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October 21, 2024

To:
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Re: Open offer for acquisition of up to 59,87,962 (Fifty Nine Lakh Eighty Seven Thousand Nine Hundred And Sixty Two) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Shares"), representing 26% (Twenty Six Percent) of the Voting Share Capital of Sanofi Consumer Healthcare India Limited ("Target Company") from the Public Shareholders of the Target Company by Opal Bidco SAS ("Acquirer") together with Clayton, Dubilier & Rice Fund XII, L.P. ("PAC"), as person acting in concert with the Acquirer ("Open Offer" or "Offer") pursuant to the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Dear Sir/ Madam,

Pursuant to and in compliance with Regulations 3(1), 4, 5(1) and 5(2) read with Regulations 13(2)(f), 14 and 15(1) and other applicable regulations of the Takeovers Regulations, the Acquirer and the PAC are making an Open Offer to the Public Shareholders of the Target Company to acquire up to 59,87,962 Equity Shares of the Target Company.

In relation to the Offer, Citigroup Global Markets India Private Limited is acting as the manager to the Offer pursuant to and in accordance with Regulation 12(1) of the Takeover Regulations.

In accordance with Regulation 14(1) of the Takeover Regulations, please find enclosed a copy of the public announcement dated October 21, 2024, for the Offer ("**Public Announcement**"). Capitalised terms used but not defined herein shall have the meaning ascribed to them in the Public Announcement.

Kindly take the above information on record and disseminate the Public Announcement to the public.

Yours truly,
For Citigroup Global Markets India Private Limited

Varun Chokhani
Director



Enclosed: Public Announcement (print copy)