# SAMRUDDHI INVESTORS SERVICES PVT.LTD.
# CIN : U67120GJ2010PTC060175
# REGISTERED OFFICE: 10TH FLOOR, KATARIA ARCADE
# OFF S G HIGHWAY, POST : MAKARBA
# AHMEDABAD – 380051

By Courier / E Mail

09th May, 2014

| | | |
|---|---|---|
| The General Manager<br>Bombay Stock Exchange Ltd.<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai 400 001 | The Asst Vice President<br>The National Stock Exchange of India Ltd.<br>Exchange Plaza, 5th Floor<br>Plot No. C/1, G Block<br>Bandra Kurla Complex<br>Bandra (East)<br>Mumbai -+ 400051 | The Company Secretary<br>Sanghi Industries Limited<br>Sanghinagar P.O.<br>Hayatnagar Mandal,<br>R R District<br>Andhra Pradesh – 501511 |

Dear Sir,

**Sub : Disclosures under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and SEBI (Prohibition of Insider Trading) Regulations, 1992 (as amended)**

* * *

With reference to the above subject matter, please find enclosed

- ❖ The disclosures in the prescribed formats made under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed as Annexure - 1

- ❖ The disclosure in Form No. C of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 (as amended) as required under Regulation 13(3) read with 13(6), in the prescribed format as Annexure - 2

Kindly find the above in order and take the same on record at the earliest.

Yours faithfully,

For, Samruddhi Investors Services Pvt. Ltd.

Director

SAMRUDDHI INVESTORS SERVICES PVT. LTD.

Encl : as above

## Annexure-1

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Sanghi Industries Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Samruddhi Investors Services Pvt. Ltd. (Acquirer at present) and other forming part of promoter group | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange and National Stock Exchange | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 151621957 | 68.92% | 68.92% |
| b) Shares in the nature of encumbrance (pledge / lien / non – disposal undertaking / others) | | - | - |
| c) Voting rights (VR) otherwise than by equity shares | | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 151621957 | 68.92% | 68.92% |

For, Samruddhi Investors Services Private Limited

Director

| | | | |
|---|---|---|---|
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 1000000 | 0.46% | 0.46% |
| b) VRs acquired otherwise than by equity shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | --- | --- | --- |
| d) Shares encumbered / invoked / released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 1000000 | 0.46% | 0.46% |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 152621957 | 69.38% | 69.38% |
| b) Shares encumbered with the acquirer | --- | --- | --- |
| b) VRs otherwise than by equity shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 151621957 | 69.38% | 69.38% |
| 6. Mode of acquisition (e.g. open market / off market public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Open market | | |
| 7. Date of acquisition of/ VR or date of receipt of intimation of allotment ofshares, whichever is applicable | 09/05/2014 | | |

For, Samruddhi Investors Services Private Limited

Director

| | |
|---|---|
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 21,99,79,000 equity shares of Rs.10 each aggregating Rs 219,97,90,000/- (Rupees Two Hundred Nineteen Crore Ninety Seven Lacs and Ninety Thousand Only) |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 21,99,79,000 equity shares of Rs.10 each aggregating Rs 219,97,90,000/- (Rupees Two Hundred Nineteen Crore Ninety Seven Lacs and Ninety Thousand Only) |
| 10.Total diluted share/voting capital of the TC after the said acquisition | 21,99,79,000 equity shares of Rs.10 each aggregating Rs 219,97,90,000/- (Rupees Two Hundred Nineteen Crore Ninety Seven Lacs and Ninety Thousand Only) |

**Note:**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Samruddhi Investors Services Pvt. Ltd.

Director

SAMRUDDHI INVESTORS SERVICES PVT. LTD.

Signature of the acquirer / Authorised Signatory

Place : Ahmedabad

Date : 09/05/2014

**ANNEXURE -2**

**FORM C**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

**Regulation 13 (3) and (6)**

**Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company**

| Name & Address and PAN No. of Shareholder | *Shareholding prior to acquisition* | *No. & % of shares/ voting rights acquired* | *Receipt of allotment advice/ acquisition of shares/ sale of shares specify* | *Date of intimation to company* | *Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)* | *No. & % of shares/ voting rights post acquisition* | *Trading member through whom the trade was executed with SEBI Registration No. of the TM* | *Exchange on which the trade was executed* | Buy quantity | Buy value | Sell quantity | Sell value |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Samruddhi Investors Services Pvt Ltd PAN No:AAOCS0785M 10th Floor,Kataria Arcade, Off.S.G Highway,Post Makarba, Ahmedabad-380051 | 39290707 Equity Shares of Rs. 10/- Each (17.86% of Equity Paid up Capital) | 1000000 Equity shares of Rs.10/each (0.46% of Equity Paid up Capital) | Acquisition of Shares | 09/05/14 | Market Purchase | 40290707 Equity Shares of Rs. 10/- each (18.32% of Equity Paid up Capital) | Motilal Oswal Securities Ltd SEBI Regn No: INB231041238 | Bombay Stock Exchange (BSE) | 1000000 | 17100000 | ------ | ----- ---- |
| | | | | | | | | | | | | |

Place: Ahmedabad
Date: 09/05/2014

For Samruddhi Investors Services Pvt. Ltd.

SAMRUDDHI INVESTORS SERVICES PVT LTD

Director