

CORPORATE OFFICE

15th Flr., D Wing, Trade World Bldg., Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013.
Tel No. 022- 66343312 -16 / 022-24963304 - 07 / 022-66109036 - 40

FACTORY ADDRESS

Unit 1. Survey Plot No.187/4/1/2, 250, 251 P 257/1, & 258/3, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Unit 2. Survey Plot No.320/1/1/2/1/1, 314/1, 315&314/P, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Tel. No. 91-9081179797 / 91-9714109659

REGISTERED OFFICE

SRV NO. 187/4/1/2, Near Surangi Bridge, Surangi Dadra & Nagar Haveli Silvassa Dadra & Nagar Haveli Dn 396230.

Email: sales@sanathan.com

COMPANY IDENTIFICATION NO. L17299DN2005PLC005690

Date: February 09, 2026

To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.
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Trading Symbol: **SANATHAN**

Scrip Code: **544314**

Ref. No: - **2025-2026/Feb26/098**

Dear Sirs/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby submit, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation on the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025. During the meet, no Unpublished Price Sensitive Information (UPSI) is intended to be discussed.

The Investor Presentation has also been hosted on the website of the Company viz. www.sanathan.com

We request you to take the same on your record.

Thanking You,

Yours faithfully,
For Sanathan Textiles Limited

Jude Patrick Dsouza
Company Secretary and Compliance Officer





Result Update Presentation
Q3 & 9M FY26

Disclaimer

This presentation has been prepared by Sanathan Textiles Limited, solely to provide information about the Company to its stakeholders. No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

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Please note that this presentation is based on the publicly available information including but not limited to Company's website and Annual Reports.

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This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.



Management Commentary



Paresh Dattani

Chairman & Managing Director

Sanathan Textiles maintained resilient operational momentum during Q3 FY26, with our Silvassa plant continuing to operate at optimal capacity while consistently achieving high efficiency. Despite temporary margin pressure from new BIS/QCO norms and a brief inventory build-up due to the GST rate transition from 12% to 5% (on fabrics), our core business remains robust. The continued strength in our domestic placement underscores our execution capabilities and ability to navigate evolving regulatory landscapes.

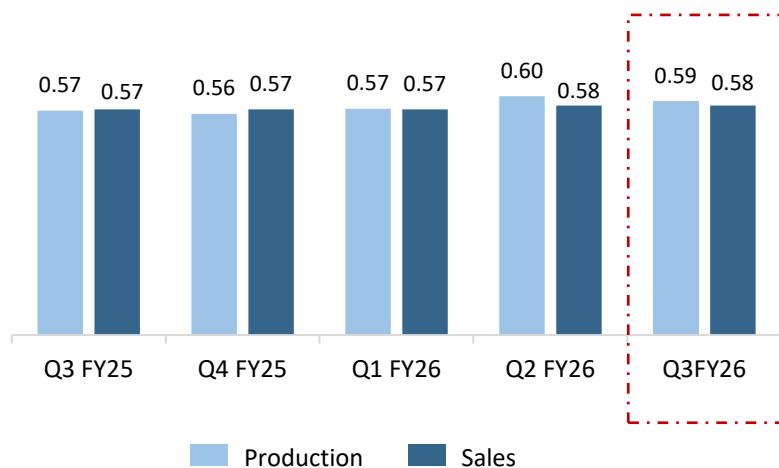
During the quarter ended December 31, 2025 the Punjab facility successfully progressed beyond its initial commissioning, with polymerization scaling from 350 MTPD to 450 MTPD. We will achieve the full Phase I capacity of 700 MTPD by the end of the Q4 FY 26 and anticipate the facility will see its full Phase I potential in Q1 FY 27. We remain confident that the stabilization of Punjab, combined with the upcoming commissioning of additional technical textile lines in Silvassa in Q1 FY27 (adding 9,000 MTPA) will significantly enhance our manufacturing base and long-term profitability.

In line with our growth roadmap, we are advancing the expansion of our cotton division in Madhya Pradesh, leveraging the state's favorable ecosystem for textiles. Furthermore, the new trade agreements with the European Union and the United States, alongside the Union Budget 2026's focus on man-made fibers, create a strategic runway for driving growth across our and improving cost competitiveness.

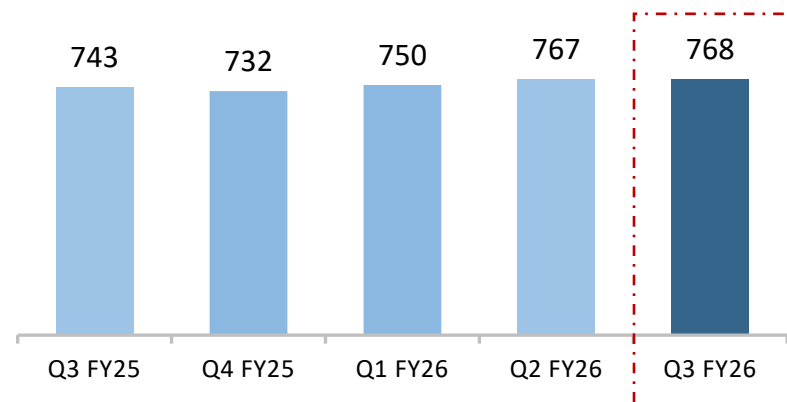
Going forward, with disciplined execution and a focus on operational excellence, we are committed to achieving our strategic objectives and creating sustainable value for our stakeholders. With its integrated operations and diversified portfolio, Sanathan Textiles Limited continues to build on its strong foundation to capture emerging opportunities in textile markets.

Q3 FY26 Financial Performance (Standalone)

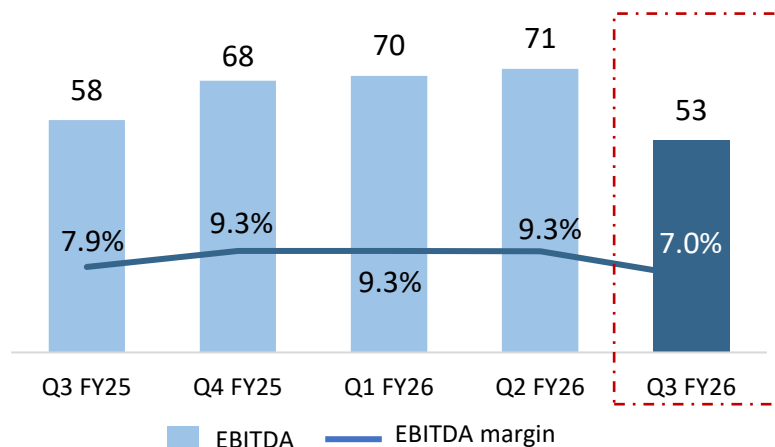
Production & Sales (Lakh MTPA)



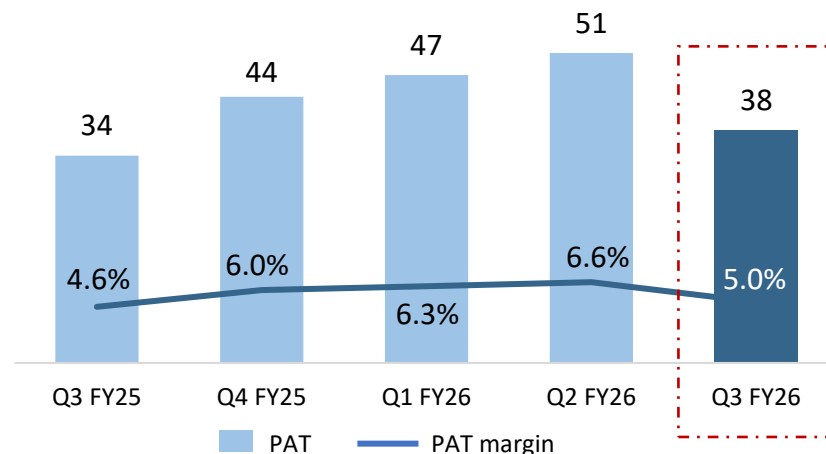
Revenue (INR Cr)



EBITDA (INR Cr)



PAT (INR Cr)



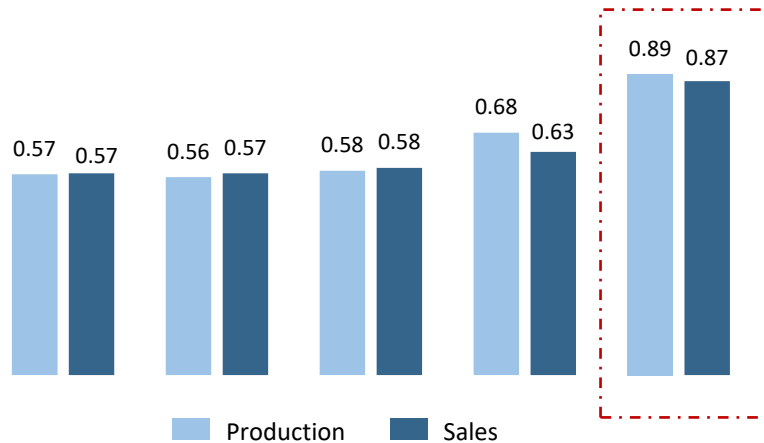
Revenue from Operations grew by around 3.6% on a YoY basis, due to sustained operational performance

Standalone EBITDA at INR 53 cr dipped on account of the transient impact of the new BIS/QCO norms and GST rate transition. Further, it factors in the one-time impact of increase in employee costs on account of new labor codes, PAT grew 2% on a YoY basis.

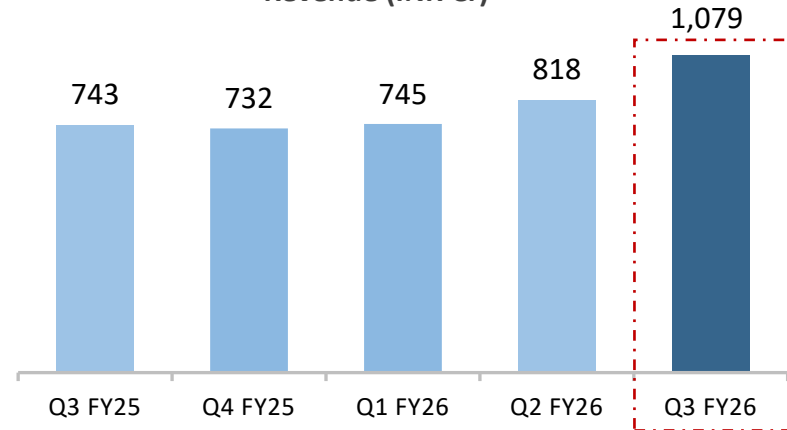
Excluding this one-time impact, normalized EBITDA remained resilient at approximately INR 56 cr, highlighting the underlying strength of core operations.

Q3 FY26 Financial Performance (Consolidated)

Production & Sales (Lakh MTPA)



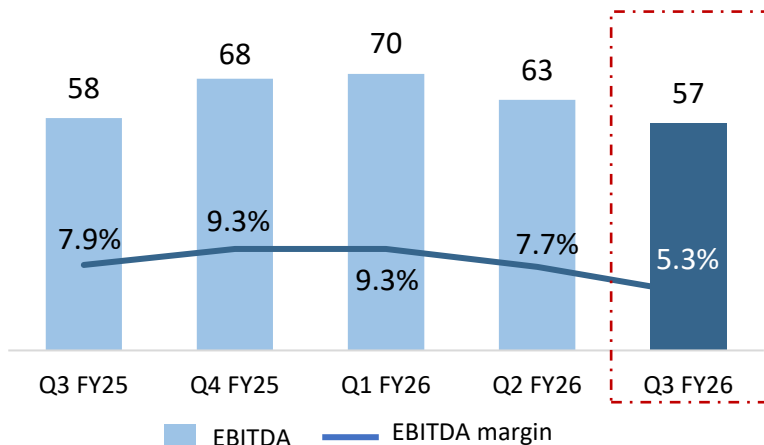
Revenue (INR Cr)



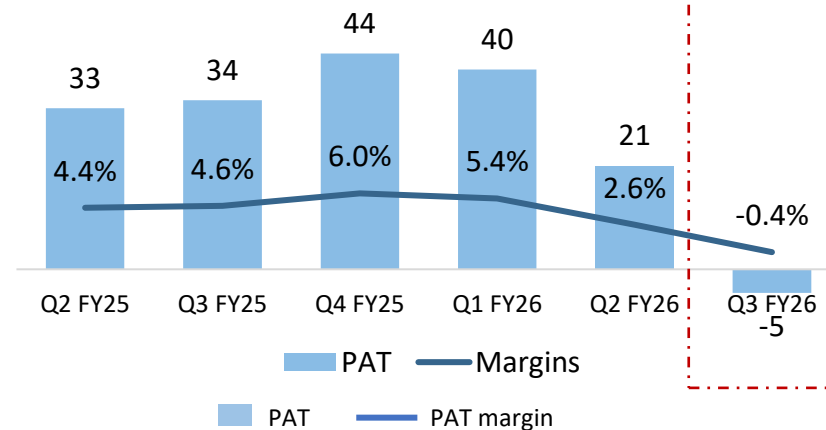
Revenue from operations grew by 45.1% year-on-year in Q3 FY26, primarily driven by higher sales volumes supported by the continued ramp-up of production at the Punjab facility.

The incremental production volumes were effectively absorbed in the North Indian market without any inventory build-up.

EBITDA (INR Cr)



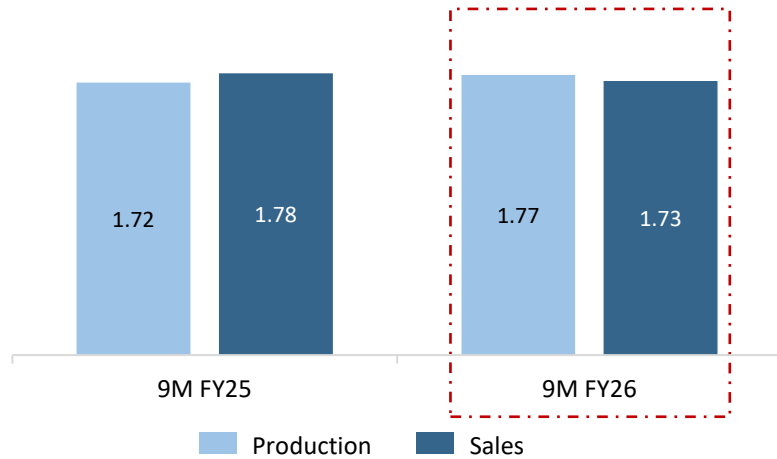
PAT (INR Cr)



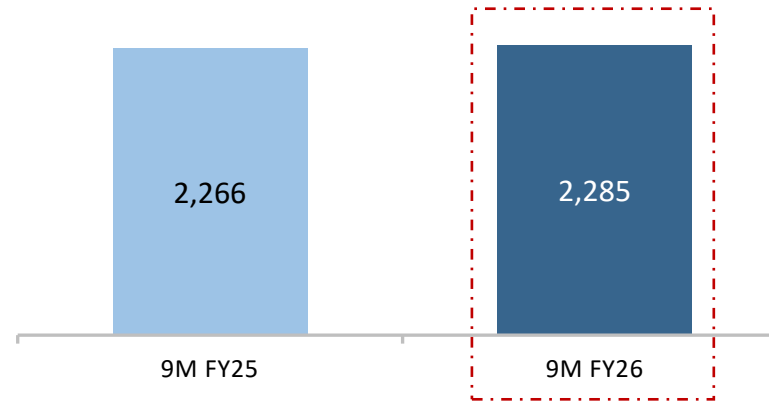
Consolidated EBITDA stood at INR 57 cr for the quarter and was impacted by certain one-time costs, including INR 3.5 cr incurred towards the scale-up of the Punjab facility and approximately INR 2.7 crore arising from the implementation of new labor codes. Excluding the labour code impact, normalized EBITDA remained resilient at around INR 60 cr, underscoring the underlying operational strength of the business.

9M FY26 Financial Performance (Standalone)

Production & Sales (Lakh MTPA)



Revenue (INR Cr)



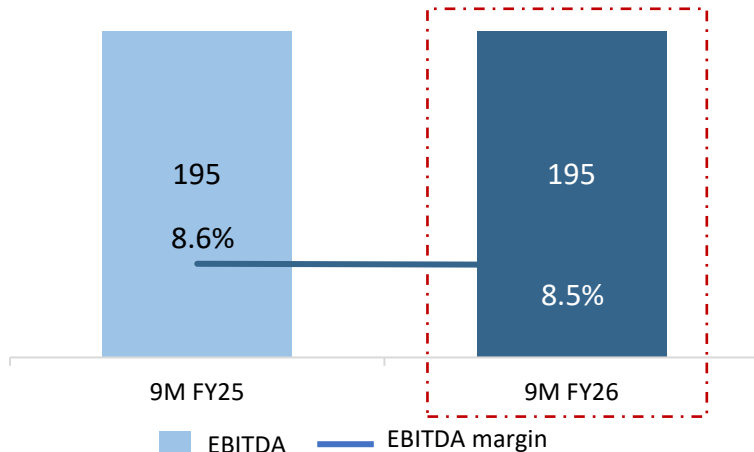
Revenue from Operations for the 9M FY26 was INR 2,285 cr vs. INR 2,266 cr in 9M FY25

EBITDA stood at INR 195 in 9M FY26, was flat YoY

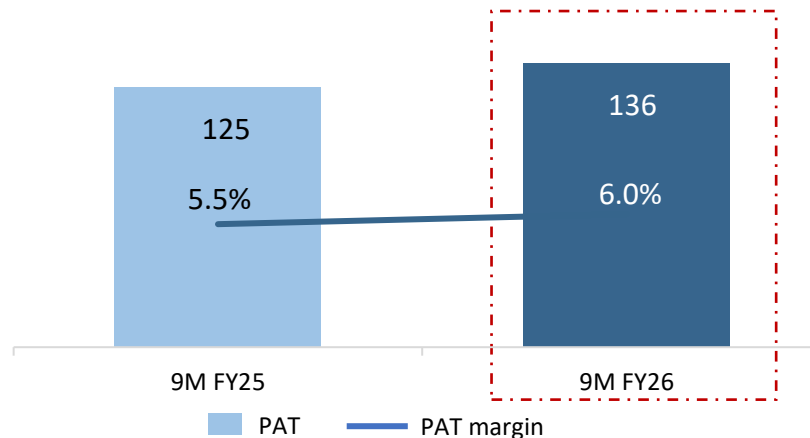
PAT was up 9.1% YoY at INR 136 cr from INR 125 cr in 9M FY25

Excluding this one-time impact, normalized EBITDA remained resilient at approximately INR 197 cr, highlighting the underlying strength of core operations.

EBITDA (INR Cr)

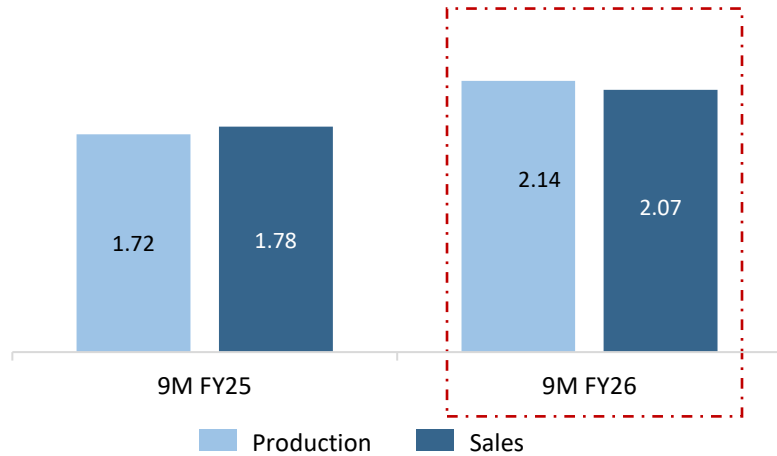


PAT (INR Cr)

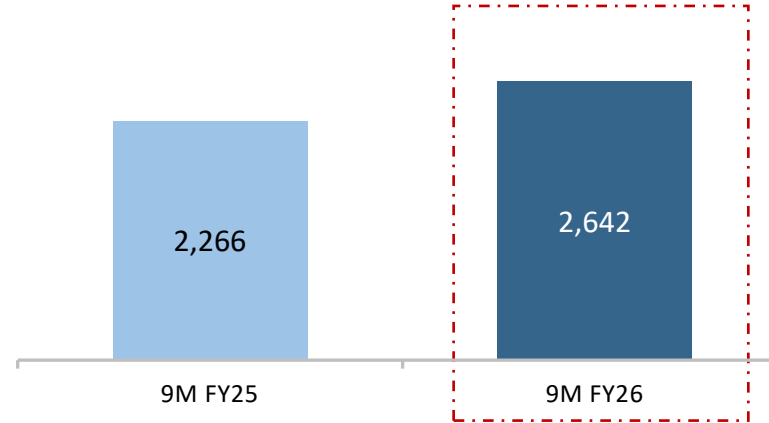


9M FY26 Financial Performance (Consolidated)

Production & Sales (Lakh MTPA)



Revenue (INR Cr)

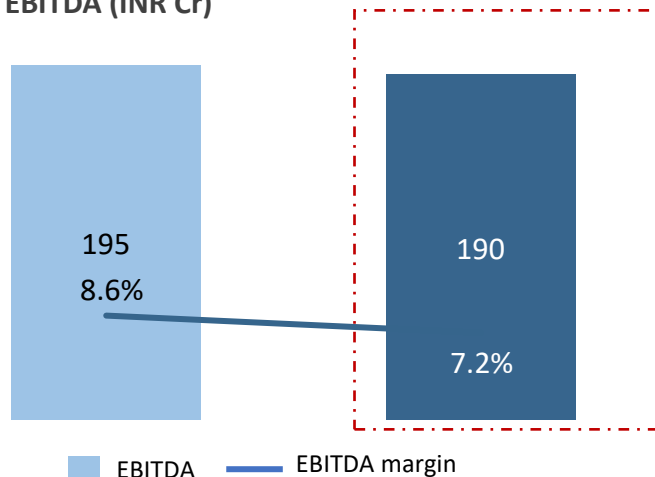


Revenue from Operations for the 9M FY26 rose to INR 2,642 cr from INR 2,266 cr in 9M FY25, driven by higher volumes from the Punjab plant ramp-up.

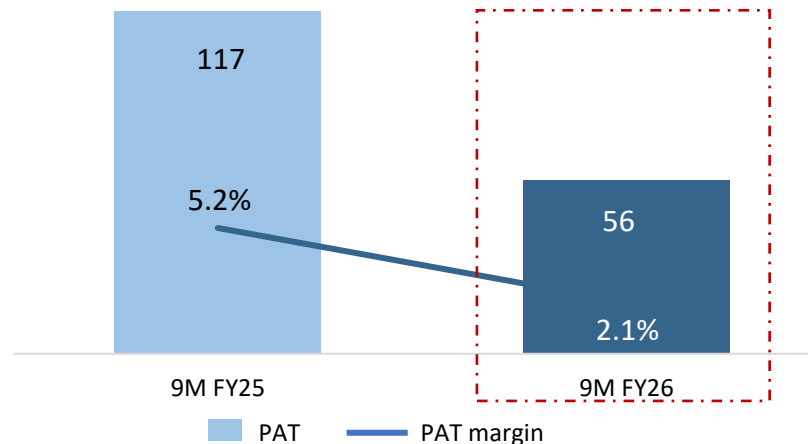
9MFY26 EBITDA stood at INR 190 cr with margins at 7.2%

Excluding these one-time items, normalized EBITDA remained resilient at around INR 193 cr, underscoring the underlying operational strength of the business.

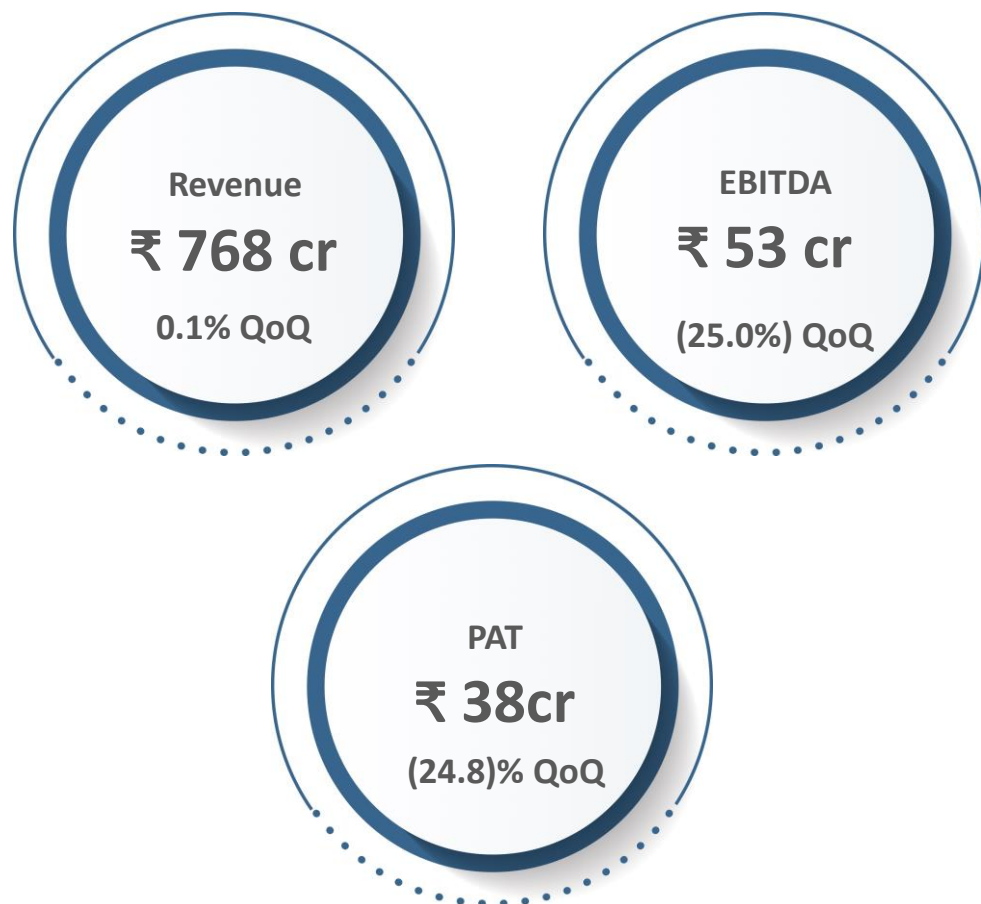
EBITDA (INR Cr)



PAT (INR Cr)



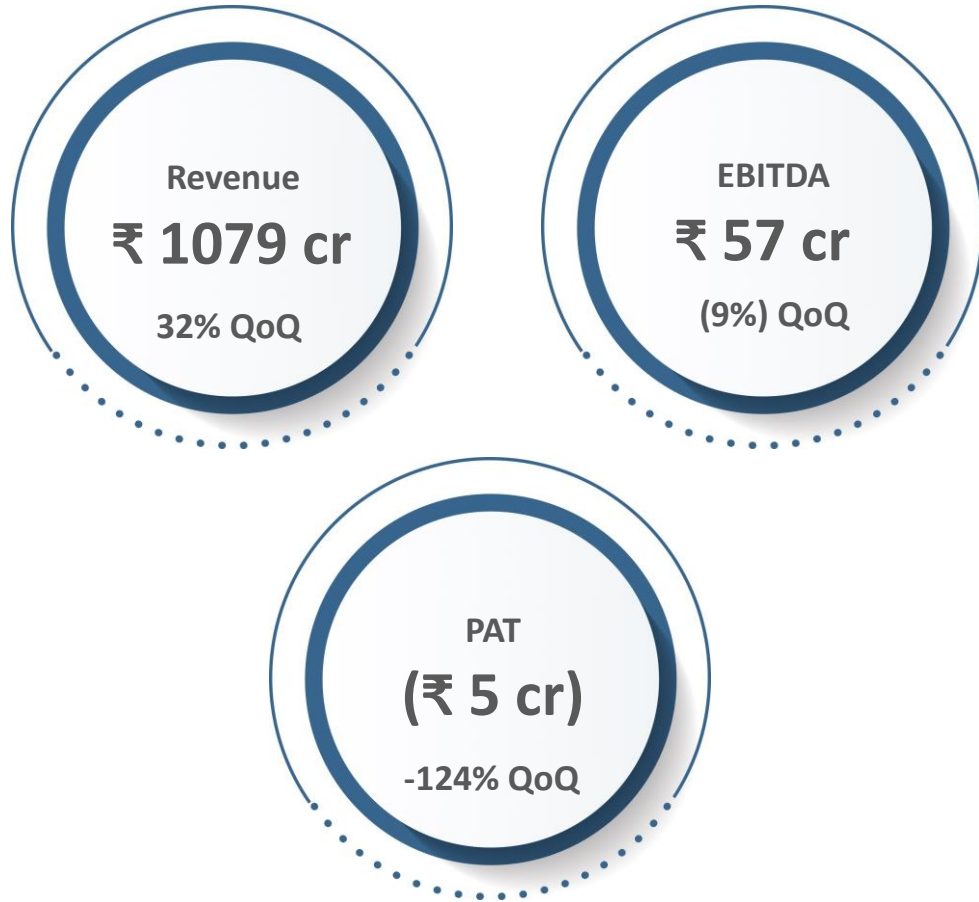
Q3 FY26 Financial Highlights (Standalone)



[Click Here for Results](#)

Particulars (INR Cr)	Q3 FY26	Q2 FY26	Q-o-Q	Q3 FY25	Y-o-Y
Revenue from Operations	768	767	0.1%	741	3.6%
Total Expense	(715)	(696)	2.7%	(685)	4.7%
Normalised EBITDA	56	71	-21.3%	58	-4.4%
Normalised EBITDA (%)	7.3%	9.3%	(199bps)	7.9%	(60bps)
EBITDA (excl. Other Inc)	53	71	-25.0%	58	-8.8%
EBITDA Margin (%)	7%	9.3%	(233bps)	7.9%	(60bps)
Other Income	15	16	-7.0%	8	78.4%
Depreciation	(13)	(12)	2.0%	(12)	9.4%
Finance cost	(11)	(8)	31.2%	(5)	103.7%
PBT	45	67	-32.7%	50	-4.0%
Tax	(7)	(16)	-56.7%	(13)	-45.3%
PAT	38	51	-24.8%	37	2.1%
PAT Margin (%)	5.0%	6.6%	(164bps)	5.0%	(8bps)
Basic EPS (INR)	4.5	6.0		5.1	

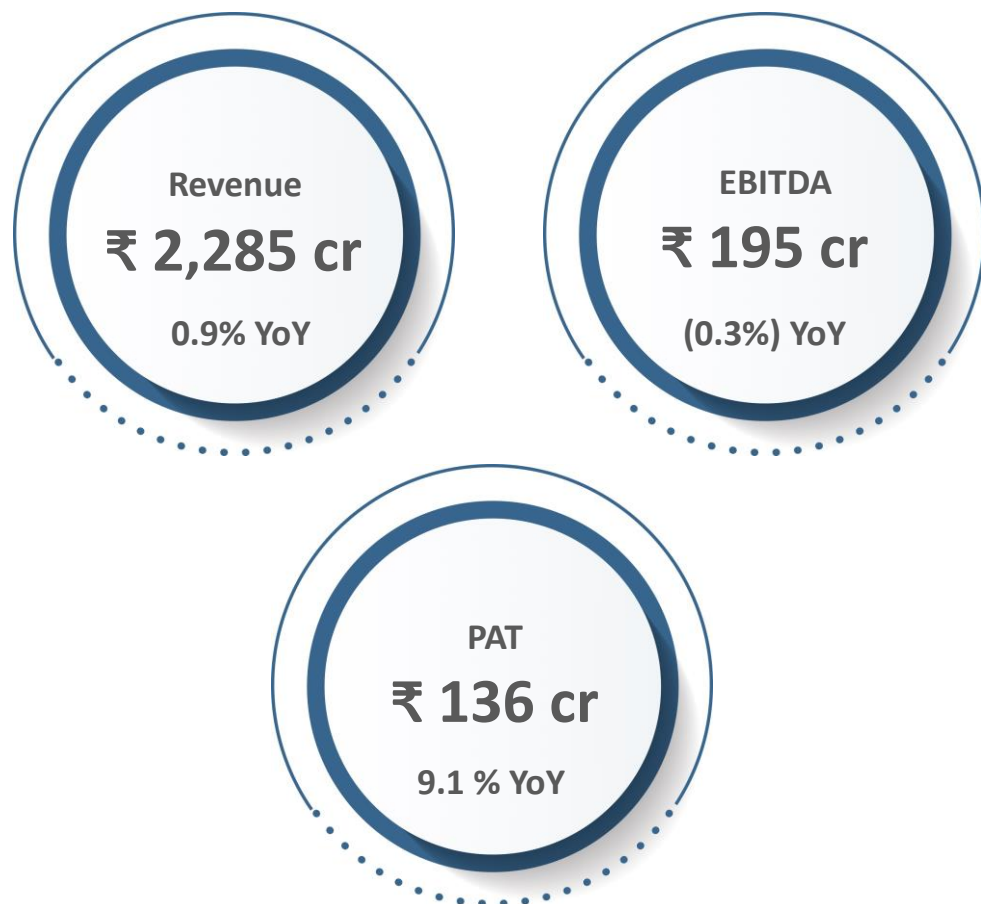
Q3 FY26 Financial Highlights (Consolidated)



[Click Here for Results](#)

Particulars (INR Cr)	Q3 FY26	Q2 FY26	Q-o-Q	Q3 FY25	Y-o-Y
Revenue from Operations	1,079	818	31.9%	743	45.2%
Total Expense	(1,022)	(755)	35.3%	(685)	49.2%
Normalised EBITDA	60	63	-5.1%	58	2.5%
Normalised EBITDA (%)	5.6%	7.7%	(217bps)	7.9%	(232bps)
EBITDA (excl. Other Inc.)	57	63	-9.4%	58	-2.2%
EBITDA Margin (%)	5.3%	7.7%	(240 bps)	7.9%	(260 bps)
Other Income	4	7	-39.8%	5	-22.1%
Depreciation	(31)	(18)	66.5%	(12)	162.7%
Finance cost	(36)	(18)	93.9%	(5)	586.4%
PBT	(5)	33	-115.3%	47	-110.8%
Tax	(0.3)	(13)	-102.43%	(13)	-102.5%
PAT	(5)	20	-123.7%	34	-114.0%
PAT Margin (%)	-0.4%	2.5%	(290 bps)	4.6%	(504bps)
Basic EPS (INR)	(0.6)	2.4		4.7	

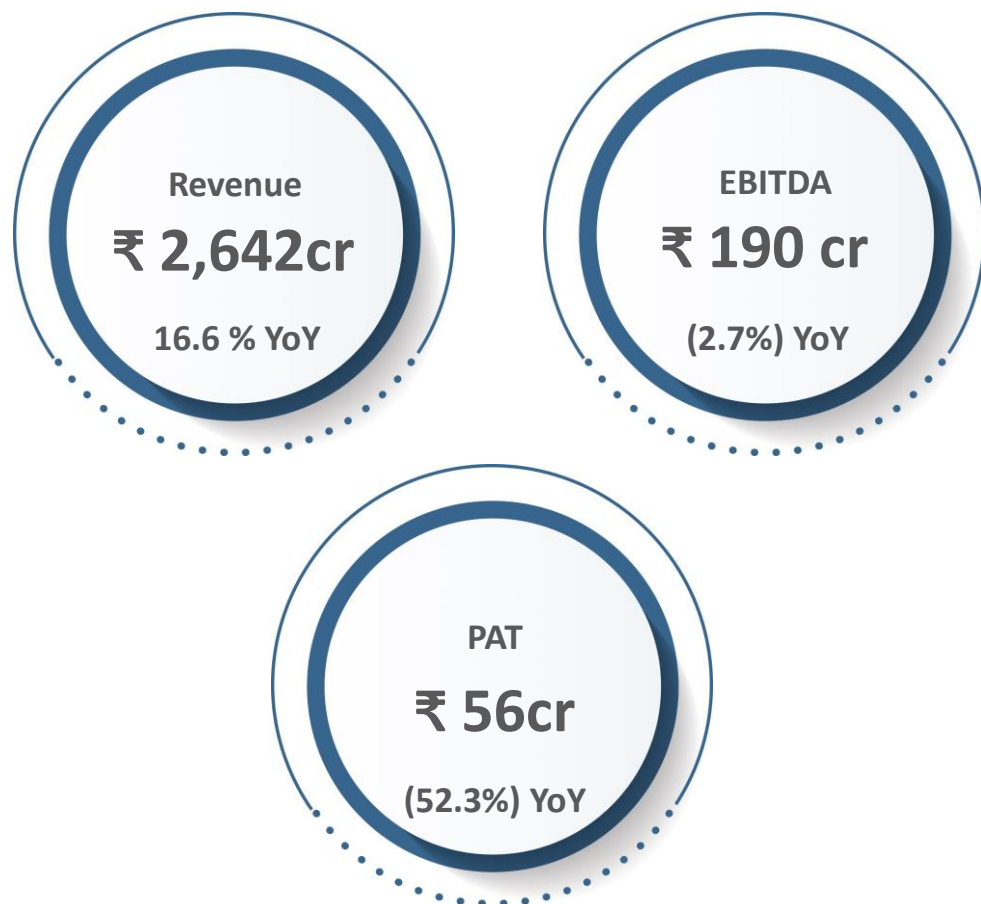
9M FY26 Financial Highlights (Standalone)



[Click Here for Results](#)

Particulars (INR Cr)	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	2,285	2,266	0.9%
Total Expense	(2,090)	(2,070)	1.0%
Normalised EBITDA	197	195	1.0%
Normalised EBITDA (%)	8.6%	8.6%	(1bps)
EBITDA (excl. Other Inc.)	195	195	-0.3%
EBITDA Margin (%)	8.5%	8.6%	(10 bps)
Other Income	40	34	86.97%
Depreciation	(37)	(21)	7.92%
Finance cost	(24)	(16)	51.56%
PBT	174	167	4.3%
Tax	(38)	(42)	-9.6%
PAT	136	125	9.1%
PAT Margin (%)	6.0%	5.5%	45bps
Basic EPS (INR)	16.1	17.2	

9M FY26 Financial Highlights (Consolidated)



[Click Here for Results](#)

Particulars (INR Cr)	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	2,642	2,266	16.6%
Total Expense	(2,452)	(2,071)	18.4%
Normalised EBITDA	193	195	1.0%
Normalised EBITDA (%)	7.3%	8.6%	(132bps)
EBITDA (excl. Other Inc.)	190	195	-2.7%
EBITDA Margin (%)	7.2%	8.6%	(142bps)
Other Income	13	14	-2.69%
Depreciation	(61)	(34)	77.4%
Finance cost	(59)	(16)	280.4%
PBT	84	159	-47.42%
Tax	(27.7)	(42.3)	-34.8%
PAT	56	117	-52.3%
PAT Margin (%)	2.11%	5.15%	(304bps)
Basic EPS (INR)	6.6	16.15	

BUSINESS

Overview



Among India's Leading Yarn Manufacturers catering to a Wide Spectrum of Applications



Among few India yarn manufacturers **specializing in three yarn verticals:**

(i) Polyester Filament Yarn, (ii) Cotton Yarn, and (iii) Yarns for Technical Textiles



Promoters have **140+ Years of cumulative experience** in Textile industry



479,250 MTPA Installed Capacity

(i) Polyester (4,56,250 MTPA), (ii) Cotton (14,000 MTPA), (iii) Technical Textiles (9,000 MTPA)



In-house **Product Innovation and Development Team** providing reliable yarn solutions, offering diverse & Value-Added Products catering to wide array of industries



Strong customer relationships with **7,000** customers pan India & across **27** international locations; **92% Customer Retention Rate**



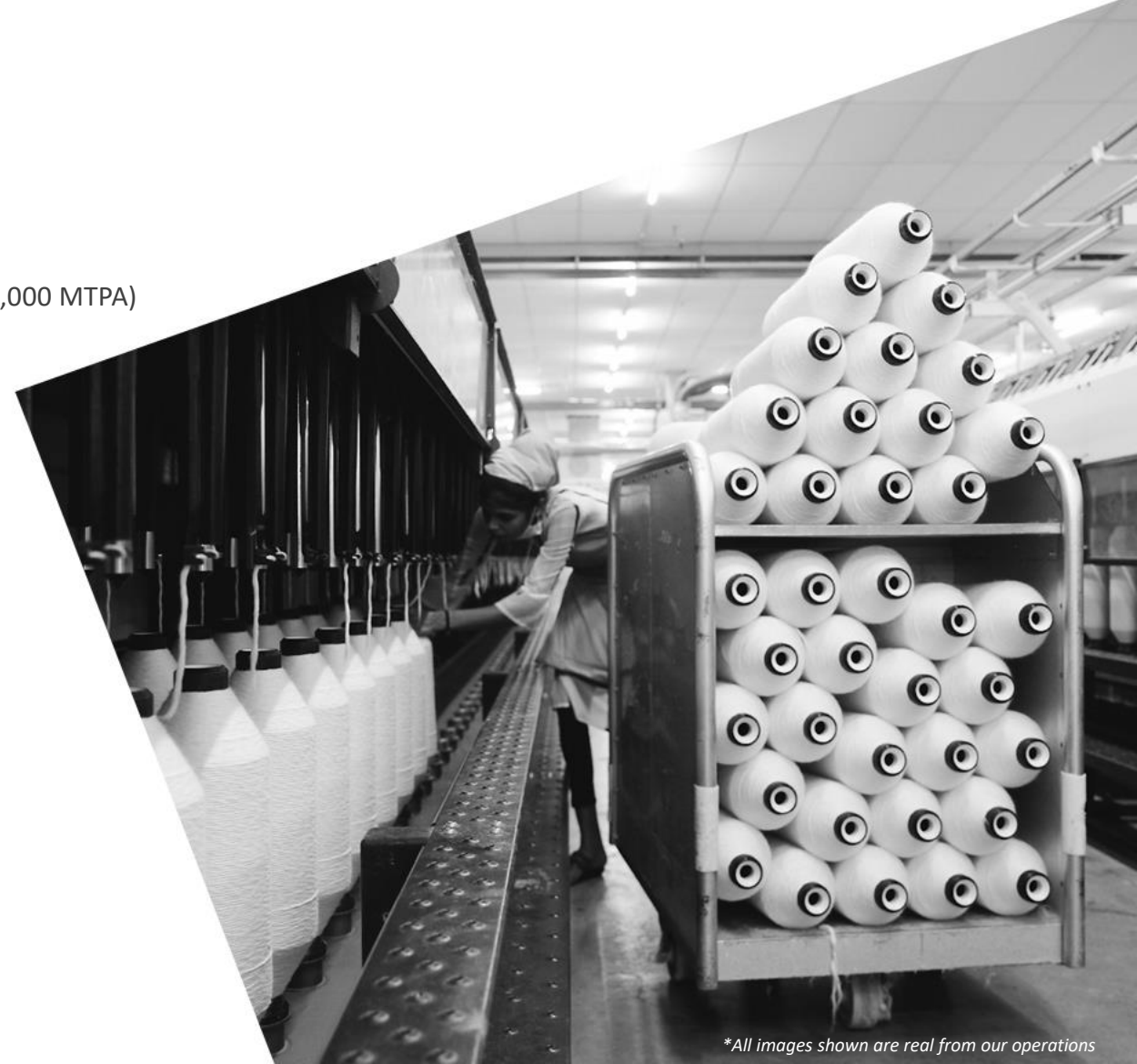
50,000 SKUs, **3,200** Yarn products, and **700 Distributors** across the Globe



Human Capital: Offering employment to **3,000+**



ESG: Zero Liquid Discharge Manufacturing Facilities with **Rooftop Solar**



Experienced Board of Directors



Paresh Dattani

Chairman & Managing Director

- More than 2 decades of experience
- Responsible for supervision of overall performance of our Company



Debabrata Sarkar

Independent Director

- Over 4 decades of experience in Banking and Financial Services
- Was an Executive Director of Allahabad Bank in 2009 and was appointed as Chairman and Managing Director of the Union Bank of India



Ajay Dattani

Joint Managing Director

- More than 2 decades of experience
- Responsible for managing the finance, operations, and cotton business



Khurshed Thanawalla

Independent Director

- Over 4 decades of experience across the entire textile industry spectrum
- He retired as Country Representative- India for Oerlikon Group in 2016, and as a chairman of Oerlikon Textile India Private Limited till 2021



Anil Dattani

Executive Director

- More than 2 decades of experience
- Responsible for overseeing various functions of our Company inter alia corporate social responsibility and general administration



Vinay Aggarwal

Independent Director

- Over 4 decades of experience
- Previously associated with TCS and served as a director of finance for Tata Burroughs Limited, an Indian entity of Burroughs Corporation



Sammir Dattani

Executive Director

- More than 15 years of experience
- Responsible for the FDY business, raw material procurement, corporate strategy branding and digital transformation



Rupal Vora

Independent Director

- Over 3 decades of experience
- Member of Bar Council of Maharashtra and Goa bar association and a member of the Institute of Directors since 2020

Senior Leadership Team

Varun Dattani

Executive President- Export & Yarns for Technical Textiles

- More than 10 years of experience



Mikesh Dattani

Executive President- Production Planning

- More than 10 years of experience



Beena Dattani

Executive President- Social Welfare

- More than 15 years of experience





















Aakash Dattani





Executive President- Finance and Sustainability

- More than 7 years of experience

Senior Leadership Team (contd...)

Name	Designation	Years of Experience	Years at Sanathan	Past Organization
Kaushik Mody	Executive President – Operations & Administrations	39	4	 
Nachimuthu Senthilvel	Site President- Silvassa	39	20	  
Gulvinder Singh Aulakh	Site President- Punjab	34	4	
PM Moorthy	President- Cotton Division	32	18	
Sanjay Shah	Chief Financial Officer	24	2	   
Raj Kapadia	President - Domestic Sales	19	19	Homegrown talent
Jayant Bahety	President - Tax	20	20	Homegrown talent
Anand Vakharia	Chief Human Resources Officer	26	3	  
Deepak Prasad	Chief Safety & Security Officer	14	4	 
Jude D'souza	Company Secretary & Compliance Officer	9	4	 

Business Verticals

	Polyester yarn	Cotton yarn	Technical Textiles
 Overview	<p>Fully Integrated manufacturing setup from continuous polymerization to draw texturizing</p> <ul style="list-style-type: none"> Partially oriented yarn Draw-textured yarn Air-textured yarn Fully drawn yarn Twisted yarn Recycled yarn Blended yarn 	<p>State of the art facility at Silvassa with 130,000 Spindles, focusing on Finer Count Compact Yarns:</p> <ul style="list-style-type: none"> Cotton carded yarn Cotton combed compact yarn 	<p>Yarns for Technical Textiles offering high durability, dimensional stability & tenacity</p> <ul style="list-style-type: none"> Low Shrinkage Yarns (HTLS) High Tenacity Yarns (GHT) Super Low Shrinkage (HTSLS) Low Elongation (HTLE)
 Primary Raw Material	<ul style="list-style-type: none"> PTA (Purified Terephthalic Acid) MEG (Mono Ethylene Glycol) 	<ul style="list-style-type: none"> Raw cotton 	<ul style="list-style-type: none"> High intrinsic viscosity (IV) PET chips
 Capacity & Revenue	<ul style="list-style-type: none"> 456,250 MTPA capacity Revenue Contribution: 77% 	<ul style="list-style-type: none"> 14,000 MTPA capacity Revenue Contribution: 19% 	<ul style="list-style-type: none"> 9,000 MTPA capacity SSP Facility for producing high viscosity IV raw materials (chips) Revenue Contribution: 4%
 End Use	<ul style="list-style-type: none"> Apparel Sports and athleisure Travel & Leisure Logistics & mobility Medical purposes Home Textiles Automobile 	<ul style="list-style-type: none"> Apparel Suiting Shirting Home Textiles Innerwear 	<ul style="list-style-type: none"> Geogrid Fabrics, Ropes, nets and safety sling Bullet-proof and Fireproof jackets High altitude combat gear Applications across – agriculture, roads, sportswear

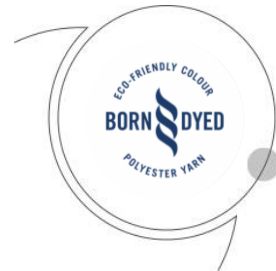
Diversified product portfolio enables to scale new markets and offer more to current customers

One Yarn, Many Things



Cationic Dyeable

Specialised polyester yarn that absorbs deeper colour, at the molecular level using cationic dyes



Born Dyed

Eliminate the need for dyeing at the processing stage



Stretch

Offers four-way stretchability and dimensional stability without using spandex



Specialty Yarn

Moisture-wicking polyester yarn. Offered in range of colors using dope-dyed technology



Cotton Yarn

Puro Cotton Yarns range is used for apparel, suiting, shirting, bedsheets, innerwear, and more



Recycled Yarn

PET waste is reused to manufacture polyester yarns



Strong Marquee Relationships

D'DECOR

 **PAGE INDUSTRIES LIMITED**

 **WELSPUN INDIA**
HOME TEXTILES

Chitale®

LUX
LUX INDUSTRIES LIMITED

 **tynor**

Siyaram's

 **WILDCRAFT**

Raymond

 **BANSWARA**

 **JINDAL**

teejay

 **SRF 50 Years**
We always find a better way

 **PIONEER**
FLEX
MADE IN INDIA

Arvind
FASHIONING POSSIBILITIES

 **creative**
Textile

 **KAMADGIRI**

 **STRATA**

 **TRIDENT GROUP**

 **DONEAR**
SUITINGS • SHIRTINGS • COTTONS • APPARELS

 **INDO COUNT**
Complete Comfort

 **GMF**
LUXURY HOME DÉCOR



 **Maruti**
Fabrics

FAZE THREE
Autofab Limited

 **SANKALP**
SAFETY SOLUTION

 **TECHNOSPORT**

 **JACQUARD**
SERVICE MATTERS

 **PREMCO**



Manufacturing Facilities – Silvassa



Fully integrated manufacturing set up, **strategically** located at **Silvassa**, with **all three segments** at one location spread across **50 Acres of free hold land**



Technologically advanced process configurations



Automated doffing, transport, packaging, and warehousing, reduces labor dependency, boosting **efficiency**. **Data-driven decisions** ensure timely production management for **optimizing output**



Designed to handle **50,000 SKU's**; **3,200** Yarn products



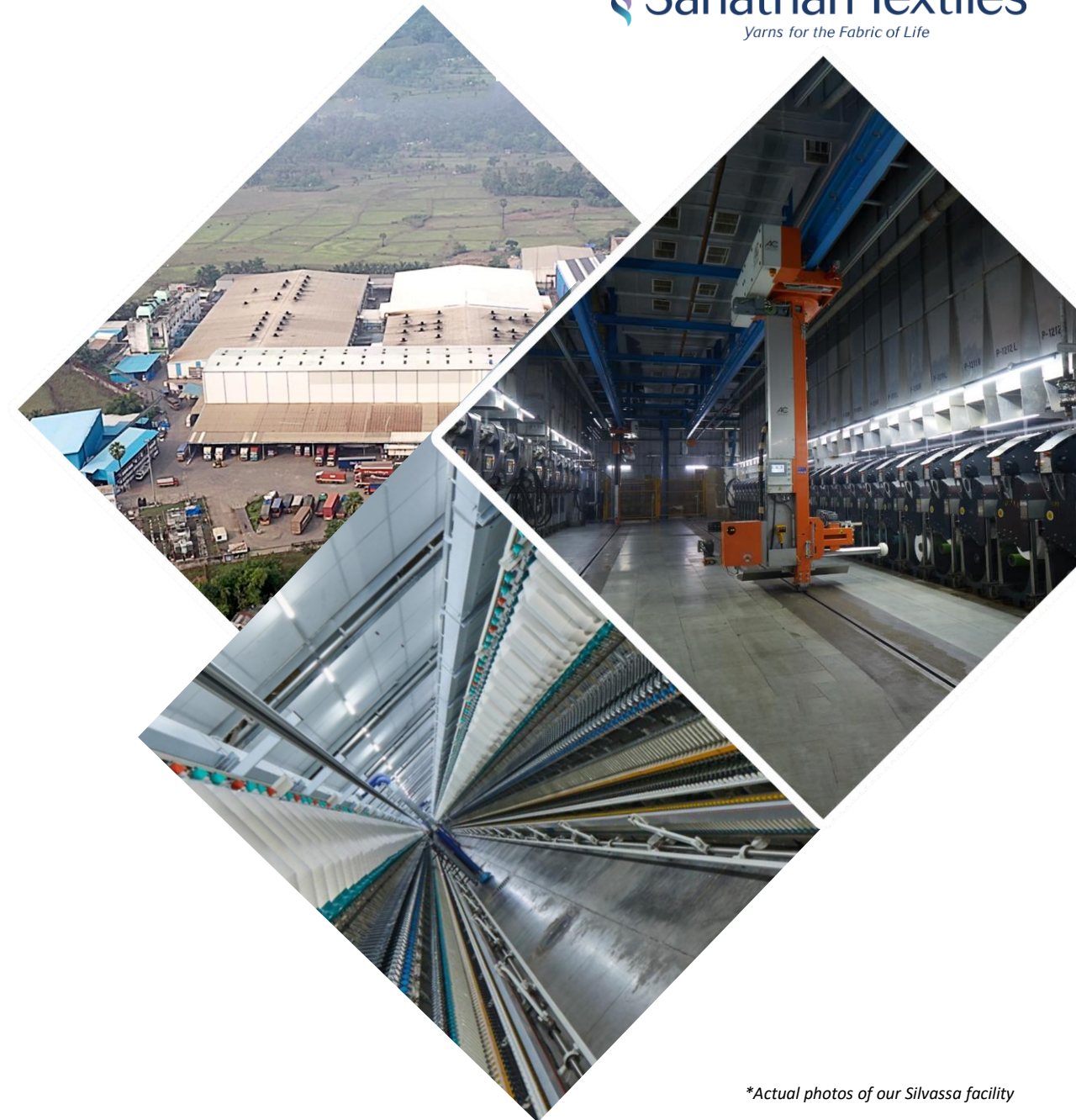
Facility is ISO 9001:2015, ISO 14001 and ISO 45001 certified and is also Standard 100 certified by OEKO-TEX



Production Efficiency at **96%**



ESG: Installed Solar Power and ensuring Zero Liquid Discharge



Manufacturing Facilities - Punjab



80 acres of freehold land in **Wazirabad, Punjab**



Fully integrated polyester filament yarn facility, first of its kind in North India



Located close to key **domestic markets in North India**

- **1 Mn MTPA** pre-existing polyester yarn market
- **Decade long** relationships with customers in Northern market



Higher degree of automation across production, packing and storage process



Reduction in transportation and allied costs



Opex Advantage :

- **Low Power Cost / Unit**
- **Shorter delivery times**
- **Positive impact on customer satisfaction**
- **Re-usable pallet packing**



Generate more employment – 2500+



Usage of Solid Fuel (Agri Waste) – for Heating



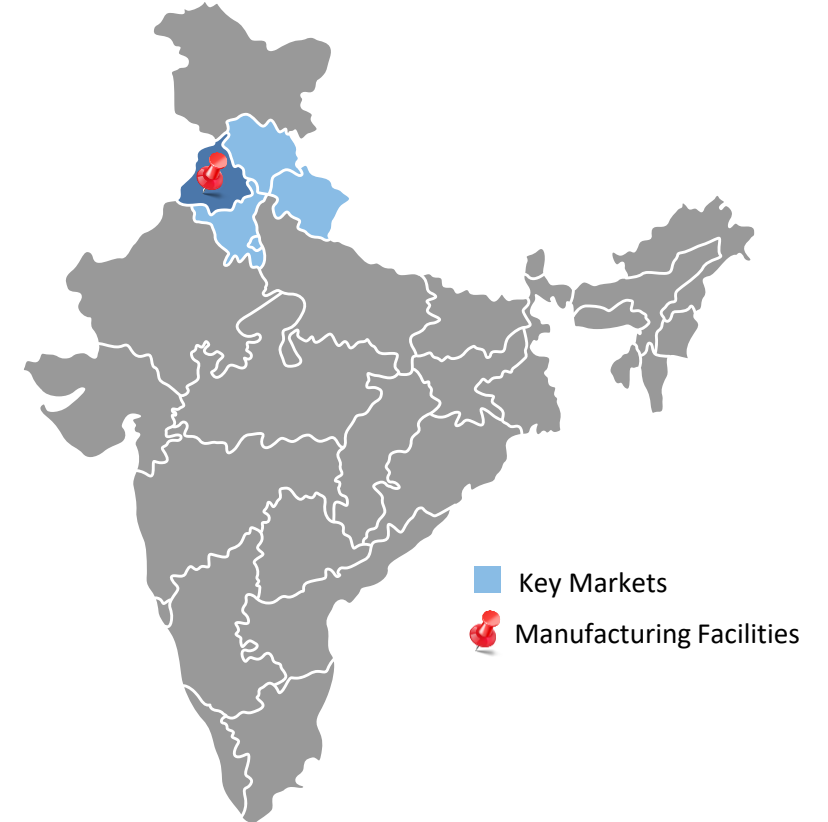
Strategically located close to key customer markets



More than doubling Polyester capacity



Enhanced value addition through new product development



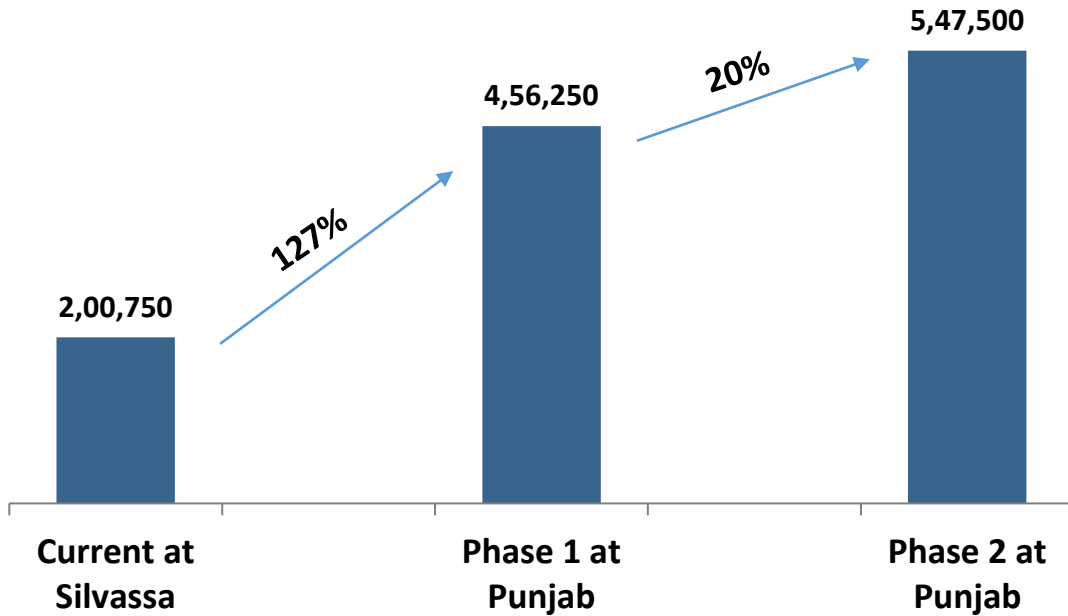
Details of Punjab Manufacturing facility			
Phase	Product	Capacity per day (in tonnes)	Capacity per annum (MTPA)
Phase 1 (Commissioned)	Polyester Yarn	700	255,500
Phase 2		250	91,250
Total		950	346,750

The **Way**
Ahead

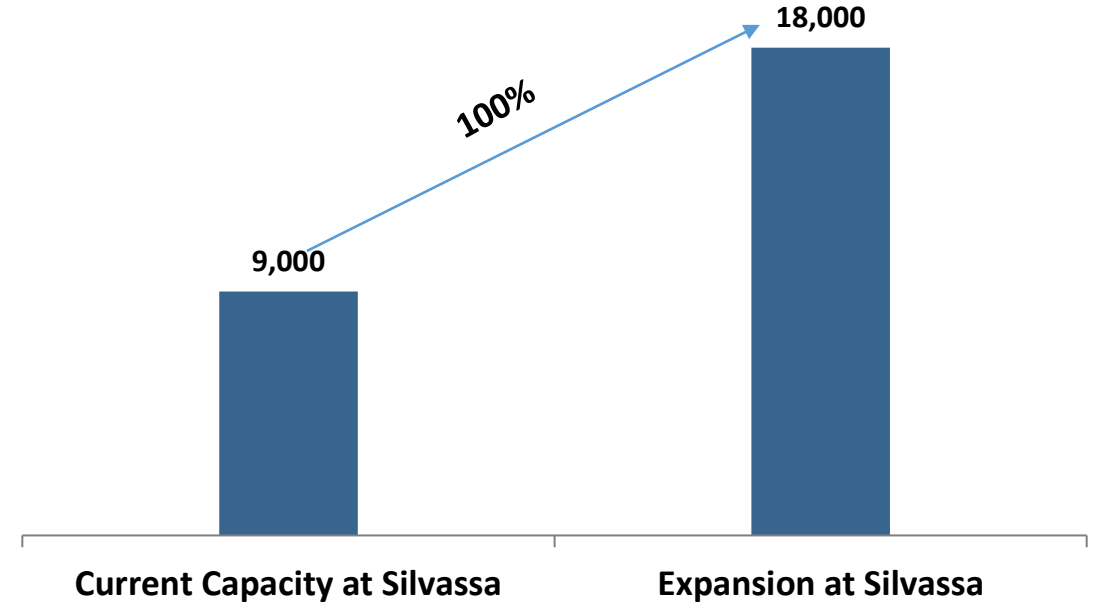


Capacity Expansion

Total Capacity (Polyester Yarn – MTPA)



Total Capacity (Technical Textile - MTPA)



Thank you

For further information, please contact

Sanathan Textiles Ltd.

Mr. Jude D'souza
Investors@sanathan.com

www.sanathan.com

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