



SAR TELEVENTURE LIMITED

CIN: L45202UP2019PLC213062

Reg Off.: B-16, First Floor, Sector-2,
Noida-201301, Uttar Pradesh

Contact: +91-8587050050

Email id: info@sartelevventure.com

Website: www.sartelevventure.com

December 5, 2025

To,

The Manager (Listing Department),
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051,
Maharashtra, India.

Symbol: NSE: SARTELE

ISIN: INE0PUC01020

Subject: Outcome of the Board Meeting

Dear Sir/Madam

This is to inform you that the Board of Directors of the Company at their meeting held today, i.e. December 5, 2025, have inter-alia considered and approved the following:

1. Issuance of Convertible Warrants by way of Preferential Allotment:

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”) as amended on such terms and condition as may be determined by the Board and subject to approval of shareholders of the Company through Extra Ordinary General Meeting and applicable regulatory authorities as the case may be, in accordance with the SEBI (ICDR) Regulations and other applicable laws, following securities are approved to be issued on a preferential basis (“Preferential issue”).

Upto maximum of 1,00,70,500 convertible warrants, to the persons belonging to the Promoters and Non Promoters group, each carrying a right to subscribe to 1 (one) equity share against each warrant at a price of INR 207 (Indian Rupees Two Hundred Seven Only) per warrant (including the Warrant subscription price and warrant exercise price) determined in accordance with the applicable provisions of Chapter V of SEBI (ICDR) Regulation 2018, as amended from time to time aggregating to INR 2,08,45,93,500 (Indian Rupees Two Hundred Eight Crore Forty Five Lakh Ninety-Three Thousand Five Hundred only) in compliance with applicable provisions of Companies Act, 2013 and SEBI (ICDR) Regulations, 2009 and other applicable laws.

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in **Annexure – I**.

2. Approval for issue of Notice of Extra- Ordinary General Meeting

The Board has approved convening of an Extra-Ordinary General Meeting of the members of the Company on Saturday, 3rd January, 2026 through Video Conferencing (“VC”) / Other Audio Visual Means for seeking member’s approval for above stated matters. The Board of Directors has approved the draft notice

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of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange and to the Members of the Company and will also be available on the Company's website at www.sartelevventure.com and on the website of the stock exchange i.e. National Stock Exchange of India Limited www.nseindia.com in due course.

3. Fixing of cut off date

The Company has fixed 27th December 2025 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on 27th December 2025 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

4. Appointment of scrutinizer

The Board has appointed Ms. Loveleen Gupta, Practicing Company Secretary (FCS 5287), Proprietor of M/s L. Gupta & Associates, Company Secretaries as Scrutinizer to scrutinize the voting that will take place through electronic means in a fair and transparent manner, in respect of resolutions as proposed to be passed by the Members at the ensuing Extra-Ordinary General meeting.

Meeting of the Board of Directors commenced at 4.00 P.M and concluded at 4.30 P.M

You are kindly requested to take the above information on record.

Thanking You,

Yours sincerely

For **SAR Televenture Limited**

Vandana Kaushik

(Company Secretary and Compliance Officer)

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The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided below herewith as under:

Details regarding the Proposed Issue of Capital.

S. No.	Particulars	Description
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Share Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date allotment of the Warrants.
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto maximum of 1,00,70,500 convertible share warrants, to persons belonging to promoter and Non-promoter category.
d.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	
i.	Names of the investors	Attached
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Equity share warrants will be converted into equal number of Equity Shares within a period of 18 Months from the Date of Allotment in one or more tranches, as the case may be and on such other terms and conditions as applicable. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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S. No.	Name of Proposed Allottees	Maximum number of convertible warrants proposed to be allotted	Category
1	Founders Collective Fund	12,07,500	Non-Promoter
2	Choice Strategic Advisors LLP	12,07,500	Non-Promoter
3	M.G Metalloy Private Limited	40,00,000	Promoter
4	Accufolio Risers LLP	2,41,500	Non-Promoter
5	Ariston Capital Limited	4,83,000	Non-Promoter
6	Shelly Garg	4,83,000	Non-Promoter
7	Venus Investments VCC- Venus Stellar Fund	2,41,500	Non-Promoter
8	Jay Jagannath Steel And Power Limited	1,44,500	Non-Promoter
9	Sunrise Investment Opportunities Fund	96,500	Non-Promoter
10	Annalakshmi Marketing Private Limited	96,500	Non-Promoter
11	Mahalaxmi Brokerage India Private Limited	96,500	Non-Promoter
12	Jagdish Chander Agal	48,000	Non-Promoter
13	Bhawana Modi	48,000	Non-Promoter
14	Jayesh Sanmukhani	48,000	Non-Promoter
15	Anup Gupta HUF	48,000	Non-Promoter
16	Assertive Corporate Services LLP	48,000	Non-Promoter
17	Anu Agarwal	48,000	Non-Promoter
18	Mahendra Kumar Saraogi	48,000	Non-Promoter

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19	Rupsi Bedi	48,000	Non-Promoter
20	Madhu Parwal	48,000	Non-Promoter
21	Harsh Sarwankumar Saraf	48,000	Non-Promoter
22	Trapti Bansal	48,000	Non-Promoter
23	Raghav Karol	48,000	Non-Promoter
24	Urvesh Vora HUF	96,500	Non-Promoter
25	Usha Devi Jatia	50,000	Non-Promoter
26	Divyashri Ravichandran	5,00,000	Non-Promoter
27	Vikas Tandon	1,20,000	Non-Promoter & KMP
28	Pankaj Kumar Nagpal	50,000	Non-Promoter & KMP
29	Raj Kumar Gupta	15,000	Non-Promoter
30	Piyush Rastogi	10,000	Non-Promoter
31	Gaurav Verma	5,000	Non-Promoter
32	Deepak Chaudhary	50,000	Non-Promoter
33	Kishan Gopal Mohta	250,000	Non-promoter
34	Invicto Incrementum Fund	50,000	Non-promoter