

Date: October 10, 2024

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Scrip Code: 543358

Symbol: SANSERA

Dear Madam / Sir,

Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Sansera Engineering Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “Board”), at its meeting held on August 20, 2024 and the shareholders of the Company, pursuant to the special resolution passed on September 26, 2024, the Board has, at its meeting held today i.e. October 10, 2024, *inter alia*, considered and approved the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. October 10, 2024;
- b. Approving the floor price for the Issue, being ₹ 1,635.48 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- c. Approving and adopting the preliminary placement document dated October 10, 2024, together with the application form in connection with the Issue.

We further wish to inform you that the Board has fixed the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as October 10, 2024, and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 1,635.48 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution on September 26, 2024, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue. Please note that the trading window has been closed from October 01, 2024, till the expiry of 48 (forty-eight) hours after the announcement of unaudited financial results of the Company for the quarter and half year ended (Q2FY25) September 30, 2024.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For Sansera Engineering Limited

Rajesh Kumar Modi
Company Secretary and Compliance Officer
Membership No.: F5176