

Date: 07th October, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East, Mumbai - 400 051

Symbol: AGASTYAEN

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto, we wish to inform you that the Shareholders of the Company, at its (03/2026-27) Extra-Ordinary General Meeting held today, i.e., 07th October, 2026, has, inter alia, considered and approved following

1. The issuance of Equity Shares and Warrants on a preferential basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**")
 - i) Up to 55,06,094 Equity Shares of face value of INR 10/- (Ten) each, at an issue price of INR 55.03/- each including the premium of INR 45.03/-, aggregating to an amount upto INR 30,30,00,352.82, to the proposed allottees as indicated in **Annexure I**, belonging to the promoter and non-promoter category; and
 - ii) Up to 9,73,65,077 Warrants of face value of INR 10/- each, each carrying a right to subscribe to 1 (one) Equity Share of face value of INR 10/- each of the Company at an issue price of INR 55.03/- each per Share Warrant inclusive of premium of INR 45.03/- aggregating to an amount up to INR 5,35,80,00,187.31/- to the proposed allottee as indicated in **Annexure I** belonging to the promoter, promoter group and non-promoter category.
2. Alteration of the Articles of Association (AoA) of the Company as provided in the **Annexure II**.
3. Approval of "Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026".

AGASTYA ENERGY AND INFRASTRUCTURE LIMITED

(formerly known as Sanginita Chemicals Limited)

CIN: **L35105GJ2005PLC047292**

Regd. Office -A-4th 413 Vihan 273, Opp Vihaan Nirvana

Village- Tarapur, Sargasan - 382421, Gandhinagar, Gujarat, India

Email id: sanginitachemicals@yahoo.com

Website: www.sanginitachemicals.co.in

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4. Approval of “Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026” through Trust route including fresh issuance and/or secondary acquisition of shares by the Trust.
5. Approval to the grant of employee stock options to the eligible employees of the Subsidiary Company(ies) and/or Associate Company(ies) of the Company under “Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026”.
6. Approval for provision of money, loan and/or financial assistance by the Company to AEIL ESOP Trust for the implementation of “Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026”.

Further, the details as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30th January, 2026, is enclosed as Annexures.

Yours sincerely,

For Agastya Energy and Infrastructure Limited
(formerly known as Sanginita Chemicals Limited)

Gaurav
Kumar
Tripathi

Digitally signed by
Gaurav Kumar
Tripathi
Date: 2026.10.07
20:22:42 +05'30'

GAURAV KUMAR TRIPATHI
Whole-time Director
DIN: 06372272

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Annexure 1

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

S. No.	Particulars	Details
1.	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Equity shares of face value INR 10/- each ('Equity Shares'); and Convertible warrants into equity shares of face value INR 10 each ('Warrants').
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue on a Private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	i. Up to 55,06,094 Equity Shares of face value of INR 10 each, at an issue price of INR 55.03 each including the premium of INR 45.03, aggregating to an amount upto INR 30,30,00,352.82, to the proposed allottees as indicated in Annexure, belonging to the promoter group and non-promoter category; and ii. Up to 9,73,65,077 Warrants of face value of INR 10 each, each carrying a right to subscribe to 1 (one) Equity Share of face value of INR 10 each of the Company at an issue price of INR 55.03 each per Share Warrant inclusive of premium of 45.03 aggregating to an amount upto INR 5,35,80,00,187.31 to the proposed allottee as indicated in Annexure belonging to the promoter, promoter group and non-promoter category.
4.	Additional Details in case of preferential issue	
	4A. Names of the investors Equity;	Investors for equity shares (Equity Shares Allottees) - BN Technologies India Limited - BN Industrial Investment Limited - GB MU-MR OP FUOP-ED PCC PLGBCINDIA OPPORTUNITY OPEN-ENDED PROTECTED CELL - NORTH STAR OPPORTUNITIESFUND VCC- VCC SUB-FUND - Bridge India Fund - Vikasa India ELF I fund - Elysian Wealth Fund - City Pulse Multiventures Limited - Amit Kalra - Gaurav Kumar Tripathi

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4B. Names of the investors Convertible Warrants	Investor for warrants (‘Warrant Allottee’) 1. BNG INVESTMENT LLC 2. BN Technologies India Limited 3. BN Industrial Investment Limited 4. GB MU-MR OP FU OP-ED PCC PL-GBCINDIA OPPORTUNITY OPEN-ENDED PROTECTED CELL 5. NORTH STAR OPPORTUNITIESFUND VCC- VCC SUB- FUND 6. Bridge India Fund 7. Vikasa India ELF I fund 8. Elysian Wealth Fund 9. DILIP SITARAM GAIKWAD (on behalf of SAI AGRO INDUSTRIES PARTNERSHIP FIRM) 10. Amit Kalra 11. Gaurav Kumar Tripathi (the Equity Shares Allottees and the Warrant Allottee collectively, the ‘Proposed Allottees)					
4C Post Allotment of securities - outcome of the subscription, issue price, allotted price, (in case of convertibles), number of investors.	Particulars	Category of the allottee	Pre-Preferential Holding		Post-Preferential Holding*	
			No. of Shares	% of Holding	No. of Shares	% of Holding
	B N G Investment LLC	Promoter	3,90,20, 247	64.66	4,56,52,9 93	27.97
	B.N. Technologies India Ltd	Promoter Group			2,27,14,8 84	13.92
	B.N. Industrial Investment Ltd	Promoter Group			2,27,14,8 84	13.92
	GB MU- MR OP FU OP- ED PCC PL- GBCIN DIA OPPOR TUNIT	Public (QIB)			1,02,67,1 29	6.29

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		Y OPEN- ENDED PROTE CTED CELL					
		NORTH STAR OPPOR TUNITI ESFUN D VCC- VCC SUB- FUND	Public (QIB)			97,21,970	5.96
		Bridge India Fund	Public (QIB)			78,13,920	4.79
		Vikasa India ELF I Fund	Public (QIB)			92,67,673	5.68
		Elysian Wealth Fund	Public (QIB)			92,67,673	5.68
		City Pulse Multive ntures Ltd	Public			9,08,596	0.56
		DILIP SITARA M GAIKW AD (on behalf of SAI AGRO INDUS TRIES PARTN ERSHIP FIRM)	Public			32,70,944	2.00
		Amit Kalra	Public (KMP**)			1,45,376	0.09

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		Gaurav Tripathi	Public (KMP**)			1,45,376	0.09
		*Assuming full conversion of Warrants into equity shares. - KMP – Key Managerial Personnel The post issue shareholding pattern has been prepared with shareholding as on 04th September 2026, on the basis that the proposed allottees would have subscribed to all the warrants and have been allotted all the equity shares upon conversion of warrants. Issue Price: INR 55.03 per Equity Share determined as per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.					
	4D. Issue Price – Equity and Convertible Warrants	INR 55.03 per Equity Share determined as per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.					
	4E. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The tenure of the Warrants shall not exceed 18 months from the date of allotment. Each Warrant shall carry a right to subscribe to 1 (one) equity share, which may be exercised in one or more tranches. The Investor shall, at the time of allotment of the Warrants, pay an amount equal to 25% of the Warrant Issue Price in respect of each Warrant. The balance 75% of the Warrant Issue Price in respect of each Warrant shall be payable by the relevant Investor upon exercise of such Warrant. In the event the Warrant Allottee does not exercise the Warrants within the aforesaid period, the unexercised Warrants shall lapse and the amount paid by the Warrant Allottee shall stand forfeited.					
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA					

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Annexure II

The brief details as required under SEBI Circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2 /I/3762/2026 dated January 30, 2026 are mentioned below:

Substitution of the Article 7(I)(b) and insertion of new article immediately after Article 7 in the AOA of the Company

(i) Article 7(I)(b) be substituted with the following:

“(b) The offer shall be made by notice specifying the number of shares offered and limiting a time not being less than fifteen days or such lesser number of days as may be prescribed under the Companies Act and not exceeding thirty days from the date of the offer within which the offer, if not accepted, shall be deemed to have been declined.”

(ii) A new Article 7A be inserted immediately after Article 7 as follows:

“7A. Subject to applicable laws, including the Companies Act, 2013 and the rules made thereunder and the regulations prescribed by the Securities and Exchange Board of India, the Directors are hereby authorised to formulate, implement and administer one or more employee benefit scheme(s), including employee stock option scheme(s), and to issue, offer, grant and allot equity shares of the Company to such employees of the Company (directly or indirectly), its subsidiary company(ies) and/or associate company(ies), whether directly or through an employee welfare trust established for such purpose, subject to the requisite approval(s) of the members of the Company and/or any regulatory authority, as may be required under applicable laws. The Directors or a duly constituted committee thereof shall be entitled to determine the terms and conditions of such scheme(s) and undertake all such acts, deeds and things as may be necessary for implementation thereof in accordance with applicable laws.”

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Annexure III

Details as required under SEBI Circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2 /I/3762/2026 dated January 30, 2026:

Details of “Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026”

S. No.	Particulars	Details
1.	Brief details of options granted	The Agastya Energy and Infrastructure Limited – Employee Stock Option Scheme 2026 (“ESOP Scheme 2026”) contemplates grant of employee stock options (“Options”) to the eligible employees of the Company and/or its Subsidiary Company(ies) and/or its Associate Company(ies). The ESOP Scheme 2026 seeks to reward eligible employees by way of granting options, which when exercisable results in equivalent equity shares of the Company, with a view to reward their association and loyalty which has resulted in corporate growth and value creation over a long period of time. The ESOP Scheme 2026 is instrumental in making such eligible employees as co-owners with appropriate vesting period, which would motivate them for ensuring higher corporate growth and creation of value for all stakeholders. Each Option shall entitle the holder to acquire one equity share of the Company upon vesting and exercise, subject to the terms of ESOP Scheme 2026. The specific employees to whom the Options would be granted, and their Eligibility Criteria shall be determined by the Nomination and Remuneration Committee (“Committee”) upon recommendation of the management of the Company. The broad criteria for appraisal and selection may include parameters like grade, criticality, skills, potential contribution and such other criteria as may be determined by the Committee upon recommendation of the management of the Company, from time to time.
2.	Whether the Scheme is in terms of SEBI (SBEB) Regulations, 2021	Yes, the ESOP Scheme 2026 is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3.	Total number of shares covered by these options	50,00,000 (Fifty Lakhs) Options, exercisable into not more than 50,00,000 (Five Lakhs) equity shares of face value of INR 10/- (Rs. Ten only) each

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4.	Pricing formula	The Exercise Price per Option shall be determined by the Committee from time to time. However, the Exercise Price shall not be less than the face value of equity shares of the Company.
5.	Options vested	Not applicable at this stage, as the Members has presently approved the introduction of ESOP Scheme 2026 in the EGM held 07.10.2026,
6.	Time within which option may be exercised	The vested Options shall be exercisable within a maximum period of 10 (Ten) years from the date of Vesting of Options or such other shorter period as may be prescribed by Committee at the time of grant.
7.	Options exercised	Not applicable at this stage, as no Options have been exercised as on the date of this disclosure.
8.	Money realized by exercise of options	Not applicable at this stage, as no Options have been exercised and no exercise proceeds have been realized as on the date of this disclosure.
9.	The total number of shares arising as a result of exercise of option	Not applicable at this stage, as no Options have been exercised and, consequently, no equity shares have arisen upon exercise under ESOP Scheme 2026.
10.	Options lapsed	Not applicable at this stage, as no Options have been granted or lapsed as on the date of this disclosure.
11.	Variation of terms of options	Not applicable at this stage.
12.	Brief details of significant terms	There shall be a minimum period of one (1) year between grant of options and vesting of options. The Committee subject to minimum vesting period shall have the power to prescribe the vesting schedule and/or criteria for a particular Grant. Options to the eligible Employees can be given in one or more tranches, from time to time, which in aggregate exercisable into not more than equity shares referred at serial no. 3 above. The Scheme shall be administered by the Employee Stock Option Committee through ESOP Trust to be set-up by the Company. The equity shares required for implementation of ESOP Scheme 2026 shall be sourced through fresh issuance of equity shares by the Company to the Trust and/or by way of secondary acquisition of equity shares by the ESOP Trust, in accordance with the provisions of the Scheme and Applicable Laws.

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		The Scheme will be overseen by Committee of the Company, which will handle all related responsibilities, including any powers or duties delegated by the Board as per applicable law. The Shares arising out of Exercise of Vested Options shall not be subject to any lock-in from the date of transfer of such Shares under the Scheme.
13.	Subsequent changes or cancellation or exercise of such options	Not applicable at this stage. No Options have been granted, cancelled or exercised. Any subsequent grant, change, cancellation, lapse or exercise of Options shall be undertaken and disclosed in accordance with ESOP Scheme 2026 and applicable laws.
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not applicable at this stage, as no Options have been exercised and no equity shares have been issued or transferred pursuant to the exercise of Options under ESOP Scheme 2026. The impact on diluted earnings per share shall be determined and disclosed upon exercise and issuance or transfer of equity shares, as applicable.

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