



October 28, 2024

To:
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Re: Open offer for acquisition of up to 59,87,962 (Fifty Nine Lakh Eighty Seven Thousand Nine Hundred And Sixty Two) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each (“Equity Shares”), representing 26% (Twenty Six Percent) of the Voting Share Capital of Sanofi Consumer Healthcare India Limited (“Target Company”) from the Public Shareholders of the Target Company by Opal Bidco SAS (“Acquirer”) together with Clayton, Dubilier & Rice Fund XII, L.P. (“PAC”) as a person acting in concert with the Acquirer (“Open Offer” or “Offer”) pursuant to the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).

Dear Sir/ Madam,

Pursuant to and in compliance with Regulations 3(1), 4, 5(1) and 5(2) read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the Takeovers Regulations, the Acquirer and the PAC are making an Open Offer to the Public Shareholders of the Target Company to acquire up to 59,87,962 Equity Shares. In relation to the Offer, Citigroup Global Markets India Private Limited is acting as the manager to the Offer pursuant to and in accordance with Regulation 12(1) of the Takeover Regulations.

Further to the public announcement for the Open Offer made by the Acquirer and the PAC on October 21, 2024 and in accordance with Regulation 14(4) of the Takeover Regulations, we hereby enclose a copy of the detailed public statement for the Open Offer, published on October 28, 2024 (“DPS”) in the following newspapers:

Newspaper	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Navshakti	Marathi	Mumbai

In terms of Regulation 14(4) of the Takeover Regulations, you are requested to disseminate information regarding the DPS to the public.

Yours truly,
For Citigroup Global Markets India Private Limited

Varun Chokhani
Director



Enclosed: DPS (print copy)