

PARTHIV F. PATEL

"Satyeshlila", Hirabaug, Ambawadi, Ellisbridge, Ahmedabad-380006

March 15, 2013

1.
Company Secretary,
**THE SANDESH
LIMITED,**
"Sandesh Bhavan",
Lad Society Road,
B/h. Vastrapur Gam,
P/O. Bodakdev,
AHMEDABAD - 380 054

2.
**NATIONAL STOCK
EXCHANGE OF INDIA
LTD.,**
"Exchange Plaza", Plot No.
C-1, "G" Block, Bandra-
Kurla Complex,
Bandra (E),
MUMBAI - 400 051

3.
Corporate Relationship
Dept.,
BSE LIMITED,
Phiroze Jeejeebhoy
Towers,
Dalal Street,
MUMBAI - 400 001

NSE Symbol : SANDESH
Fax No.:
022-26598237/38

Script Code : 526725
Fax No. :022-22722039

RE: Disclosure in terms of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

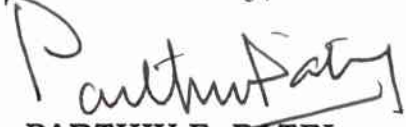
Dear Sir/Madam,

Apropos the captioned subject, I, on behalf of the acquirers and other persons acting in concert (Promoters & Promoter Group), am enclosing herewith the Disclosure in terms of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, duly executed by all of us, with respect to the buyback offer through the Tender Offer process for the shares of the Company i.e. The Sandesh Limited.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours sincerely,


PARTHIV F. PATEL

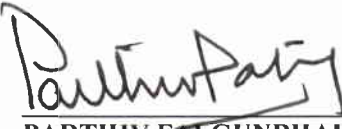
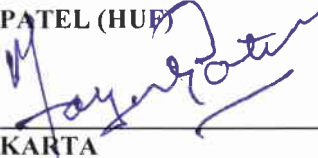
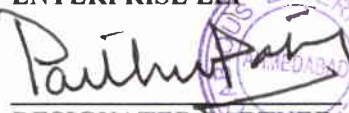
Encl.: As Above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Company (TC)	THE SANDESH LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(1) Falgunbhai Chimanbhai Patel (2) Falgunbhai Chimanbhai Patel (HUF) (3) Parthiv Falgunbhai Patel (4) Pannaben Falgunbhai Patel (5) Ritaben Chimanbhai Patel (6) Satyesh Prochem LLP (7) Saintfoin Enterprise LLP (8) Scabious Enterprise LLP (9) Satlon Enterprise Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(1) BSE LIMITED, MUMBAI (2) NATIONAL STOCK EXCHANGE OF INDIA LIMITED, MUMBAI		
5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable</i>	<i>% w.r.t. total diluted share/ voting capital of the TC(*)</i>
<u>Before the acquisition/disposal under consideration, holding of:</u>			
(a) Shares carrying voting rights	5671015	66.49 %	66.49%
(b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
(c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
TOTAL (a+b+c)	5671015	66.49 %	66.49%
<u>Details of acquisition/sale</u>			
(a) Shares carrying voting rights acquired/sold	N.A.	N.A.	N.A.
(b) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
(c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
TOTAL (a+b+c)	N.A.	N.A.	N.A.

After the acquisition/sale, holding of:			
(a) Shares carrying voting rights	5671015		
(b) VRs otherwise than by shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
TOTAL (a+b+c)	5671015	74.92 %	74.92 %
6. Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue /preferential allotment/inter-se transfer etc).	There has been <u>no actual acquisition</u> of shares and the increase in shareholding is consequential to the buyback of equity shares through Tender Offer process and indirect in nature.		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date: 14 th March, 2013 Total 9,60,000 Equity Shares have been bought back through Tender Offer process		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	85,29,421 Equity Shares		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	75,69,421 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	75,69,421 Equity Shares		

(Signature of the Acquirers)

 FALGUNBHAI CHIMANBHAI PATEL	 PARTHIV FALGUNBHAI PATEL	 PANNABEN FALGUNBHAI PATEL
 RITABEN CHIMANBHAI PATEL	 KARTA	 DIRECTOR
FOR, SATYESH PROCHEM LLP	FOR, SAINTFOIN ENTERPRISE LLP	FOR, SATLON ENTERPRISE PVT. LTD
 DESIGNATED PARTNER	 DESIGNATED PARTNER	 DESIGNATED PARTNER

Place : Ahmedabad
Date : 15th March, 2013