



3rd March, 2025

To,
BSE Limited
PJ Towes, Dalal Street
Mumbai – 400 001
Scrip Code: 526521

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051.
NSE Symbol: SANGHIIND

Dear Sir/ Madam,

Sub.: Newspaper Advertisement – Dispatch of Notice of Postal Ballot under Section 110 of the Companies Act, 2013

Ref.: Our letter dated 2nd March 2025 along with copy of advertisement published in Financial Express English edition on the subject

With reference to the captioned subject and further to our communication dated 2nd March 2025, enclosed is a copy of the newspaper advertisement from the Financial Express (Gujarati edition) published today i.e. 3rd March 2025.

This information is also available on our website, www.sanghiment.com.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Sanghi Industries Limited

Anil Agrawal
Company Secretary
Membership No.: A14063
Encl.: As above

Sanghi Industries Limited
Registered Office:
Adani Corporate House,
Shantigram, Nr. Vaishnodevi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382421 Gujarat, India
Ph +91 79-2656 5555
www.sanghiment.com

CIN: L18209GJ1985PLC157787

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public announcement, inform SEBI, the Stock Exchanges, and the Target Company at its registered office of such revision. However, the Acquirer and/or the PACs shall not acquire any Equity Shares after the 3rd (third) Working Day prior to the commencement of the tendering period of this Open Offer and until the expiry of the tendering period of this Open Offer.

11. If the Acquirer and/or PACs acquire Equity Shares of the Target Company during the period of 26 (twenty-six) weeks after the closure of the tendering period of this Open Offer at a price higher than the Offer Price per Equity Share, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all of the Public Shareholders whose shares have been accepted in the Open Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another offer under the SEBI (SAST) Regulations, as amended or SEBI (Delisting of Equity Shares) Regulations, 2021, as amended or open market purchases made in the ordinary course on the Stock Exchanges, not being a negotiated acquisition of the Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS

1. The total consideration for the Offer Size at the Offer Price, assuming full acceptance of the Open Offer, is INR 1870,87,31,842.07 (Indian Rupees One Thousand Eight Hundred and Seventy Crores Eighty Seven Lakhs Thirty One Thousand Eight Hundred and Forty Two Point Zero Seven) ("Maximum Consideration").

2. The Acquirer has been sanctioned an unconditional and irrevocable line of credit of up to USD 236,300,000 (United States Dollars Two Hundred Thirty Six Million Three Hundred Thousand) ("Line of Credit") which has been confirmed by The Hongkong and Shanghai Banking Corporation, Singapore Branch through its letter dated February 23, 2025. The Line of Credit is exclusively earmarked to fulfill the obligations of the Acquirer under the Open Offer and to acquire shares tendered in the Open Offer.

3. After considering the aforementioned, Ms. Sheetal Shah (Membership No.: 102140), partner of S.V. Shah & Associates, Chartered Accountants (Firm Registration No.: 139517W), by way of certificate dated February 23, 2025, have certified that the firm arrangements for funds have been made by the Acquirer for fulfilling its obligations under the Open Offer.

4. Further, in accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an escrow account under the name and title of "HSCB - Hector Asia Holdings II Pte Ltd - Open Offer Escrow Account" (the "Escrow Account") with the Hongkong and Shanghai Banking Corporation Limited, a scheduled commercial bank in India, acting through its office at 11th Floor, Building 3, NESCO - IT Park, NESCO Complex, Western Express Highway, Goregaon (East), Mumbai 400063, India (the "Escrow Agent") pursuant to an escrow agreement dated February 23, 2025 entered into by the Acquirer with the Escrow Agent and the Manager (the "Escrow Arrangement").

5. By way of security for performance by the Acquirer of its obligations under the SEBI (SAST) Regulations, the Acquirer has furnished an unconditional, irrevocable, and on-demand bank guarantee dated February 25, 2025 from the Hongkong and Shanghai Banking Corporation Limited ("Bank Guarantee"), for an amount of INR 262,10,00,000 (Indian Rupees Two Hundred and Sixty Two Crores and Ten Lakhs), in favour of the Manager to the Open Offer, which is in excess of the requirements specified under Regulation 17 of the SEBI (SAST) Regulations (i.e. 25.00% (twenty five per cent) of the first INR 500,00,00,000 (Indian Rupees Five Hundred Crores) of the Maximum Consideration and 10.00% (ten per cent) of the remainder of the Maximum Consideration). The bank issuing the Bank Guarantee is neither an associate company nor a group company of the Acquirer, the PACs or the Target Company. The Bank Guarantee is valid up to August 25, 2025 with an option to extend the guarantee by another 6 (six) months upon the request by the Acquirer. The Acquirer has undertaken to extend the validity of the Bank Guarantee or make other arrangements for such period as may be required, in accordance with the SEBI (SAST) Regulations. The Manager has been duly authorised to realize the value of the Bank Guarantee in terms of the SEBI (SAST) Regulations. Further, in accordance with Regulation 17(4) of the SEBI (SAST) Regulations, the Acquirer has made a cash deposit of a sum of INR 18,71,00,00,000 (Indian Rupees Eighteen Crores and Seventy One Lakhs) on February 25, 2025, in the Escrow Account ("Cash Escrow Amount"). This cash deposit is in excess of 1.00% (one per cent) of the Maximum Consideration in accordance with the SEBI (SAST) Regulations. The Acquirer has solely authorized the Manager to realize the monies/investments lying to the credit of the Escrow Account as per the provisions of the SEBI (SAST) Regulations.

6. In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the Cash Escrow Amount and the Bank Guarantee, collectively, shall be made by the Acquirer and the PACs in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

7. Based on the above, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer to fulfill the obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.

VI. STATUTORY AND OTHER APPROVALS

1. The consummation of the Underlying Transaction, the Promoter Agreement and the Open Offer is subject to the receipt of the Required Statutory Approvals. In addition, the Underlying Transaction is subject to the satisfaction of other conditions precedent specified in the Share Purchase Agreement (unless waived in accordance with the Share Purchase Agreement). To the best of the knowledge of the Acquirer and the PACs, there are no other statutory or governmental approvals required for the consummation of the Underlying Transaction. However, if any other statutory or governmental approval(s) are required or become applicable at a later date before closure of the tendering period of this Open Offer, this Open Offer shall be subject to such statutory approvals and the Acquirer and/or PACs shall make the necessary applications for such statutory approvals and the Underlying Transaction and the Open Offer would also be subject to such other statutory or other governmental approval(s) and the Acquirer and/or PACs (as applicable) shall make the necessary applications for such other approvals. The process for preparing the applications for Required Statutory Approvals has commenced.

2. In the event that (i) the Required Statutory Approvals are not received by the long stop date or within 3 (three) months from the long stop date (if the long stop date for the Required Statutory Approvals is so extended by the Seller) (subject to, and in accordance with, the Share Purchase Agreement) or refused for any reason; or (ii) if the conditions precedent as specified in the Share Purchase Agreement (as set out at paragraph 5.2 of Part II (Background to the Open Offer) of this DPS), which are outside the reasonable control of the Acquirer and the PACs, are not satisfied, and the Share Purchase Agreement is terminated (in accordance with the terms specified therein), then the Acquirer and the PACs may withdraw this Open Offer in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of the Share Purchase Agreement being terminated and a withdrawal of the Open Offer, a public announcement will be made within 2 (two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office.

3. In case of delay in receipt of any Required Statutory Approvals, or any other statutory approval that may be required by the Acquirer and/or the PACs, SEBI may, if satisfied, grant an extension of time to the Acquirer and/or the PACs for making payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in the Open Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations. Where any statutory approval extends to some but not all of the Public Shareholders, the Acquirer and/or the PACs shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required in order to complete this Open Offer.

4. All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Open Offer and submit such approvals, along with the other documents required to accept this Open Offer. In the event such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Equity Shares tendered in this Open Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer and the PACs reserve the right to reject such Offer Shares.

5. Subject to the receipt of the statutory and other approvals, the Acquirer and the PACs shall complete all procedures relating to payment of consideration under this Open Offer within 10 (ten) Working Days from the date of closure of the tendering period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer and whose share certificates (if applicable) or other documents are found valid and in order and are approved for acquisition by the Acquirer.

6. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PACs shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITY

No.	Name of Activity	Schedule of Activities (Date and Day)*
1.	Issue of Public Announcement	February 23, 2025, Sunday
2.	Publication of this DPS in newspapers	March 03, 2025, Monday
3.	Last date for filing of the draft Letter of Offer with SEBI	March 10, 2025, Monday
4.	Last date for public announcement for competing offer(s)	March 25, 2025, Tuesday
5.	Last date for receipt of SEBI observations on the draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	April 02, 2025, Wednesday
6.	Identified Date*	April 04, 2025, Friday
7.	Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	April 15, 2025, Tuesday
8.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Open Offer	April 21, 2025, Monday
9.	Last date for upward revision of the Offer Price and/or the Offer Size	April 21, 2025, Monday
10.	Date of publication of Open Offer opening public announcement, in the newspapers in which this DPS has been published	April 22, 2025, Tuesday
11.	Date of commencement of the Tendering Period	April 23, 2025, Wednesday
12.	Date of closure of the Tendering Period	May 07, 2025, Wednesday
13.	Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	May 22, 2025, Thursday
14.	Last date for publication of post Open Offer public announcement in the newspapers in which this DPS has been published	May 29, 2025, Thursday

* Date falling on the 10th Working Day prior to the commencement of the tendering period for this Open Offer. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent. All the Public Shareholders (registered or unregistered) are eligible to participate in this Open Offer at any time prior to the closure of the tendering period for this Open Offer.

* The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. For the purpose of this Offer, details of the escrow depository account ("Escrow Demat Account") or buying broker, as applicable will be included in the Letter of Offer.

2. The procedure for tendering the Equity Shares in the event the Acquirer and/or PACs have not acquired control over the Target Company in accordance with the SEBI (SAST) Regulations, prior to the commencement of the tendering period for the Open Offer, will be as follows:

2.1 Subject to Part VI (Statutory and Other Approvals) of this DPS, all the Public Shareholders of the Target Company holding the Equity Shares in dematerialised form, registered or unregistered, are eligible to participate in this Open Offer at any time during the tendering period for this Open Offer. Please refer to Paragraph 4.2 of this Part VIII (Procedure for Tendering the Equity Shares in case of non-receipt of Letter of Offer) of this DPS for details in relation to tendering of Offer Shares held in physical form.

2.2 In the event the Acquirer and PACs have not acquired control over the Target Company in accordance with the SEBI (SAST) Regulations, prior to the commencement of the tendering period for the Open Offer, the Acquisition Window as per the Master Circular will not be available for this Open Offer and the Acquirer will acquire Equity Shares tendered by the Public Shareholders through the 'off-market' route. Public Shareholders who wish to accept the Offer and tender their Equity Shares can send/deliver the form of acceptance-cum-acknowledgment (which will be annexed to the Letter of Offer) duly signed along with all the relevant documents (envelope should be super-scribed "HCG - Open Offer") at the collection center of the Registrar to the Open Offer mentioned in the Letter of Offer on or before the date of closure of the tendering period for the Open Offer in accordance with the procedure as set out in the Letter of Offer.

2.3 Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of tendering period for the Open Offer, or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer by submitting an application on a plain paper giving details set out below and in the Letter of Offer. In the alternate, such holders of the Equity Shares of the Target Company may apply in the form of acceptance-cum-acknowledgment in relation to this Open Offer that will be annexed to the Letter of Offer, which may also be obtained from the SEBI website (www.sebi.gov.in) and from the Registrar to the Open Offer. The application is to be sent to the Registrar to the Open Offer at any of the collection centers that shall be mentioned in the Letter of Offer, so as to reach the Registrar to the Open Offer during business hours or before 4:00 p.m. on the date of closure of the tendering period of this Open Offer, together with the depository participant ("DP") name, DP ID, account number together with a photocopy or counterfoil of the delivery instruction slip in "off-market" mode duly acknowledged by the DP for transferring the Equity Shares of the Target Company to the special depository account ("Escrow Demat Account"). The envelope should be super-scribed "HCG - Open Offer". Public Shareholders holding shares in demat form are not required to submit the Form of Acceptance-cum-Acknowledgment to the Registrar. In case of non-receipt of the required documents, but receipt of the Equity Shares in the Escrow Demat Account, the Offer may be deemed to have been accepted by the Public Shareholder. Any form of acceptance in respect of dematerialised Equity Shares not credited to the Open Offer Escrow Demat Account on or before the date of closure of the tendering period of this Open Offer is liable to be rejected.

2.4 Public Shareholders having their beneficiary account with Central Depository Services Limited must use the inter-depository delivery instruction slip for the purpose of crediting their Equity Shares of the Target Company in favour of the Escrow Demat Account.

3. The procedure for tendering the Equity Shares, in the event the Acquirer and/or PACs have acquired control over the Target Company in accordance with the SEBI (SAST) Regulations, prior to the commencement of the Tendering Period for the Open Offer, will be as follows:

3.1 In the event the Acquirer and PACs have acquired control over the Target Company in accordance with the SEBI (SAST) Regulations, prior to the commencement of the Tendering Period for the Open Offer, the Open Offer will be implemented by the Acquirer and/or the PACs, subject to applicable laws, through the stock exchange mechanism made available by the stock exchanges in the form of a separate window ("Acquisition Window") in accordance with SEBI master circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("Master Circular").

3.2 In this regard, as applicable, the Acquirer will appoint a registered broker as a buying broker through whom the purchases and settlements on account of the Offer Shares tendered under the Open Offer shall be made. All Public Shareholders who desire to tender their Equity Shares under the Open Offer will have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the tendering period for the Open Offer.

3.3 The Acquisition Window will be provided to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form.

4. General procedures for tendering the Equity Shares in case of non-receipt of letter of offer

4.1 Subject to Part VI (Statutory and Other Approvals) of this DPS, all the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form, registered or unregistered, are eligible to participate in this Open Offer at any time during the Tendering Period for this Open Offer. Please refer to Paragraph 4.2 of this Part VIII (Procedure for Tendering the Equity Shares in case of non-receipt of Letter of Offer) of this DPS for details in relation to tendering of Offer Shares held in physical form.

4.2 As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the Master Circular, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in the Open Offer as per the provisions of the SEBI (SAST) Regulations.

4.3 Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer.

4.4 Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.

4.5 The Public Shareholders who tender their Equity Shares in the Open Offer shall ensure that the Equity Shares are fully paid-up and are free from all liens, charges and encumbrances. The Acquirer and/or the PACs shall acquire the Offer Shares that are validly tendered and accepted in the Open Offer, together with all rights attached thereto, including the right to dividends, bonuses and rights offered declared thereof in accordance with the applicable law and the terms set out in the Public Announcement, this DPS and the Letter of Offer.

4.6 Eligible Shareholders may also: (a) download the Letter of Offer from the SEBI website (www.sebi.gov.in); or (b) obtain a copy of the Letter of Offer by writing to KFin Technologies Limited ("Registrar to the Open Offer") superscribing the envelope with: (1) suitable documentary evidence of ownership of the Equity Shares of the Target Company; and (2) their folio number, DP identity - client identity, current address and contact details.

4.7 The detailed procedure for tendering the Equity Shares in the Open Offer will be available in the Letter of Offer, which shall be available on SEBI's website (www.sebi.gov.in)

IX. OTHER INFORMATION

1. The Acquirer, the PACs and their respective directors accept full responsibility for the information contained in the Public Announcement and this DPS (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer.

2. The information pertaining to the Target Company and/or the Sellers contained in the Public Announcement or this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the PACs or the Manager. The Acquirer, the PACs and the Manager do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.

3. The Acquirer and the PACs accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer.

4. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

5. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.

6. In this DPS, all references to (i) "INR" or "Rs. are references to Indian Rupees, (ii) "USD" are references to United States Dollars, (iii) "AUD" are references to Australian Dollars, (iv) "SGD" are references to Singapore Dollars, and (v) "NZD" are references to New Zealand Dollars.

7. The PA is available and this DPS is expected to be available on SEBI's website (www.sebi.gov.in).

8. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and the PACs have appointed Kotak Mahindra Capital Company Limited as the Manager to the Open Offer, as per the details below:



Kotak Mahindra Capital Company Limited
27BKC, 1st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Contact Person: Mr. Ganesh Rane
Tel. No.: +91 22 6218 5905
Fax No.: +91 22 6713 2447
Email: hcg.openoffer@kotak.com
SEBI Registration Number: INM000008704
Validity Period: Permanent Registration



KFin Technologies Limited
Selenium, Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India
Contact Person: Mr. M. Murali Krishna
Tel. No.: +91 40 6716 2222/1800390400
Fax No.: +91 40 6716 1563
Email: healthcare.openoffer@kfin.tech
SEBI Registration Number: INR000000221
CIN: L72402TG2017PLC117649
Validity Period: Permanent Registration

Issued by the Manager to the Open Offer

For and on behalf of the Acquirer and the PACs

Hector Asia Holdings II Pte. Ltd. (Acquirer)	Hector Asia Holdings I Pte. Ltd. (PAC 1)	KKR Asia IV Fund Investments Pte. Ltd. (PAC 2)	KIA EBT II Scheme 1 (PAC 3)
Sd/-	Sd/-	Sd/-	Sd/-

Place: Singapore/ Mumbai
Date: March 01, 2025

Adfactors/643/25

અંબુજા સિમેન્ટ લીમીટેડ
CIN: L26942GJ1981PLC004717

રજીસ્ટર્ડ ઓફીસ: અઘાણી કોર્પોરેટ હાઉસ, શાંતિગ્રામ, વેપોઈવી સર્કલ પાસે, એસ.જી. હાઇવે, ખોડિયાર, અમદાવાદ, ગુજરાત, ભારત- ૩૮૨૨૨૧.

ટેલી. નં. +૯૧ ૭૮ ૨૬૫૫ ૫૫૫૫ – વેબસાઇટ : www.ambujacement.com ઇમેઇલ : investors.relation@adani.com

સંઘી ઇન્વેસ્ટમેન્ટ લીમીટેડ
CIN: L18209GJ1985PLC157787

રજીસ્ટર્ડ ઓફીસ: અઘાણી કોર્પોરેટ હાઉસ, શાંતિગ્રામ, વેપોઈવી સર્કલ પાસે, એસ.જી. હાઇવે, ખોડિયાર, અમદાવાદ, ગુજરાત, ભારત- ૩૮૨૨૨૧.

ટેલી. નં. +૯૧ ૭૮ ૨૬૫૫ ૫૫૫૫ – વેબસાઇટ : www.sanghicement.com ઇમેઇલ : companysecretary.sil@adani.com

સંઘી ઇન્વેસ્ટમેન્ટ લીમીટેડ
CIN: L18209GJ1985PLC157787

રજીસ્ટર્ડ ઓફીસ: અઘાણી કોર્પોરેટ હાઉસ, શાંતિગ્રામ, વેપોઈવી સર્કલ પાસે, એસ.જી. હાઇવે, ખોડિયાર, અમદાવાદ, ગુજરાત, ભારત- ૩૮૨૨૨૧.

ટેલી. નં. +૯૧ ૭૮ ૨૬૫૫ ૫૫૫૫ – વેબસાઇટ : www.sanghicement.com ઇમેઇલ : companysecretary.sil@adani.com

સંઘી ઇન્વેસ્ટમેન્ટ લીમીટેડ

આથી નોટીસ આપવામાં આવે છે કે કંપની ઁક્ટ, ૨૦૧૩ (ઁક્ટ)ની ૧૧૦ ની જોગવાઈઓ અને અન્ય તમામ લાગુ જોગવાઈઓ, જે હોય તો, તેની સાથે વંચાતા કંપની (વ્યવસ્થાપન અને પ્રશાસન) નિયામો, ૨૦૧૪ ના નિયામ ૨૦ અને ૨૨ (લાગુ કરતી વખતે તેમાં ફરકાલે તમામ કાનૂની સુધારા(ઓ) અથવા પુનઃમૂલ્યાંકન(ઓ) સિદ્ધાંતો(ઓ) અને ઁક્ટસંચોળ્ય ઁક્ટ ઇન્ડિયા (સિદ્ધાંતો ઁવેલીએશન અને ડિસકલોગર રીડકવાયરમેન્ટસ) નિયામનો, ૨૦૧૫ (સેબી સિદ્ધાંતો ઁચુલેશન) ના નિયામન ઁક્ટ, કોર્પોરેટ ઁક્ટર્સ મંચાલાવ, ભારત સરકાર દ્વારા જારી કરાયેલ જનરલ સરકયુલર નં. ૧૪/૨૦૨૦ તારીખ ૮ ઁપ્રિલ, ૨૦૨૦, ૧૦/૨૦૨૦ તારીખ ૧૩ ઁપ્રિલ, ૨૦૨૦, ૨૦/૨૦૨૦ તારીખ ૫ મે, ૨૦૨૦, ૨૨/૨૦૨૦ તારીખ ૧૫ જુન, ૨૦૨૦, ૩૩/૨૦૨૦ તારીખ ૨૮ સપ્ટેમ્બર, ૨૦૨૦, ૩૮/૨૦૨૦ તારીખ ૩૧ ડિસેમ્બર, ૨૦૨૦, ૨/૨૦૨૦ તારીખ ૧૫ જુન, ૨૦૨૦, ૩૩/૨૦૨૦ તારીખ ૨૮ સપ્ટેમ્બર, ૨૦૨૦, ૩૮/૨૦૨૦ તારીખ ૩૧ ડિસેમ્બર, ૨૦૨૦, ૧૦/૨૦૨૧ તારીખ ૨૩ જુન, ૨૦૨૧, ૨૦/૨૦૨૧ તારીખ ૮ ડિસેમ્બર, ૨૦૨૧, ૩/૨૦૨૨ તારીખ ૫ મે, ૨૦૨૨, ૧૧/૨૦૨૨, તારીખ ૨૮ ડિસેમ્બર, ૨૦૨૨, ૯/ ૨૦૨૩ તારીખ ૨૫ સપ્ટેમ્બર, ૨૦૨૩ અને ૯/૨૦૨૪ તારીખ ૧૯ સપ્ટેમ્બર, ૨૦૨૪ (ઁમસીએ પરિચયો), ઇન્ડેટીડ્યુટ ઁક્ટ કંપની સેક્ટરી ઁક્ટ ઇન્ડિયા દ્વારા જારી કરાયેલ સામાન્ય સભાઓ માટેના સેક્ટરીયલ સ્ટાન્ડર્ડ (ઁસએસ-૨) (સુધારેલ) અને અન્ય લાગુ કાનૂનો, નિયામો અને નિયામનો (લાગુ કરતી વખતે તેમાં કરાયેલ કોષપાત કાનૂની સુધારા(ઓ) અથવા પુનઃ-મૂલ્યાંકન(ઓ)) અન્યથે, કંપની ફક્ત ઇલેક્ટ્રોનિક માધ્યમો (ઁટલે કે રીમોટ ઇ-વોટીંગ) ના માર્ગો પોસ્ટલ બેલોટ નોટીસ તારીખ ૨૮ જાન્યુઆરી, ૨૦૨૫ તેમજ જુલાસા નિવેદન (નોટીસ) માં આપવાલે સામાન્ય ઠરાવોના માર્ગે ખાસ કામકાજો માટે સભ્યોની મંજૂરી માંગે છે.

નોટીસની ઇલેક્ટ્રોનિક નક્કોની સ્વાનગી તમામ સભ્યો જેમના નામો શુક્રવાર, ૨૧ ફેબ્રુઆરી, ૨૦૨૫ (કટ-ઁક્ટ તારીખ) ના રોજ રજીસ્ટર ઁક્ટ મેમ્બર્સ/નેશનલ સિક્યોરીટીઝ ડિપોઝીટરી લીમીટેડ (ઁનઁસએસઁલ) અને સેન્ટ્રલ ડિપોઝીટરી સર્વિસીઝ (ઈન્ડિયા) લીમીટેડ (સીડીઁસએલ) પાસેથી પ્રાપ્ત લાભાભી માલિકોની ઁદાઈમાં હાજર છે અને જેમલે કંપની/ડિપોઝીટરીઓ પાસે તેમના ઇમેઇલ ઁક્ટ્સો રજીસ્ટર્ડ કરાયેલ છે તેમને શુક્રવાર, ૨૮ ફેબ્રુઆરી, ૨૦૨૫ ના રોજ પાર્લ કરેલ છે. ઁમસીએ પરિચયોમાં આપેલ ઇન્ટર ઁનસુસીટીને પોસ્ટલ બેલોટ નોટીસ તેમજ પોસ્ટલ બેલોટ ફોર્મ અને પ્રીપેઇડ રીવાય ઁવેલીએશનની ડીઝીકલ નક્કો આ પોસ્ટલ બેલોટ માટે સભ્યોને મોકલવામાં આવી નથી. પોસ્ટલ બેલોટ નોટીસમાં સંઘર્મિત ઠરાવોજો જેવા માટે ઇપલવઁ છે અને જેવા માંગતા સભ્યો investors.relation@adani.com ને ઇમેઇલ મોકલી શકે છે. નોટીસ કંપનીની વેબસાઇટ ઁટલે કે www.ambujacement.com અને સ્ટોક ઁક્સચેન્જે ઁટલે કે બીઁસઈ લીમીટેડ અને નેશનલ સ્ટોક ઁક્સચેન્જ ઁક્ટ ઇન્ડિયાની વેબસાઇટ ઁનુક્રમે www.bseindia.com અને www.nseindia.com ઉપર અને સીડીઁસએલની વેબસાઇટ www.evotingindia.com ઉપર પણ ઇપલવઁ રહેશે. ઁમસીએ પરિચયોને જોત, સભ્યો જેમલે તેમના ઇ-મેઇલ ઁક્ટ્સ રજીસ્ટર્ડ કરાયેલ નથી અને તેના પરિણામે પોસ્ટલ બેલોટ નોટીસ મેળવી શક્યા નથી તેમજો કંપનીના આરટીએ મેસર્સ ઁમચુએક્ટુ ઇન્વેસ્ટમેન્ટ ઇન્ડિયા પ્રાઇવેટ લીમીટેડ (આઈપી લિંક ઇન્વેસ્ટમેન્ટ ઇન્ડિયા પ્રાઇવેટ લીમીટેડ તરીકે જાણીતી) માં લિંક https://web.in.pmms.mufg.com/EmailReg/Email_Register.html ઉપર ક્લીક કરીને તેમના ઇમેઇલ ઁક્ટ્સો કામચલાઈ રીતે રજીસ્ટર કરાવી શકે છે. ઇ-મેઇલના સફળ રજીસ્ટ્રેશન પછી, સભ્યો નોટીસની સોફ્ટ નક્કલ મેળવી શકે છે અને ઇ-વોટીંગની પ્રક્રિયા તેમજ આ પોસ્ટલ બેલોટ માટે ઇ-વોટીંગ કરવા માટે યુઝર આઈડી અને પાસવર્ડ મેળવી શકે છે. કોષપાલ પુષ્પરઘ માટે સભ્યો rt.helpdesk@linkintime.co.in ને લખી શકે છે. કંપનીઁ સભ્યોને સેન્ટ્રલ ડિપોઝીટરી સર્વિસીઝ (ઈન્ડિયા) લીમીટેડ (સીડીઁસએલ) દ્વારા પુરી પડાયેલ ઇ-વોટીંગ સેવાઓ મારફત ઇલેક્ટ્રોનિક માધ્યમો દ્વારા મત આપવાના ઠકનો ઇપચોગ કરવાની સવલત આપેલ છે. રીમોટ ઇ-વોટીંગ સવલત નીચેના ગાળા દરમિયાન ઇપલવઁ રહેશે.

ઈ-વોટીંગની શરૂઆત	શનિવાર, ૧ માર્ચ, ૨૦૨૫ ના રોજ સવારે ૯.૦૦ વાગ્યે
ઈ-વોટીંગની સમાપ્તિ	રવિવાર, ૩૦ માર્ચ, ૨૦૨૫ ના રોજ સાંજે ૫.૦૦ વાગ્યે

વ્યારબાદ રીમોટ ઇ-વોટીંગ મોડ્યુલ સીડીઁસએલ દ્વારા બંધ કરવામાં આવશે.

આ સમગ્રગાળા દરમિયાન, શુક્રવાર, ૨૧ ફેબ્રુઆરી, ૨૦૨૫ (કટ-ઁક્ટ તારીખ) ના રોજ ડીઝીકલ સ્વરૂપે અથવા ડિઝીટીયલ(ાઈઝ) સ્વરીપે શેર હોલ્ડીંગ ઘરાવતા સભ્યો ઇ-વોટીંગ દ્વારા તેમના મત આપી શકે છે. સભ્યોઁ એક વખત ઠરાવ પર મત આપ્યા પછી, તેઓ(લેને ફરીથી તેમાં ફેરફાર કરવાની પરવાનગી મળશે નહીં. સભ્યોના મતઁબંદ ઠક-ઁક્ટ-ઁક્ટ તારીખ ઁટલે કે શુક્રવાર, ૨૧ ફેબ્રુઆરી, ૨૦૨૫ના રોજ કંપનીની ભરપાઈ થયેલ શેર મુડીમાં તેના હિસ્સાના પ્રમાણમાં રહેશે. કટ-ઁક્ટ તારીખના રોજ સભ્ય ન હોય તો કોષપાલ વ્યક્તિત્વે આ નોટીસને ફક્ત માહતીના હેતુસર લેવાની રહેશે.

કંપનીના બોર્ડ ઁક્ટ ડાયરેક્ટર્સે ન્યાચી અને પારશંક પલ્લડિમાં પોસ્ટલ બેલોટ પ્રક્રિયાના સંચાલન માટે સ્ટુડીનાઈઝર તરીકે શ્રી ઁમીન મરડિયા, ભાગીદાર, સિરાગ શાહ ઁન્ડ ઁસોસિયેટ્સ, વ્યવસાયિક કંપની સેક્ટરી (મેમ્બરશીપ નં. ૧૧૨૮૩, અને સી.પી. નં. ૧૦૫૫૪) ની નિમણુક કરી છે.

સ્ટુડીનાઈઝર તેમનો અહેવાલ ચેરમેન અથવા કંપનીના અન્ય કોઈ અધિકૃત વ્યક્તિને સોંપશે અને પોસ્ટલ બેલોટના પરિણામો જે ચાલુ દિવસની અંદર જારી કરવામાં આવશે. જણાવેલ પરિણામો કંપનીની રજીસ્ટર્ડ ઁક્ટ્સો મુકવામાં આવશે અને નેશનલ સ્ટોક ઁક્સચેન્જ ઁક્ટ ઇન્ડિયા લીમીટેડ (ઁનઁસએલ) અને બીઁસઈ લીમીટેડ (બીઁસઈ) જ્યાં કંપનીના શેરો સિરકેટ છે ને જાણ કરવામાં આવશે. આ ઉપરાંત, આ પરિણામો કંપનીની વેબસાઇટ www.ambujacement.com અને સીડીઁસએલની વેબસાઇટ www.evotingindia.com ઉપર પણ આપલેલ કરવામાં આવશે.

સભ્યોને ઇ-વોટીંગના સંબંધમાં કોષપાલ પુષ્પરઘ અથવા સમર્યા હોય તો, તેઓ હેલ્પ સેકશન હેઠળ www.evotingindia.com ઉપર ઇપલવઁ ફીકનવટલી આરક્ક ક્લેચન્સ (ઁક્ટઁક્ટચુએસ) અને ઇ-વોટીંગ મેન્યુઅલ જોઈ શકે છે અથવા શ્રી સકેશ દલ્વી, સિનિયર મેનજર, નો ૨૫ મો માળ, ઁ વીંગ, મેરેથોન ક્યુચરેસ, મકતલાલ મિલ્સ કંપાઈન્ડ, ઁનઁએમ જોથી માર્ગ, લોચર પારલ (ઈટ) મ