

**CORPORATE OFFICE**

15th Flr., D Wing, Trade World Bldg., Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013.  
Tel No. 022- 66343312 -16 / 022-24963304 - 07 / 022-66109036 - 40

**FACTORY ADDRESS**

Unit 1. Survey Plot No.187/4/1/2,250, 251 P 257/1, & 258/3, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.  
Unit 2. Survey Plot No.320/1/1/2/1/1,314/1,315&314/P, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.  
Tel. No. 91-9081179797 / 91-9714109659

**REGISTERED OFFICE**

SRV NO. 187/4/1/2, Near Surangi Bridge, Surangi Dadra & Nagar Haveli Silvassa Dadra & Nagar Haveli Dn 396230.

Email: [sales@sanathan.com](mailto:sales@sanathan.com)

COMPANY IDENTIFICATION NO. L17299DN2005PLC005690

Date: February 09, 2026

To,

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai-400051.

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001.

Trading Symbol: **SANATHAN**

Scrip Code: **544314**

Ref. No: - **2025-2026/Feb26/098**

Dear Sirs/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We hereby submit, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation on the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025. During the meet, no Unpublished Price Sensitive Information (UPSI) is intended to be discussed.

The Investor Presentation has also been hosted on the website of the Company viz. [www.sanathan.com](http://www.sanathan.com)

We request you to take the same on your record.

Thanking You,

Yours faithfully,  
For Sanathan Textiles Limited

Jude Patrick Dsouza  
Company Secretary and Compliance Officer



STANDARD  
100  
20.00.37154  
Hohenstein  
[www.oeko-tex.com](http://www.oeko-tex.com)



STANDARD  
100  
12.00.00647  
Hohenstein  
[www.oeko-tex.com](http://www.oeko-tex.com)



ISO 9001  
CERTIFIED



ISO 45001  
CERTIFIED



ISO 14001  
CERTIFIED





*Yarns for the Fabric of Life*

**Result Update Presentation**  
**Q3 & 9M FY26**



# Disclaimer

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# Management Commentary



**Paresh Dattani**

Chairman & Managing Director

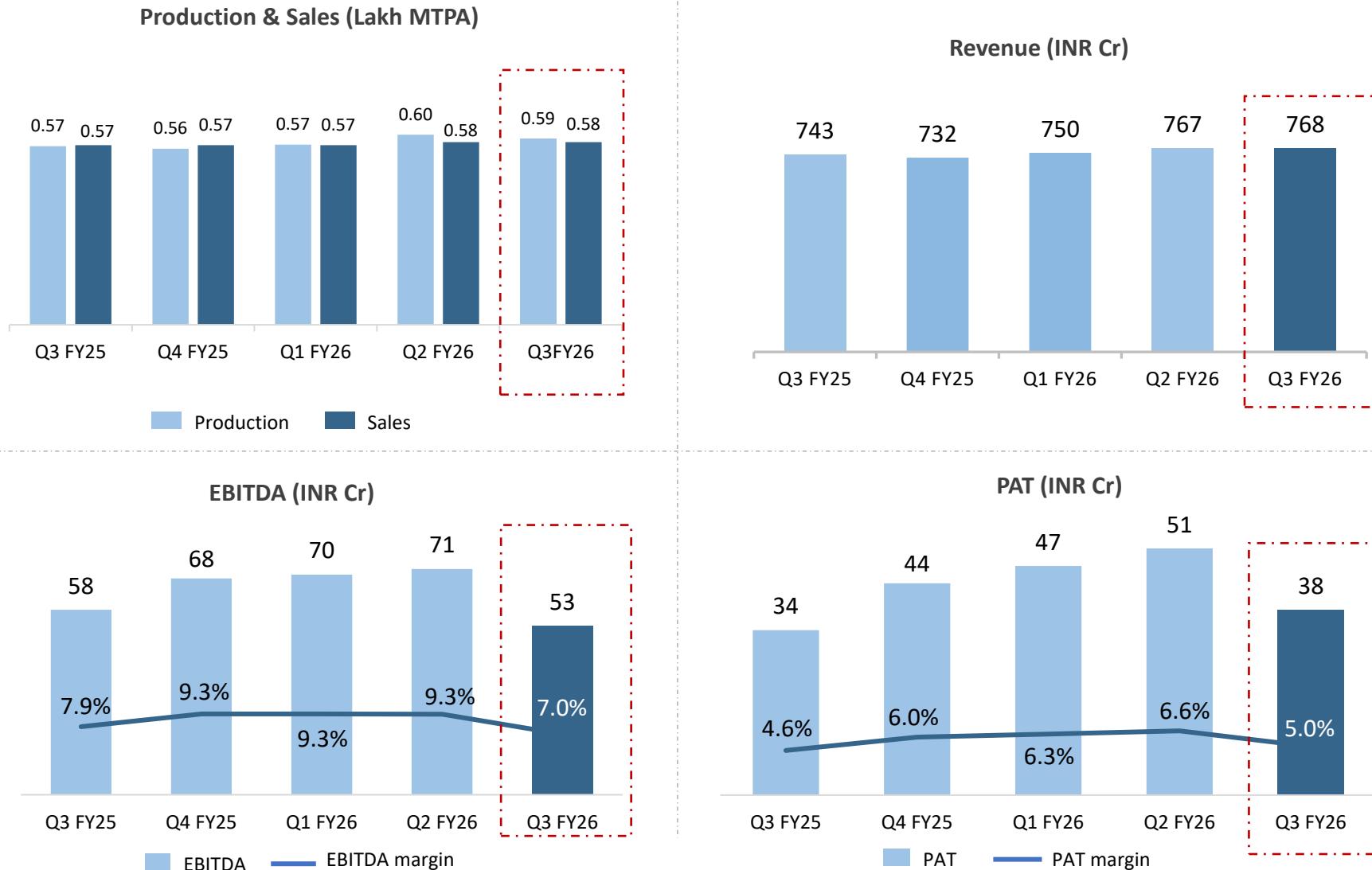
Sanathan Textiles maintained resilient operational momentum during Q3 FY26, with our Silvassa plant continuing to operate at optimal capacity while consistently achieving high efficiency. Despite temporary margin pressure from new BIS/QCO norms and a brief inventory build-up due to the GST rate transition from 12% to 5% (on fabrics), our core business remains robust. The continued strength in our domestic placement underscores our execution capabilities and ability to navigate evolving regulatory landscapes.

During the quarter ended December 31, 2025 the Punjab facility successfully progressed beyond its initial commissioning, with polymerization scaling from 350 MTPD to 450 MTPD. We will achieve the full Phase I capacity of 700 MTPD by the end of the Q4 FY 26 and anticipate the facility will see its full Phase I potential in Q1 FY 27. We remain confident that the stabilization of Punjab, combined with the upcoming commissioning of additional technical textile lines in Silvassa in Q1 FY27 (adding 9,000 MTPA) will significantly enhance our manufacturing base and long-term profitability.

In line with our growth roadmap, we are advancing the expansion of our cotton division in Madhya Pradesh, leveraging the state's favorable ecosystem for textiles. Furthermore, the new trade agreements with the European Union and the United States, alongside the Union Budget 2026's focus on man-made fibers, create a strategic runway for driving growth across our and improving cost competitiveness.

Going forward, with disciplined execution and a focus on operational excellence, we are committed to achieving our strategic objectives and creating sustainable value for our stakeholders. With its integrated operations and diversified portfolio, Sanathan Textiles Limited continues to build on its strong foundation to capture emerging opportunities in textile markets.

# Q3 FY26 Financial Performance (Standalone)



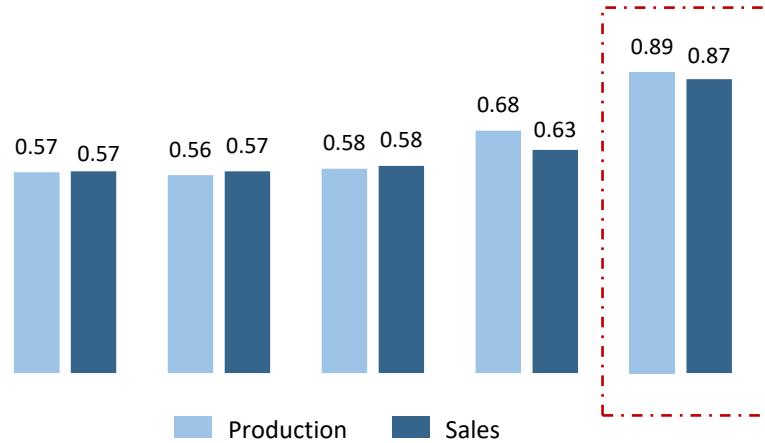
Revenue from Operations grew by around 3.6% on a YoY basis, due to sustained operational performance

Standalone EBITDA at INR 53 cr dipped on account of the transient impact of the new BIS/QCO norms and GST rate transition. Further, it factors in the one-time impact of increase in employee costs on account of new labor codes, PAT grew 2% on a YoY basis.

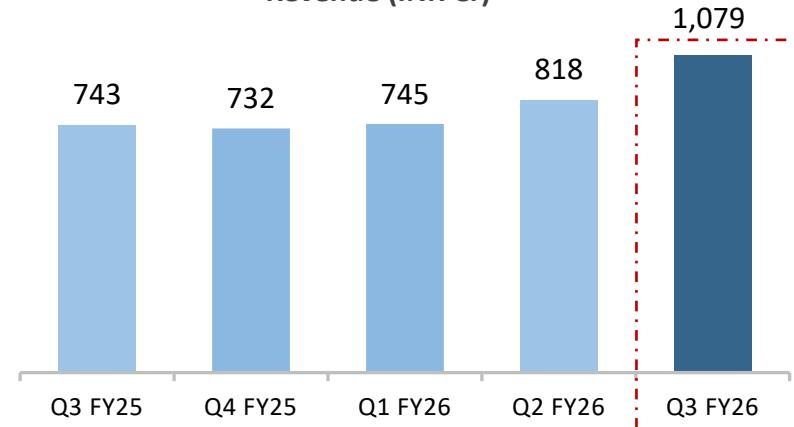
Excluding this one-time impact, normalized EBITDA remained resilient at approximately INR 56 cr, highlighting the underlying strength of core operations.

# Q3 FY26 Financial Performance (Consolidated)

Production & Sales (Lakh MTPA)



Revenue (INR Cr)

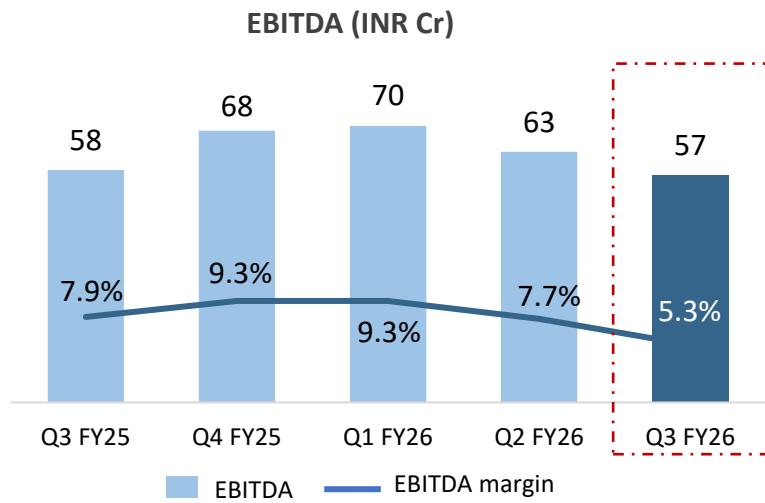


Revenue from operations grew by 45.1% year-on-year in Q3 FY26, primarily driven by higher sales volumes supported by the continued ramp-up of production at the Punjab facility.

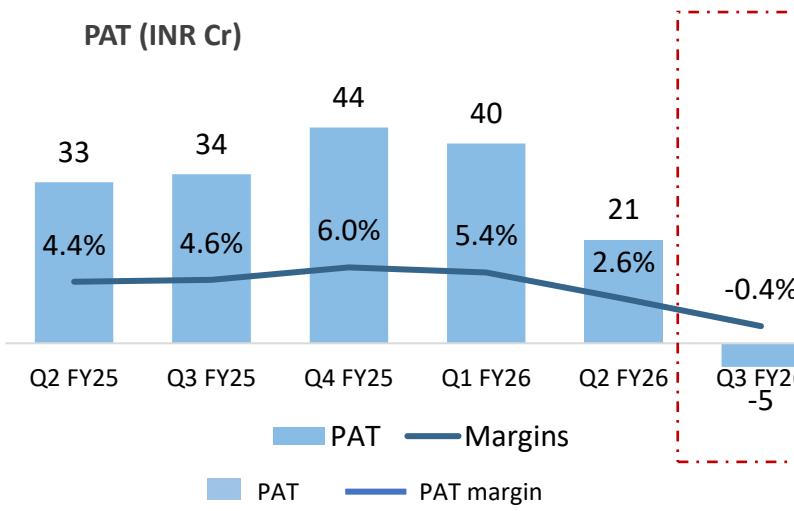
The incremental production volumes were effectively absorbed in the North Indian market without any inventory build-up.

Consolidated EBITDA stood at INR 57 cr for the quarter and was impacted by certain one-time costs, including INR 3.5 cr incurred towards the scale-up of the Punjab facility and approximately INR 2.7 crore arising from the implementation of new labor codes. Excluding the labour code impact, normalized EBITDA remained resilient at around INR 60 cr, underscoring the underlying operational strength of the business.

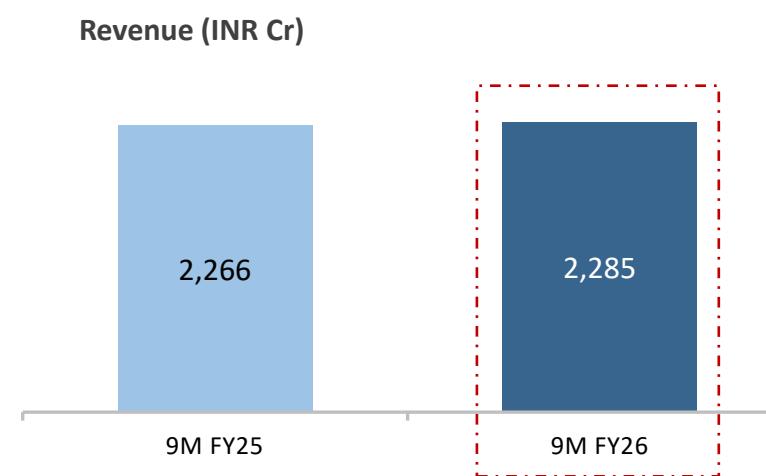
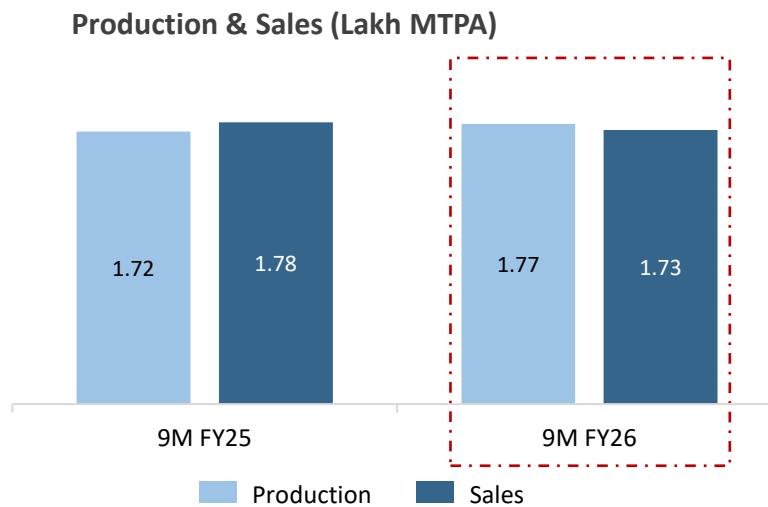
EBITDA (INR Cr)



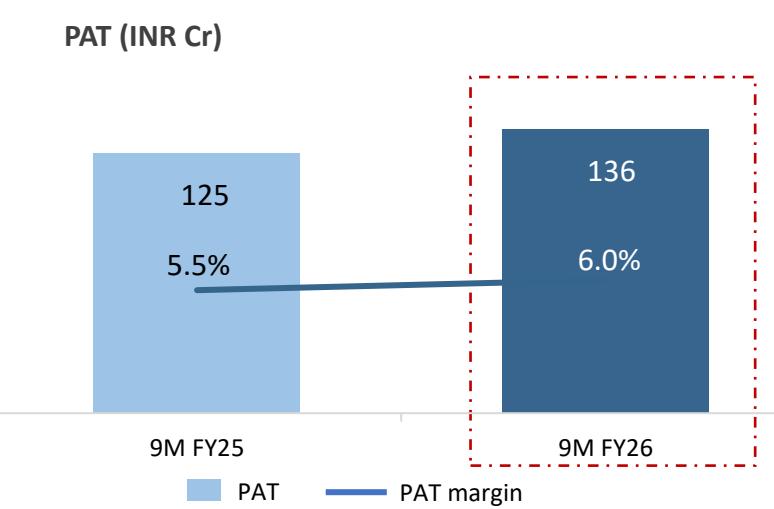
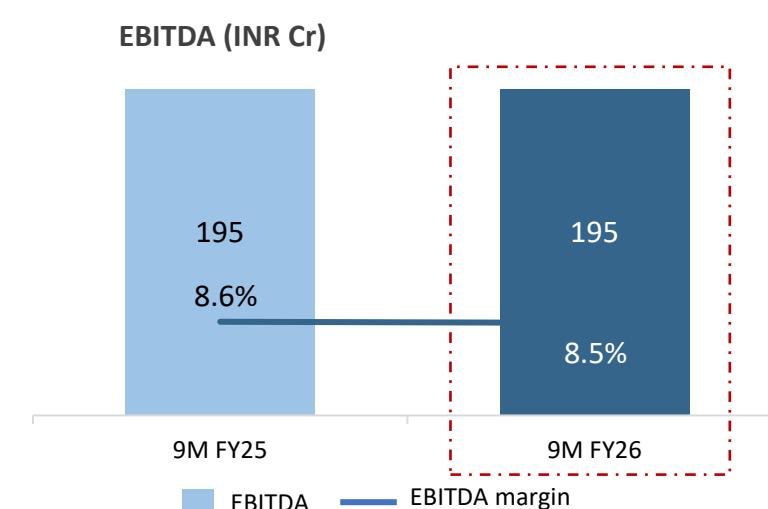
PAT (INR Cr)



# 9M FY26 Financial Performance (Standalone)



Revenue from Operations for the 9M FY26 was INR 2,285 cr vs. INR 2,266 cr in 9M FY25



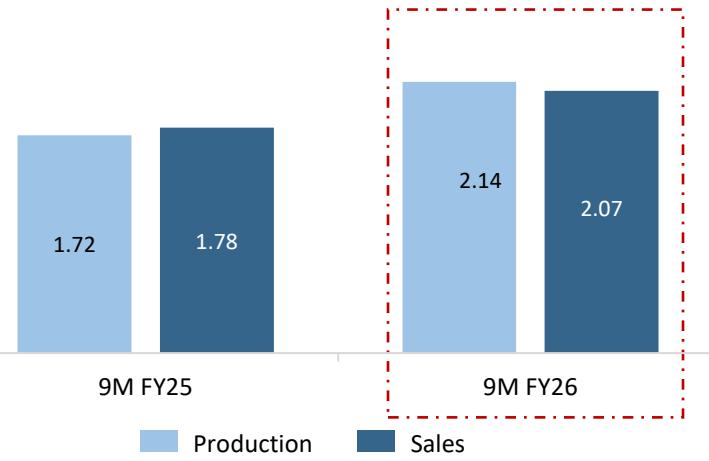
EBITDA stood at INR 195 in 9M FY26, was flat YoY

PAT was up 9.1% YoY at INR 136 cr from INR 125 cr in 9M FY25

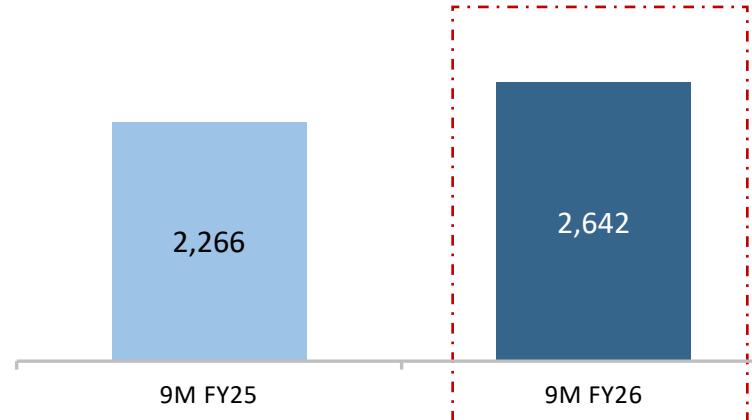
Excluding this one-time impact, normalized EBITDA remained resilient at approximately INR 197 cr, highlighting the underlying strength of core operations.

# 9M FY26 Financial Performance (Consolidated)

Production & Sales (Lakh MTPA)



Revenue (INR Cr)

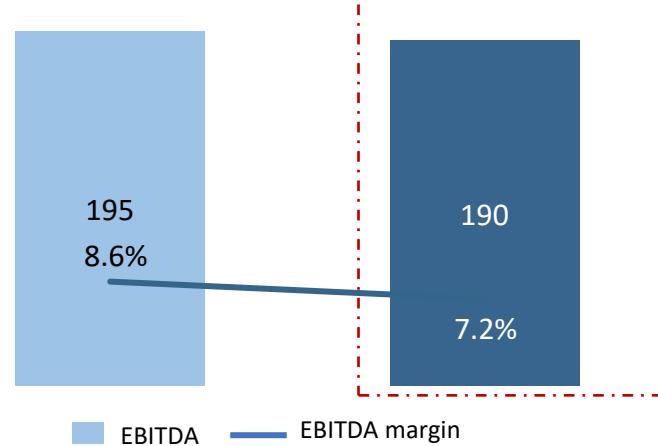


Revenue from Operations for the 9M FY26 rose to INR 2,642 cr from INR 2,266 cr in 9M FY25, driven by higher volumes from the Punjab plant ramp-up.

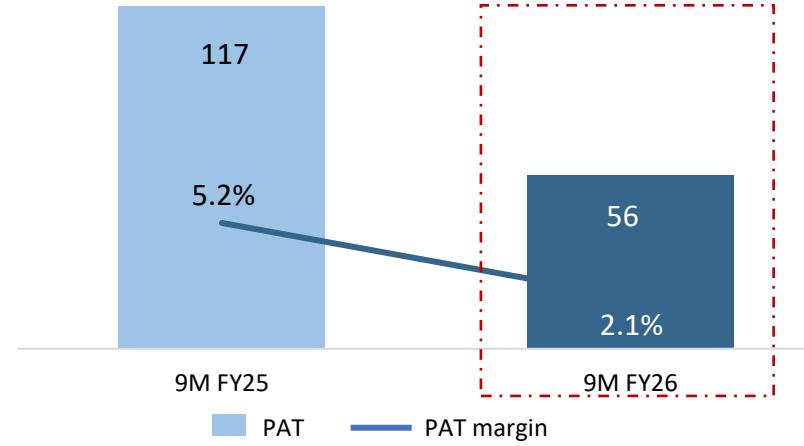
9M FY26 EBITDA stood at INR 190 cr with margins at 7.2%

Excluding these one-time items, normalized EBITDA remained resilient at around INR 193 cr, underscoring the underlying operational strength of the business.

EBITDA (INR Cr)



PAT (INR Cr)



# Q3 FY26 Financial Highlights (Standalone)



[Click Here for Results](#)

Particulars (INR Cr)	Q3 FY26	Q2 FY26	Q-o-Q	Q3 FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>768</b>	<b>767</b>	<b>0.1%</b>	<b>741</b>	<b>3.6%</b>
Total Expense	(715)	(696)	2.7%	(685)	4.7%
<b>Normalised EBITDA</b>	<b>56</b>	<b>71</b>	<b>-21.3%</b>	<b>58</b>	<b>-4.4%</b>
<b>Normalised EBITDA (%)</b>	<b>7.3%</b>	<b>9.3%</b>	<b>(199bps)</b>	<b>7.9%</b>	<b>(60bps)</b>
<b>EBITDA (excl. Other Inc)</b>	<b>53</b>	<b>71</b>	<b>-25.0%</b>	<b>58</b>	<b>-8.8%</b>
<b>EBITDA Margin (%)</b>	<b>7%</b>	<b>9.3%</b>	<b>(233bps)</b>	<b>7.9%</b>	<b>(60bps)</b>
Other Income	15	16	-7.0%	8	78.4%
Depreciation	(13)	(12)	2.0%	(12)	9.4%
Finance cost	(11)	(8)	31.2%	(5)	103.7%
<b>PBT</b>	<b>45</b>	<b>67</b>	<b>-32.7%</b>	<b>50</b>	<b>-4.0%</b>
Tax	(7)	(16)	-56.7%	(13)	-45.3%
<b>PAT</b>	<b>38</b>	<b>51</b>	<b>-24.8%</b>	<b>37</b>	<b>2.1%</b>
<b>PAT Margin (%)</b>	<b>5.0%</b>	<b>6.6%</b>	<b>(164bps)</b>	<b>5.0%</b>	<b>(8bps)</b>
Basic EPS (INR)	4.5	6.0		5.1	

# Q3 FY26 Financial Highlights (Consolidated)



[Click Here for Results](#)

Particulars (INR Cr)	Q3 FY26	Q2 FY26	Q-o-Q	Q3 FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>1,079</b>	<b>818</b>	<b>31.9%</b>	<b>743</b>	<b>45.2%</b>
Total Expense	(1,022)	(755)	35.3%	(685)	49.2%
<b>Normalised EBITDA</b>	<b>60</b>	<b>63</b>	<b>-5.1%</b>	<b>58</b>	<b>2.5%</b>
<b>Normalised EBITDA (%)</b>	<b>5.6%</b>	<b>7.7%</b>	<b>(217bps)</b>	<b>7.9%</b>	<b>(232bps)</b>
<b>EBITDA (excl. Other Inc.)</b>	<b>57</b>	<b>63</b>	<b>-9.4%</b>	<b>58</b>	<b>-2.2%</b>
<b>EBITDA Margin (%)</b>	<b>5.3%</b>	<b>7.7%</b>	<b>(240 bps)</b>	<b>7.9%</b>	<b>(260 bps)</b>
Other Income	4	7	-39.8%	5	-22.1%
Depreciation	(31)	(18)	66.5%	(12)	162.7%
Finance cost	(36)	(18)	93.9%	(5)	586.4%
<b>PBT</b>	<b>(5)</b>	<b>33</b>	<b>-115.3%</b>	<b>47</b>	<b>-110.8%</b>
Tax	(0.3)	(13)	-102.43%	(13)	-102.5%
<b>PAT</b>	<b>(5)</b>	<b>20</b>	<b>-123.7%</b>	<b>34</b>	<b>-114.0%</b>
<b>PAT Margin (%)</b>	<b>-0.4%</b>	<b>2.5%</b>	<b>(290 bps)</b>	<b>4.6%</b>	<b>(504bps)</b>
Basic EPS (INR)	(0.6)	2.4		4.7	

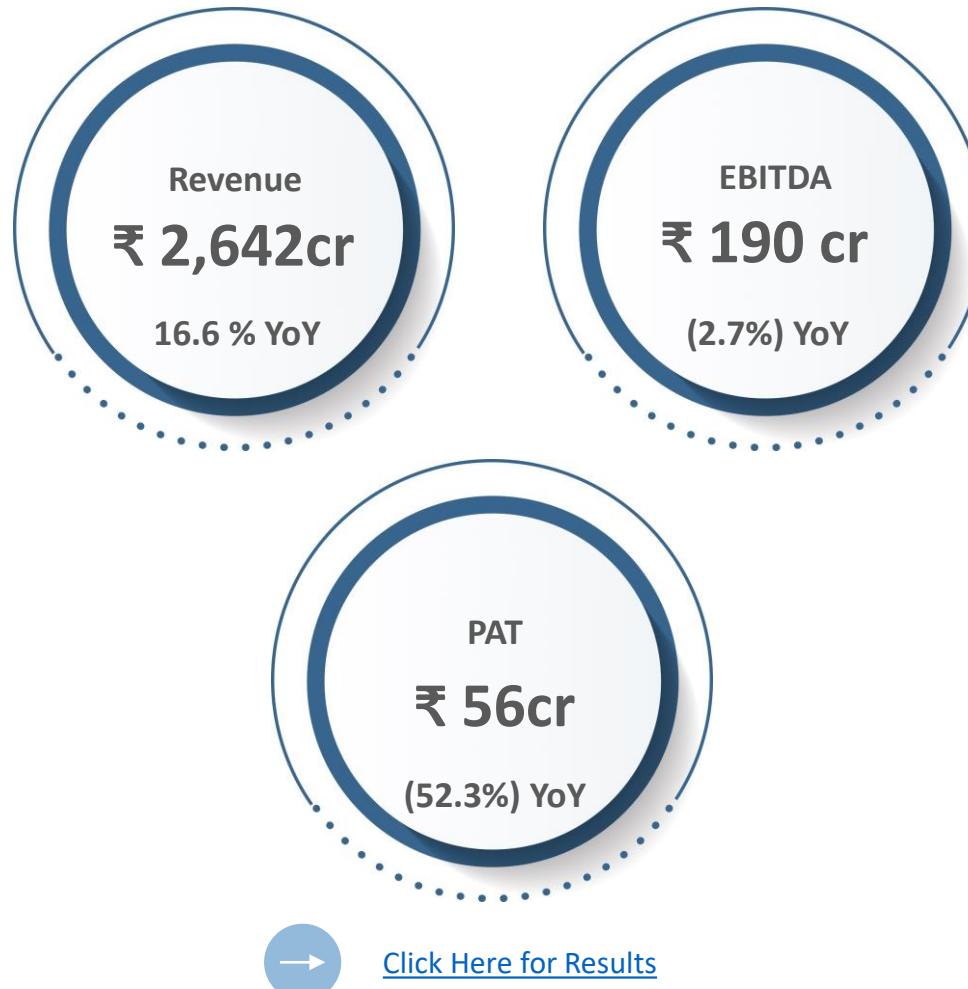
# 9M FY26 Financial Highlights (Standalone)



[Click Here for Results](#)

Particulars (INR Cr)	9M FY26	9M FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>2,285</b>	<b>2,266</b>	<b>0.9%</b>
Total Expense	(2,090)	(2,070)	1.0%
<b>Normalised EBITDA</b>	<b>197</b>	<b>195</b>	<b>1.0%</b>
<b>Normalised EBITDA (%)</b>	<b>8.6%</b>	<b>8.6%</b>	<b>(1bps)</b>
<b>EBITDA (excl. Other Inc.)</b>	<b>195</b>	<b>195</b>	<b>-0.3%</b>
<b>EBITDA Margin (%)</b>	<b>8.5%</b>	<b>8.6%</b>	<b>(10 bps)</b>
Other Income	40	34	86.97%
Depreciation	(37)	(21)	7.92%
Finance cost	(24)	(16)	51.56%
<b>PBT</b>	<b>174</b>	<b>167</b>	<b>4.3%</b>
Tax	(38)	(42)	-9.6%
<b>PAT</b>	<b>136</b>	<b>125</b>	<b>9.1%</b>
<b>PAT Margin (%)</b>	<b>6.0%</b>	<b>5.5%</b>	<b>45bps</b>
Basic EPS (INR)	16.1	17.2	

# 9M FY26 Financial Highlights (Consolidated)



Particulars (INR Cr)	9M FY26	9M FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>2,642</b>	<b>2,266</b>	<b>16.6%</b>
Total Expense	(2,452)	(2,071)	18.4%
<b>Normalised EBITDA</b>	<b>193</b>	<b>195</b>	<b>1.0%</b>
<b>Normalised EBITDA (%)</b>	<b>7.3%</b>	<b>8.6%</b>	<b>(132bps)</b>
<b>EBITDA (excl. Other Inc.)</b>	<b>190</b>	<b>195</b>	<b>-2.7%</b>
<b>EBITDA Margin (%)</b>	<b>7.2%</b>	<b>8.6%</b>	<b>(142bps)</b>
Other Income	13	14	-2.69%
Depreciation	(61)	(34)	77.4%
Finance cost	(59)	(16)	280.4%
<b>PBT</b>	<b>84</b>	<b>159</b>	<b>-47.42%</b>
Tax	(27.7)	(42.3)	-34.8%
<b>PAT</b>	<b>56</b>	<b>117</b>	<b>-52.3%</b>
<b>PAT Margin (%)</b>	<b>2.11%</b>	<b>5.15%</b>	<b>(304bps)</b>
Basic EPS (INR)	6.6	16.15	

# BUSINESS Overview



# Among India's Leading Yarn Manufacturers catering to a Wide Spectrum of Applications



Among few India yarn manufacturers **specializing in three yarn verticals:**

(i) Polyester Filament Yarn, (ii) Cotton Yarn, and (iii) Yarns for Technical Textiles



Promoters have **140+ Years of cumulative experience** in Textile industry



**479,250 MTPA** Installed Capacity

(i) Polyester (4,56,250 MTPA), (ii) Cotton (14,000 MTPA), (iii) Technical Textiles (9,000 MTPA)



In-house **Product Innovation and Development Team** providing reliable yarn solutions, offering diverse & Value-Added Products catering to wide array of industries



Strong customer relationships with **7,000** customers pan India & across **27** international locations; **92% Customer Retention Rate**



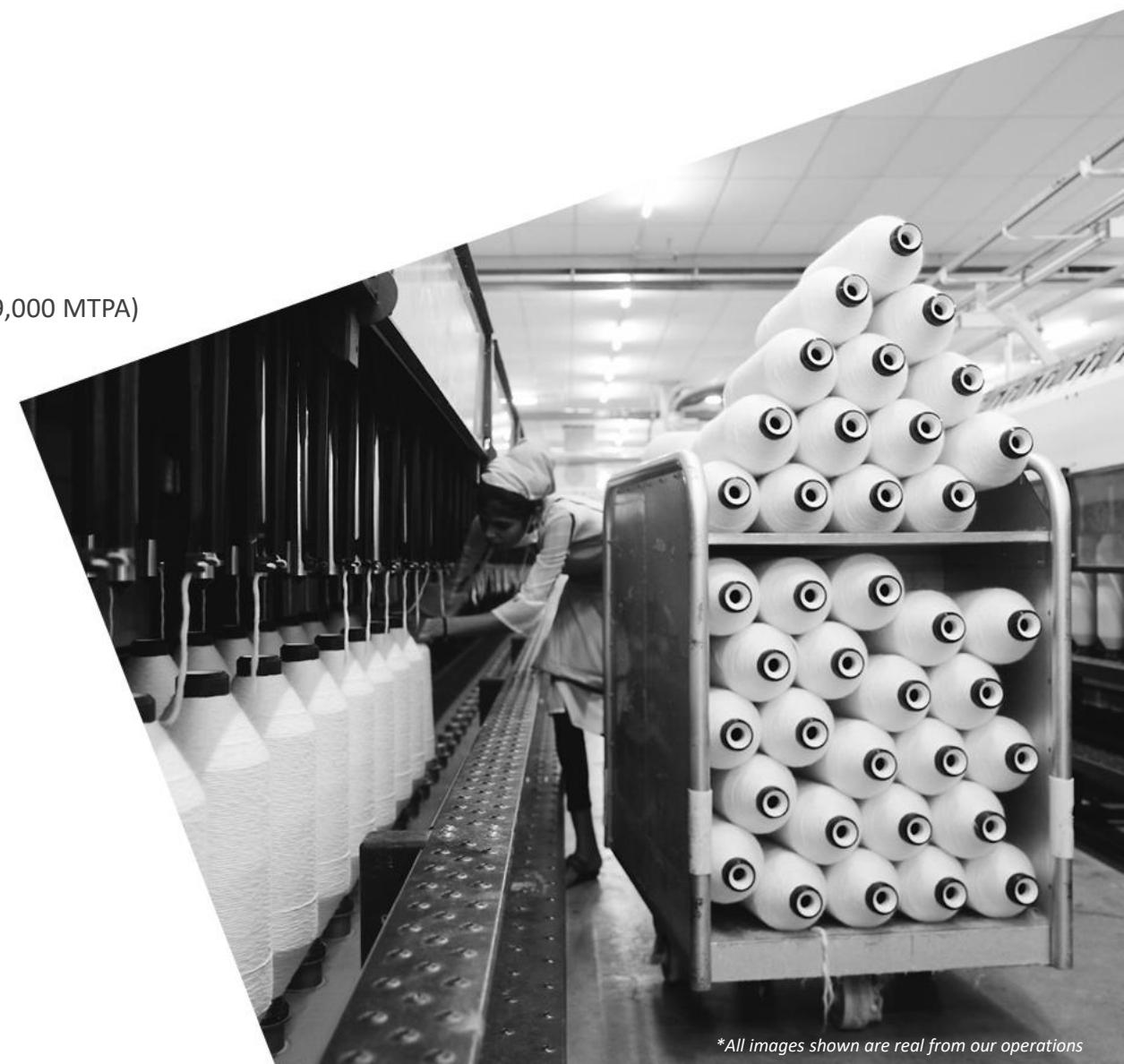
**50,000 SKUs, 3,200 Yarn products, and 700 Distributors** across the Globe



**Human Capital:** Offering employment to **3,000+**



**ESG: Zero Liquid Discharge Manufacturing Facilities with Rooftop Solar**



# Experienced Board of Directors



**Paresh Dattani**

**Chairman & Managing Director**

- More than 2 decades of experience
- Responsible for supervision of overall performance of our Company



**Debabrata Sarkar**

**Independent Director**

- Over 4 decades of experience in Banking and Financial Services
- Was an Executive Director of Allahabad Bank in 2009 and was appointed as Chairman and Managing Director of the Union Bank of India



**Ajay Dattani**

**Joint Managing Director**

- More than 2 decades of experience
- Responsible for managing the finance, operations, and cotton business



**Khurshed Thanawalla**

**Independent Director**

- Over 4 decades of experience across the entire textile industry spectrum
- He retired as Country Representative- India for Oerlikon Group in 2016, and as a chairman of Oerlikon Textile India Private Limited till 2021



**Anil Dattani**

**Executive Director**

- More than 2 decades of experience
- Responsible for overseeing various functions of our Company inter alia corporate social responsibility and general administration



**Vinay Aggarwal**

**Independent Director**

- Over 4 decades of experience
- Previously associated with TCS and served as a director of finance for Tata Burroughs Limited, an Indian entity of Burroughs Corporation



**Sammir Dattani**

**Executive Director**

- More than 15 years of experience
- Responsible for the FDY business, raw material procurement, corporate strategy branding and digital transformation



**Rupal Vora**

**Independent Director**

- Over 3 decades of experience
- Member of Bar Council of Maharashtra and Goa bar association and a member of the Institute of Directors since 2020

## Senior Leadership Team

**Varun Dattani**

**Executive President- Export & Yarns for Technical Textiles**

- More than 10 years of experience



**Mikesh Dattani**

**Executive President- Production Planning**

- More than 10 years of experience



**Beena Dattani**

**Executive President- Social Welfare**

- More than 15 years of experience



**Aakash Dattani**

**Executive President- Finance and Sustainability**

- More than 7 years of experience

# Senior Leadership Team (contd...)

Name	Designation	Years of Experience	Years at Sanathan	Past Organization
Kaushik Mody	Executive President – Operations & Administrations	39	4	 
Nachimuthu Senthilvel	Site President- Silvassa	39	20	  
Gulvinder Singh Aulakh	Site President- Punjab	34	4	
PM Moorthy	President- Cotton Division	32	18	
Sanjay Shah	Chief Financial Officer	24	2	   
Raj Kapadia	President - Domestic Sales	19	19	Homegrown talent
Jayant Bahety	President - Tax	20	20	Homegrown talent
Anand Vakharia	Chief Human Resources Officer	26	3	  
Deepak Prasad	Chief Safety & Security Officer	14	4	 
Jude D'souza	Company Secretary & Compliance Officer	9	4	 

Overview	Polyester yarn	Cotton yarn	Technical Textiles
	<p><b>Polyester yarn</b></p> <p><b>Fully Integrated manufacturing setup from continuous polymerization to draw texturizing</b></p> <ul style="list-style-type: none"> <li>Partially oriented yarn</li> <li>Draw-textured yarn</li> <li>Air-textured yarn</li> <li>Fully drawn yarn</li> <li>Twisted yarn</li> <li>Recycled yarn</li> <li>Blended yarn</li> </ul>	<p><b>Cotton yarn</b></p> <p><b>State of the art facility at Silvassa with 130,000 Spindles, focusing on Finer Count Compact Yarns:</b></p> <ul style="list-style-type: none"> <li>Cotton carded yarn</li> <li>Cotton combed compact yarn</li> </ul>	<p><b>Technical Textiles</b></p> <p><b>Yarns for Technical Textiles offering high durability, dimensional stability &amp; tenacity</b></p> <ul style="list-style-type: none"> <li>Low Shrinkage Yarns (HTLS)</li> <li>High Tenacity Yarns (GHT)</li> <li>Super Low Shrinkage (HTSLS)</li> <li>Low Elongation (HTLE)</li> </ul>
	<ul style="list-style-type: none"> <li>PTA (Purified Terephthalic Acid)</li> <li>MEG (Mono Ethylene Glycol)</li> </ul>	<ul style="list-style-type: none"> <li>Raw cotton</li> </ul>	<ul style="list-style-type: none"> <li>High intrinsic viscosity (IV) PET chips</li> </ul>
	<ul style="list-style-type: none"> <li><b>456,250 MTPA</b> capacity</li> <li>Revenue Contribution: <b>77%</b></li> </ul>	<ul style="list-style-type: none"> <li><b>14,000 MTPA</b> capacity</li> <li>Revenue Contribution: <b>19%</b></li> </ul>	<ul style="list-style-type: none"> <li><b>9,000 MTPA</b> capacity</li> <li>SSP Facility for producing high viscosity IV raw materials (chips)</li> <li>Revenue Contribution: <b>4%</b></li> </ul>
	<ul style="list-style-type: none"> <li>Apparel</li> <li>Sports and athleisure</li> <li>Travel &amp; Leisure</li> <li>Logistics &amp; mobility</li> <li>Medical purposes</li> <li>Home Textiles</li> <li>Automobile</li> </ul>	<ul style="list-style-type: none"> <li>Apparel</li> <li>Suiting</li> <li>Shirting</li> <li>Home Textiles</li> <li>Innerwear</li> </ul>	<ul style="list-style-type: none"> <li>Geogrid Fabrics,</li> <li>Ropes, nets and safety sling</li> <li>Bullet-proof and Fireproof jackets</li> <li>High altitude combat gear</li> <li>Applications across – agriculture, roads, sportswear</li> </ul>

Diversified product portfolio enables to scale new markets and offer more to current customers

# One Yarn, Many Things



## Cationic Dyeable

Specialised polyester yarn that absorbs deeper colour, at the molecular level using cationic dyes



## Born Dyed

Eliminate the need for dyeing at the processing stage



## Stretch

Offers four-way stretchability and dimensional stability without using spandex



## Specialty Yarn

Moisture-wicking polyester yarn. Offered in range of colors using dope-dyed technology



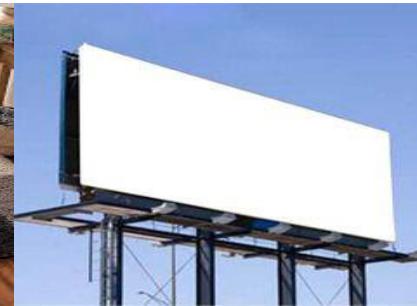
## Cotton Yarn

Puro Cotton Yarns range is used for apparel, suiting, shirting, bedsheets, innerwear, and more



## Recycled Yarn

PET waste is reused to manufacture polyester yarns



# Strong Marquee Relationships

 Sanathan Textiles  
Yarns for the Fabric of Life

D'DECOR

 PAGE INDUSTRIES LIMITED

 WELSPUN INDIA  
HOME TEXTILES

 Chitale®

 LUX  
LUX INDUSTRIES LIMITED

 tynor

*Siyaram's*

 WILDCRAFT

 raymond

 BANSWARA

 JINDAL

 teejay

 SRF 50 Years  
We always find a better way

 PIONEER  
TM  
FLEX  
MADE IN INDIA

 Arvind  
FASHIONING POSSIBILITIES

 creative Textile

 KAMADGIRI

 STRATA

 TRIDENT  
GROUP

 DONEAR®  
SUITINGS • SHIRTINGS • COTTONS • APPARELS

 INDO COUNT  
Complete Comfort

 GMF  
LUXURY HOME DÉCOR

 E

 Maruti  
Fabrics®

**FAZE THREE**  
Autofab Limited

 SANKALP  
SAFETY SOLUTION

 TECHNOSPORT

 JACQUARD  
SERVICE MATTERS

 PREMCO

 Premco

# Manufacturing Facilities – Silvassa



**Fully integrated** manufacturing set up, **strategically** located at **Silvassa**, with all three segments at one location spread across **50 Acres** of free hold land



**Technologically advanced** process configurations



**Automated** doffing, transport, packaging, and warehousing, reduces labor dependency, boosting **efficiency**. **Data-driven decisions** ensure timely production management for **optimizing output**



Designed to handle **50,000** SKU's; **3,200** Yarn products



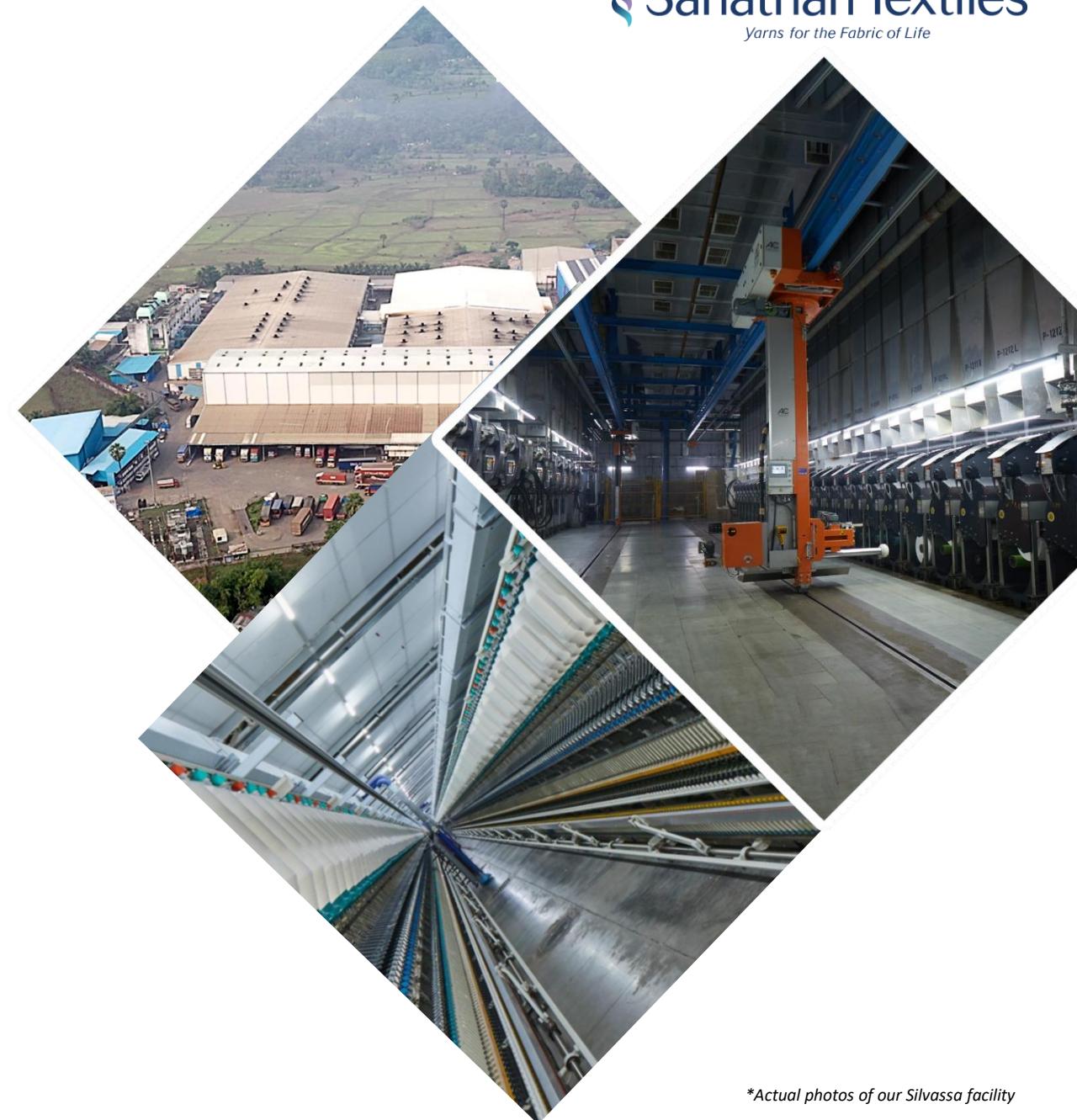
Facility is ISO 9001:2015, ISO 14001 and ISO 45001 certified and is also Standard 100 certified by OEKO-TEX



Production Efficiency at **96%**



**ESG:** Installed Solar Power and ensuring Zero Liquid Discharge



\*Actual photos of our Silvassa facility

# Manufacturing Facilities - Punjab



80 acres of freehold land in **Wazirabad, Punjab**



**Fully integrated** polyester filament yarn facility, first of its kind in North India



Located close to key **domestic markets in North India**

- **1 Mn MTPA** pre-existing polyester yarn market
- **Decade long** relationships with customers in Northern market



**Higher degree of automation** across production, packing and storage process



**Reduction in transportation** and allied costs



## Opex Advantage :

- **Low Power Cost / Unit**
- Shorter **delivery times**
- Positive impact on **customer satisfaction**
- **Re-usable pallet packing**



Generate more employment – **2500+**



**Usage of Solid Fuel (Agri Waste)** – for Heating



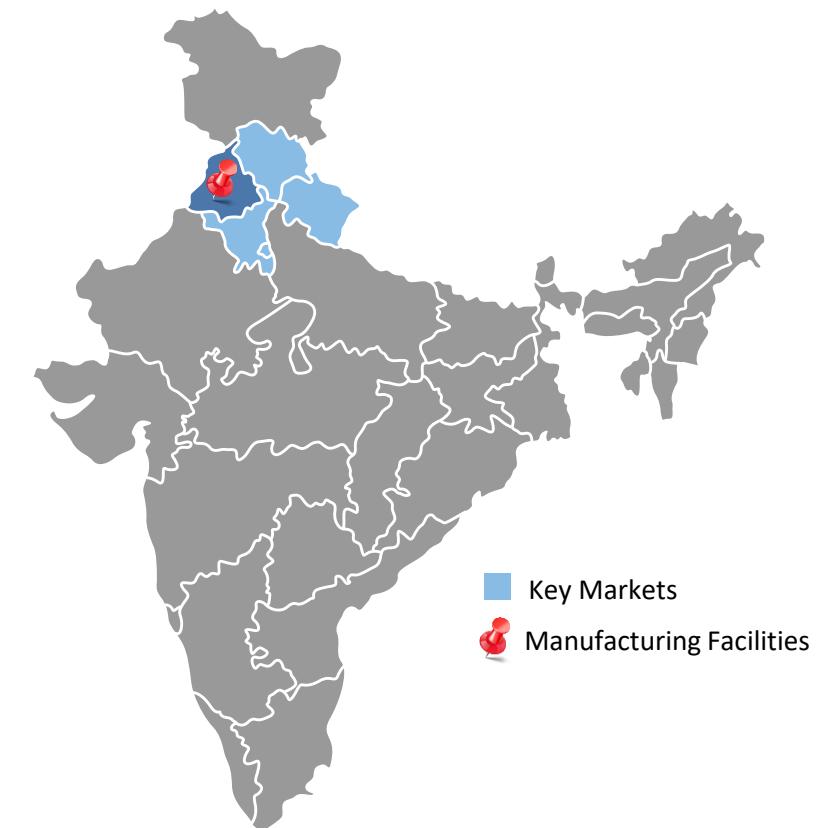
**Strategically located close to key customer markets**



**More than doubling Polyester capacity**



**Enhanced value addition through new product development**



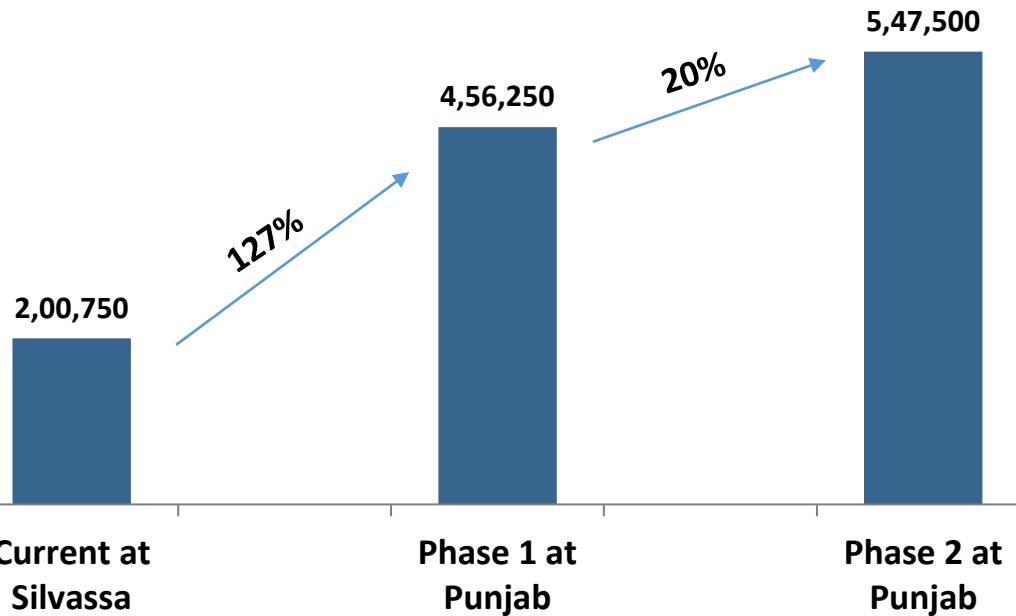
Details of Punjab Manufacturing facility			
Phase	Product	Capacity per day (in tonnes)	Capacity per annum (MTPA)
Phase 1 (Commissioned)	Polyester Yarn	700	255,500
Phase 2		250	91,250
<b>Total</b>		<b>950</b>	<b>346,750</b>

The **Way**  
Ahead

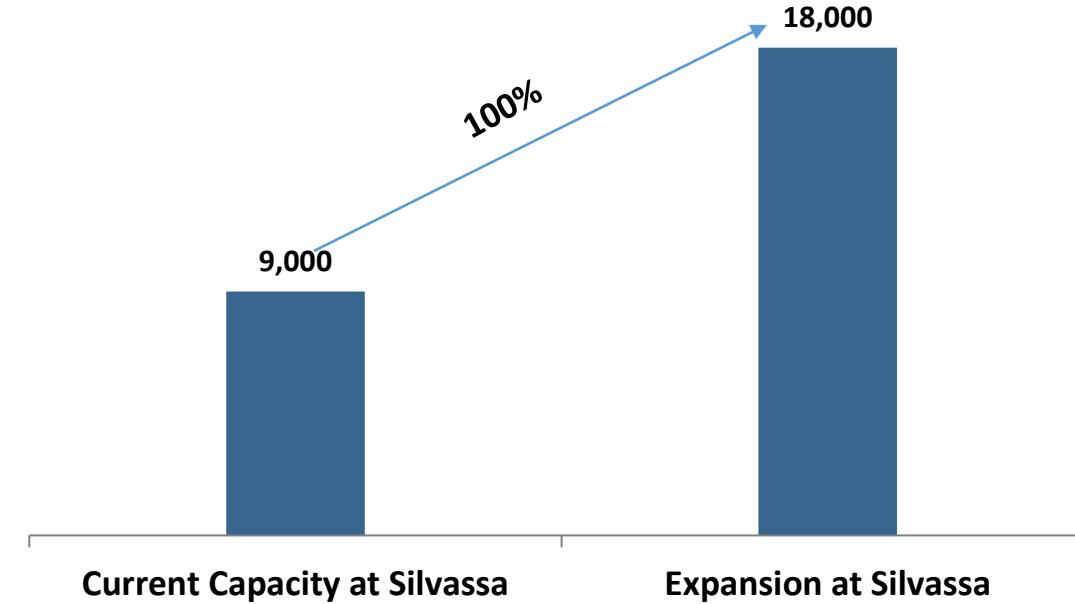


# Capacity Expansion

**Total Capacity (Polyester Yarn – MTPA)**



**Total Capacity (Technical Textile - MTPA)**



# Thank you

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