Sanathan Textiles LTD.
Yarns for the Fabric of Life
www.sanathan.com

CORPORATE OFFICE
15th Flr., D Wing, Trade World Bldg., Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013.
Tel No. 022- 66343312 -16 / 022-24963304 - 07 / 022-66109036 - 40

FACTORY ADDRESS
Unit 1. Survey Plot No.187/4/1/2,250, 251 P 257/1, & 258/3, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Unit 2. Survey Plot No.320/1/1/2/1/1,314/1,315&314/P, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Tel. No. 91-9081179797 / 91-9714109659

REGISTERED OFFICE
SRV NO. 187/4/1/2, Near Surangi Bridge, Surangi Dadra & Nagar Haveli Silvassa Dadra & Nagar Haveli Dn 396230.

Email: sales@sanathan.com **COMPANY IDENTIFICATION NO.** L17299DN2005PLC005690

Date: November 04, 2026

To, **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400051.	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Trading Symbol: **SANATHAN** Scrip Code: **544314**

Ref. No: - **2026-2027/Nov26/159**

Dear Sirs/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby enclosed, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation on the Un- audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026. During the meet, no Unpublished Price Sensitive Information (UPSI) in intended to be discussed.

The Investor Presentation has also been hosted on the website of the Company viz. www.sanathan.com

We request you to take the same on your record.

Thanking You,
Yours faithfully,
For Sanathan Textiles Limited

Jude Patrick Dsouza
Digitally signed by Jude Patrick Dsouza
Date: 2026.11.04 18:36:55 +05'30'

Jude Patrick Dsouza
Company Secretary and Compliance Officer

Encl: As above.



Sanathan Textiles

Yarns for the Fabric of Life

Result Update Presentation
Q2 FY27

Disclaimer

Sanathan Textiles
Yarns for the Fabric of Life

This presentation has been prepared by Sanathan Textiles Limited, solely to provide information about the Company to its stakeholders. No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

The information contained in this presentation is only current as of its date. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

Please note that this presentation is based on the publicly available information including but not limited to Company's website and Annual Reports.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Please note that investments in securities are subject to risks including loss of principal amount.

This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.



*All images shown are real from our operations

Management Commentary



Paresh Dattani

Chairman & Managing Director

Q1 opened amid significant global volatility, as the conflict in West Asia rippled through energy and raw material markets. Our response was simple and focused: secure raw material supplies, place our entire production with customers, and keep our plants running smoothly and efficiently. We delivered on all three.

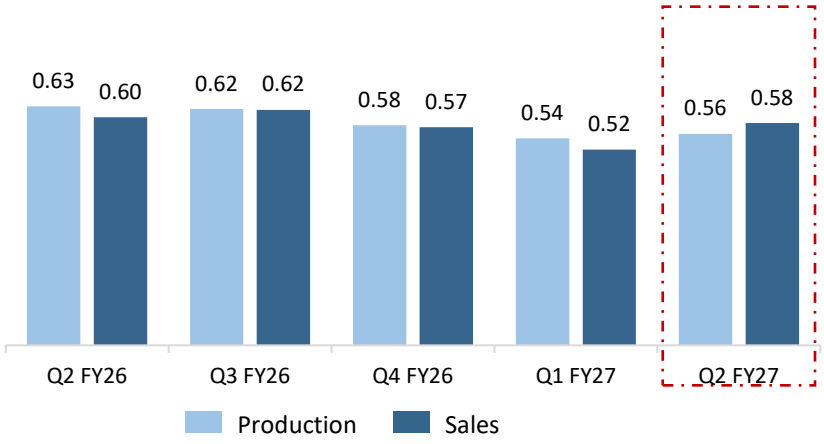
Q2 built on that foundation. Our Punjab facility continued to ramp up and is now contributing meaningfully to volumes, while capacity utilisation improved across our operations. Domestic demand remained strong, and as prices stabilised, customers who had held back during Q1 returned to their normal buying patterns. This showed clearly in our numbers. Consolidated revenue grew 35.16% quarter-on-quarter to Rs. 1,804 crore, supported by the Punjab ramp-up and better realisations. Consolidated EBITDA rose 144.94% year-on-year to Rs. 155 crore.

Our disciplined procurement and our presence across Polyester, Cotton and Technical Textiles continue to serve us well. Going forward, we will keep improving efficiency and expanding capacity, sustaining this momentum while staying sharply focused on margins.

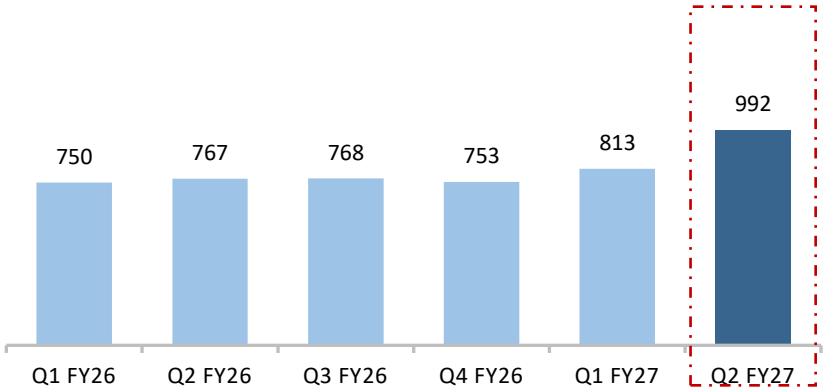
Q2 FY27 Financial Performance (Standalone)

Sanathan Textiles
Yarns for the Fabric of Life

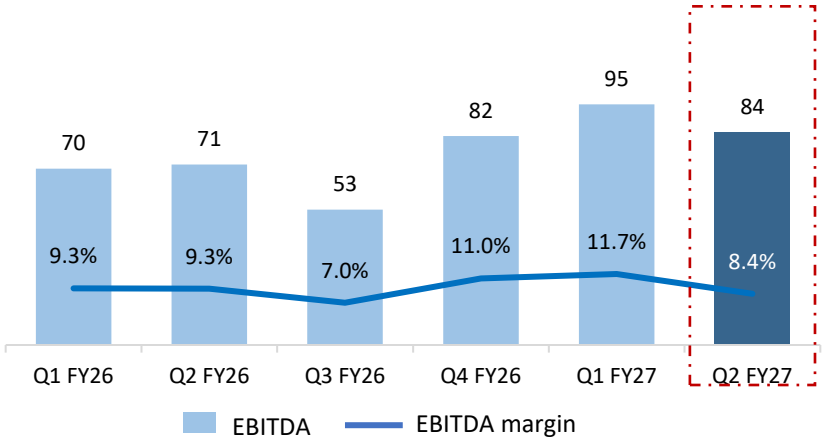
Production & Sales (Lakh MTPA)



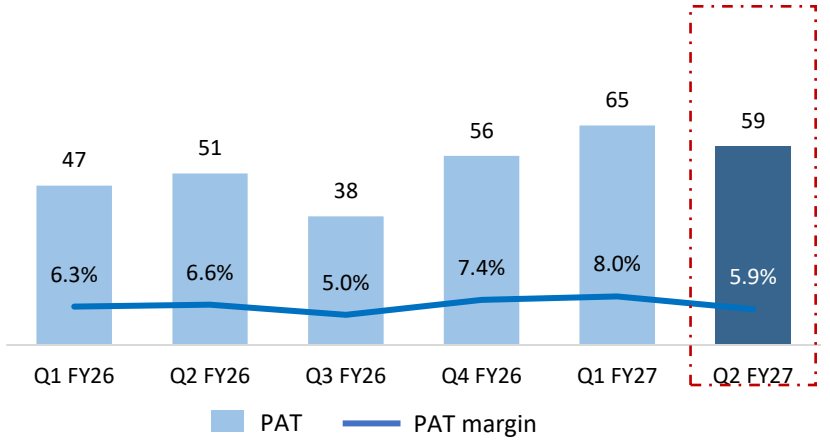
Revenue (INR Cr)



EBITDA (INR Cr)



PAT (INR Cr)



Revenue from Operations for the quarter was higher at Rs. 992.1 cr, vs. Rs. 813.1 cr in Q1 FY27, primarily on account of higher selling prices

EBITDA for the quarter stood at Rs. 83.8 cr as against Rs. 94.9 cr in Q1 FY27, as spreads moderated and Operating Expenses increased QoQ. However, EBITDA increased from Rs. 71.2cr in Q2 FY26, as spreads expanded YoY

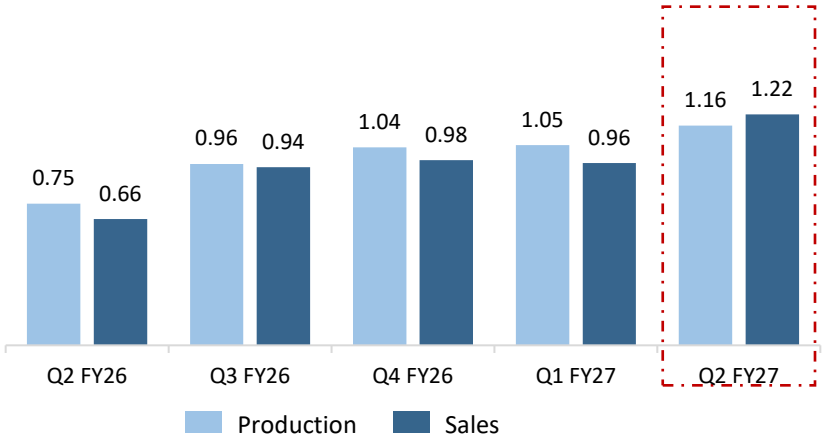
PAT for the quarter stood at Rs. 58.7 cr against Rs. 64.9 cr in Q1 FY27, as EBITDA dipped QoQ. On a YoY basis, PAT grew from Rs. 50.6cr to Rs. 58.7cr

Standalone Numbers | Sales pertains to only Finished Goods.

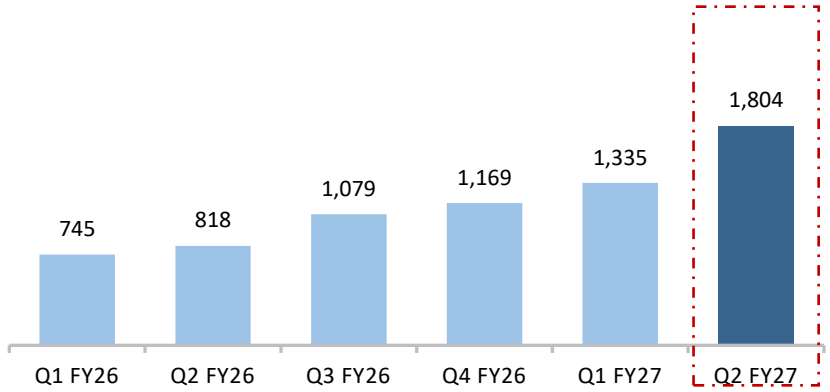
Q2 FY27 Financial Performance (Consolidated)

Sanathan Textiles
Yarns for the Fabric of Life

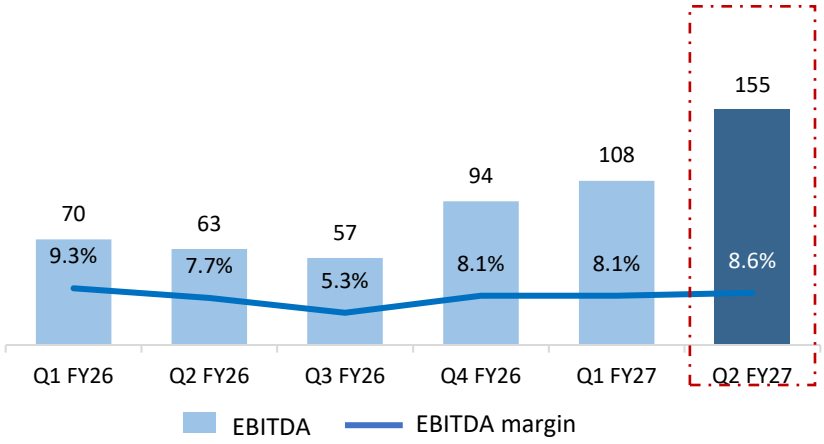
Production & Sales (Lakh MTPA)



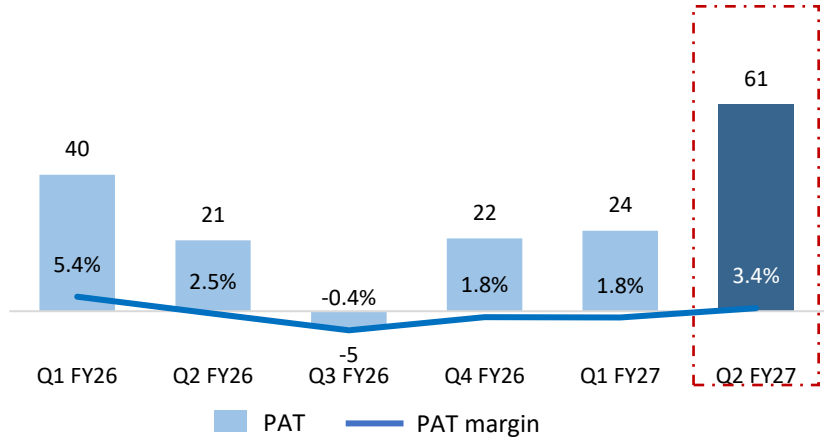
Revenue (INR Cr)



EBITDA (INR Cr)



PAT (INR Cr)



Revenue from Operations for the quarter rose to Rs. 1,804 cr from Rs. 1,334.7 cr in Q1 FY27 on account of higher selling prices, and ramp up of the Punjab facility.

EBITDA for the quarter stood at Rs. 154.7 cr as against Rs. 108 cr in Q1 FY27, driven by the operating performance of the Punjab facility

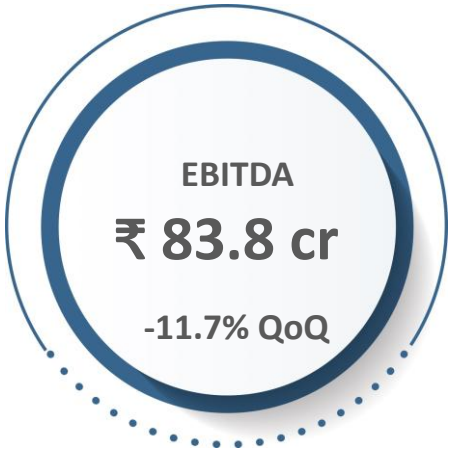
PAT for the quarter stood at Rs. 61.2 cr against Rs. 23.8 cr Q1 FY27, as the Punjab facility ramped up leading to higher volumes, better fixed cost absorption and margins

Consolidated Numbers | Sales pertains to only Finished Goods.

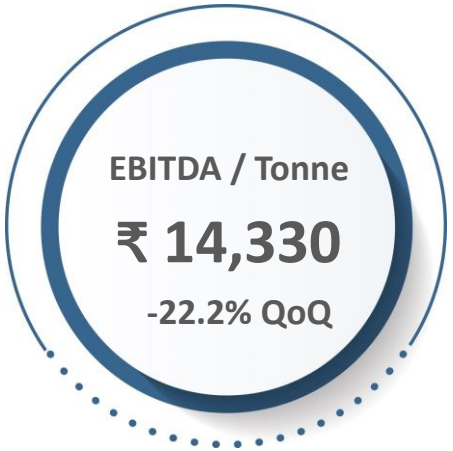
Q2 FY27 Financial Highlights (Standalone)

Sanathan Textiles
Yarns for the Fabric of Life









Click Here for Results

Particulars (₹ Cr)	Q2 FY27	Q1 FY27	*Q-o-Q*	Q2 FY26	Y-o-Y
Revenue from Operations	**992.1**	**813.1**	***22.0%***	**767.1**	***29.3%***
Total Expense	-908.3	-718.2	*26.5%*	-695.9	*30.5%*
EBITDA (excl. Other Inc)	**83.8**	**94.9**	***-11.7%***	**71.2**	***17.7%***
EBITDA Margin (%)	**8.5%**	**11.7%**	***-320bps***	**9.3%**	***-80bps***
Other Income	16.2	15.7	*3.1%*	16.3	*-0.9%*
Depreciation	-13.3	-12.8	*3.8%*	-12.4	*7.1%*
Finance cost	-12.1	-11.5	*5.0%*	-8.2	*46.7%*
PBT	**74.6**	**86.3**	***-13.6%***	**66.9**	***11.5%***
Tax	-15.9	-21.4	*-25.5%*	-16.3	*-1.9%*
PAT	**58.7**	**64.9**	***-9.6%***	**50.6**	***15.8%***
PAT Margin (%)	**5.9%**	**8.0%**	***-210bps***	**6.6%**	***-70bps***
Basic EPS (₹)	7.0	7.7		6.0	

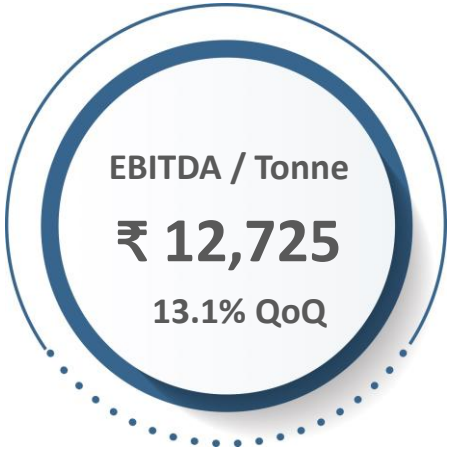
Q2 FY27 Financial Highlights (Consolidated)

Sanathan Textiles
Yarns for the Fabric of Life









Click Here for Results

Particulars (₹ Cr)	Q2 FY27	Q1 FY27	*Q-o-Q*	Q2 FY26	Y-o-Y
Revenue from Operations	**1,804.0**	**1,334.7**	***35.2%***	**818.0**	***120.5%***
Total Expense	-1,649.3	-1,226.7	*34.4%*	-754.8	*118.5%*
EBITDA (excl. Other Inc)	**154.7**	**108.0**	***43.2%***	**63.2**	***145.0%***
EBITDA Margin (%)	**8.6%**	**8.1%**	***50bps***	**7.7%**	***90bps***
Other Income	4.5	3.6	*25.1%*	7.0	*-36.0%*
Depreciation	-36.6	-34.7	*5.4%*	-18.4	*98.3%*
Finance cost	-42.0	-38.6	*8.9%*	-18.5	*127.4%*
PBT	**80.6**	**38.3**	***110.4%***	**33.3**	***142.3%***
Tax	-19.4	-14.5	*33.5%*	-13.2	*47.2%*
PAT	**61.2**	**23.8**	***157.1%***	**20.1**	***204.5%***
PAT Margin (%)	**3.4%**	**1.8%**	***160bps***	**2.5%**	***90bps***
Basic EPS (₹)	7.3	2.8		2.4	

Standalone Balance Sheet

Sanathan Textiles
Yarns for the Fabric of Life

Particulars (₹ Cr).	September 2026	March 2026	% Change
Plant, Property and Equipment (incl. CWIP)	898.8	869.9	3.3%
Other Non-Current Assets	1,337.5	1,285.9	4.0%
Total Non-Current Assets (A)	**2,236.3**	**2,155.8**	**3.7%**
Inventory	486.9	558.2	-12.8%
Trade Receivables	181.6	154.2	17.8%
Cash and Cash Equivalents	38.9	2.1	1752.4%
Other Current Assets	241.0	268.0	-10.1%
Total Current Assets (B)	**948.4**	**982.5**	**-3.5%**
Total Assets (A + B)	**3,184.7**	**3,138.3**	**1.5%**
Net Worth (D)	**2,154.0**	**2,030.5**	**6.1%**
Long-Term Borrowings	198.9	210.6	-5.6%
Other Non-Current Liabilities	112.2	117.1	-4.2%
Total Non-Current Liabilities (E)	**311.1**	**327.7**	**-5.1%**
Short-Term Borrowings	54.8	149.6	-63.4%
Trade Payables	591.0	588.1	0.5%
Other Current Liabilities	73.8	42.4	74.1%
Total Current Liabilities (F)	**719.6**	**780.1**	**-7.8%**
Total Equity and Liabilities (D + E + F)	**3,184.7**	**3,138.3**	**1.5%**

Consolidated Balance Sheet

Sanathan Textiles
Yarns for the Fabric of Life

Particulars (₹ Cr).	September 2026	March 2026	% Change
Plant, Property and Equipment (incl. CWIP)	3,177.0	3,069.5	3.5%
Other Non-Current Assets	132.2	118.5	11.6%
Total Non-Current Assets (A)	**3,309.2**	**3,188.0**	**3.8%**
Inventory	816.3	757.1	7.8%
Trade Receivables	263.4	217.0	21.4%
Cash and Cash Equivalents	48.7	10.5	362.9%
Other Current Assets	586.9	541.1	8.5%
Total Current Assets (B)	**1,715.3**	**1,525.7**	**12.4%**
Total Assets (A + B)	**5,024.5**	**4,713.7**	**6.6%**
Net Worth (D)	**1,970.5**	**1,872.1**	**5.3%**
Long-Term Borrowings	1,285.2	1,272.9	1.0%
Other Non-Current Liabilities	139.1	142.9	-2.7%
Total Non-Current Liabilities (E)	**1,424.3**	**1,415.8**	**0.6%**
Short-Term Borrowings	126.4	214.4	-41.0%
Trade Payables	1,376.1	1,091.1	26.1%
Other Current Liabilities	127.2	120.3	5.7%
Total Current Liabilities (F)	**1,629.7**	**1,425.8**	**14.3%**
Total Equity and Liabilities (D + E + F)	**5,024.5**	**4,713.7**	**6.6%**

Sanathan Textiles
Yarns for the Fabric of Life

BUSINESS
Overview



Among India's Leading Yarn Manufacturers catering to a Wide Spectrum of Applications

Sanathan Textiles
Yarns for the Fabric of Life

- Among the few India yarn manufacturers **specializing in three yarn verticals:**
  (i) Polyester Filament Yarn, (ii) Cotton Yarn, and (iii) Yarns for Technical Textiles
- Promoters have **140+ Years of cumulative experience** in Textile industry
- **488,250 MTPA** Installed Capacity
  (i) Polyester (4,56,250 MTPA), (ii) Cotton (14,000 MTPA), (iii) Technical Textiles (18,000 MTPA)
- In-house **Product Innovation and Development Team** providing reliable yarn solutions, offering diverse & Value-Added Products catering to wide array of industries
- Strong customer relationships with **7,000** customers pan India & across **27** international locations; **92% Customer Retention Rate**
- **50,000** SKUs, **3,200** Yarn products, and **700 Distributors** across the Globe
- **Human Capital:** Offering employment to **3,000+**
- **ESG: Zero Liquid Discharge** Manufacturing Facilities with **Rooftop Solar**



**All images shown are real from our operations*

Experienced Board of Directors

Sanathan Textiles
Yarns for the Fabric of Life



Paresh Dattani

Chairman & Managing Director

- More than 2 decades of experience
- Responsible for supervision of overall performance of our Company



Ajay Dattani

Joint Managing Director

- More than 2 decades of experience
- Responsible for managing the finance, operations, and cotton business



Anil Dattani

Executive Director

- More than 2 decades of experience
- Responsible for overseeing various functions of our Company inter alia corporate social responsibility and general administration



Sammir Dattani

Executive Director

- More than 15 years of experience
- Responsible for the FDY business, raw material procurement, corporate strategy branding and digital transformation



Debabrata Sarkar

Independent Director

- Over 4 decades of experience in Banking and Financial Services
- Was an Executive Director of Allahabad Bank in 2009 and was appointed as Chairman and Managing Director of the Union Bank of India



Khurshed Thanawalla

Independent Director

- Over 4 decades of experience across the entire textile industry spectrum
- He retired as Country Representative- India for Oerlikon Group in 2016, and as a chairman of Oerlikon Textile India Private Limited till 2021



Vinay Aggarwal

Independent Director

- Over 4 decades of experience
- Previously associated with TCS and served as a director of finance for Tata Burroughs Limited, an Indian entity of Burroughs Corporation



Rupal Vora

Independent Director

- Over 3 decades of experience
- Member of Bar Council of Maharashtra and Goa bar association and a member of the Institute of Directors since 2020

Senior Leadership Team



Varun Dattani

Executive President- Export & Yarns for Technical Textiles

- More than 10 years of experience



Mikesh Dattani

Executive President- Production Planning

- More than 10 years of experience



Beena Dattani

Executive President- Social Welfare

- More than 15 years of experience



Aakash Dattani

Executive President- Finance and Sustainability

- More than 7 years of experience

Senior Leadership Team (contd…)

Sanathan Textiles
Yarns for the Fabric of Life

Name	Designation	Years of Experience	Years at Sanathan	Past Organization
Kaushik Mody	Executive President – Operations & Administrations	39	4	Reliance Industries Limited
Nachimuthu Senthilvel	Site President- Silvassa	39	20	Pioneer, Balkrishna Paper Mills Ltd., VTX
Gulvinder Singh Aulakh	Site President- Punjab	34	4	Reliance Industries Limited
PM Moorthy	President- Cotton Division	32	18	SCM Textile Spinners
Sanjay Shah	Chief Financial Officer	24	2	Bombay Dyeing, Shrenuj, ICICI Prudential Life Insurance, L&T Finance
Raj Kapadia	President - Domestic Sales	19	19	**Homegrown talent**
Jayant Bahety	President - Tax	20	20	**Homegrown talent**
Anand Vakharia	Chief Human Resources Officer	26	3	VI, IBM, The Wadia Group
Deepak Prasad	Chief Safety & Security Officer	14	4	Reliance Jio Infocomm, Tata Steel BSL
Jude D'souza	Company Secretary & Compliance Officer	9	4	Tata Communications, Foodland

Business Verticals

Sanathan Textiles
Yarns for the Fabric of Life

	Polyester yarn	Cotton yarn	Technical Textiles
Overview	**Fully Integrated manufacturing setup from continuous polymerization to draw texturizing** • Partially oriented yarn • Draw-textured yarn • Air-textured yarn • Fully drawn yarn • Twisted yarn • Recycled yarn • Blended yarn	**State of the art facility at Silvassa with 130,000 Spindles, focusing on Finer Count Compact Yarns:** • Cotton combed compact yarn • Count Range: 36s to 61s	**Yarns for Technical Textiles offering high durability, dimensional stability & tenacity** • Low Shrinkage Yarns (HTLS) • High Tenacity Yarns (GHT) • Super Low Shrinkage (HTSLS) • Low Elongation (HTLE)
Primary Raw Material	• PTA (Purified Terephthalic Acid) • MEG (Mono Ethylene Glycol)	• Raw cotton	• High intrinsic viscosity (IV) PET chips
Capacity & Revenue	• 456,250 MTPA capacity	• 14,000 MTPA capacity	• SSP Facility for producing high viscosity IV raw materials (chips) • 18,000 MTPA capacity
End Use	• Apparel • Sports and athleisure • Travel & Leisure • Logistics & mobility • Medical purposes • Home Textiles • Automobile	• Apparel • Suiting • Shirting • Home Textiles • Innerwear	• Geogrid Fabrics, • Ropes, nets and safety sling • Bullet-proof and Fireproof jackets • High altitude combat gear • Applications across – agriculture, roads, sportswear

Diversified product portfolio enables to scale new markets and offer more to current customers

One Yarn, Many Things

Sanathan Textiles
Yarns for the Fabric of Life







Cationic Dyeable

Specialized polyester yarn that absorbs deeper color, at the molecular level using cationic dyes

Born Dyed

Eliminate the need for dyeing at the processing stage

Stretch

Offers four-way stretchability and dimensional stability without using spandex

Specialty Yarn

Moisture-wicking polyester yarn. Offered in range of colors using dope-dyed technology

Cotton Yarn

Puro Cotton Yarns range is used for apparel, suiting, shirting, bedsheets, innerwear, and more

Recycled Yarn

PET waste is reused to manufacture polyester yarns








Strong Marquee Relationships

Sanathan Textiles
Yarns for the Fabric of Life



Manufacturing Facilities – Silvassa

Sanathan Textiles
Yarns for the Fabric of Life

Fully integrated manufacturing set up, **strategically** located at **Silvassa**, with **all three segments** at one location spread across **50 Acres of free hold land**

Technologically advanced process configurations

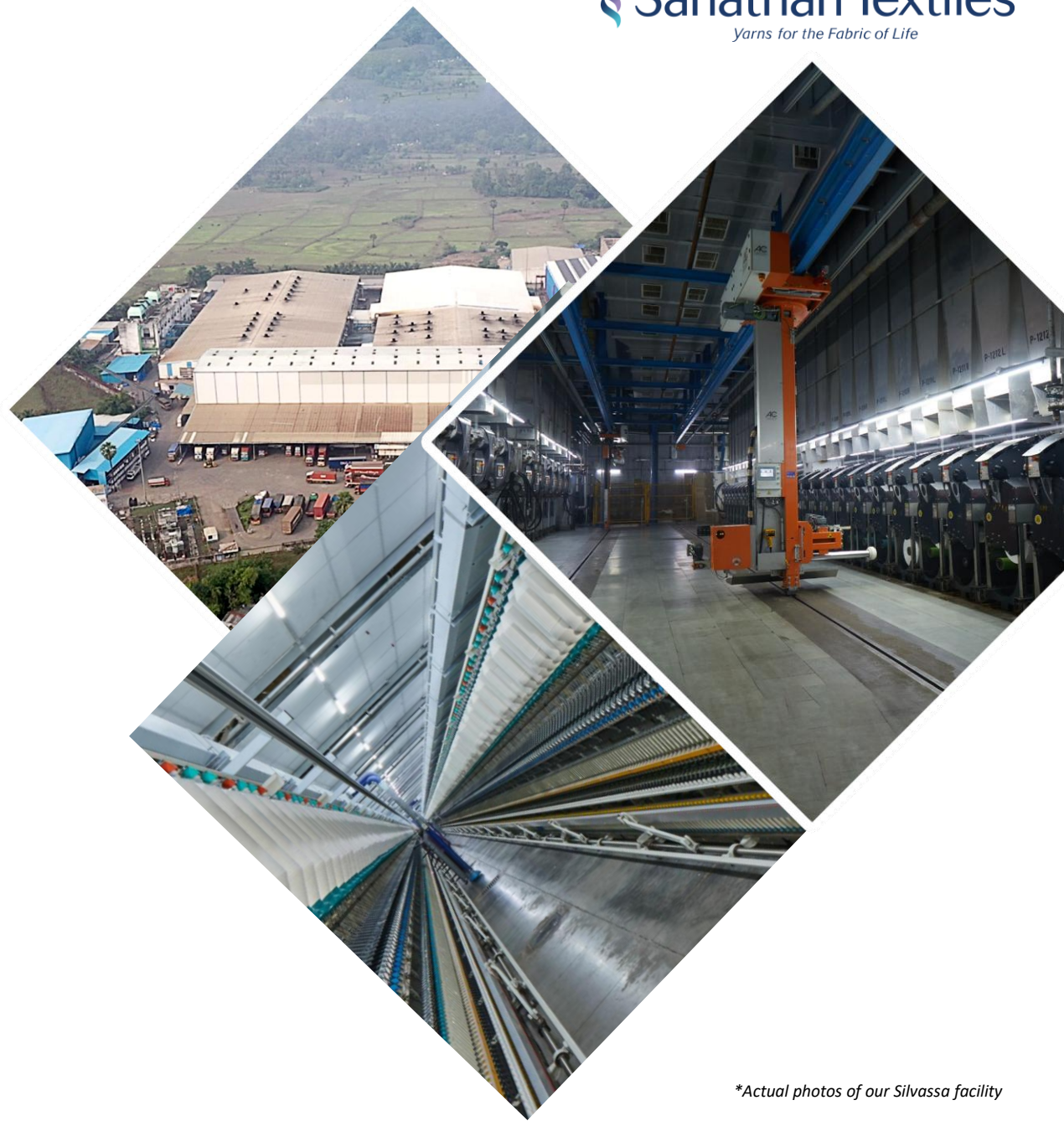
Automated doffing, transport, packaging, and warehousing, reduces labor dependency, boosting **efficiency**. **Data-driven decisions** ensure timely production management for **optimizing output**

Designed to handle **50,000** SKUs; **3,200** Yarn products

Facility is ISO 9001:2015, ISO 14001 and ISO 45001 certified and is also Standard 100 certified by OEKO-TEX

Production Efficiency at **96%**

ESG: Installed Solar Power and ensuring Zero Liquid Discharge



**Actual photos of our Silvassa facility*

Manufacturing Facilities - Punjab

Sanathan Textiles
Yarns for the Fabric of Life

80 acres of freehold land in **Wazirabad, Punjab**

Fully integrated polyester filament yarn facility, first of its kind in North India

Located close to key **domestic markets in North India**
- **1 Mn MTPA** pre-existing polyester yarn market
- **Decade long** relationships with customers in Northern market

Higher degree of automation across production, packing and storage process

Reduction in transportation and allied costs

Opex Advantage :
- **Low Power Cost / Unit**
- Shorter **delivery times**
- Positive impact on **customer satisfaction**
- Re-usable pallet packing

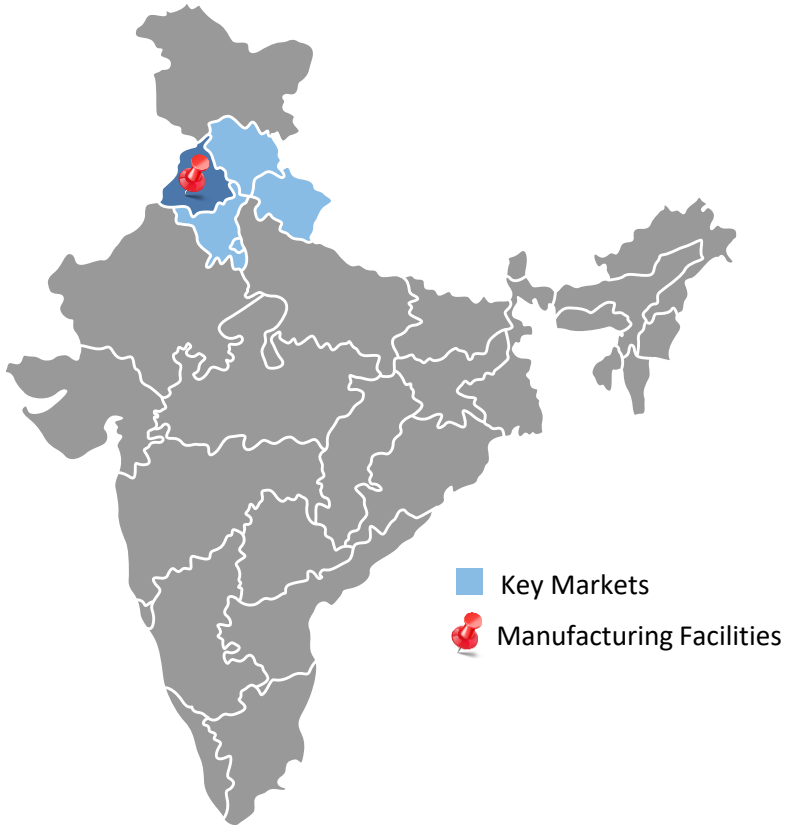
Generate more employment – **2500+**

Usage of Solid Fuel (Agri Waste) – for Heating

Strategically located close to key customer markets

More than doubling Polyester capacity

Enhanced value addition through new product development



Details of Punjab Manufacturing facility			
Phase	**Product**	**Capacity per day (in tonnes)**	**Capacity per annum (MTPA)**
Phase 1 (Commissioned)	Polyester Yarn	700	255,500
Phase 2		250	91,250
Total		**950**	**346,750**

Sanathan Textiles
Yarns for the Fabric of Life

Thank you

For further information, please contact

Sanathan Textiles Ltd.

Mr. Jude D'souza

investors@sanathan.com

www.sanathan.com

