ANNOUNCEMENT OF EXTENSION OF THE TENDERING PERIOD
FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SANGHI INDUSTRIES LIMITED

Open offer for acquisition of up to 6,71,64,760 (Six Crore Seventy One Lakh Sixty Four Thousand Seven Hundred And Sixty) fully paid up equity shares having a face value of INR 10 (Indian Rupees Ten) each ("Equity Shares") of Sanghi Industries Limited ("Target Company"), representing 26% (Twenty Six Percent) of the Voting Share Capital from the Public Shareholders of the Target Company by Ambuja Cements Limited ("Acquirer"), (the "Open Offer" or "Offer").

This Announcement of Extension of the Tendering Period ("**Extension of Tendering Period Announcement**" or "**Announcement**") is being issued by SBI Capital Markets Limited, the manager to the Offer ("**Manager to the Offer**"), for and on behalf of the Acquirer, to the Public Shareholders of the Target Company and is in continuation of, and should be read in conjunction with: (i) the Public Announcement dated August 03, 2023 ("**Public Announcement**" or "**PA**"), (ii) the Detailed Public Statement dated August 09, 2023, published on August 10, 2023 ("**Detailed Public Statement**" or "**DPS**"), (iii) the Draft Letter of Offer dated August 21, 2023 ("**Draft Letter of Offer**" or "**DLOF**"), (iv) the corrigendum to the PA, DPS and DLOF dated December 05, 2023 published on December 06, 2023 ("**First Corrigendum**"), (v) the Letter of Offer dated January 05, 2024 ("**Letter of Offer**" or "**LOF**") and (vi) the Pre-Offer Advertisement and Second Corrigendum to the Detailed Public Statement dated January 11, 2024 published on January 12, 2024 ("**Pre-Offer Advertisement**").

This Announcement is being published in all the newspapers in which the Pre-Offer Advertisement was published. Capitalised terms used in this Announcement and not defined herein shall have the same meanings as ascribed in the LOF and the Pre-Offer Advertisement.

The Public Shareholders of the Target Company are requested to note that since Monday, January 22, 2024 was not a "Working Day", (which is defined in the SEBI (SAST) Regulations and the LOF to mean any working day of SEBI), the Offer Closing Date stands revised to Tuesday, January 30, 2024, and the last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders accordingly stands revised to Tuesday, February 13, 2024. Further, the last date for publication of post-Open Offer public announcement and the filing of the post Offer report with SEBI stands revised to Wednesday, February 21, 2024.

In light of the above, the revised schedule of major activities pertaining to the Offer (as set out in the LOF and the Pre-Offer Advertisement) is modified as follows:

Sr. No.	Activities	Revised Schedule of Activities (Day and Date)
12	Date of closure of the Tendering Period ("**Offer Closing Date**")	Tuesday, January 30, 2024
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Tuesday, February 13, 2024
14	Last date for publication of post-Open Offer public announcement in the newspapers in which this Detailed Public Statement was published	Wednesday, February 21, 2024
15	Last date for filing the post Offer report with SEBI	Wednesday, February 21, 2024

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations). To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

The Acquirer accepts full responsibility for the information contained in this Announcement and this Announcement shall also be accessible on the website of the Securities and Exchange Board of India at www.sebi.gov.in.

Issued on behalf of the Acquirer by the Manager to the Offer:

SBI CAPS
Complete Investment Banking Solutions

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Contact Person: Janardhan Wagle / Sambit Rath / Karan Savardekar
SEBI Registration Number: INM000003531

Place: Mumbai
Date: January 24, 2024