with low CAPEX.
- Additional sites - 60 4G/5G towers received from Vodafone.

Strategic Acquisition Overview



Process of Telecom Towers



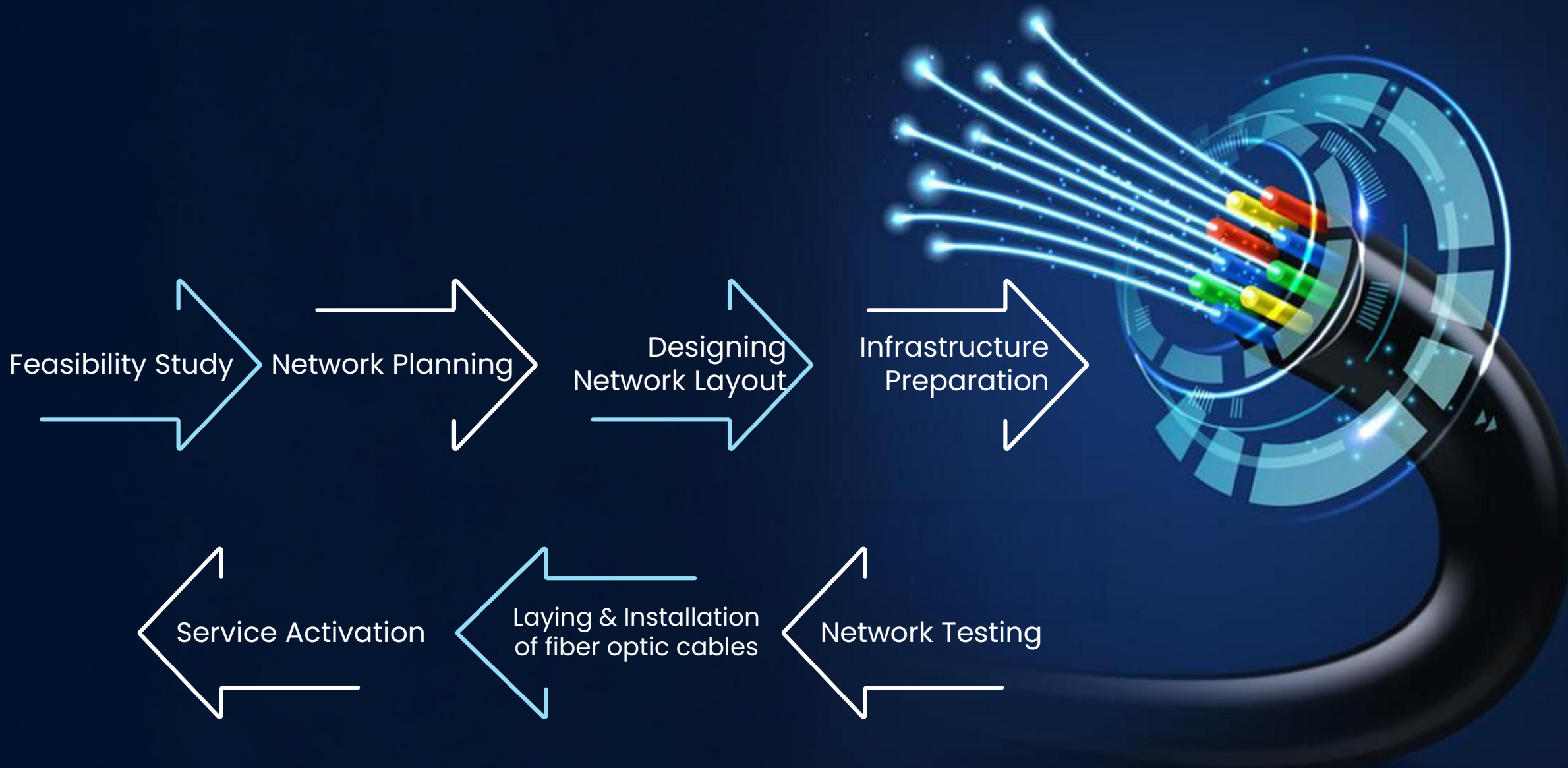
Optic Fibre Business



- ✓ Provides end-to-end project management for duct and fiber cable laying, network construction, dark fibre leasing, and maintenance services for telecom operators, broadband providers, and ISPs.
- ✓ 100% subsidiary – SAR Televentures F.Z.E (UAE) engaged in fiber cable installation and network equipment supply.
- ✓ Actively involved in Fiber-to-the-Home (FTTH) projects delivering high-speed broadband connectivity to households.
- ✓ Entered into agreements with ISPs for FTTH services across Lucknow, Ghaziabad, Faridabad, Gurugram, Noida, Rohtak, and Sonipat (urban & rural).
- ✓ Acquired 1,52,212 Home Passes under LOIs/RoWs.



Process of Optic Fibre



An aerial night photograph of a city. In the center, a tall, white, lattice-structured communication tower stands on a circular base. The tower is equipped with several large, white, parabolic satellite dishes and smaller antennas. At the very top, a red light is visible. Surrounding the tower is a complex, multi-level highway interchange with multiple lanes. The lights from the moving vehicles on the highway create long, blurred streaks of white, yellow, and red, indicating a long-exposure shot. In the background, a large cable-stayed bridge with two prominent white pylons spans a body of water. The city skyline is visible in the distance, with numerous buildings lit up. The overall scene is illuminated by the city lights and the tower's own lights, creating a vibrant contrast against the dark night sky.

Growth Drivers

Strategic Acquisitions (1/2)



Transaction Summary

- Acquired Entities:
- Blue Lotus Support Services Pvt. Ltd.*
- Whitefield Communications Pvt. Ltd.*
- Transaction Type: Share Purchase Agreement
- (100% Equity Acquisition)
- Total Consideration: ₹800 Crore
- Announcement Date: October 27, 2025



Strategic Rationale & Synergies

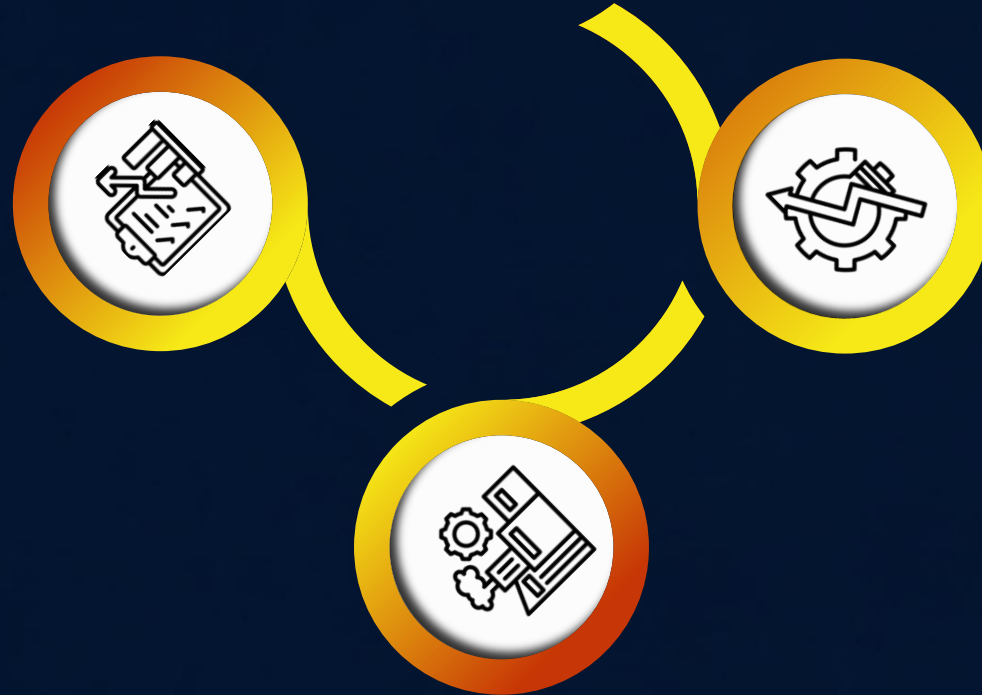
- Strengthens SAR Televenture's position as a leading integrated telecom infrastructure provider with a PAN-India footprint.
- Expands presence into southern markets — Karnataka, Tamil Nadu, Kerala, Telangana, and Andhra Pradesh.
- Enhances service capabilities in tower management, fiber deployment, and network maintenance.
- Brings in 4.5 lakh new customers, taking total base to ~8.5 lakh.
- Creates operational synergies through shared infrastructure, optimized logistics, and unified management systems, leading to higher efficiency and cost savings.
- Strengthens presence across key 5G growth corridors in South India.

Strategic Acquisitions (2/2)



Transaction Summary

Acquisition Type: Share Swap Deal (Majority Stake Acquisition)
Target Company: *Tikona Infinet Private Limited*
Deal Value: ₹578 Crore
Announcement Date: April 2, 2025
Consideration: Shareholders of Tikona to receive shares in SAR Televenture



Strategic Rationale

Strengthens SAR Televenture's presence in the enterprise broadband and data services segment. Positions the company as the 3rd largest player in the enterprise broadband space. Expands the overall portfolio with broadband, fiber connectivity, and 4G/5G solutions. Aligns with SAR Televenture's goal of becoming a fully integrated telecom solutions provider with national coverage.

About Tikona Infinet

Holds All-India Unified License (ISP - Category A) and NLD License. Offers Broadband, Lease Lines, VPNs, and Managed Network Services. Operates across 25+ major cities with a strong enterprise client base. Known for reliable enterprise connectivity and network management expertise.

Investment Rational



1

Strengthened Market Position

Positions SAR Televenture among the top players in the enterprise broadband and telecom infrastructure segments, significantly boosting its competitive advantage.

2

Expanded Geographic Presence

Extends footprint across 25+ major cities and deepens coverage in southern India — including Karnataka, Tamil Nadu, Kerala, Telangana, and Andhra Pradesh — ensuring wider customer access and national coverage.

3

Diversified Service Portfolio

Broadens offerings to include broadband, fiber connectivity, tower management, lease lines, VPNs, managed network services, and 4G/5G infrastructure solutions, creating a comprehensive telecom ecosystem.

Enhanced Customer Base & Capabilities

Adds over 4.5 lakh new customers, taking total customer base to approximately 8.5 lakh, while strengthening enterprise connectivity and network management expertise.

4

Operational Synergies & Efficiency

Creates cost efficiencies through shared infrastructure, optimized logistics, and unified management systems, resulting in improved profitability and scalability.

5

Alignment with Long-term Vision

Supports SAR Televenture's goal of evolving into a fully integrated, technology-driven telecom services provider, equipped to capitalize on India's accelerating digital and 5G expansion.

6

An aerial night photograph of a city. In the foreground, a tall, white, lattice-structured communication tower stands prominently, topped with several red lights and equipped with multiple satellite dishes. The tower is situated in the center of a complex, multi-level highway interchange. The roads are illuminated by the headlights and taillights of cars, creating long, flowing light trails in white and red. In the background, a large cable-stayed bridge with two tall white pylons spans a body of water. The city skyline is visible in the distance, with numerous buildings lit up. The overall scene is a blend of infrastructure and urban life at night.

Industry Overview

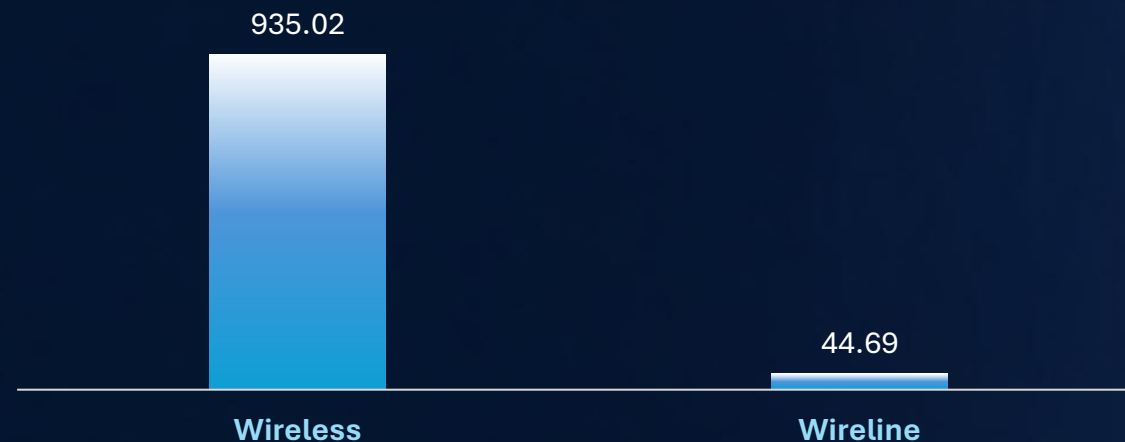
India Telecom: Growth Accelerating



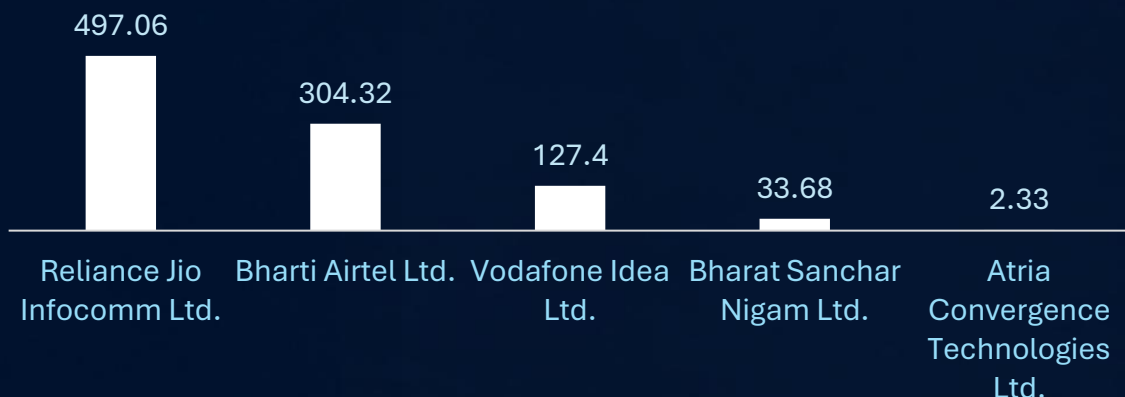
Telecom Sector Gross Revenue (In USD Billion)



Broadband Subscribers (Million)



Top five Broadband
(Wired + Wireless) Service providers



Government Initiatives Driving Telecom Innovation

- **PLI Scheme:** ₹12,195 crore (US\$ 1.65 Bn) approved for telecom & networking products
- **6G Initiative:** DoT set up a **6G Innovation Group** to drive next-gen technology development.

Source : Telecom Sector Data

India's Connectivity Surge



Urban Telephone Subscribers (Million)

637.87

41.99

Wireless

Wireline

Rural Telephone Subscribers (Million)

533

5.5

Wireless

Wireline

Wireless Subscriber Trends – June 2025

- **Total Wireless Subscribers:** ↑ from 1,168.4 Mn (May 2025) to 1,170.9 Mn (June 2025) — 0.21% monthly growth
- **Urban Subscribers:** ↑ from 634.9 Mn to 637.9 Mn (+0.47%)
- **Rural Subscribers:** ↓ from 533.5 Mn to 533.0 Mn (–0.10%)

Rising Wireline Connectivity in India

- **Overall Wireline Tele-density:** Rose from 2.73% (May 2025) to 3.36% (June 2025)
- **Urban Tele-density:** 8.25%
- **Rural Tele-density:** 0.61%
- **Subscriber Share:** Urban – 88.4% | Rural – 11.6%

Source : Telecom Sector Data

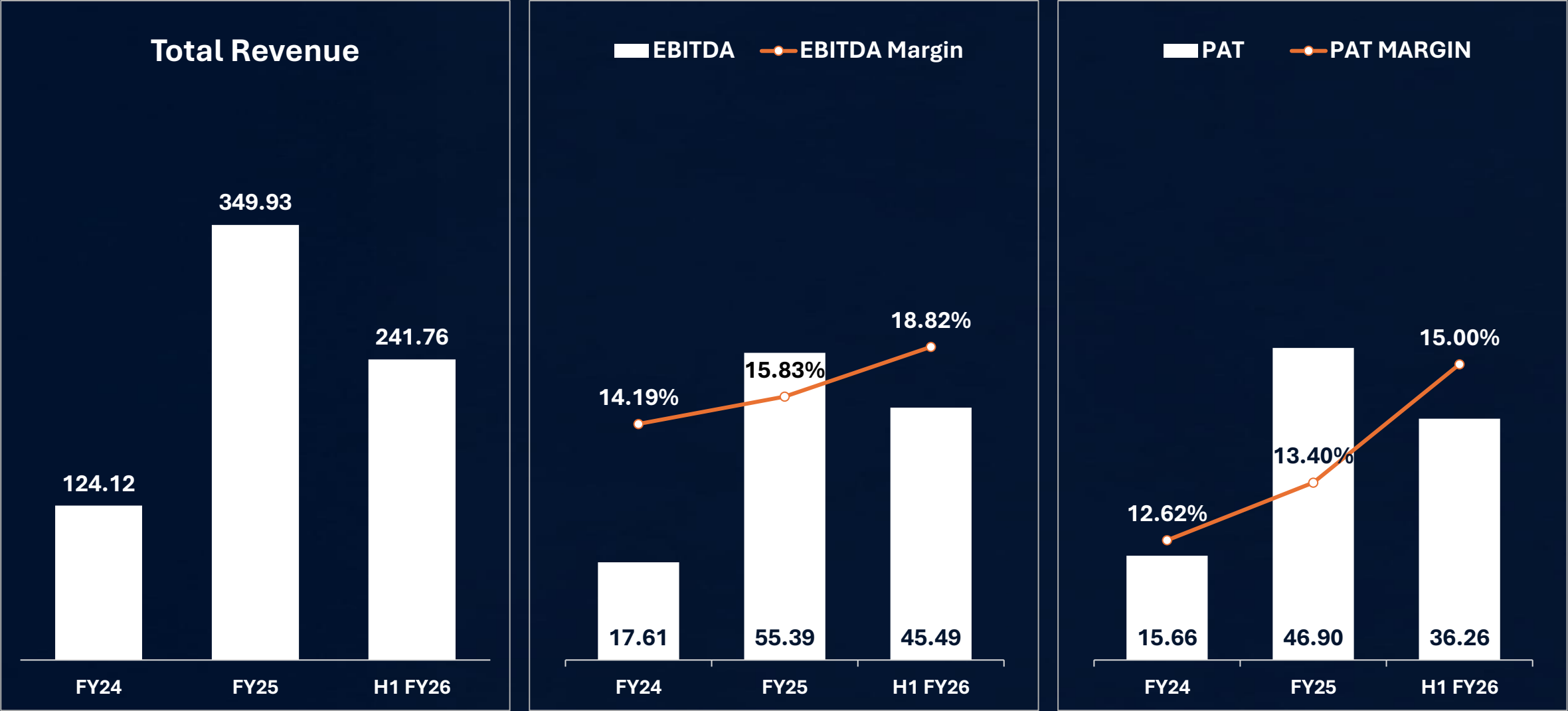
An aerial night photograph of a city. In the foreground, a multi-level highway interchange is visible, with light trails from cars creating a sense of motion. A tall, white communication tower with several satellite dishes and a red light at the top stands prominently in the center. In the background, a cable-stayed bridge spans a body of water, and the city lights are visible across the horizon.

Financial Overview

Financial Snapshot



In ₹ Crore, margin in %



Income Statement



In ₹ Crore, margin in %

Particulars	FY24	FY25	H1 FY26
Revenue from operations	124.12	349.93	241.76
Revenue Sharing Expenses	–	–	5.46
Cost of Material Consumed	99.68	240.38	173.83
Employee benefit expense	1.48	14.29	5.34
Other Expenses	5.34	39.87	11.64
Total	106.51	294.54	196.27
EBITDA	17.61	55.39	45.49
EBITDA Margin (%)	14.19%	15.83%	18.82%
Depreciation and amortization expense	1.37	9.91	8.25
EBIT	16.24	45.49	37.24
Financial costs	0.22	0.14	0.11
Other Income	0.05	6.26	3.53
PBT	16.07	51.61	40.66
Tax Expense			
Current Tax	0.33	3.24	3.55
Deferred Tax	0.08	1.47	0.85
PAT	15.66	46.90	36.26
PAT Margin (%)	12.62%	13.40%	15.00%
Diluted EPS (₹)	16.12	13.57	7.42

Balance Sheet



In ₹ Crore

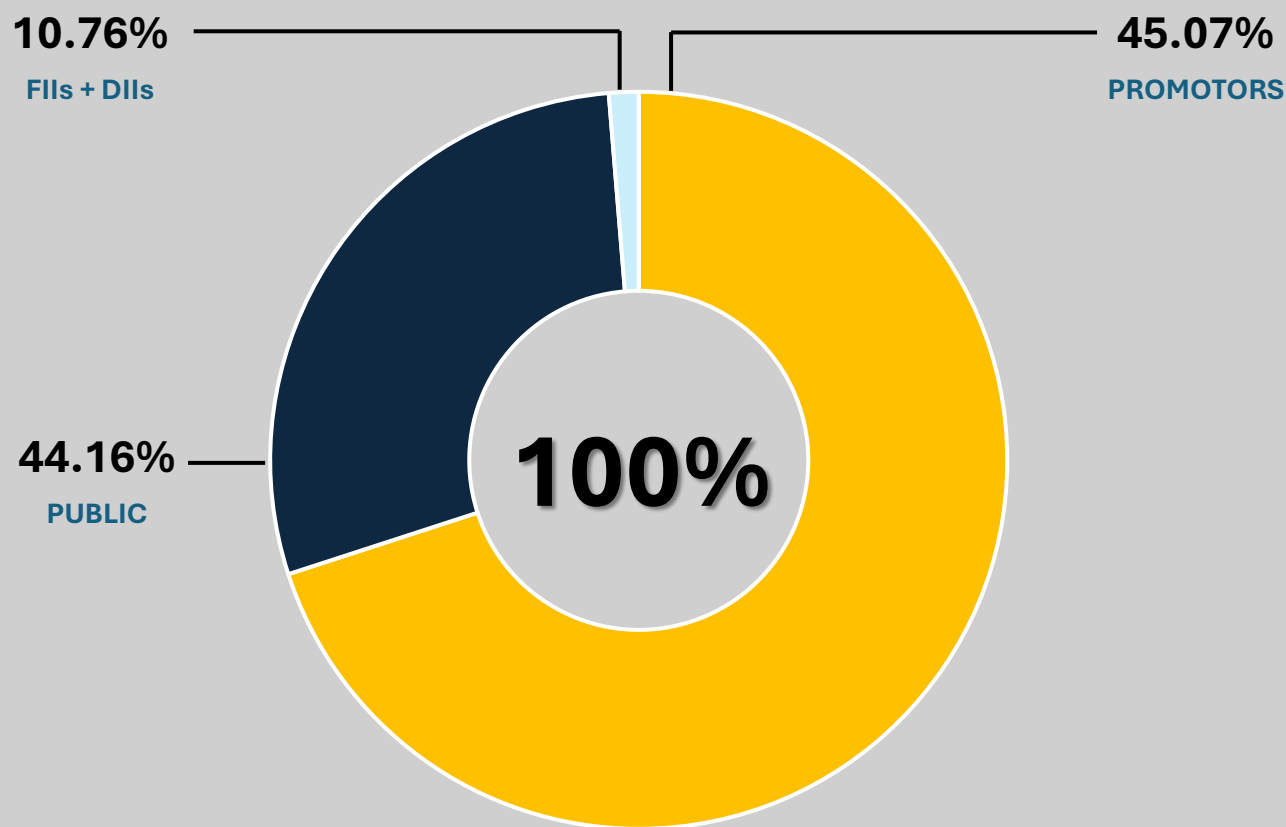
Equities and Liabilities	FY24	FY25	HI FY26
Shareholder's Funds			
Share Capital	3.00	9.42	9.42
Reserves and Surplus	68.80	801.18	880.39
Money Received against share warrants	0.00	43.20	21.98
Total	71.80	853.79	911.79
Non-Current Liabilities			
Long-term borrowings	177.87	1.15	1.32
Deferred tax liabilities (Net)	0.10	0.00	0.53
Other Long term liabilities	1.49	5.16	5.11
Long-term provisions			0.87
Total Non-Current Liabilities	179.47	6.31	7.84
Current Liabilities			
Short Term Borrowings	0.00	7.32	1.40
Trade Payables	14.26	44.92	80.72
Other Current Liabilities	0.30	30.57	48.27
Short Term Provisions	0.59	4.30	5.82
Provisions			0.59
Total Current Liabilities	15.15	87.12	136.80
Total Liabilities	266.42	947.22	1,056.43

Assets (in ₹ Lakh)	FY24	FY25	HI FY26
Non-current Assets			
Fixed Assets	9.64	157.80	185.87
Goodwill	0.00	207.48	218.01
Long Term Loans & Advances	218.37	355.19	-
Deferred tax assets (net)	0.00	0.49	-
Other Non Current Assets	0.31	46.99	331.26
Total Non-current Assets	228.32	767.95	735.14
Current Assets			
Inventories	4.19	10.66	6.50
Trade Receivables	21.51	75.27	169.79
Cash & Cash Equivalents	4.66	22.73	13.40
Short Term Loans & Advances	3.59	66.55	0.41
Other Current Assets	4.15	4.05	131.20
Total Current Assets	38.10	179.27	321.29
Total Assets	266.42	947.22	1,056.43

Capital Markets Overview



Shareholding Pattern



Shareholding data as of 30th September 2025

CURRENT
MARKET PRICE **166.45**

52 WEEK
HIGH/LOW **362.90 / 162.00**

MARKET
CAPITALIZATION **793.76 CR**

FACE
VALUE **2.00**

BSE SCRIP
CODE **NSE - SME:
SARTELE**

Market price data as of 14th November 2025

THANK YOU



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