

COMPOSURE SERVICES PRIVATE LIMITED

REGISTERED OFFICE :
31, NETAJI SUBHAS ROAD
KOLKATA - 700 001
CIN : U72900WB2017PTC219824

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30th March 2017

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata 700 001
Email: listing@cse-india.com

The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, 3rd Floor
Plot No.3-1."G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in

Dear Sirs,

Sub.: Intimation for intention for an Inter-se transfer of amongst immediate relatives under Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") concerning M/s Saregama India Limited

This is to inform you that Rainbow Investment Ltd has transferred its shareholding in the Target Company to Composure Services Private Ltd by way of an inter se transfer in terms of Regulation 10(1)(a)(iii) of the Takeover Regulations.

In this connection, necessary disclosures under Regulation 10 (6) of the Takeover Regulations for the aforesaid acquisition in the prescribed format is enclosed herewith.

Kindly take the above on record.

Thanking you,

Yours faithfully,

FOR AND BEHALF OF COMPOSURE SERVICES PRIVATE LTD



Authorised Signatory
Designation: Director
Place: Kolkata

Encl: as above

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Saregama India Ltd			
2.	Name of the acquirer(s)	Composure Services Private Ltd			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited Calcutta Stock Exchange Ltd			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer amongst qualifying persons in terms of Regulation 10(1)(a)(iii)			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Inter se transfer amongst qualifying persons in terms of Regulation 10(1)(a)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 20th March 2017			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Rainbow Investments Limited	Yes		
	b. Date of acquisition	29th March 2017	Yes		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,02,91,599	Yes		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	59.14%	Yes		
	e. Price at which shares are proposed to be acquired / actually acquired	Approximately Rs 56.38 per share aggregating to Rs 580,244,888 for the total shareholding being acquired	Yes		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital	No. of shares held	% w.r.t. to total share capital of

JS

			of TC		TC
	— Each Acquirer / Transferee(*)	-	-	1,02,91,599	59.14%
	1. Composure Services Pvt Ltd				
	2. Composure Services Pvt Ltd along with Rainbow Investments Ltd being its Person acting in concert	1,02,91,599	59.14%	1,02,91,599	59.14%
	— Each Seller / Transferor				
	1. Rainbow Investments Ltd	1,02,91,599	59.14%	-	-

FOR Composure Services Private Ltd
Composure Services Pvt Ltd.


Director/Authorised Signatory

Authorised Signatory

Designation: Director

Place: Kolkata

Date: 30th March 2017

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
