

COMPOSURE SERVICES PRIVATE LIMITED

REGISTERED OFFICE :
31, NETAJI SUBHAS ROAD
KOLKATA - 700 001
CIN : U72900WB2017PTC219824

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30th March 2017

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, 3rd Floor
Plot No.3-1."G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata 700 001
Email: listing@cse-india.com

Dear Sirs,

Sub.: Disclosure under Regulation 29 (1) and 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") concerning M/s Saregama India Limited ("Target Company")

This is to inform you that Composure Services Private Ltd has acquired shares of the Target Company by way of an inter se transfer in terms of Regulation 10(1)(a)(iii) of the Takeover Regulations.

In this connection, necessary disclosures under Regulation 29(1) and 29(2) of the Takeover Regulations for the aforesaid acquisition in the prescribed formats are enclosed herewith.

Kindly take the above on record.

Thanking you,

Yours faithfully,

FOR COMPOSURE SERVICES PRIVATE LTD



Authorised Signatory

Designation: Director

Place: Kolkata

Encl: as above

Copy to:
Saregama India Limited
33 Jessore Road,
Dum Dum, Kolkata - 700028
Email: co.sec@saregama.com

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Saregama India Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Composure Services Private Ltd PACs with the Acquirer Rainbow Investments Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes, since it is a promoter group entity		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited Calcutta Stock Exchange Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Composure Services Pvt Ltd	-	-	-
2. Rainbow Investments Ltd	1,02,91,599	59.14%	59.14%
Sub-total	1,02,91,599	59.14%	59.14%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-

[Handwritten Signature]

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,02,91,599	59.14%	59.14%
Details of acquisition			
a) Shares carrying voting rights acquired	1,02,91,599	59.14%	59.14%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	1,02,91,599	59.14%	59.14%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights:			
1. Composure Services Pvt Ltd	1,02,91,599	59.14%	59.14%
2. Rainbow Investments Ltd	-	-	-
Sub-total	1,02,91,599	59.14%	59.14%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,02,91,599	59.14%	59.14%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer in terms of regulation 10(1)(a)(iii)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29 th March 2017		
Equity share capital / total voting capital of the TC before the said acquisition	1,74,02,938 Equity Shares of INR 10 each as of 31 December 2016		
Equity share capital/ total voting capital of the TC after the said acquisition	1,74,02,938 Equity Shares of INR 10 each as of 31 December 2016		
Total diluted share/voting capital of the TC after the said acquisition	1,74,02,938 Equity Shares of INR 10 each as of 31 December 2016		



For Composure Services Private Ltd
Composure Services Pvt Ltd.


Director/Authorised Signatory

Authorised Signatory

Designation: Director

Place: Kolkata

Date: 30th March, 2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.