Date: January 12, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Script Code: SANGHIIND

Dear Sir/Madam,

Sub: Open Offer by Ambuja Cements Limited ("Acquirer") to acquire up to 6,71,64,760 Equity shares of ₹ 10/- each for cash at a price of ₹ 121.90/- per Equity Share aggregating up to ₹ 818.74/- crores, to the Public shareholders of Sanghi Industries Limited ("Target Company") in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") ("Open Offer" / "Offer")

This has further reference to the captioned Open Offer, the public announcement dated August 03, 2023 and detailed public statement dated August 09, 2023, published on August 10, 2023 and Draft Letter of Offer dated August 21, 2023 and Letter of Offer dated January 5, 2024.

Please find enclosed copy of the Pre-offer advertisement dated January 11, 2024, published on January 12, 2024, in accordance with 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

We request you to please take the above submission on record and disseminate it on your website.

For SBI Capital Markets Limited

Sambit Rath

Authorised Signatory
Place: Mumbai
Encl: a/a