

To,
Company Secretary & Compliance Officer
Bodal Chemicals Ltd.
Plot No123/124, Phase I, GIDC, Vatva,
Ahmedabad, Gujarat, 382445

HN SAFAL HOUSE, BESIDE CIRCLE P BUILDING,
NEAR PRAHLADNAGAR CROSS ROAD,
SARKHEJ - GANDHINAGAR HIGHWAY,
AHMEDABAD - 380015, GUJARAT.
PHONE : +91 79 40800800, 40800888.

17th February, 2024

To:-
BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort, Mumbai-400001.

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot N. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

**Sub: Disclosure in Terms of Regulation 29(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

Find enclosed herewith the disclosure in Terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the specified format, regarding sale of 25,44,809 Equity Shares of Bodal Chemicals Ltd. by Samyaktva Construction LLP.

Request you to take note of the same.

Thanking You
For Samyaktva Construction LLP

Uday H. Vora
Uday Hasmukhbhai Vora
Designated Partner

Encl: As Above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Bodal Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Samyaktva Construction LLP		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
f) Shares carrying voting rights	41,34,500	3.29%	3.29%
g) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	----	----	----
h) Voting rights (VR) otherwise than by equity shares	----	----	----
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
j) Total (a+b+c+d)	41,34,500	3.29%	3.29%
<u>Details of acquisition/sale</u>			
f) Shares carrying voting rights acquired/sold	(25,44,809)	(2.02)	(2.02)
g) VRs acquired/sold otherwise than by shares	----	----	----
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
i) Shares encumbered / invoked/released by the acquirer	-----	-----	-----
j) Total (a+b+c+d)	(25,44,809)	(2.02%)	(2.02%)

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After the acquisition/sale, holding of:			
f) Shares carrying voting rights	15,89,691	1.27%	1.27%
g) Shares encumbered with the acquirer	----	----	----
h) VRs otherwise than by equity shares	----	----	----
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
j) Total (a+b+c+d)	15,89,691	1.27%	1.27%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.01.2024 to 16.02.2024		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	12,57,89,565 Equity Shares of Re. 2/- each aggregating to Rs. 25,15,79,130/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	12,57,89,565 Equity Shares of Re. 2/- each aggregating to Rs. 25,15,79,130/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	12,57,89,565 Equity Shares of Re. 2/- each aggregating to Rs. 25,15,79,130/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorized Signatory
 For Samyaktva Construction LLP

Place: Ahmedabad

Date: 17th February, 2024

Uday H. Vora
 Uday Hasmmukhbhai Vora
 Designated Partner